



**SKY**  
**GOLD & DIAMONDS**  
— MAKE IN BHARAT, FOR THE WORLD —

**Date: 9<sup>th</sup> February 2026**

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400001

To,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra- Kurla Complex, Bandra (East),  
Mumbai 400051

**Scrip Code: 541967**

**Trading Symbol: SKYGOLD**

**Subject: Press Release**

Dear Sir/Madam,

Please find attached a press release by the Company, titled "Sky Gold and Diamonds Maintains Strong Q3 FY26 Momentum, Revenue up 77% Y-o-Y to Rs 1,768 crores".

The disclosure is also being made available on the Company's website at [www.skygold.co.in](http://www.skygold.co.in)

This is for your information and records.

Thank you.

Yours faithfully,

**For Sky Gold and Diamonds Limited,**  
*(formerly known as Sky Gold Limited)*

**Mangesh Chauhan**  
**Managing Director**  
**DIN: 02138048**  
**Place: Navi Mumbai**  
**Encl.: As above.**



## MEDIA RELEASE

*Make in Bharat, For the World*

### **Sky Gold and Diamonds Maintains Strong Q3 FY26 Momentum, Revenue up 77% Y-o-Y to Rs 1768 crores**

**Mumbai, February 9th, 2026** — Sky Gold and Diamonds Limited (BSE: 541967 | NSE: SKYGOLD), listed B2B Gold Jewellery manufacturer, today announced its Q3FY26 results for the quarter ended December 31, 2025. The company has continued a strong growth momentum, backed by rising exports, capacity enhancement plans, and deeper retail partnerships across India, the Middle East and Southeast Asia.

#### **Q3 FY26 and 9M FY26 Financial Highlights (Consolidated)**

*(All figures in ₹ crore unless otherwise stated)*

Particulars (₹ Crores)	Q3FY26	Q3FY25	Y-o-Y	Q2 FY26	Q-o-Q	9MFY26	9MFY25	Y-o-Y
Revenue	1767.68	997.96	77.12%	1484.5	19.07%	4383.37	2489.84	76.05%
EBITDA	129.83	64.42	101.53%	107.89	20.33%	313.42	161.44	94.14%
EBITDA Margin (%)	7.34%	6.45%	89bps	7.27%	7bps	7.15%	6.48%	67bps
PAT	80.53	36.54	120.38%	66.99	20.21%	191.11	94.48	102.27%

**Commenting on the result, Mr. Mangesh Chauhan, Managing Director, Sky Gold and Diamonds Limited,** said: “Our Q3 FY26 performance reflects the strength of our execution-led growth strategy, with consolidated revenue rising about 76% year-on-year and 19% sequentially, supported by sustained demand across domestic and export markets. Despite elevated gold prices and periodic volatility, the preference for lightweight, design-led jewellery has remained resilient, particularly with increasing adoption of 9kt and diamond studded jewellery formats among Gen Z consumers. It is further fueled by an increase in the advanced gold jewellery business and adding new marque customers in the Indian and Middle east market. Improved scale, deeper B2B partnerships and a growing international footprint have translated into strong operating leverage, with EBITDA more than doubling year-on-year and margins expanding to 7.34%.”

“Profitability continues to track ahead of revenue growth, with PAT increasing over 120% year-on-year, reflecting disciplined cost management and a higher share of value-added manufacturing. Looking ahead, while gold prices may remain range-bound in the near term, the medium-term outlook remains favourable, supported by structural demand drivers and the ongoing shift towards organised manufacturing. As we move into the final quarter of the year, our focus remains on strengthening execution, enhancing margins and scaling our global presence in a calibrated manner, supported by a healthy order pipeline and improving export traction.”

## **Operational Performance & Growth Drivers**

Sky Gold and Diamonds continues to deliver industry-leading performance, consistently outpacing organized jewellery manufacturers across key operational and financial parameters. Backed by a structurally efficient cost model and disciplined capital deployment, the company remains focused on driving sustainable margin expansion while advancing its global growth agenda.

### **Key highlights for Q3 FY26 include:**

- **New Appointments** - Appointment of Mr. Virupakshi Kolla as a Non-Executive Independent Director and Mr. Siddharth Sipani as Chief Financial Officer (CFO)
- **Inauguration of Dubai Office** - Dubai office inaugurated in presence of industry veterans
- **Strategic Acquisition** -M/s Starmangalsutra Private Limited (WOS) executed a partnership agreement to acquire 51 % partnership interest in Shri Rishabh Gold.
- **Launch of 24 carat Jewellery Collection-** Created history at the GJS exhibition by launching India's first ever 24 carat diamond jewellery.

## **About Sky Gold and Diamonds Limited**

Established in 2008 and headquartered in Mumbai, Sky Gold and Diamonds Limited is one of India's fastest-growing B2B jewellery manufacturers, specialising in lightweight, design-led and studded jewellery. With 150+ designers, 1,30,000 sq. ft. of manufacturing space, and a design library of 900,000+ SKU's, the company serves India's leading jewellery retailers and is rapidly expanding into global markets.

For more details, visit: [www.skygold.co.in](http://www.skygold.co.in)

### **Reputation Management Advisors:**

**Branding Edge Strategic Communication and Advisory LLP**

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