

ANNEXURE – 2

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SKY GOLD LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Promoter • Mangesh Ramesh Chauhan • Darshan Ramesh Chauhan • Mahendra Champalal Chauhan • Mangesh R Chauhan HUF • Darshan R Chauhan HUF • Mahendra C Chauhan HUF Promoter Group • Dipika Chauhan • Heena Chauhan • Mamta Chauhan		
Whether the acquirer belongs to the Promoter/Promoter group	Promoter and Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited (NSE)		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	79,01,656	73.55	73.55
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c+d)	79,01,656	73.55	73.55
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,16,000	1.63	1.60
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	2,07,000	0	1.54
Shares encumbered / invoked/released by the acquirer			
Total (a+b+c+/-d)	4,23,000	3.19	3.14

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	81,17,656	61.32	60.31
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after the acquisition	2,07,000	0.00	1.54
Total (a+b+c+d)	83,24,656	61.32	61.85
Mode of acquisition/sale (e.g. open market / off-market / public issue/rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment for non-cash consideration (by way of Swap Shares)		
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Equity Shares: 07-12-2023 Share Warrants: 26-02-2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,07,43,880		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	13,23,72,050		
Total diluted share/voting capital of the TC after the said acquisition	13,46,00,800		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Promoter and Promoter Group of Sky Gold Limited

MANGESH
RAMESH
CHAUHAN

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CHAUHAN
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Mangesh Ramesh Chauhan