

PULIN INVESTMENTS PRIVATE LIMITED

{CIN: U74899DL1995PTC074891}

Regd. Office: 9B, Netaji Subhash Marg, Darya Ganj, New Delhi, Delhi-110002, India

Tel: 01130111000 Email: smc@smcindiaonline.com

Date: 3rd October, 2023

Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai-400001, India Scrip Code: 543263	Listing Department National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Symbol: SMCGLOBAL
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The Company Secretary
SMC Global Securities Limited
11/6B, Shanti Chambers, Pusa Road
New Delhi- 110005, India

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the above, please find enclosed, the disclosure in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for creation of pledge of 33,50,000 shares of SMC Global Securities Limited held by Pulin Investments Private Limited, member of promoter group of the Company in favour of Bajaj Finance Limited for availing credit facilities. The details regarding release of pledge are annexed to this letter.

This is for your information and records.

Thanking You

For and on behalf of Pulin Investments Private Limited


Ayush Aggarwal
Director
DIN: 07728909



Place: New Delhi

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)		SMC Global Securities Limited												
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange & Bombay Stock Exchange												
Date of reporting		3 rd October, 2023												
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Pulin Investments Private Limited												
Date of the creation/release of encumbrance: 28 th September, 2023														
Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]				
	No. of shares	% of total share capital	% of diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation /release /invocat ion)	Date of creation/ invocat ion /release of encumbrance	Type of encumb rance (pledge /lien/ non disposa l underta king /others)	Reason of Encumbr ance	No. of shares	% of total shar e capita l	Name of the entity in whose favor shares encumb ered	Number	% of Total share capital
Mr. Subhash Chand Aggarwal	80,95,500	7.73	-	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Mr. Mahesh Chand Gupta	82,48,500	7.88	-	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Mrs. Ginni Devi	31,84,000	3.04	-	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Mr. Anurag Bansal	2,50,000	0.24	-	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Mrs. Archana Aggarwal	30,000	0.03	-	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Mrs. Sushma Gupta	75,66,550	7.23	-	15,00,000	1.43	-	-	-	-	-	-	-	Nil	Nil



Mr. Ajay Garg	8,41,600	0.80	-	Nil	Nil	Creation of Pledge	28 th September, 2023	Pledge	Availing credit facilities	33,50,000	-	-	Nil	Nil
Pulin Investments Private Limited	92,77,205	8.86	-	59,27,205	5.66								92,77,205	8.86
ASM Pipes Private Limited	1,86,67,140	17.83	-	50,00,000	4.78	-	-	-	-	-	-	-	Nil	Nil
Jai Ambey Share Broking Limited	16,16,670	1.54	-	8,00,000	0.76	-	-	-	-	-	-	-	Nil	Nil
SMC Share Brokers Limited	2,25,000	0.21	-	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Mr. Damodar Krishan Aggarwal	7,81,970	0.75	-	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Mrs. Hemlata Aggarwal	50,00,000	4.78	-	15,00,000	1.43	-	-	-	-	-	-	-	Nil	Nil
Mr. Pranay Aggarwal	47,20,550	4.51	-	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Mr. Himanshu Gupta	20,00,000	1.91	-	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Ms. Shruti Aggarwal	20,175	0.02	-	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Ms. Aditi Aggarwal	10,050	0.01	-	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil

Signature of the Authorized Signatory



Place: New Delhi

Date: October 3, 2023

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.