SKP Bearing Industries Limited
Previously known as : SKP Bearing Industries Pvt. Ltd. and also as SKP Bearing Industries
Regd. Office/Works : Survey No.2127, Mulchand Road, Wadhwan City.
District : Surendranagar, Gujarat. Pin : 363030.
Email : skpbearings@gmail.com, sales@skpbearings.com, info@skpbearings.com
Contact Info. : 9374326394 , 9374426396
Website : www.skpbearings.com | CIN No. : L29305GJ2022PLC128492 | IATF - 16949

Date: 14.08.2026

To,
National stock Exchange of India Limited,
Exchange Plaza, 5th Floor
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

Symbol: SKP, ISIN: INE0KZA01016

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on 14th August, 2026

Ref: Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Pursuant to Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of SKP Bearing Industries Limited ("the Company"), at its meeting held today, i.e., Friday, 14th August, 2026, has, inter alia, considered and approved the following matter:

1. Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026, including disclosures required under Regulations 33 and other applicable provisions of the Listing Regulations, together with the Limited Review Report issued by M/s. Dipak P. Shah & Co., Chartered Accountants, Surendranagar, Gujarat, the Statutory Auditors of the Company.

A copy of the said Financial Results and the Limited Review Report of the Statutory Auditors for the quarter ended June 30, 2026, as required under the Listing Regulations, is enclosed herewith.

The meeting commenced at **05:00 P.M.** and concluded at **06:00 P.M.**

Thanking you,
Yours Faithfully

For SKP BEARING INDUSTRIES LIMITED

SKPalshikar

SHRINAND KAMLAKAR PALSHIKAR
MANAGING DIRECTOR
DIN: 08992832

SKP BEARING INDUSTRIES LIMITED
Survey no.2127 Mulchand Road, Wadhwan , Wadhwan, Gujarat, India - 363030
CIN - L29305GJ2022PLC128492
Unaudited Standalone Statement of Financial Results for the Quarter ended 30th June, 2026

(Rs. in Lakhs)

Particulars	Quarter Ended			Year Ended
	30-Jun-2026 Unaudited	31-Mar-2026 Audited	30-Jun-2025 Unaudited	31-Mar-2026 Audited
Revenue from Operations	1,573.89	3,078.33	1,364.83	8,070.08
Other Income	59.38	188.61	52.60	542.61
Total Income	**1,633.27**	**3,266.94**	**1,417.43**	**8,612.69**
Expenses				
Cost of Material Consumed	491.73	640.70	398.92	2,336.98
Purchases of Stock in Trade	92.82	1,039.28	34.05	1,200.94
Change in Inventories of Work in Progress, Finished Goods and Stock in Trade	(8.60)	272.89	(49.65)	98.48
Employee Benefit Expenses	132.89	199.68	148.49	631.08
Finance Costs	135.68	74.45	78.29	314.49
Depreciation and Amortization Expenses (note 11)	95.68	104.82	78.50	418.78
Other Expenses	327.76	404.58	393.83	1,553.73
Total expenses	**1,267.96**	**2,736.41**	**1,082.43**	**6,554.48**
Profit/(Loss) before Exceptional and Extraordinary Item and Tax	365.31	530.54	335.00	2,058.21
Exceptional Item	-			
Profit/(Loss) before Extraordinary Item and Tax	365.31	530.54	335.00	2,058.21
Extraordinary Item	-			
Profit/(Loss) before Tax	365.31	530.54	335.00	2,058.21
Tax Expenses				
- Current Tax	76.39	68.59	59.29	460.41
- Deferred Tax	15.55	98.47	20.35	92.33
- Prior Period Taxes	(12.84)	4.85		4.85
Profit/(Loss) for the Period from Continuing Operations	**286.21**	**358.63**	**255.36**	**1,500.62**
Profit/(loss) from Discontinuing Operation (before tax)	-			
Tax Expenses of Discontinuing Operation	-			
Profit/(loss) from Discontinuing Operation (after tax)	-			
Profit/(Loss) for the period	**286.21**	**358.63**	**255.36**	**1,500.62**
Paid-up Share Capital	1,660.00	1,660.00	1,660.00	1,660.00
(Face Value per Share Rs.10 each)	**166.00**	**166.00**	**166.00**	**166.00**
Reserves excluding revaluation reserve				**6,070.49**
Earnings Per Share (Face Value per Share Rs.10 each)				
-Basic (In Rs)	1.72	2.16	1.54	9.04
-Diluted (In Rs)	1.72	2.16	1.54	9.04

Notes:-

1 The above Financial Results which are published in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 have been reviewed and recommended by the Audit Committee and have been approved by the Board of Directors at its Meeting held on August 14, 2026.

2 The Company publishes the standalone financial statements of the Company along with the consolidated financial statements. In accordance with Accounting Standard (AS) 17 - 'Segment Reporting', the Company has disclosed the segment information in the consolidated financial results.

3 The Statutory Auditors of the Company have carried out the limited review of the above financial results of the Company and have expressed an unmodified opinion on these results.

4 Previous period figures have been re-grouped / re-classified wherever necessary, to conform to current period's classification in order to comply with the requirements of the amended Schedule III to the Companies Act, 2013 effective 1st April 2021.

5 As the company is listed on SME Platform of NSE, it has been exempted from the applicability of IND-AS as per the proviso to rule 4 of companies (Indian Accounting Standards) Rules, 2015

6 The Financial results have been prepared in accordance with the accounting standard as notified under section 133 of the Companies Act 2013 (Act), read with the relevant rules made thereunder and other accounting principles generally accepted

7 As an SME listed entity, the company is required to submit half-yearly financial results only. Quarterly results are being prepared and published by the company **Voluntarily.**

8 The results for the Quarter ended on June 30, 2026 are made available on the National Stock Exchange of India Limited website (URL: www.nseindia.com) and also on the company's website (https://www.skpbearings.com/).

9 There are no investor complaints pending as on June 30, 2026.

10 Internal Audit of Financial results for the Quarter ended on June 30, 2026 has been conducted by the Internal Auditor of the Company.

11 The Excess depreciation of Rs. 15.45 Lakhs charged in the prior period has been adjusted against depreciation of quarter ended June 30, 2026.

12 Trade receivables as at June 30, 2026 include certain export receivables that are outstanding beyond the stipulated timeline under FEMA. As of the date of signing of this statement, no regulatory scrutiny or penal action has been initiated by the RBI, AD Bank, or GST authorities. The potential financial impact of this delay is currently unascertainable but expected by management to be immaterial; hence, no amount has been debited from above statement to provide for the said matter.

For & On behalf of board of SKP Bearing Industries Limited

Shrinand K Palshikar
Managing Director
DIN: 08992832

Place : Surendranagar
Date: 14-08-2026

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

To
The Board of Directors of
SKP Bearing Industries Limited

Introduction

1. We have reviewed the accompanying statement of unaudited standalone financial results of **SKP Bearing Industries Limited** (the "Company") including notes thereto for the quarter ended **June 30, 2026** (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

Management's Responsibility

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, (AS 25) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

Auditor's Responsibility

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Dipak P. Shah & Co.
FRN: 112132W
Surendranagar
Chartered Accountants

Conclusion

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standards specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of
DIPAK P SHAH & CO
Chartered Accountants
FRN: 112132W
Peer Review No.: 022779

Dipak Shah

Dipak P. Shah & Co.
FRN: 112132W
Surendranagar
Chartered Accountants

DIPAK P SHAH
Proprietor
Membership number: 045296
Place: Surendranagar
Date: 14/08/2026
UDIN: 26045296DDUNHJ9049

SKP BEARING INDUSTRIES LIMITED
Survey no.2127 Mulchand Road, Wadhwan , Wadhwan, Gujarat, India - 363030
CIN - L29305GJ2022PLC128492
Unaudited Consolidated Statement of Financial Results for the Quarter ended 30th June, 2026

(In Lakhs)

Particulars	Quarter Ended			Year Ended
	30-Jun-2026	31-Mar-2026	30-Jun-2025	31-Mar-2026
	Unaudited	Audited	Unaudited	Audited
Revenue from Operations	2,211.18	3,798.53	2,212.26	10,271.25
Other Income	82.82	131.99	23.69	439.39
Total Income	**2,294.00**	**3,930.52**	**2,235.95**	**10,710.64**
Expenses				
Cost of Material Consumed	635.79	698.39	604.17	2,771.71
Purchases of Stock in Trade	92.82	1,153.91	34.05	1,200.94
Change in Inventories of Work in Progress, Finished Goods and Stock in Trade	27.93	386.83	(52.28)	98.96
Employee Benefit Expenses	480.91	603.91	647.83	2,360.08
Finance Costs	135.68	74.45	80.42	314.49
Depreciation and Amortization Expenses	110.31	118.35	87.54	466.28
Other Expenses	727.48	822.32	716.98	2,853.02
Total expenses	**2,210.92**	**3,858.17**	**2,118.71**	**10,065.48**
Profit/(Loss) before Exceptional and Extraordinary Item and Tax	83.08	72.35	117.24	645.16
Exceptional Item	-			
Profit/(Loss) before Extraordinary Item and Tax	83.08	72.35	117.24	645.16
Extraordinary Item	-			
Profit/(Loss) before Tax	83.08	72.35	117.24	645.16
Tax Expenses				
- Current Tax	76.39	68.58	59.29	460.41
- Deferred Tax	15.55	98.47	20.35	92.33
- MAT Credit Entitlement	-			
- Prior Period Taxes	(12.84)			4.85
Profit/(Loss) for the Period from Continuing Operations	**3.98**	**(94.70)**	**37.60**	**87.57**
Profit/(loss) from Discontinuing Operation (before tax)	-			
Tax Expenses of Discontinuing Operation	-			
Profit/(loss) from Discontinuing Operation (after tax)	-			
Profit/(Loss) for the period	**3.98**	**(94.70)**	**37.60**	**87.57**
Paid-up Share Capital	1,660.00	1,660.00	1,660.00	1,660.00
(Face Value per Share Rs.10 each)	**166.00**	**166.00**	**166.00**	**166.00**
Earnings Per Share (Face Value per Share Rs.10 each)				
-Basic (In Rs)	0.02	(0.57)	0.23	0.53
-Diluted (In Rs)	0.02	(0.57)	0.23	0.53

Notes:-

1. The above Financial Results which are published in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 have been reviewed and recommended by the Audit Committee and have been approved by the Board of Directors at its Meeting held on August 14, 2026.
2. In accordance with Accounting Standard (AS) 17 - 'Segment Reporting', the Company has disclosed the segment information herein. Segment information for Standalone results is not separately presented as per the exemptions available under the standard.
3. The Statutory Auditors of the Company have carried out the Limited Review of the above consolidated financial results of the Group and have expressed an **Qualified opinion** on these results with regards to matter described in note 4.
4. ***The statutory audit/review of the financial results of SKP Bearing industries Limited - France (the "Subsidiary") for the Quarter ended June 30, 2026 is currently pending. In the absence of the finalized audited/reviewed financial results, the consolidated financial results have been prepared by incorporating the financial results of the said Subsidiary based on the figures certified by its management.***
The management-certified standalone financial results of this Subsidiary reflect total revenue of ₹ 724.08 Lakhs, and net loss after tax of ₹ 246.49 Lakhs for the Quarter ended June30,2026, before adjustments for inter-company transactions, as considered in these consolidated financial results.
5. *Figures of the Company are as per the Standalone Financial Results and are subject to the notes thereto.*
6. Previous period figures have been re-grouped / re-classified wherever necessary, to conform to current period's classification in order to comply with the requirements of the amended Schedule III to the Companies Act, 2013 effective 1st April 2021.
7. As the Holding company is listed on SME Platform of NSE, it has been exempted from the applicability of IND-AS as per the proviso to rule 4 of companies (Indian Accounting Standards) Rules, 2015
8. The Financial results have been prepared in accordance with the accounting standard as notified under section 133 of the Companies Act 2013 (Act), read with the relevant rules made thereunder and other accounting principles generally accepted in India.
9. As an SME listed entity, the company is required to submit half-yearly financial results only. Quarterly results are being prepared and published by the company **Voluntarily.**
10. The results for the Quarter ended on June 30, 2026 are made available on the National Stock Exchange of India Limited website (URL: www.nseindia.com) and also on the company's website (https://www.skpbearings.com/).

For & On behalf of board of SKP Bearing Industries Limited

SKPalshikar

Shrinand K Palshikar
Managing Director
DIN: 08992832

Place : Surendranagar
Date: 14-08-2026

Segment Reporting Disclosure under AS 17

For the Quarter Ended 3oth June 2026

Company Name: SKP Bearing Industries Limited

CIN: L29305GJ2022PLC128492

Exchange: NSE

Nature of Business: Multi-segment entity – Manufacturing and Power Generation

Basis of Segmentation: Business Segment (Primary Reporting Format)

Consolidated Segment-wise Revenue and Results

(In Lakhs)

Particulars	Manufacturing			**Subtotal (Manufacturing)**	Power Generation		**Subtotal (Power Generation)**	**Total**
	Parent	Parent	Subsidiary		Parent	Parent		
	Mulchand Plant	Zammar Plant	France		PM Kusum	Other Windmill and Solar Plant		
Segment Revenue	1,238.58	423.16	644.77	**2,306.51**	39.42	68.57	**107.99**	**2,414.50**
Less: Inter-Segment Revenue	-44.52	-158.80	0	**-203.32**	0.00	0.00	**0**	**-203.32**
External Revenue	1,194.06	264.36	644.77	**2,103.19**	39.42	68.57	**107.99**	**2,211.18**
Segment Results (PBIT)	443.79	-102.46	-181.94	**159.39**	38.93	20.44	**59.37**	**218.76**
Less: Interest Expense	-135.68	0.00	0.00	**-135.68**	0	0	**0**	**-135.68**
Add: Unallocable Income (net)	0.00	0.00	0.00	**0.00**	0.00	0.00	**0**	**0.00**
Profit Before Tax	308.11	-102.46	-181.94	**23.71**	38.93	20.44	**59.37**	**83.08**

Notes:

1. Identification of Segments: The Group has identified its operating segments based on specific manufacturing facilities and power generation units (Mulchand Plant, Zammar Plant, France Operations, PM Kusum, and Windmill & Solar). This disaggregation aligns with the internal reporting provided to the Chief Operating Decision Maker (CODM) for resource allocation and performance assessment.

2. Consolidation of Subsidiary: The operations of the wholly-owned subsidiary, SKP Bearing Industries Limited - France, have been fully consolidated into the segment matrix to provide a comprehensive view of the Group's total manufacturing and operational footprint.

3. Inter-Segment Eliminations: Inter-segment revenue of ₹ 203.32 Lakhs represents internal transfers and transactions between the manufacturing units. These inter-company transactions have been fully eliminated upon consolidation to arrive at the external revenue and consolidated segment results.

4. Captive Consimption: The revenue from Power Generation is exclusive of captive consumption used in manufaturing.

S K Palshikar

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

To
The Board of Directors of
SKP Bearing Industries Limited

Introduction

1. We have reviewed the accompanying Statement of unaudited consolidated financial results including notes thereto of **SKP Bearing Industries Limited** (the "Holding Company") and its wholly-owned subsidiary (the Holding Company and its subsidiary together referred to as "the Group") for the quarter ended **June 30, 2026** (the "Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

Management's Responsibility

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 (AS 25) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

Auditor's Responsibility

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Dipak P. Shah & Co.
FRN: 112132W
Surendranagar
Chartered Accountants

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

Basis for Qualified Conclusion

4. The accompanying Statement includes the **unaudited** interim financial results and other financial information in respect of one wholly-owned subsidiary, whose interim financial results reflect total revenues of Rs. 724.08 lakhs, and total net loss after tax of Rs. 246.49 lakhs for the quarter ended June 30, 2026, as considered in the Statement. These interim financial results and other financial information have not been reviewed by its auditors and have been approved and furnished to us by the Management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on such management certified unaudited interim financial results.

According to the information and explanations given to us by the Management, these interim financial results are material to the Group. Consequently, we are unable to determine whether any adjustments might have been found necessary in respect of the abovementioned financial results had they been subjected to a limited review by the auditors of the subsidiary.

Qualified Conclusion

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, except for the possible effects of the matter described in the "Basis for Qualified Conclusion" section above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standards specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Chartered Accountants
FRN: 112132W
Peer Review No.: 022779

Dipak P. Shah

Dipak P. Shah & Co.
FRN: 112132W
Surendranagar
Chartered Accountants

DIPAK P SHAH
Proprietor
Membership number: 045296
Place: Surendranagar
Date: 14/08/2026
UDIN: 26045296NQZFRG5245