

Date: 2nd April, 2026

Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai-400001, India

Scrip Code: 543263

Debentures Scrip Code: 940727,940717,
940317, 940325,940319,940323, 939639,
939655,940725,940321, 939651, 939657,
939643,940327, 939647,940719,
940721 and 940723

Listing Department
National Stock Exchange of India
Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra
(E) Mumbai – 400051
Symbol: SMCGLOBAL

Dear Sir(s)/Ma'am(s),

Please find enclosed the yearly disclosure under Regulation 31(4) & 31(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended and as received from the Promoters of the Company along with Person acting in Concert (PAC) for the financial year ended on 31st March, 2026.

You are requested to kindly take the same on record.

Thanking You,

For SMC Global Securities Limited

Suman Kumar
E.V.P. (Corporate Affairs & Legal),
Company Secretary & General Counsel
Membership No. F5824

Enclosed:

Annexure 1: Declaration under Regulation 31(4) & 31(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Date: 2nd April, 2026

To,

Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai-400001, India Scrip Code: 543263 Debentures Scrip Code: 940727,940717,940317, 940325,940319,940323, 939639,939655,940725,940321, 939651,939657,939643,940327, 939647,940719,940721 and 940723	Listing Department National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400051 Symbol: SMCGLOBAL	The Chairperson, Audit Committee, SMC Global Securities Limited,11/6B, Shanti Chambers, Pusa Road, New Delhi- 110005
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Subject: Declaration under Regulation 31(4) & 31(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

In pursuance of Regulation 31(4) & 31(5) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011, I, **Subhash Chand Aggarwal**, Promoter of SMC Global Securities Limited bearing CIN-L74899DL1994PLC063609 (herein after referred as 'Target Company') for myself and on behalf of other promoters of the target company hereby declare that we along with Person acting in concert (PAC) have not made any encumbrance over the shares held by us, directly or indirectly, other than those already disclosed during the financial year 2025-26. The summary of the shareholding and encumbrance standing as on 31st March, 2026 is as given below:

S. No.	Name and Designation	Total shareholding in target company	Encumbrance
1.	Pulin Investments Pvt. Ltd.	1,90,04,410	1,10,54,410
2.	Jai Ambey Share Broking Ltd.	9,69,970	6,50,000

Kindly take on record the above mentioned information and acknowledge the receipt of the same.

Yours Faithfully

**For and on behalf of Promoters of
SMC Global Securities Limited**


Subhash Chand Aggarwal
(Chairman and Managing Director)
Date: 02.04.2026
Place: New Delhi