

SKYWAYS AIR SERVICES LIMITED

(formerly known as Skyways Air Services Private Limited)



To,

The Manager,
Department of Corporate Services- Compliances,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051

The Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Fort,
Mumbai - 400001

Scrip Symbol: SKYWAYS

Scrip ID: 544890

Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended on 30th September, 2026.

Dear Sir/Madam,

As per the provisions of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report issued by Mr. Dharamveer Dabodia, Dharamveer Dabodia & Associates, Company Secretaries, for Reconciliation of Share Capital of the Company for the quarter ended on 30th September, 2026.

This is for your information and record please.

Yours faithfully,

**For Skyways Air Services Limited
(Formerly Skyways Air Services Private Limited)**

HITESH Digitally signed by
HITESH KUMAR
KUMAR Date: 2026.10.27
16:25:52 +05'30'

**Hitesh Kumar
Company Secretary cum Compliance Officer
M. No. A33286**

**Place: New Delhi
Date: 27.10.2026**

CIN No. - U74899DL1984PLC019666



+91 (011) 4515 0500



www.skyways-air.in
info@skyways-group.com



Regd. Add:

RZ 128-129A, Mahipalpur Extension
NH-8, New Delhi-110037

Ahmedabad | Bengaluru | Chennai | Coimbatore | Ernakulam | Hyderabad | New Delhi | Jaipur | Kolkata | Meerut | Mumbai

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(Reg. 76 of SEBI (Depositories and Participants) Regulations 2018)

- | | | |
|--|---|---|
| 1. For Quarter Ended | : | 30.09.2026 |
| 2. ISIN | : | INE0PX301025 |
| 3. Face Value of Share | : | Rs. 10/- each |
| 4. Name of the Company | : | SKYWAYS AIR SERVICES LIMITED |
| 5. Registered Office of the Company | : | RZ 128- 129A, Mahipalpur Extension,
NH-8, New Delhi, India, 110037 |
| 6. Correspondence Address | : | RZ 128- 129A, Mahipalpur Extension,
NH-8, New Delhi, India, 110037 |
| 7. Telephone No. | : | 011- 4515 0500 |
| 8. E-mail Address | : | cs@skyways-group.com |
| 9. Name of the Stock Exchange where
Company's Securities are listed | : | National Stock Exchange of India Limited
BSE Limited |

<u>Capital</u>	<u>No. of Shares</u>	<u>% of total issued</u>
10. Issued Capital	14,53,43,544	100.00
11. Listed Capital	14,53,43,544	100.00
12. Held in De-mat form in CDSL	2,93,45,487	20.19
13. Held in De-mat form in NSDL	11,59,98,057	79.81
14. Physical Form	0	00.00
15. Total No. of Shares (12+13+14)	14,53,43,544	100.00
16. Reasons for Differences, if any	N. A.	
17. Certifying the details of changes in share capital during the quarter under consideration as per table below: -		

Particulars***	No. of Shares	Applied / not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. Pending for SE (Specify Names)
IPO#	2,88,98,300	Applied	Yes	Yes	Yes	No

This may also be noted that apart from above mentioned Shares 11,64,45,244 Equity Shares allotted by the Company prior to this Quarter also got listed to National Stock Exchange of India Limited and BSE Limited on Dated 01.09.2026 along with IPO.

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, any other.

- | | | |
|--|---|----------------------|
| 18. Register of members updated (Yes/ No)
If not, updated up to which date | : | Yes (Electronically) |
| 19. References of previous Quarter with
regard to excess de-mated shares, if any | : | N.A. |
| 20. Has the Company resolved the
Matter mentioned in point no. 19 above in
the current quarter? If not, reason, why? | : | N.A. |

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay: -

Total No. of de-mat requests	No. of requests	No. of shares	Reasons for Delay
Confirmed after 21 days	NIL	N.A.	N.A.
Pending more than 21 days	NIL	N.A.	N.A.

22. Name & Telephone no. of the Compliance Officer : Mr. Hitesh Kumar
Company Secretary & Compliance Officer
M. No.: ACS 33286
Ph No. +91 9910791501
E-mail id: cs@skyways-group.com

23. Name, Address, and Telephone No. of the Certifying CS : Dharamveer Dabodia
Company Secretary in Practice
M. No.: F14256; COP No.: 14305

Dharamveer Dabodia & Associates
Peer Review No.- 2523/2022
206, H-2, Apra North Ex Plaza,
Netaji Subhash Place, New Delhi- 110034
Contact No.: 9811219161

24. Appointment of common agency For Registry Work : M/s Bigshare Services Pvt. Ltd.
Office No.: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400 093
Tel: +9122 6263 8200
Fax: +9122 6263 8299
Email: info@bigshareonline.com
Website: www.bigshareonline.com

25. Any other details the Auditors may Like to provide (e.g. BIFR Company, De-listing from Stock Exchanges) : This report is based on the documents received online from the RTA

**For Dharamveer Dabodia & Associates
Company Secretaries**

DHARAM VEER
DABODIA

Digitally signed by DHARAM
VEER DABODIA
Date: 2026.10.27 13:56:06
+05'30'

**Dharamveer Dabodia
Company Secretary in Practice
M. No.: F14256; CoP No.: 14305
UDIN: F014256H002034186**

**Date: 27.10.2026
Place: New Delhi**