

Date: September 23, 2025

YES Bank Limited

Having its registered office at:
YES BANK House,
Off Western Express Highway,
Santacruz East,
Mumbai-400055

BSE Limited

Listing Department
1st Floor, New Trading Ring
Rotunda Building
P.J. Tower
Dalal Street, Fort
Mumbai – 400 001

The National Stock Exchange of India Limited

Listing Department
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sir/Madam,

Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached the disclosure under Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to acquisition of shares of Yes Bank Limited.

[Signature page follows]

Yours faithfully,

For and on behalf of Sumitomo Mitsui Banking Corporation



Name: Mr. Norimitsu Kobayashi

Designation: Executive Officer and Head of Business Development

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	YES Bank Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sumitomo Mitsui Banking Corporation		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition and disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	6,27,12,35,194	20%	19.75%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	6,27,12,35,194	20%	19.75%

Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	1,32,39,58,760 NIL NIL NIL 1,32,39,58,760	4.22% NIL NIL NIL 4.22%	4.17% NIL NIL NIL 4.17%
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	7,59,51,93,954 NIL NIL NIL 7,59,51,93,954	24.22% NIL NIL NIL 24.22%	23.92% NIL NIL NIL 23.92%
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market sale		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 22, 2025		

Equity share capital / total voting capital of the TC before the said acquisition /sale	INR 62,73,12,46,928 comprising 31,36,56,23,464 equity shares of INR 2/- each as per the shareholding pattern for quarter ended June 30, 2025 published on the stock exchanges.
Equity share capital/ total voting capital of the TC after the said acquisition /sale	INR 62,73,12,46,928 comprising 31,36,56,23,464 equity shares of INR 2/- each as per the shareholding pattern for quarter ended June 30, 2025 published on the stock exchanges.
Total diluted share/voting capital of the TC after the said sale acquisition	INR 63,50,61,43,810 comprising 31,75,30,71,905 equity shares of INR 2/- each as per the shareholding pattern for quarter ended June 30, 2025 published on the stock exchanges.

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement as on June 30, 2025.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the Outstanding convertible securities/ ESOP Grants /warrants into equity shares/ of the TC *(as on June 30, 2025 reported by the TC in the latest shareholding pattern filed with the Stock Exchanges)*.



Signature of the acquirer/ Authorised Signatory

For and on behalf of Sumitomo Mitsui Banking Corporation

A handwritten signature in black ink, appearing to be 'Norimitsu Kobayashi', written over a horizontal line.

Name: Mr. Norimitsu Kobayashi

Designation: Executive Officer and Head of Business Development

Place: Tokyo, Japan

Date: September 23, 2025