

ANNEXURE – 2

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sky Gold and Diamonds Limited (Formerly known as Sky Gold Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Promoters holding Equity Shares • Mangesh Ramesh Chauhan • Darshan Ramesh Chauhan • Mahendra Champalal Chauhan • Mangesh R Chauhan HUF • Darshan R Chauhan HUF • Mahendra C Chauhan HUF Promoter Group holding Equity Shares • Dipika Chauhan • Heena Chauhan • Mamta Chauhan		
Whether the acquirer belongs to the Promoter/Promoter group	Promoter and Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited (NSE)		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	8,53,51,980	58.18	57.37
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	20,70,000	-	1.39
Total (a+b+c+d)	8,74,21,980	58.18	58.76
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	72,90,686	4.97	4.90
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Shares encumbered / invoked/released by the acquirer			
Total (a+b+c+/-d)	72,90,686	4.97	4.90

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	7,80,61,294	53.21	52.47
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after the acquisition	20,70,000	0.00	1.39
Total (a+b+c+d)	8,01,31,294	53.21	53.86
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sale – open market		
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17 th June 2025 and 18 th June 2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	14,66,98,810		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	14,66,98,810		
Total diluted share/voting capital of the TC after the said acquisition	14,87,68,810		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC, assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) The number of warrants has been determined after giving effect to the issue of Bonus Shares in the ratio of 9:1 i.e. 9 (Nine) new fully paid-up equity share of ₹10/- (Rupees Ten only) each for every 1 (One) existing fully paid-up equity share of ₹ 10/- (Rupees Ten only) each and the required “in-principle” approval for the same has been duly received.

For and on behalf of the Promoter and the Promoter Group of
Sky Gold and Diamonds Limited
(formerly known as Sky Gold Limited)

DARSHAN
RAMESH
CHAUHAN

Digitally signed by
DARSHAN RAMESH
CHAUHAN
Date: 2025.06.19 15:13:14
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Darshan Ramesh Chauhan
Karta of Darshan R Chauhan HUF
Promoter of the Co.
Date: 19/06/2025
Place: Navi Mumbai