



SKY
GOLD & DIAMONDS
— MAKE IN BHARAT, FOR THE WORLD —

Date: 27th October 2026

To,
The Secretary,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street, Fort,
Mumbai 400001

Scrip Code: 541967

Subject: Press Release

Dear Sir/Madam,

In continuation of our letter of today's date on regarding the Standalone and Consolidated Unaudited Financial Results for the quarter and half-year ended 30th September, 2026, we attach a copy of Press Release being issued by the Company, titled **"Sky Gold and Diamonds Limited announces Q2 and H1 FY27 financial results; Revenue at Rs 4,403.45 Crore, PAT up 111.9%"**.

The Standalone and Consolidated Unaudited Financial Results for the quarter and half-year ended 30th September, 2026, approved by the Board of Directors and the Press Release thereon are also available on the website of the Company at www.skygold.co.in

This is for your information and records.

Thank you.

Yours faithfully,

For Sky Gold and Diamonds Limited,
(Formerly known as Sky Gold Limited)

**Mangesh
Ramesh
Chauhan**

Digitally signed by
Mangesh Ramesh
Chauhan
Date: 2026.10.27
20:32:20 +05'30'

Mangesh Chauhan
Managing Director
Place: Navi Mumbai
Enclosed: As above



MEDIA RELEASE

Sky Gold and Diamonds Limited announces Q2 and H1 FY27 financial results; Revenue at Rs 4,403.45 Crore, PAT up 111.9%

Mumbai, October 27, 2026: Sky Gold and Diamonds Limited (BSE: 541967 | NSE: SKYGOLD), a listed B2B gold jewellery manufacturer, today announced its consolidated financial results for the quarter ended September 30, 2026.

Q2FY27 and H1FY27 Financial Highlights (Consolidated)

(All figures in ₹ crore unless otherwise stated)

Particulars (₹ Cr)	Q2FY27	Q2FY26	Y-o-Y	Q1FY27	Q-o-Q	H1FY27	H1FY26	Y-o-Y
Revenue	2390.7	1,484.5	61.0%	2,012.8	18.8%	4,403.5	2,615.7	68.3%
EBITDA	189.8	99.9	90.0%	156.7	21.1%	346.50	171.3	102.3%
EBITDA Margin (%)	7.94%	6.7%	121 bps	7.8%	14 bps	7.87%	6.5%	132bps
Reported PBT	166.0	87.9	88.9%	134.8	23.1%	300.8	146.8	105.0%
Reported PBT %	6.94%	5.9%	102 bps	6.7%	24 bps	6.83%	5.6%	122 bps
Reported PAT	129.4	67.0	93.2%	104.9	23.4%	234.3	110.6	111.9%
PAT Margin (%)	5.4%	4.5%	89 bps	5.2%	20 bps	5.3%	4.2%	109 bps
Operational PBT	173.4	87.9	97.3%	134.8	28.6%	308.2	146.8	110.0%
Operational PBT %	7.25%	5.9%	133 bps	6.7%	55 bps	7.00%	5.6%	139 bps
Operational PAT	138.56	67.0	106.8%	104.9	32.1%	234.5	110.6	120.2%
Operational PAT %	5.8%	4.5%	129 bps	5.2%	20 bps	5.5%	4.2%	127 bps

Note: Operational PAT / PBT is reported PBT / PAT less non operational income (part of other income in financials)

Commenting on the result, Mr. Mangesh Chauhan, Managing Director, Sky Gold and Diamonds Limited, said: “For the half year ended September 30, 2026, the Company reported consolidated revenue of ₹4,403.5 crore, EBITDA of ₹346.5 crore and profit after tax of ₹234.3 crore. For the quarter ended September 30, 2026, consolidated revenue was ₹2,390.7 crore, EBITDA was ₹189.8 crore and profit after tax was ₹129.4 crore.”



Key Financial and Corporate Highlights

- Revenue: Consolidated revenue for Q2 FY27 was ₹2,390.7 crore, compared with ₹1,484.5 crore in Q2 FY26. For H1 FY27, revenue was ₹4,403.5 crore, compared with ₹2,615.7 crore in H1 FY26.
- EBITDA: EBITDA for Q2 FY27 was ₹189.8 crore, compared with ₹99.9 crore in Q2 FY26. For H1 FY27, EBITDA was ₹346.5 crore, compared with ₹171.3 crore in H1 FY26.
- EBITDA Margin: EBITDA margin was 7.94% in Q2 FY27, compared with 6.7% in Q2 FY26. For H1 FY27, EBITDA margin was 7.87%, compared with 6.5% in H1 FY26.
- Profit After Tax: Reported PAT for Q2 FY27 was ₹129.4 crore, compared with ₹67.0 crore in Q2 FY26. For H1 FY27, reported PAT was ₹234.3 crore, compared with ₹110.6 crore in H1 FY26.
- PAT Margin: PAT margin was 5.4% in Q2 FY27, compared with 4.5% in Q2 FY26. For H1 FY27, PAT margin was 5.3%, compared with 4.2% in H1 FY26.
- Cash Flow from Operations: Cash Flow from operations for H1 FY27 was ₹136.7 crore, compared with (₹100.9) crore in H1 FY27. CFO/EBITDA was 39% for H1 FY27 vs earlier guidance of 20%.
- Completion of Acquisition of Purvi Gems & Jewellery: On October 7, 2026, the Board approved completion of acquisition of 100% stake in Purvi Gems & Jewellery (India) Private Limited for total cash consideration of ₹9 crore.

About Sky Gold and Diamonds Limited

Established in 2008 and headquartered in Mumbai, Sky Gold and Diamonds Limited is a B2B jewellery manufacturer, specialising in lightweight, design-led and studded jewellery.

For more details, visit: www.skygold.co.in

Reputation Management Advisor:

Branding Edge Strategic Communication and Advisory LLP

Ajab Ujjainwala

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