smartlink HOLDINGS

July 31, 2026

To,
The Manager-Corporate Relationship Dept.
BSE Limited,
Listing Department
P. J. Towers, 1st Floor,
Dalal Street, Fort, Mumbai 400 001

Scrip Code: 532419

To,
The Manager – Corporate Compliance
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai 400 051

Symbol: SMARTLINK

Sub: Outcome of the Board Meeting - Financial Results for the quarter ended June 30, 2026

Dear Sir,

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company at its meeting held today i.e., on July 31, 2026 have inter alia, considered and approved the Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2026.

The copy of Unaudited Financial Results (Standalone and Consolidated) as considered and approved by the Board of Directors along with Limited Review Report by the Auditors are enclosed herewith for your ready reference.

The Board Meeting commenced at 15:45 hours and concluded at 17:05 hours.

Request you to kindly take note of the same and acknowledge the receipt.

Thanking You,

Yours Faithfully,

For **SMARTLINK HOLDINGS LIMITED**

EDLAN EDGAR FERNANDES

Digitally signed by EDLAN EDGAR FERNANDES
Date: 2026.07.31 18:14:04 +05'30'

EDLAN FERNANDES
COMPANY SECRETARY
M. No. ACS 53614

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Smartlink Holdings Limited for the quarter ended June 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors
SMARTLINK HOLDINGS LIMITED

Introduction

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Smartlink Holdings Limited** ('the Company') for the quarter ended June 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations'), which has been digitally signed by us for identification purpose.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

Scope of Review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Shridhar and Associates
Chartered Accountants
ICAI Firm Registration No. 134427W
ABHISHEK PACHLANGIA
Digitally signed by ABHISHEK PACHLANGIA
Date: 2026.07.31 18:01:21 +05'30'

Abhishek Pachlangia
Partner
Membership No.: 120593
UDIN: 26120593ZJRWJL7093
Place: Goa
Date: July 31st, 2026

SMARTLINK HOLDINGS LIMITED

CIN : L26109GA1993PLC001341

Registered Office : L-7, Verna Industrial Estate, Verna, Salcete, Goa - 403722

Website : www.smartlinkholdings.com

Statement of Unaudited Standalone Financial Results for the Quarter ended June 30, 2026

(Rs. In Lakhs except earnings per share)

Sr. No.		Particulars	Quarter ended			Year ended
			June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
			(Unaudited)	(Audited)	(Unaudited)	(Audited)
				Refer Note 3		
1		**Revenue from operations**				
	a)	Revenue from contracts with customer	2,413.18	5,297.36	1,877.52	12,546.81
	b)	Other Income	403.24	1,459.66	353.28	2,371.60
		Total Income	**2,816.42**	**6,757.02**	**2,230.80**	**14,918.41**
2		**Expenses**				
	a)	Cost of material consumed	2,294.46	4,527.25	1,715.35	11,212.31
	b)	Decrease/(Increase) in inventories of finished goods and work-in-progress	(171.79)	12.60	(31.39)	(48.54)
	c)	Employee benefit expenses	304.71	478.77	296.15	1,426.96
	d)	Finance costs	5.83	6.54	5.11	40.29
	e)	Depreciation and amortization expense	91.41	88.52	75.67	337.28
	f)	Other expenses	150.21	156.44	152.04	614.97
		Total expenses	**2,674.83**	**5,270.12**	**2,212.93**	**13,583.27**
3		**Profit before tax (1-2)**	**141.59**	**1,486.90**	**17.87**	**1,335.14**
4		**Tax expense**				
	a)	Current tax	-	-	-	-
	b)	Deferred tax charge / (credit)	34.42	56.19	5.93	12.90
	c)	Tax adjustments of earlier years	-	0.25	-	0.25
		Total tax expense / (credit)	34.42	56.44	5.93	13.15
5		**Profit for the period / year (3-4)**	**107.17**	**1,430.46**	**11.94**	**1,321.99**
6		**Other Comprehensive Income**				
		Items that will not be reclassified to profit or loss				
		- Re-measurement gains / (losses) on defined benefit plans	4.50	12.16	(6.00)	18.34
		- Income tax relating to items that will not be reclassified to profit or loss	(1.13)	(3.06)	1.51	(4.62)
		Total Other Comprehensive income/(loss) for the period / year	3.37	9.10	(4.49)	13.72
7		**Total Comprehensive income for the period / year (5+6)**	**110.54**	**1,439.56**	**7.45**	**1,335.71**
8		Paid up equity share capital (face value of Rs. 2/- each)	199.50	199.50	199.50	199.50
9		Reserves excluding revaluation reserve	-	-	-	21,147.30
10		Earning per share (Face value of Rs. 2/ each)				
		- Basic & Diluted (in Rs.)	1.07	14.34	0.12	13.25
		* Not annualised	*	*	*	

See accompanying notes to the standalone financial results.

SMARTLINK HOLDINGS LIMITED
NOTES TO THE UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

1 The above standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 31, 2026. The Statutory Auditors have expressed an unmodified audit opinion on these results.

2 The Company operates in one primary segment i.e. Networking/IT Products.

3 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full previous financial year and published unaudited year to date figures upto the third quarter of the financial year ended March 31, 2026 which were subject to limited review.

4 The results for the quarter ended June 30, 2026, are available on the BSE Limited website (URL: www.bseindia.com), the National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the Company's website (URL: https://www.smartlinkholdings.com/investor-relations/).

For and on behalf of the Board of Directors
of SMARTLINK HOLDINGS LIMITED

ABHISHEK PACHLANGIA
Digitally signed by ABHISHEK PACHLANGIA
Date: 2026.07.31 18:00:22 +05'30'

KAMALAKSHA RAMA NAIK
Digitally signed by KAMALAKSHA RAMA NAIK
Date: 2026.07.31 17:54:45 +05'30'

K.R.Naik
Executive Chairman
DIN : 00002013

Place : Verna, Goa.
Date : July 31, 2026

Independent Auditor's Review Report on Consolidated Unaudited Financial Results of the Smartlink Holdings Limited for the quarter ended June 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors
Smartlink Holdings Limited

Introduction

1. We have reviewed the accompanying statement of consolidated unaudited financial results of Smartlink Holdings Limited ('the Holding Company') and its subsidiary (the Holding Company and its subsidiary together referred to as the 'Group') for the quarter ended June 30, 2026 ('the Statement'), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations'), which has been digitally signed by us for identification purpose.

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared by the Holding Company's Management in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

Scope of Review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entity:

Sr. No	Name of the Company	Relationship with the Holding company
1	Digisol Systems Limited	Wholly Owned Subsidiary

Conclusion

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of subsidiary included in the Consolidated unaudited financial results, whose interim financial results reflect total revenue of Rs.6,249.40 lakhs, total profit/(loss) after tax of Rs.451.99 lakhs and total other comprehensive profit of Rs.4.86 lakhs for the quarter ended June 30, 2026, as considered in the respective standalone financial results of the subsidiary included in the consolidated unaudited financial results. These financial results have been reviewed by the other auditor whose reports have been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the subsidiary, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion on the Statement is not modified in respect of the above matters.

For Shridhar and Associates
Chartered Accountants
ICAI Firm Registration No. 134427W

ABHISHEK PACHLANGIA
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Date: 2026.07.31 18:02:09 +05'30'

Abhishek Pachlangia
Partner
Membership No.: 120593
UDIN: 26120593OKWYVH6356
Place: Goa
Date: July 31st, 2026

SMARTLINK HOLDINGS LIMITED

CIN : L26109GA1993PLC001341

Registered Office : L-7, Verna Industrial Estate, Verna, Salcete, Goa - 403722

Website : www.smartlinkholdings.com

Statement of Consolidated Unaudited Financial Results for the Quarter ended June 30, 2026

(Rs. In lakhs except earnings per share)

Sr. No.		Particulars	Quarter ended			Year ended
			June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
			(Unaudited)	(Audited)	(Unaudited)	(Audited)
				Refer Note 4		
1		**Revenue from operations**				
	a)	Revenue from contracts with customer	6,527.49	9,935.37	3,702.33	26,934.75
	b)	Other Income	413.82	189.40	330.69	1,058.73
		Total Income	**6,941.31**	**10,124.77**	**4,033.02**	**27,993.48**
2		**Expenses**				
	a)	Cost of material consumed	2,276.91	4,507.03	1,716.59	11,108.70
	b)	Purchase of stock-in-trade	2,752.81	4,048.76	1,601.87	10,630.96
	c)	Decrease/(Increase) in inventories of finished goods, work-in-progress and stock-in-trade	(0.34)	(907.33)	(585.52)	(441.41)
	d)	Employee benefit expenses	598.97	1,032.77	532.28	2,921.03
	e)	Finance costs	22.18	22.68	9.09	77.75
	f)	Depreciation and amortization expenses	109.10	106.25	94.21	410.86
	g)	Other expenses	437.38	386.60	378.58	1,521.82
		Total expenses	**6,197.01**	**9,196.76**	**3,747.10**	**26,229.71**
3		**Profit before tax (1-2)**	**744.30**	**928.01**	**285.92**	**1,763.77**
4		**Tax expense**				
	a)	Current tax	157.81	159.41	8.65	302.32
	b)	Deferred tax charge / (credit)	25.83	81.56	59.76	146.65
	c)	Tax adjustments of earlier years	-	0.25	-	0.25
		Total tax expense / (credit)	183.64	241.22	68.41	449.22
5		**Profit for the period / year (3-4)**	**560.66**	**686.79**	**217.51**	**1,314.55**
6		**Other Comprehensive Income**				
		A) Items that will not be reclassified to profit or loss				
		- Re-measurement gains / (losses) on defined benefit plans	11.00	31.28	(9.75)	45.46
		- Income tax relating to items that will not be reclassified to profit or loss	(2.77)	(7.87)	2.45	(11.44)
		Total Other Comprehensive income / (loss) for the period /year	8.23	23.41	(7.30)	34.02
7		**Total Comprehensive income for the period / year (5+6)**	568.89	710.20	210.21	1,348.57
8		**Profit for the period attributable to**				
		Equity holders of the parent	560.66	686.79	217.51	1,314.55
		Non-controlling interest	-	-	-	-
		Other comprehensive income for the period attributable to				
		Equity holders of the parent	8.23	23.41	(7.30)	34.02
		Non-controlling interest	-	-	-	-
		Total comprehensive income for the period attributable to				
		Equity holders of the parent	568.89	710.20	210.21	1,348.57
		Non-controlling interest	-	-	-	-
9		Paid up equity share capital (face value of Rs. 2/- each)	199.50	199.50	199.50	199.50
10		Reserves excluding revaluation reserve	-	-	-	20,780.57
11		Earning per share (Face value of Rs. 2/ each)				
		- Basic & Diluted (in Rs.)	5.62	6.89	2.18	13.18
		* Not annualised	*	*	*	

See accompanying notes to the consolidated financial Results.

SMARTLINK HOLDINGS LIMITED

NOTES TO THE CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

1 The Consolidated Financial results include results of the following companies:

Name of the Company	% shareholding and voting power of Smartlink Holdings Limited	Consolidated as
Smartlink Holdings Limited	-	Holding Company
Digisol Systems Limited	100%	Subsidiary

Smartlink Holdings Limited along with subsidiary is together known as "the Group"

2 The above Consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on July 31, 2026. The statutory auditors have expressed an unmodified audit opinion on these results.

3 The group operates in one primary segment i.e. Networking/IT Products.

4 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full previous financial year and published unaudited year to date figures upto the third quarter of the financial year ended March 31, 2026 which were subject to limited review.

5 The results for the quarter ended June 30, 2026, are available on the BSE Limited website (URL: www.bseindia.com), the National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the Company's website (URL: https://www.smartlinkholdings.com/investor-relations/).

For and on behalf of the Board of Directors
of SMARTLINK HOLDINGS LIMITED

ABHISHEK PACHLANGIA Digitally signed by ABHISHEK PACHLANGIA Date: 2026.07.31 18:01:50 +05'30'

KAMALAKSHA RAMA NAIK Digitally signed by KAMALAKSHA RAMA NAIK Date: 2026.07.31 17:55:33 +05'30'

K. R. Naik
Executive Chairman
DIN : 00002013

Place : Verna, Goa.
Date : July 31, 2026