SKP Bearing Industries Limited
Previously known as : SKP Bearing Industries Pvt. Ltd. and also as SKP Bearing Industries
Regd. Office/Works : Survey No.2127, Mulchand Road, Wadhwan City.
District : Surendranagar, Gujarat. Pin : 363030.
Email : skpbearings@gmail.com, sales@skpbearings.com, info@skpbearings.com
Contact Info. : 9374326394 , 9374426396
Website : www.skpbearings.com | CIN No. : L29305GJ2022PLC128492 | IATF - 16949

Date: 18.08.2026

To,
Listing department
National stock Exchange of India Limited,
Exchange Plaza, 5th Floor
Plot No. C-1, G block,
Bandra Kurla complex, Bandra (East)
Mumbai 400051

Symbol: SKP, ISIN: INE0KZA01016

Dear Sir/Madam,

Subject: Submission of Investor Presentation – Q1&FY27 Financial Results | Investor Call scheduled on 18th August, 2026 at 4:00 PM IST

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that the Company will be hosting an Investor / Analyst Conference Call on Tuesday, 18th August, 2026 at 4:00 PM IST to discuss the Unaudited Financial Results for the First Quarter ended 30th June, 2026.

In this regard, please find enclosed herewith the Investor Presentation for Q1&FY27, which has been prepared for the benefit of investors, analysts, and other stakeholders. The presentation covers the operational and financial highlights, key business updates, and strategic overview of the Company for the period under review.

This presentation is being submitted in compliance with the applicable provisions of the SEBI LODR Regulations and the NSE Listing Agreement, and the same is also being made available on the Company's website.

You are requested to kindly take the same on record and acknowledge receipt

Yours Faithfully
For SKP BEARING INDUSTRIES LIMITED

SHRINAND KAMLAKAR PALSHIKAR

Digitally signed by SHRINAND KAMLAKAR PALSHIKAR
Date: 2026.08.18 12:16:53 +05'30'

SHRINAND KAMLAKAR PALSHIKAR
MANAGING DIRECTOR
DIN: 08992832

Encl. As below

SKP BEARING INDUSTRIES LIMITED

INVESTOR PRESENTATION

Q1 FY27

DISCLAIMER

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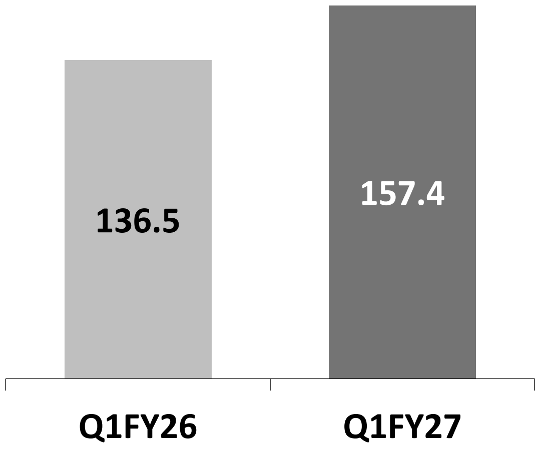
KEY HIGHLIGHTS

KEY FINANCIAL HIGHLIGHTS – Q1FY27

SKP

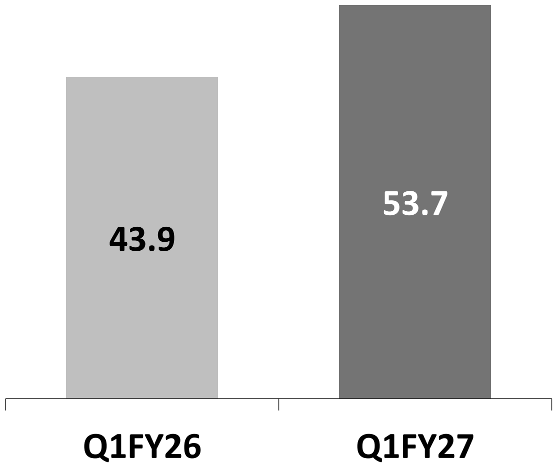
Standalone

Revenue from Operations (INR Mn)



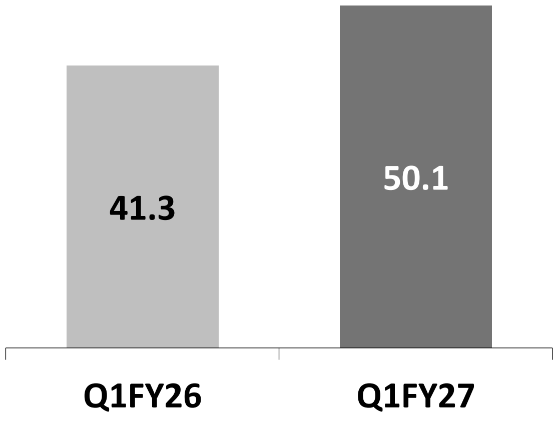
15.3%
YoY

EBITDA (INR Mn)



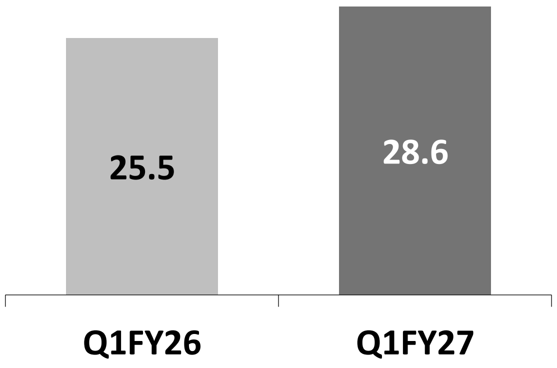
22.3%
YoY

EBIT (INR Mn)



21.2%
YoY

PAT (INR Mn)



12.1%
YoY

BUILDING PRESENCE IN DEFENCE & AEROSPACE

Critical Components for High-Precision Defence Applications

Precision Components for Defence Application

Supplying precision-engineered rollers/components used in critical systems through B2B relationships with manufacturers serving the Defence sector.

Strategic Customer Approval in Progress

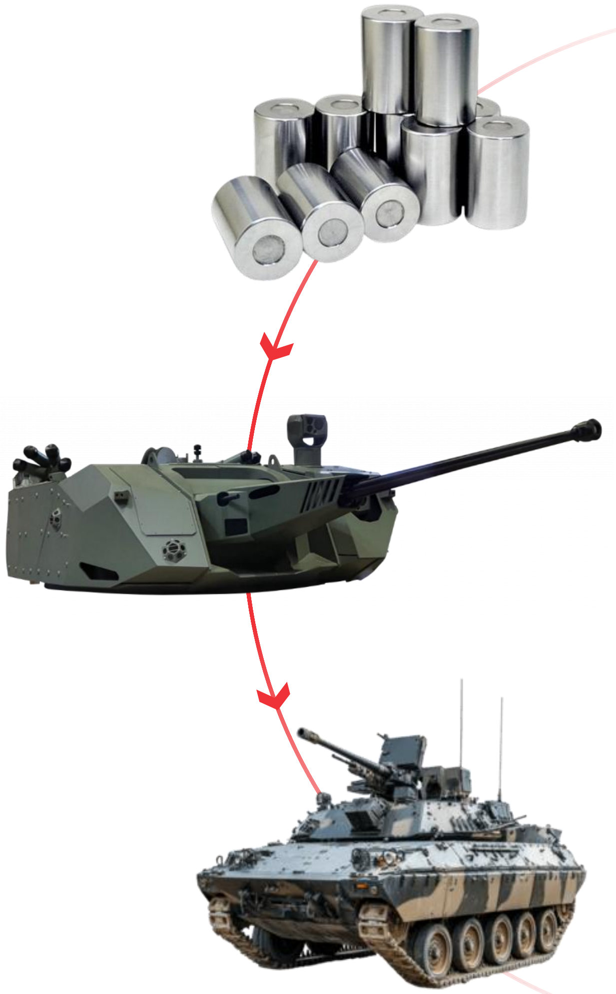
Currently under approval with a leading Indian aircraft & aerospace manufacturer for supply of critical components.

High-Value, High-Entry-Barriers Segment

Participation in critical applications highlights the Company's precision manufacturing capabilities, quality standards and reliability required for Defence & Aerospace applications.

Long-Term Growth Opportunity

Growing domestic defence manufacturing create opportunities to deepen the Company’s presence across the Defence supply chain.



BUSINESS HIGHLIGHTS Q1 FY27

SKP

Indian Manufacturing Business

17%

Utilization of 17% achieved;
Annualized Installed capacity – 2000 TPA

Ball

~₹1,200 Cr addressable market; competitive with Chinese suppliers

Commercial approvals secured; **initial dispatches underway**

ISO certified; **IATF 16949 eligibility** targeted post-March 2026

78%

Utilization of 78% achieved;
Annualized Installed capacity – 1872 TPA

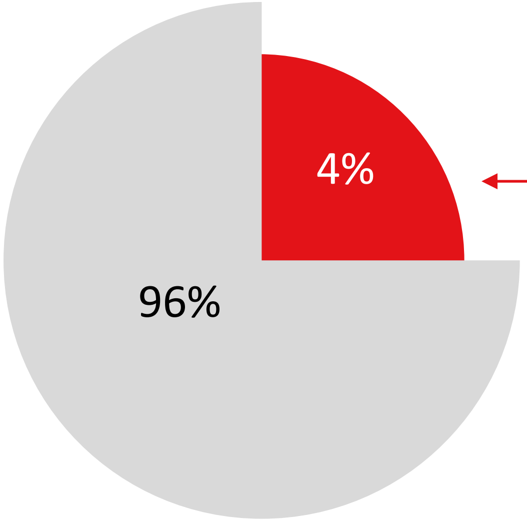
Roller

Expansion completed; operation & utilization ramp-up underway.

Import substitution opportunity across automotive & bearings

Defence & Aerospace – Production commenced

FY26 ROCE of Core Indian Manufacturing Business stood at ~40%+



Renewable Energy

PM Kusum
Other Windmill &
Solar Plant

FRANCE OPERATIONS HIGHLIGHTS

INTEGRATION & PATH TO PROFITABILITY

- **Customer Ramp-Up and Commercial Progress:** Customer ramp-up is anticipated within 12 months, supported by ongoing major commercial discussions to drive sustained growth.
- **Product Focus and Synergies:** Emphasis on stainless steel products, which seamlessly aligns with our established ball and roller offerings in India, enhancing portfolio integration and operational efficiencies.
- **Strategic Roadmap:** Focused on scaling operations, developing niche High-value products, implementing robust management systems, and expanding the customer base.
- **Customer Engagement:** Initial customer caution due to historical supplier challenges has transitioned to renewed confidence, with former clients re-engaging and requests for quotations (RFQs) from accounts requiring extended reliability validation.
- **Key Wins:** A significant achievement is securing a key customer, with projected **revenue potential of approximately ₹100 crore by FY30**—a relationship previously unattainable from India over a decade. This enables dual-sourcing across customer's global facilities.
- **Current Priorities:** Current priorities center on operational stabilization and profitability, led by promoter management.
- **Export and Supply Chain Resilience:** Leveraging the French facility to access developed markets that prefer European-origin products, while our dual footprint ensures supply chain resilience—such as navigating potential tariffs on ASEAN imports through optimized routing

STANDALONE INCOME STATEMENT

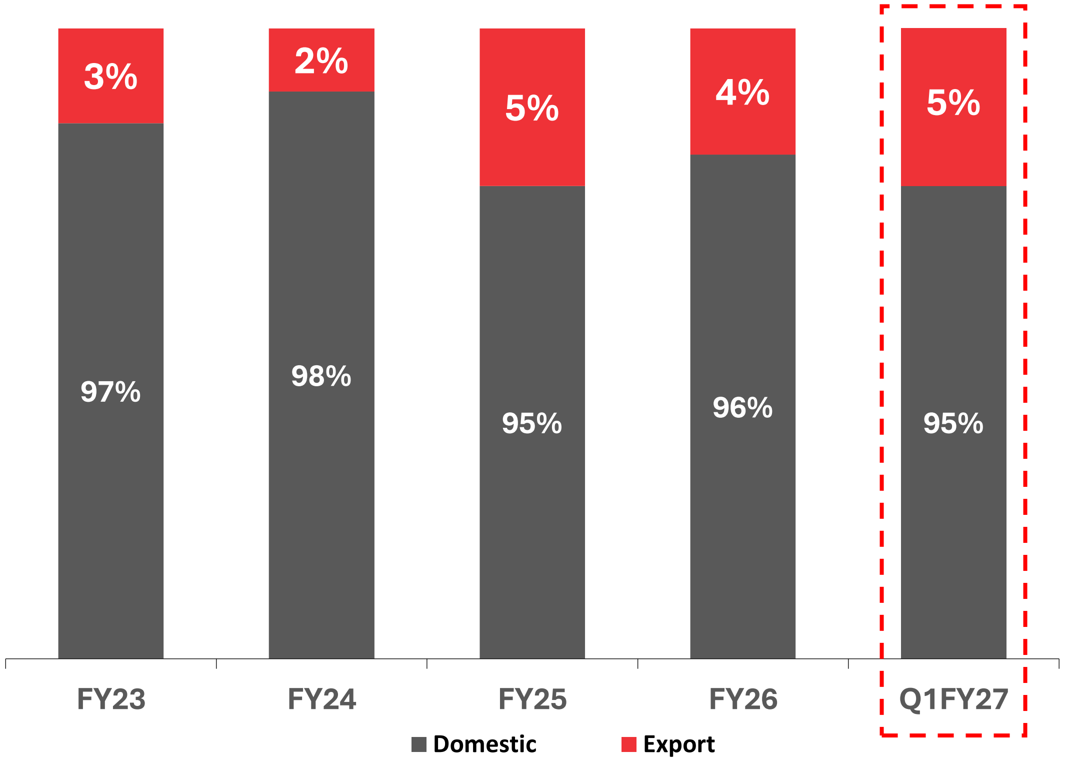
Particulars (INR Mn)	Q1FY27	Q4FY26	Q1FY26	YoY%
Revenue from Operations	157.4	307.8	136.5	15.3
Total Expenditure	103.7	255.7	92.6	12.0
EBITDA	**53.7**	**52.1**	**43.9**	**22.3**
EBITDA Margin (%)	34.14%	16.93%	32.18%	196 bps
Other Income	5.9	18.9	5.3	12.9
Depreciation	9.6	10.5	7.9	21.9
Profit Before Interest & Tax	**50.1**	**60.5**	**41.3**	**21.2**
Interest	13.6	7.4	7.8	73.3
Profit Before Tax	**36.5**	**53.1**	**33.5**	**9.0**
Tax	7.9	17.2	8.0	- 0.7
Profit After Tax	**28.6**	**35.9**	**25.5**	**12.1**
PAT Margin (%)	18.18%	11.65%	18.71%	- 53 bps
Earnings Per Share (Rs)	**1.72**	**2.16**	**1.54**	11.7

CONSOLIDATED INCOME STATEMENT

Particulars (INR Mn)	Q1FY27	Q4FY26	Q1FY26	YoY%
Revenue from Operations	221.1	379.9	221.2	- 0.0
Total Expenditure	196.5	366.5	195.1	0.7
EBITDA	**24.6**	**13.3**	**26.2**	**- 5.8**
EBITDA Margin (%)	11.14%	3.51%	11.82%	
Other Income	8.3	13.2	2.4	249.6
Depreciation	11.0	11.8	8.8	26.0
Profit Before Interest & Tax	**21.9**	**14.7**	**19.8**	**10.7**
Interest	13.6	7.4	8.0	68.7
Profit Before Tax	**8.3**	**7.2**	**11.7**	**- 29.1**
Tax	7.9	16.7	8.0	- 0.7
Profit After Tax	**0.4**	**-9.5**	**3.8**	**- 89.4**
PAT Margin (%)	0.18%	-2.49%	1.70%	
Earnings Per Share (Rs)	0.02	- 0.57	0.23	- 91.3

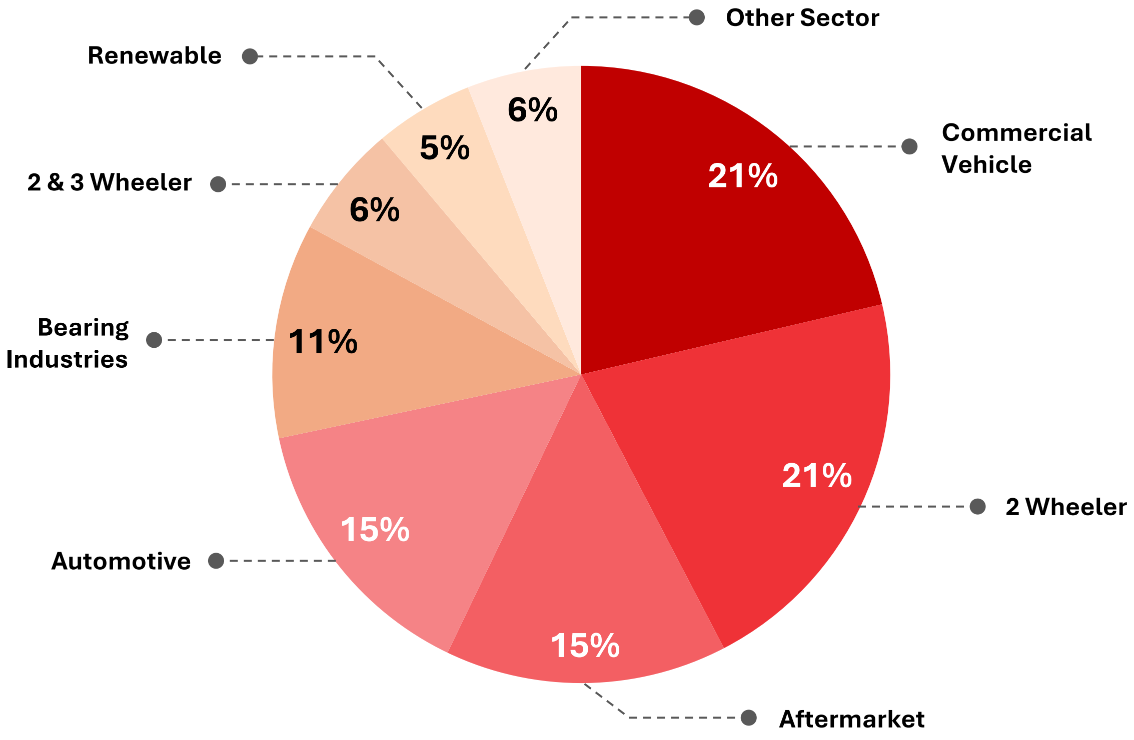
REVENUE BREAKDOWN (%)

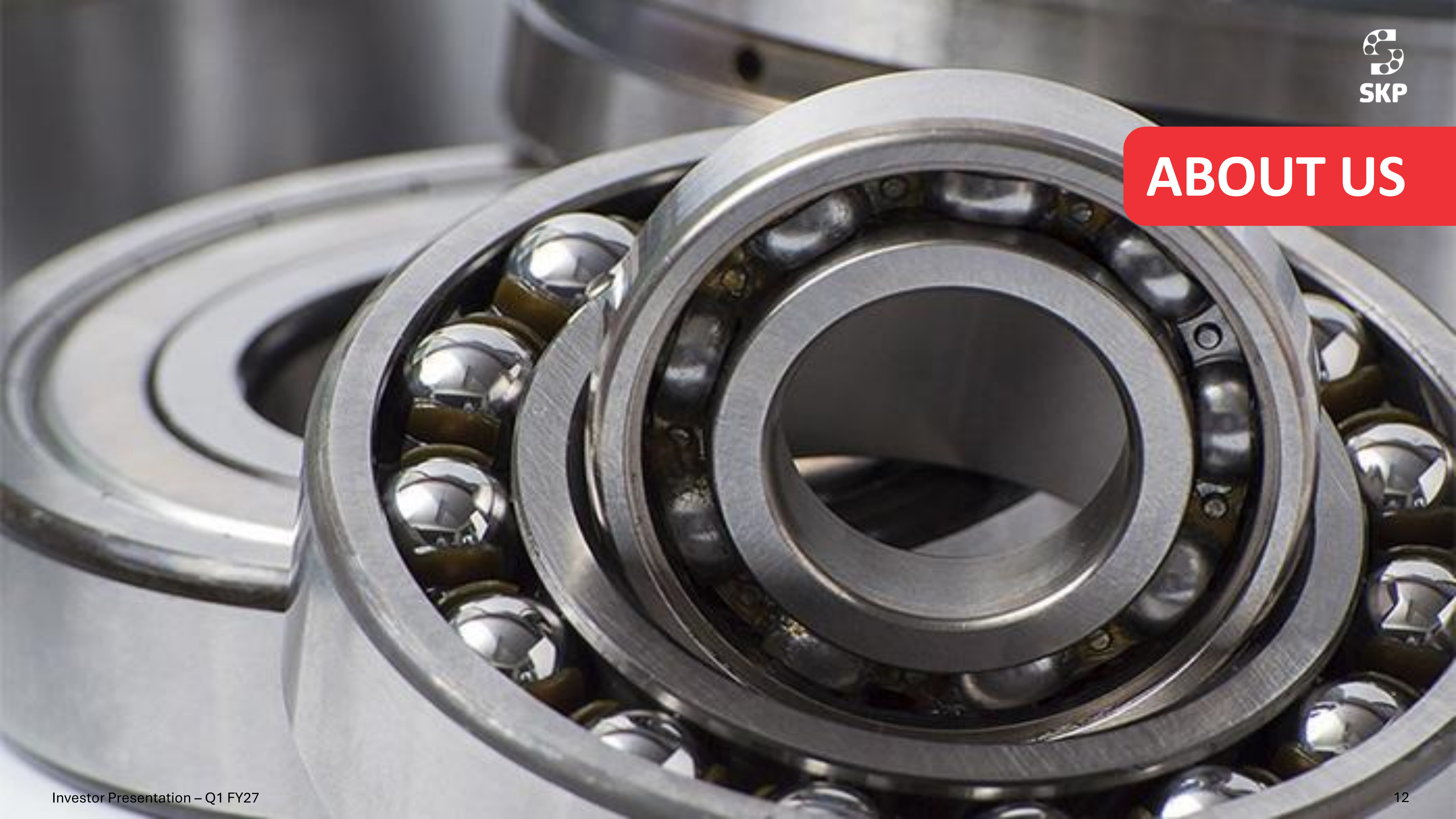
Geographic Revenue Contribution (%)



Export contribution targeted to increase from ~4% **to ~10%** by FY28, driven by expanding presence across global markets.

FY26 Industrial Revenue Contribution (%)





ABOUT US

ABOUT US

- **Founded in 1991 in Surendranagar, Gujarat**, the company began with needle rollers and later expanded to cylindrical rollers, steel balls, satellite, and precision pins
- Leading manufacturer of **high-quality rolling elements** earning prestigious IATF certification.
- Ventured into **Central Europe, the Middle East, South America, and North America**, becoming a trusted international brand.
- Equipped with cutting-edge technologies, including **inhouse UTS testing machines, roundness testers, contour testers, and digital image analyzers.**
- Manufacturing units leads integrated, one-roof production of diverse rolling elements in India.
- Wide range of products such as **needles, cylindrical, profiled rollers, Aluminum, SS, brass, glass balls, soft machine parts** and many more supplying as per customer requirements.
- Renowned for being the single, **" Global Source for Global customer"**.

OUR JOURNEY

SKP

1991

Established SKP Bearing Industries as a partnership firm

2004

Acquired land at Mulchand Road for unit-II & Expanded Product Line to include cylindrical rollers and pins

2006

Installed first renewable energy project at Gujarat

2007

Received QMS certification for Unit II

2008

All machines shifted to unit-II & Plant commissioned.

2010

Installed windmill units at various locations

2011

Received Special National Award as ‘Outstanding Entrepreneurship’

2014

Installed solar unit at Madhya Pradesh

2018

Acquired an existing steel ball manufacturing unit

2020

Further Expansion of Unit-II to increase the capacities and incorporate ball unit

2022

Listed on NSE in July 2022

2024

Acquired Valette et Gaurand Industries (VGI), Located in LA TALAUDIERE, France

2025

Further Expansion of Existing units to increase the capacities.

BOARD OF DIRECTORS

Mr. S. K. Palshikar

(Promoter, Chairman & Managing Director)

- He specialized in Production Engineering with Masters from IIT Bombay.
- He has knowledge and experience of more than 30 years in the field.

Mrs. S. S. Palshikar

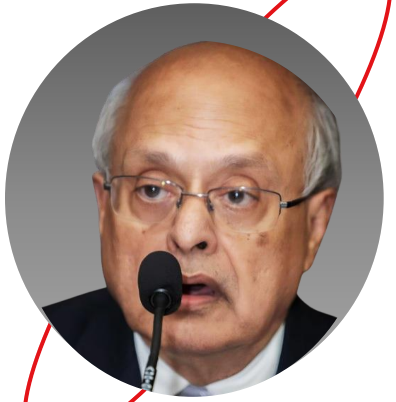
(Non-Executive Director)

- She is experienced in Finance and administration.
- She is a Presidential award winner for “Outstanding women Entrepreneur”.

Mr. Rajeev Lokare

(Non-Executive Independent Director)

- He is Mechanical Engineer and has experience of around 40 years in operational excellence with the entire career focus on systems implementation and diversification for business development through expanding existing product, new product development and Joint Ventures.
- He has worked with various companies like Tata Motors Limited, TVS Motor Company Limited, Apollo Tyres Limited and many more.



Mr. Gautam Ganguli

(Non-Independent Director)

- He is a Chartered Accountant and Company Secretary with ~50 years of experience and a PAN India CA Final rank holder, with strong expertise in governance, compliance, and finance.
- He has held senior roles at Kesoram Industries, EIH Limited, and Duncans Industries, including serving as Company Secretary and in leadership positions.

BUSINESS OVERVIEW

MANUFACTURING FACILITIES

Plant 1

Research & Development Centre

Plant 2

Specializes in needle rollers & cylindrical rollers & special products

Combined Annual Capacity 1,200+ million pieces across all facilities

Plant 3

- Newly commissioned facility dedicated to steel ball production with advanced manufacturing technologies
- Successfully completed the trial run of Plant 3 Zamar, marking it fully operational.
- Enhances production capacity, reduces bottlenecks, and supports new product lines to meet growing demand.

Superfinishing lines integrated with automated grading, sorting systems, and in-line visual inspection using advanced technology.

OVERSEAS DIVISION

Acquisition of 95-year-old French Company "*Valette & Gaurand Industries*" *(VGI)*

Plant 4 - France Manufacturing Facility

Strategic Acquisition Rationale:

- Secured to establish a European presence with 400 assets under one roof
- Ship raw materials from India to France for U.S. market access, avoiding tariffs
- Enable resource collaboration across facilities

VGI continuously refines its products and services that have been developed to satisfy the demand of the world market.

" Precision Rollers and balls of various materials (Stainless steel, Brass, Aluminum, Glass & many more)."

Products Offered:

Balls	Rollers	Shipping & Ordering Services

Range for Rollers

- Diameter: 2.00mm to 8.00mm
- Length: 4.00mm to 60.00mm

Range for Balls

- 0.6 mm to 16.00 mm

Needle Roller

Needle rollers are cylindrical rolling elements with a diameter ≤ 6 mm and a length at least three times their diameter, used in bearing technology.

Types of Needle Rollers

- Single Needle Rollers
- Double-Row Needle Rollers
- Caged Needle Rollers
- Full Complement Needle Rollers

Application:

Automotive components -
To reduce friction and support loads in compact spaces

Industrial Machinery –
To support radial & axial loads

PRODUCTS (2/4)

SKP

Cylindrical Roller

Cylindrical rollers are smooth, uniform cylinders used in machines to provide low friction and high load capacity on flat surfaces. They are ideal for precision applications requiring support for heavy loads.

Nominal Diameter Dw: 3 to 40 mm
Nominal Length Lw: 5 to 40 mm
R: 0.3 to 0.6 mm

Application:

Cylindrical roller bearings are used in various applications where high radial loads and high speeds are required, such as in gearboxes, electric motors, and wind turbines

PRODUCTS (3/4)

Precision Pins

Precision pins are high-strength components used to align, fasten, and transfer motion in machinery, ensuring reliable and accurate performance in demanding industrial applications

Types of Precision Pins

- Pins with special Heat treatments, coating, crankpins, etc.
- Custom Pins

Application:

They are used in electronics, automotive, and chemical industries, as well as in medical and aerospace manufacturing.

PRODUCTS (4/4)

Balls

Balls of G10 Grade form 3.968 mm to 22.225 mm

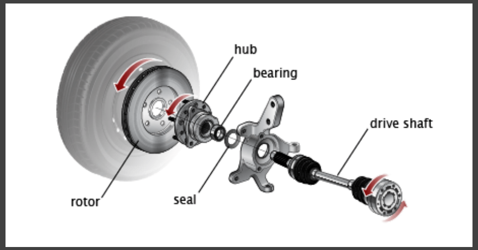
Steel balls are durable, high-precision components used in industrial machinery for smooth and efficient operation.
We offer G5 and G10 grade steel balls, along with chrome, plastic and glass options, in sizes from 0.6 mm to 22.5 mm to suit diverse industrial needs.

Types of Balls offered

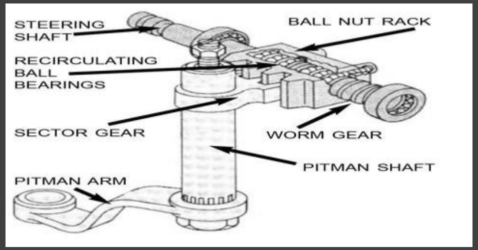
- Industrial Steel Balls
- Miniature Balls
- Satellite Balls
- SS Balls & Chrome Balls
- Glass Balls
- Plastic Balls
- Coated Balls
- Ball Valve Balls

Application:

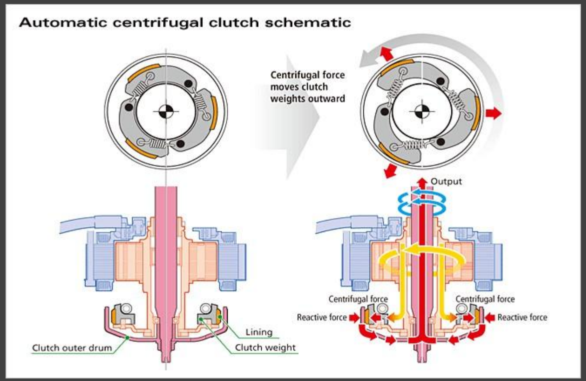
Cycles



Brakes



Steering



Accelerators

Water Pumps

WIDE INDUSTRIAL APPLICATION

SKP

Luxury Watches
Watches underwater pump application

EVs & 2-Wheelers
BLDC motors & EV drivetrain

Wind Turbines
High-load bearing applications

Precision Bearings
Import substitute products

Architecture
Rust-free specialty window pins

Industrial Machinery
Heavy-duty industrial brakes

Aerospace
Ultra-precision rollers

Defence
Precision Rollers

Pharma & Textile
Contamination-free precision

DUAL-REGION MANUFACTURING STRATEGY

The France acquisition enables SKP to transition from a domestic manufacturer to a globally integrated precision-engineering supplier.

Global Supply Partner

Cost-efficient manufacturing base

- Scalable manufacturing capacity
- Competitive cost structure
- Ball + Roller expansion plans
- Renewable energy integration
- AI-driven process optimization

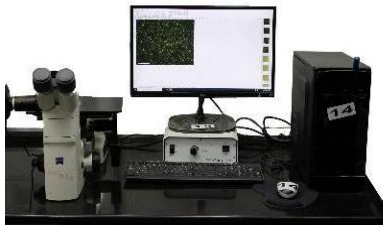
Customer access & global credibility

- European market footprint
- Dual-source capability for OEMs
- Faster customer onboarding
- Specialty stainless products
- Access to US / EU / Middle East

Advanced Testing Facility

In-House Laboratory for Quality Validation and Advanced Testing Facility:

Roundness Tester

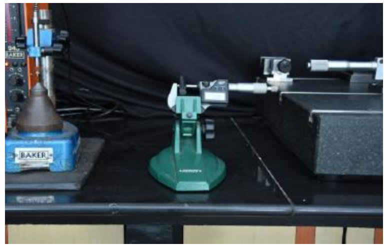


Metallurgical Microscope with Image Analyzer

Contour Tester

Roughness Tester

Digital Hardness Tester



Micro Metres

Four Point Instrument

UTS Tester

Cut Off Grinder

Double Disc Grinder/ Polisher

Deployed state-of-the-art quality assessment machines to deliver products aligned with customer requirements

STRATEGY FOR A PROFITABLE GROWTH

New Product

- Product Development- Offering and diversifying products range
- Projected to increase steel ball output substantially
- Focusing on offering tailor made solutions and increasing share of high margin products in revenue mix

Operational Efficiency

- Lean and Agile Manufacturing processes increasing Asset Utilization
- Cost reduction measures at organization and plant level
- Installation of Solar Energy as part of Green Initiative.
- Using latest generation AI based machines for manufacturing process, enhancing sustainable production.
- Post Acquisition Expanded SKP's manufacturing footprint into Europe

New Customers

- Increasing wallet share from existing customers and winning new customers in target markets
- Dedicated marketing team for exploring opportunities in Overseas Markets
- Leveraging relationship with Global OEMs to penetrate their Global Operations
- Conducted over 20 B2B meetings with existing clients and new leads
- Targeting customer shift from Chinese suppliers, aiming to replace imports with domestic supply.

New Technologies

- Technology synergy between Indian and French operations
- Bringing Operational excellence through Automation
- Focusing on R&D and Sustainable manufacturing
- Post Acquisition Enabled cross-learning in process engineering and automation standards

KEY STRENGTHS

Integrated supplier to bearing makers & auto OEMs

Self-generated power via rooftop solar & wind cuts electricity costs

Diversified global base across auto, textile, engineering—no single-industry reliance

Unique in India: Multi-rolling-element production under one roof with flexible R&D chain

SKP BEARING INDUSTRIES LIMITED

30+ years experienced team delivering custom products

Stable France facility strengthens global operations

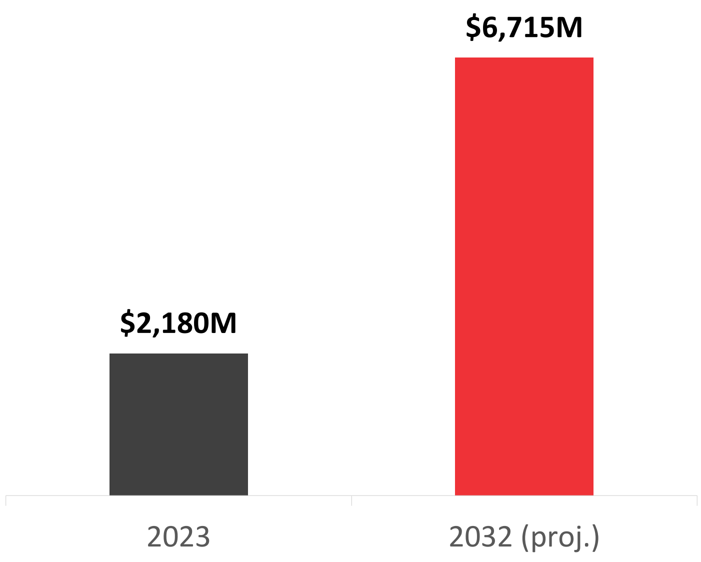
India's only ultra-precision tester (0.1 micron; 13 nm sensitivity; AC-vibration proof)

Proprietary innovations in complex multi-element/process products

- Direct OEM sales; competitive pricing vs. China
- Balanced portfolio: Volume from commodities + margins from niches (e.g., evolving automotive/aerospace)
- Diversified offerings enable one-stop procurement, enhancing customer stickiness

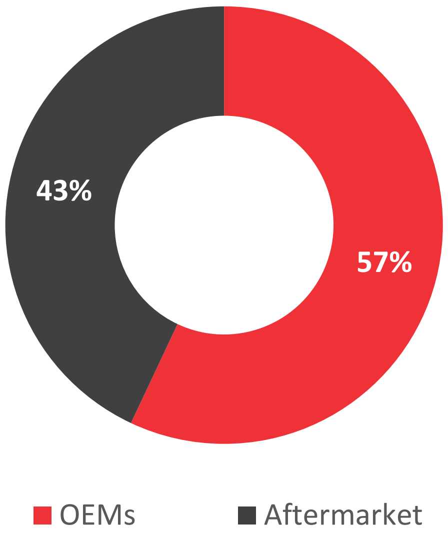
INDUSTRY OVERVIEW (1/2)

Market size, USD Million



13.5% CAGR, 2024–2032 • base year 2023

Distribution channel, 2023



(14.7% CAGR)

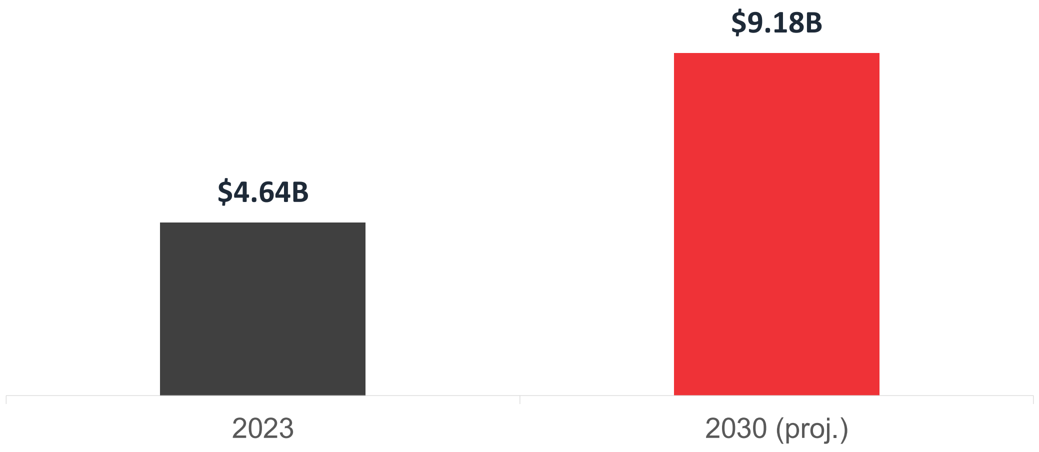
- Automotive drives ~60% of demand — 340M+ registered vehicles, 25.93M vehicles produced in FY23
- Top 5 players control 68% of revenue; some of our customers hold a combined 37% share
- Roller bearings lead by type (38.8% share); ball bearings are fastest-growing at 14.4% CAGR
- $1.2B of bearings imported in FY23 — China alone supplies 44.5% (~$467M) of that
- West India (Maharashtra & Gujarat) contributes 54.5% of market revenue, led by auto OEM clusters

Source: [Astute Analytica](#) — India Bearings Market Size & Trends, 2024–2032

INDUSTRY OVERVIEW (2/2)

Precision rolling elements & bearings, and wind & solar power generation — India

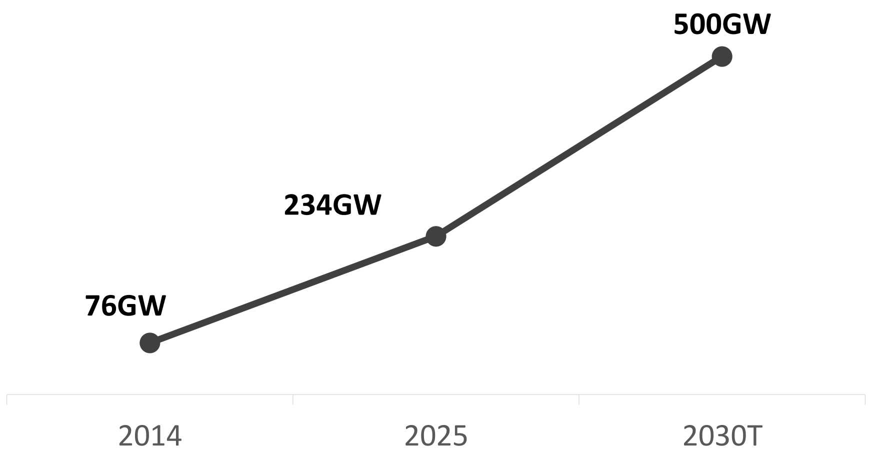
Precision rolling elements & bearings



- $4.64B (2023) → $9.18B by 2030 — 10.2% CAGR
- Roller bearings: largest & fastest-growing segment (57.6% share)
- Driven by 340M+ vehicles, EV growth, industrial automation
- PLI-backed import substitution (China ~44.5% of bearing imports)
- Global needle roller bearings (precision format) growing 4.8–7% CAGR

10.2% CAGR, 2024–2030

Wind & solar power generation



- Total RE capacity: 76.4 GW (2014) → 234 GW (Jun 2025) → 500 GW target (2030)
- Wind: 21.0 → 52.7 GW (Aug 2025) → ~100 GW (FY30 target)
- Solar: 105.7 GW (Mar 2025) → 150.3 GW (Mar 2026) → 280 GW (2030 target)
- FY25 added a record 29.52 GW — highest-ever annual addition
- Renewables now ~50% of India's total installed power capacity

~3x growth since 2014; 500 GW target by 2030

Sources: Grand View Research; Astute Analytica; Ken Research; GII Research ,Press Information Bureau; Invest India

GREEN ENERGY & SUSTAINABILITY

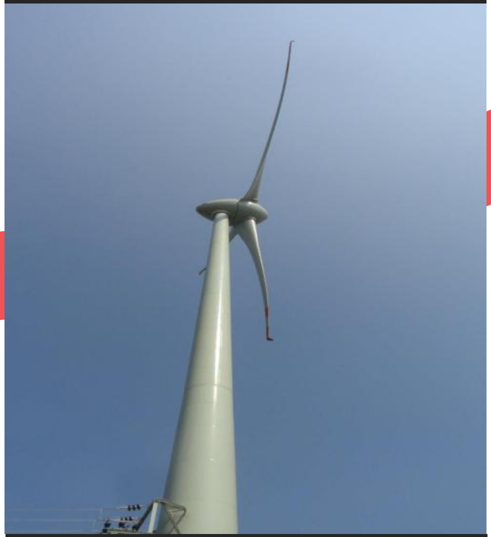
Windmill Plant Gujarat

First windmill installed in Navadra, Gujarat of 250KW for captive consumption.

Windmill Plant Maharashtra

Commissioned a windmill project in Maharashtra to expand clean energy operations.

Windmill Plant Madhya Pradesh



Installed a 1.5 MW wind turbine generator in Mandsaur, Madhya Pradesh, in 2015.

Solar Plant Madhya Pradesh

Commissioned a 0.6 MW solar plant

PM Kusum Solar Power Plant

Installed capacity of 1,980 KW (AC) / 2,802.8 KW (DC) at Bhiloda, Arvalli district, Gujarat.

Opportunity to diversify revenue streams and contribute to environmental conservation

Use renewable energy for captive consumption and external sales; aligns with PM-KUSUM for revenue generation and cost efficiency

WAY FORWARD

WAY FORWARD

Strategic Priorities for Sustained Value Creation

01
Zamar Plant Optimization

Optimum utilization targeted by FY27 → unlocking higher efficiencies and capacity contribution.

02
France Subsidiary Milestone

Successfully completed two years of operations with gradual growth visibility, supported by customer base expansion and organic growth initiatives.

03
Focus Areas for Profitable Growth

Automation-led efficiency, pipeline conversion, France profitability improvement and global expansion leveraging core strengths.

04
Export Acceleration

Global exports showing strong upward momentum → delivering robust near-term traction and market penetration. Receiving strong traction in export orders.

05
Client and Synergy Expansion

Gained access to new customers + technical synergies in high-performance rolling elements → broadening competitive portfolio and stickiness.

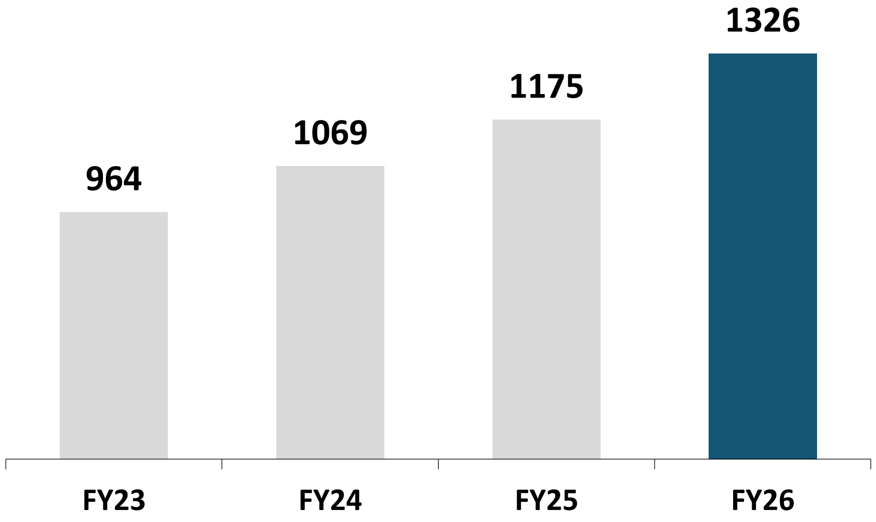
06
Revenue Target (FY29)

India standalone ₹110 Cr

ANNUAL HIGHLIGHTS

CURRENT CAPACITY & UTILIZATION

Roller Plant

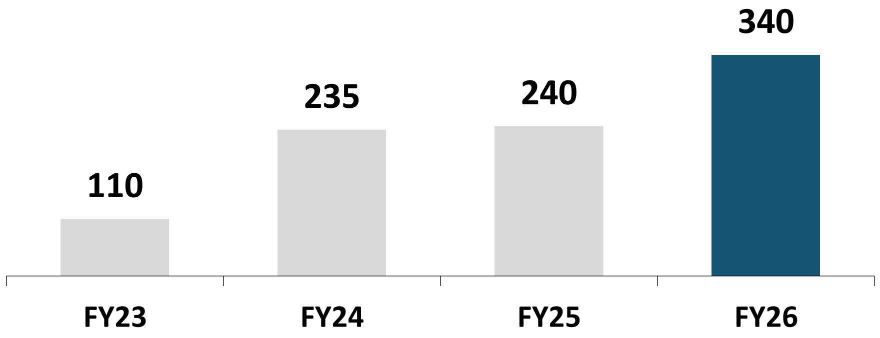


Production Volume (TPA)

	FY23	FY24	FY25	FY26
Installed Capacity	1320	1320	1320	**1,700**
Utilization%	**73%**	**81%**	**89%**	**78%**

2,400 MT capacity is under way to commission for Roller Plant.

Ball Plant



Production Volume (TPA)

	FY23	FY24	FY25	FY26
Installed Capacity	480	480	480	**2,000***
Utilization%	**23%**	**49%**	**50%**	**17%**

***Substantial capacity addition in the ball plant during FY26, creating a strong base for scale-up.**

KEY ANNUAL HIGHLIGHTS

Standalone

~70%
FY22-FY26

Revenue CAGR%

Reflects rapid scale-up and sustained growth over the last five years.

~42%
FY22-FY26

PAT CAGR%

Reflects strong operating efficiency and resilient earnings profile

~20%
FY22-FY26

ROCE

Last 5 years Avg. ROCE
Reflects efficient capital deployment and strong return generation.

~19%
FY22-FY26

ROE*

Last 5 years Avg. ROE
Reflects capital efficiency and value creation for shareholders.

*ROE calculated on full year basis

Consolidated

~46%
FY25-FY26

Revenue Growth%

Achieved strong year-on-year growth in consolidated revenues in FY26

ANNUAL INCOME STATEMENT (STANDALONE)

Particulars (INR Mn)	FY24	FY25	FY26
Revenue from Operations	496.0	526.0	807.0
Total Expenditure	294.4	323.2	582.1
EBITDA	**201.6**	**202.8**	**224.9**
EBITDA Margin (%)	40.6%	38.6%	27.9%
Other Income	2.6	12.4	54.3
Depreciation	12.9	21.7	41.9
Profit Before Interest & Tax	**191.4**	**193.5**	**237.3**
Interest	11.2	19.6	31.4
Profit Before Tax	**180.2**	**173.9**	**205.8**
Tax	46.0	43.7	55.8
Profit After Tax	**134.1**	**130.3**	**150.1**
PAT Margin (%)	27.0%	24.8%	18.6%
Earnings Per Share (Rs)	8.08	7.85	9.04
Dividend (Rs)		**1.11**	

BALANCE SHEET (STANDALONE)

Particulars (INR Mn)	FY25	FY26
Equity & Liabilities		
Equity		
Share Capital	166.0	166.0
Reserves & Surplus	475.4	607.0
Total Equity	**641.4**	**773.0**
Liabilities		
Non-Current Liabilities		
Long-Term Borrowings	223.8	280.5
Deferred Tax Liabilities	17.8	27.1
Total Non-Current Liabilities	**241.7**	**307.6**
Current Liabilities		
Short-Term Borrowings	65.1	132.6
Trade Payables	16.9	23.1
Other Current Liabilities	32.9	41.3
Short-Term Provisions		9.6
Total Current Liabilities	**114.9**	**206.6**
Total Equity & Liabilities	**998.0**	**1,287.3**

Particulars (INR Mn)	FY25	FY26
Assets		
Non-Current Assets		
Property Plant & Equipment	582.8	599.2
Capital work in Progress	-	16.7
Intangible Assets	0.9	1.2
Non-Current Investments	6.7	8.2
Long-Term Loans & Advances	128.1	238.3
Other Non-Current Assets	2.0	1.4
Total Non-Current Assets	**720.5**	**864.8**
Current Assets		
Inventories	92.6	63.5
Trade Receivables	135.3	280.1
Cash & Cash Equivalent	0.2	1.1
Short Term Loans & Advances	15.6	25.3
Other Current Assets	33.9	52.4
Total Current Assets	**277.4**	**422.4**
Total Assets	**998.0**	**1,287.3**

ANNUAL INCOME STATEMENT (CONSOLIDATED)

Particulars (INR Mn)	FY24	FY25	FY26
Revenue from Operations	516.6	703.3	1,027.1
Total Expenditure	342.2	592.9	928.5
EBITDA	**174.5**	**110.4**	**98.7**
EBITDA Margin (%)	33.8%	15.7%	9.6%
Other Income	2.6	7.1	43.9
Depreciation	13.1	24.5	46.6
Profit Before Interest & Tax	**164.0**	**93.0**	**96.0**
Interest	11.2	19.6	31.4
Profit Before Tax	**152.8**	**73.4**	**64.5**
Tax	46.0	43.7	55.8
Profit After Tax	**106.8**	**29.7**	**8.8**
PAT Margin (%)	20.7%	4.2%	0.8%
Earnings Per Share (Rs)	6.43	1.79	0.53

Note: *Margins were compressed due to high initial operating costs in France.*

BALANCE SHEET (CONSOLIDATED)

SKP

Particulars (INR Mn)	FY25	FY26
Equity & Liabilities		
Equity		
Share Capital	166.0	166.0
Other Equity	345.8	305.6
Total Equity	**511.8**	**471.6**
Liabilities		
Non-Current Liabilities		
Long-Term Borrowings	223.8	280.5
Deferred Tax Liabilities	17.8	27.1
Total Non-Current Liabilities	**241.7**	**307.6**
Current Liabilities		
Short-Term Borrowings	65.1	132.6
Trade Payables	28.1	32.4
Other Current Liabilities	85.5	160.5
Provisions	-	9.6
Total Current Liabilities	**178. 7**	**335.1**
Total Equity & Liabilities	**932.2**	**1,114.3**

Particulars (INR Mn)	FY25	FY26
Assets		
Non-Current Assets		
Property Plant & Equipment	597.0	617.7
Capital work in Progress	-	16.7
Intangible Assets	0.9	2.7
Non-Current Investments	1.1	2.6
Long-Term Loans & Advances	-	
Other Non-Current Assets	2.0	1.5
Total Non-Current Assets	**601.1**	**641.2**
Current Assets		
Inventories	124.3	102.9
Trade Receivables	160.6	300.8
Cash & Cash Equivalent	5.2	3.4
Short Term Loans & Advances	0.3	25.3
Other Current Assets	40.9	40.8
Total Current Assets	**331.1**	**473.1**
Total Assets	**932.2**	**1,114.3**

ANNEXURE

AWARDS & ACCOLADES

Awarded with Special National Award as "Outstanding Entrepreneurship" in Women General category and subsequent special awards.

CERTIFICATIONS

Current Facility Has Strong Quality Assurance System

ISO 45001
Under Certification By
TUV Seudland

IATF 16949
Certified By TUV Seudland

ISO 14001
Under Certification By
TUV Seudland

THANK YOU

Looking forward to your Association

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