SKS Microfinance Limited
Head Office: 3rd Floor, My Home Tycoon, Block A, 6-3-1192
Kundanbagh, Begumpet, Hyderabad - 500 016, Telangana, India
T: +91 40 4452 6000 F: +91 40 4452 6001
info@sksindia.com I www.sksindia.com
Corporate Identity Number: L65999MH2003PLC250504

May 15, 2015

The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
MUMBAI – 400 001.

Fax No. 022-2272 2037/ 39/ 41/ 61

The Vice President - Listing
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra - Kurla Complex,
MUMBAI – 400 051.

Fax No. 022-2659 8237/ 38/ 47/ 48

Dear Sir / Madam,

Sub: Issue and allotment of Debentures on private placement basis

Today i.e. May 15, 2015, the Company has issued and allotted secured, rated, listed, redeemable, non-cumulative, taxable non-convertible debentures (NCDs) of face value of Rs.10 lakh each aggregating to Rs.200 Crore on private placement basis.

These NCDs are rated A+ by a leading credit rating agency. Instruments rated A+ carry low credit risk and are considered to have adequate degree of safety regarding timely servicing of financial obligations.

The aggregate NCDs outstanding as on date is Rs.400 Crore.

We request you to take the above information on your record.

Thanking you,

Yours faithfully,
For **SKS Microfinance Limited**

SKS MICROFINANCE LTD.

Rajendra Patil
Sr. Vice President – Legal & Company Secretary