

Dated: April 03, 2021

To,

The Manager, Compliance Department, The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata 700001 Phones: 4025 3000 (Board) FAX: (033) 2210 4500, 2210-2223, 4025 3030	The Manager, Compliance Department, The Bombay Stock Exchange Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 Phones : 91-22-22721233 Fax : 91-22-22721919 Email: corp.comm@bseindia.com	The Manager, Compliance Department, National Stock Exchange of India Ltd., Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051. Tel No : (011) 23741741 / 49393000 Fax No : (011) 23459291
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Subject: Declaration under Regulation 31(4) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir(s)/Ma'am(s),

In pursuance of Regulation 31(4) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011, I, **Subhash Chand Aggarwal**, Promoter of SMC Global Securities limited bearing CIN- L74899DL1994PLC063609 (herein after referred as 'Target Company') hereby declare that I, along with Person Acting in Concert (PAC) have not made any encumbrance over the shares held by us, directly or indirectly, other than those already disclosed during the financial year.

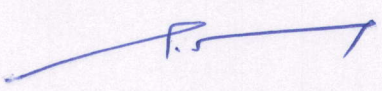
The summary of the shareholding and encumbrance as on 31st March, 2021 is as given below:

S. No.	Name and designation	Total shareholding in target Company	Encumbrance
1	Pulin Investments Private Limited (Member of Promoter Group)	92,77,205	11,00,000

Kindly take on record the above mentioned information and acknowledge the receipt of the same.

Thanking You,

Yours Faithfully


Date: 03.04.2021

Place: Delhi