SKP Bearing Industries Limited
Previously known as : SKP Bearing Industries Pvt. Ltd. and also as SKP Bearing Industries
Regd. Office/Works : Survey No.2127, Mulchand Road, Wadhwan City.
District : Surendranagar, Gujarat. Pin : 363030.
Email : skpbearings@gmail.com, sales@skpbearings.com, info@skpbearings.com
Contact Info. : 9374326394 , 9374426396
Website : www.skpbearings.com | CIN No. : L29305GJ2022PLC128492 | IATF - 16949

Date: 06.11.2026

To,
Listing department
National stock Exchange of India Limited,
Exchange Plaza, 5th Floor
Plot No. C-1, G block,
Bandra Kurla complex, Bandra (East)
Mumbai 400051

Symbol: SKP, ISIN: INE0KZA01016

Dear Sir/Madam,

Subject: Submission of Investor Presentation – Q2&H1FY27 Financial Results | Investor Call scheduled on 6th November, 2026 at 2:00 PM IST

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that the Company will be hosting an Investor / Analyst Conference Call on Friday, 6th November, 2026 at 2:00 PM IST to discuss the Unaudited Financial Results for the Second Quarter and Half year ended 30th September, 2026.

In this regard, please find enclosed herewith the Investor Presentation for Q2&H1FY27, which has been prepared for the benefit of investors, analysts, and other stakeholders. The presentation covers the operational and financial highlights, key business updates, and strategic overview of the Company for the period under review.

This presentation is being submitted in compliance with the applicable provisions of the SEBI LODR Regulations and the NSE Listing Agreement, and the same is also being made available on the Company's website.

You are requested to kindly take the same on record and acknowledge receipt

Yours Faithfully
For SKP BEARING INDUSTRIES LIMITED

SHRINAND KAMLAKAR PALSHIKAR
Digitally signed by SHRINAND KAMLAKAR PALSHIKAR
Date: 2026.11.06 12:37:17 +05'30'

SHRINAND KAMLAKAR PALSHIKAR
MANAGING DIRECTOR
DIN: 08992832

Encl. As below

SKP BEARING INDUSTRIES LIMITED





INVESTOR PRESENTATION

Q2 & H1 FY27

DISCLAIMER

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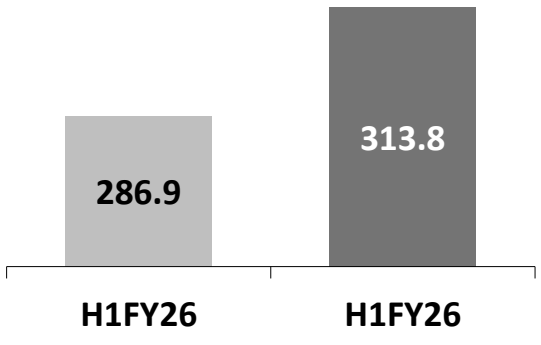


KEY HIGHLIGHTS

Key Financial Highlights – H1FY27

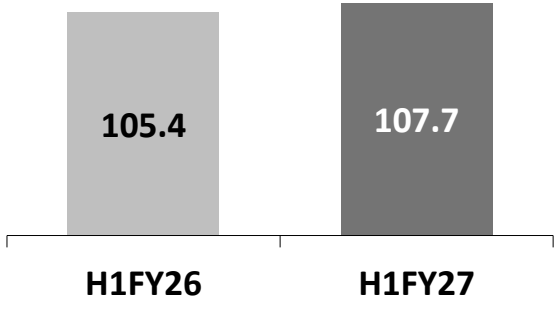
Standalone

Revenue from Operations (INR Mn)



9.4% YoY

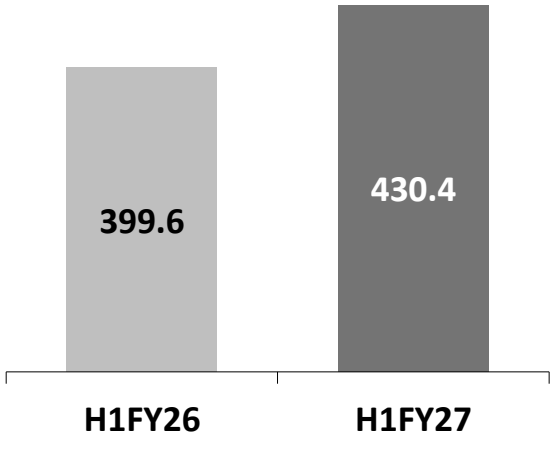
EBITDA (INR Mn)



2.1% YoY

Consolidated

Revenue from Operations (INR Mn)



7.7% YoY

BUSINESS HIGHLIGHTS Q2 FY27

Indian Manufacturing Business

Ball

23%

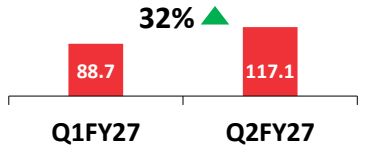
Utilization of 23% achieved;
Annualized Installed capacity – 2000 TPA

~₹1,200 Cr addressable market; competitive with Chinese suppliers

Commercial approvals secured; **initial dispatches underway**

ISO certified; **IATF 16949 eligibility** targeted post-March 2026

Ball Plant (Production)



Roller

79%

Utilization of 79% achieved;
Annualized Installed capacity – 1872 TPA

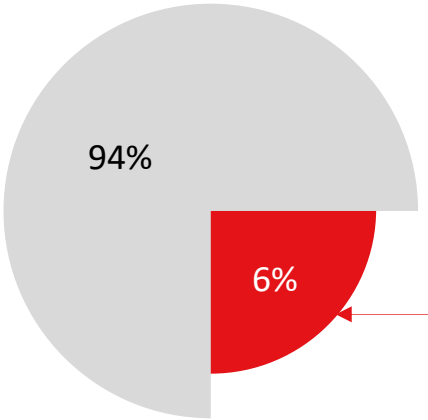
Expansion completed; operation & utilization ramp-up underway.

Import substitution opportunity across automotive & bearings

Defence & Aerospace – Production commenced

FY26 ROCE of Core Indian Manufacturing Business stood at **~40%+**





Renewable Energy

PM Kusum
Other Windmill & Solar Plant

FRANCE OPERATIONS HIGHLIGHTS

INTEGRATION & PATH TO PROFITABILITY

Revenue Recovery: Targeting a gradual recovery towards the pre-acquisition annual revenue base of €8–8.5 Mn, with a longer-term ambition of reaching €16 Mn."

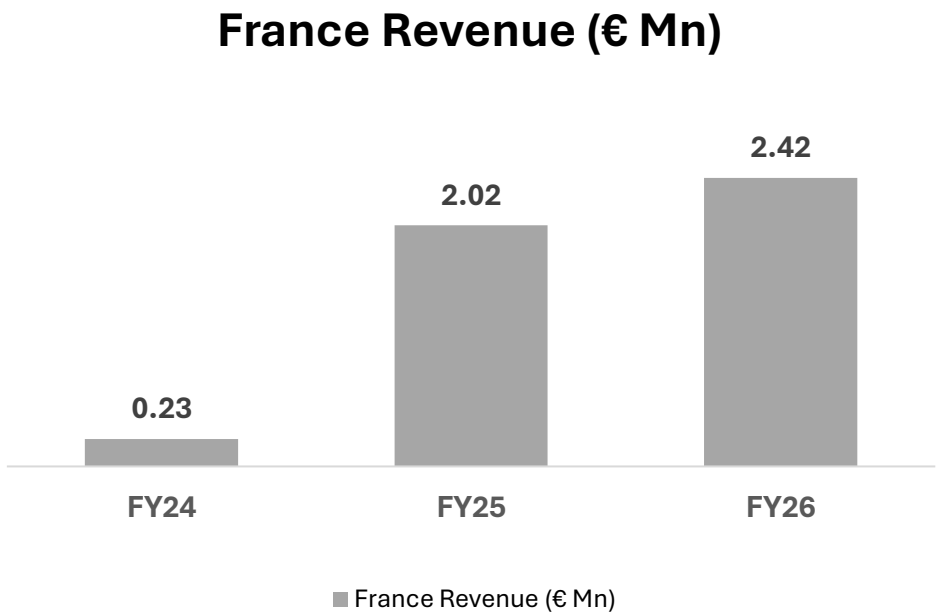
Customer Reactivation: Legacy customers are gradually returning following the ownership transition, while discussions with other customers are progressing through supplier evaluation and qualification.

Operational Stabilization: Cost-optimization initiatives are nearing completion, with management shifting focus towards revenue growth, operating efficiencies and improved profitability.

Operating Leverage: Existing infrastructure of ~400 machines/assets provides significant headroom to scale volumes without requiring major fresh capacity expansion.

India-France Synergies: Leveraging India-based sourcing of materials and services to optimize. French operating costs, alongside machinery redeployment and cross-selling opportunities across global OEM customers.

Key Win: A significant achievement is securing a key customer, with projected revenue potential of approximately ₹100 crore by FY30—a relationship previously unattainable from India over a decade. This enables dual-sourcing across customer's global facilities.



STANDALONE INCOME STATEMENT

Particulars (INR Mn)	Q2FY27	Q1FY27	Q2FY26	H1FY27	H1FY26
Revenue from Operations	156.4	157.4	150.4	313.8	286.9
Total Expenditure	102.5	103.7	88.9	206.1	181.4
EBITDA	**53.9**	**53.7**	**61.5**	**107.7**	**105.4**
EBITDA Margin (%)	34.48 %	34.14 %	40.90 %	34.31%	36.75%
Other Income	11.8	5.9	22.6	17.7	27.8
Depreciation	11.9	9.6	14.2	21.4	22.1
Profit Before Interest & Tax	**53.9**	**50.1**	**69.8**	**104.0**	**111.2**
Interest	6.9	13.6	7.9	20.4	15.7
Profit Before Tax	**47.0**	**36.5**	**62.0**	**83.6**	**95.5**
Tax	16.3	7.9	16.5	24.2	24.4
Profit After Tax	**30.7**	**28.6**	**45.5**	**59.4**	**71.0**
PAT Margin (%)	19.66 %	18.18 %	30.25 %	18.92%	24.76%
Earnings Per Share (Rs)	1.85	**1.72**	2.75	3.57	4.28

Note:

- Other Income increased in Q2FY27 vs Q1FY27 primarily due to Foreign Exchange Gain.
- Excess depreciation of Rs. 15.45 Lakhs charged in the prior period (i.e. Q1FY27) has been adjusted against depreciation of the quarter ended September 30, 2026.
- Q1FY27 included one-time bank processing fees, resulting in higher finance costs.
- Effective tax rate increased during the quarter, primarily due to higher deferred tax provisions and the absence of prior-period tax credits recognized in Q1FY27.

CONSOLIDATED INCOME STATEMENT

Particulars (INR Mn)	Q2FY27	Q1FY27	Q2FY26	H1FY27	H1FY26
Revenue from Operations	209.3	221.1	178.4	430.4	399.6
Total Expenditure	185.6	196.5	133.1	382.1	328.2
EBITDA	**23.7**	**24.6**	**45.2**	**48.3**	**71.4**
EBITDA Margin (%)	11.33 %	11.14 %	25.36 %	11.23%	17.86%
Other Income	6.7	8.3	24.1	15.0	26.5
Depreciation	13.3	11.0	15.5	24.4	24.2
Profit Before Interest & Tax	**17.1**	**21.9**	**53.9**	**38.9**	**73.7**
Interest	6.9	13.6	7.6	20.4	15.7
Profit Before Tax	**10.2**	**8.3**	**46.3**	**18.5**	**58.0**
Tax	16.3	7.9	16.5	24.2	24.4
Profit After Tax	**-6.1**	**0.4**	**29.8**	**-5.7**	**33.5**
PAT Margin (%)	-2.90 %	0.18 %	16.70 %	-1.32%	8.39%
Earnings Per Share (Rs)	**- 0.36**	**0.02**	**1.79**	**- 0.34**	**2.02**

BUILDING PRESENCE IN DEFENCE & AEROSPACE

Critical Components for High-Precision Defence Applications

Precision Components for Defence Application

Supplying precision-engineered rollers/components used in critical systems through B2B relationships with manufacturers serving the Defence sector.

Strategic Customer Approval in Progress

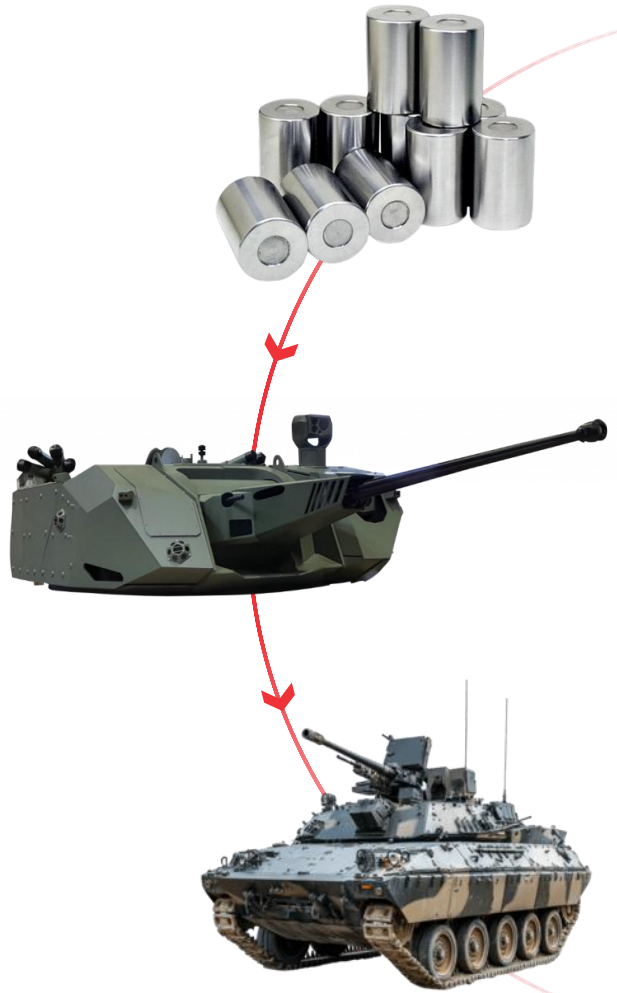
Currently under approval with a leading Indian aircraft & aerospace manufacturer for supply of critical components.

High-Value, High-Entry-Barriers Segment

Participation in critical applications highlights the Company's precision manufacturing capabilities, quality standards and reliability required for Defence & Aerospace applications.

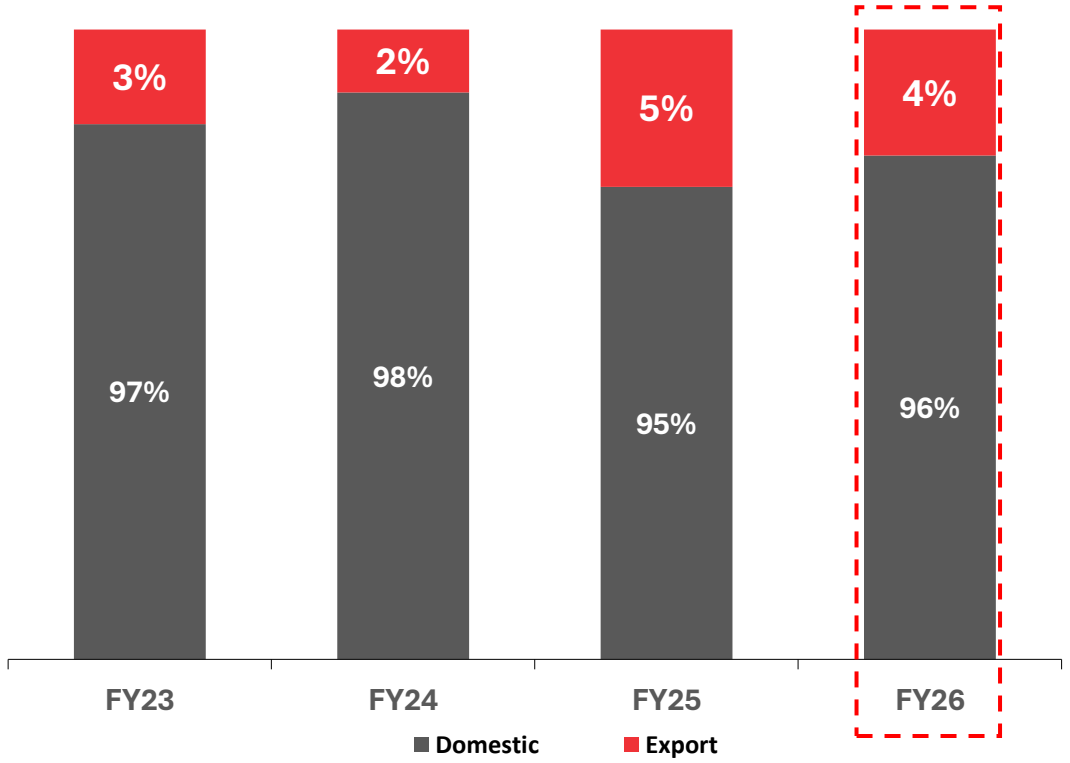
Long-Term Growth Opportunity

Growing domestic defence manufacturing create opportunities to deepen the Company’s presence across the Defence supply chain.



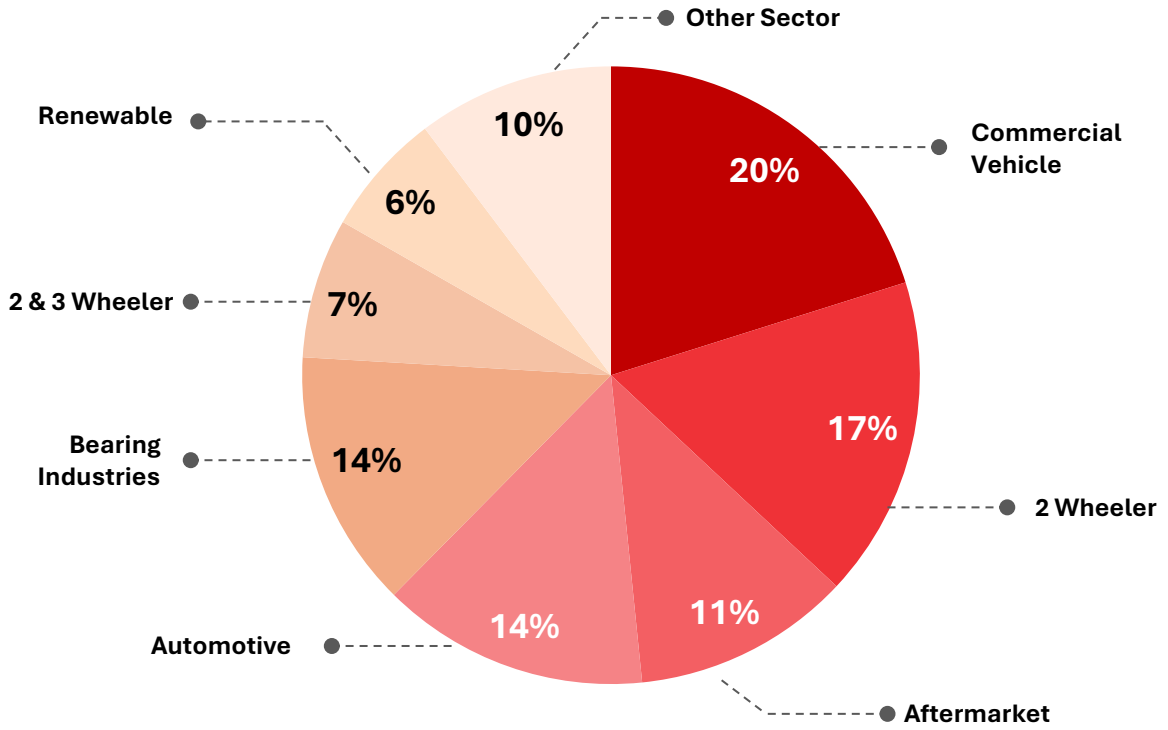
REVENUE BREAKDOWN (%)

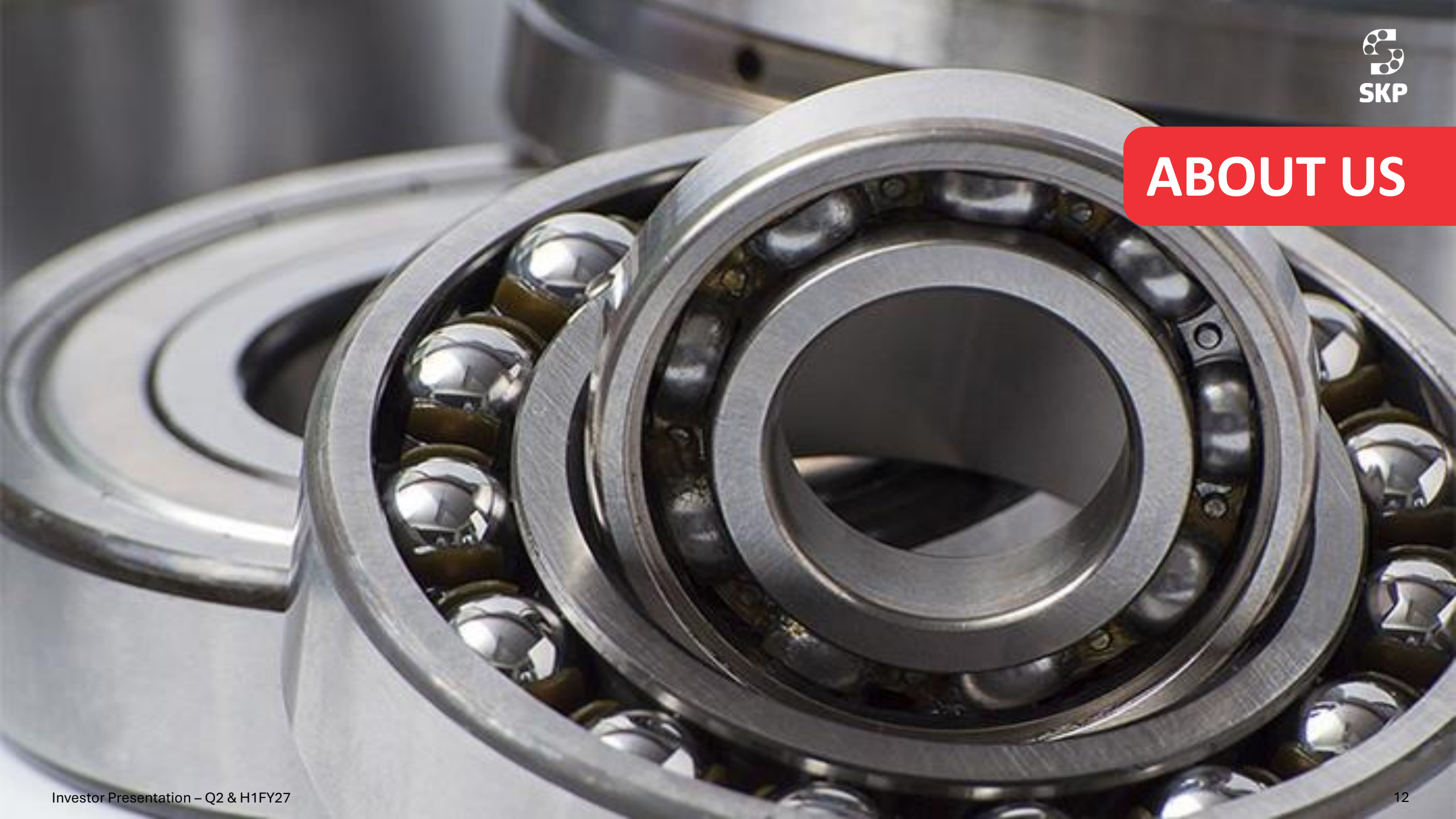
Geographic Revenue Contribution (%)



Export contribution targeted to increase from ~4% **to ~10%** by FY28, driven by expanding presence across global markets.

H1FY27 Industrial Revenue Contribution (%)





ABOUT US

ABOUT US

- **Founded in 1991 in Surendranagar, Gujarat**, the company began with needle rollers and later expanded to cylindrical rollers, steel balls, satellite, and precision pins
- Leading manufacturer of **high-quality rolling elements** earning prestigious IATF certification.
- Ventured into **Central Europe, the Middle East, South America, and North America**, becoming a trusted international brand.
- Equipped with cutting-edge technologies, including **inhouse UTS testing machines, roundness testers, contour testers, and digital image analyzers.**
- Manufacturing units leads integrated, one-roof production of diverse rolling elements in India.
- Wide range of products such as **needles, cylindrical, profiled rollers, Aluminum, SS, brass, glass balls, soft machine parts** and many more supplying as per customer requirements.
- Renowned for being the single, **“ Global Source for Global customer”**.





OUR JOURNEY

1991

Established SKP Bearing Industries as a partnership firm

2004

Acquired land at Mulchand Road for unit-II & Expanded Product Line to include cylindrical rollers and pins

2006

Installed first renewable energy project at Gujarat

2007

Received QMS certification for Unit II

2008

All machines shifted to unit-II & Plant commissioned.

2010

Installed windmill units at various locations

2011

Received Special National Award as 'Outstanding Entrepreneurship'

2014

Installed solar unit at Madhya Pradesh

2018

Acquired an existing steel ball manufacturing unit

2020

Further Expansion of Unit-II to increase the capacities and incorporate ball unit

2022

Listed on NSE in July 2022

2024

Acquired Valette et Gaurand Industries (VGI), Located in LA TALAUDIERE, France

2025

Further Expansion of Existing units to increase the capacities.



BOARD OF DIRECTORS



Mr. S. K. Palshikar

(Promoter, Chairman & Managing Director)

- He specialized in Production Engineering with Masters from IIT Bombay.
- He has knowledge and experience of more than 30 years in the field.



Mrs. S. S. Palshikar

(Non-Executive Director)

- She is experienced in Finance and administration.
- She is a Presidential award winner for “Outstanding women Entrepreneur”.



Mr. Rajeev Lokare

(Non-Executive Independent Director)

- He is Mechanical Engineer and has experience of around 40 years in operational excellence with the entire career focus on systems implementation and diversification for business development through expanding existing product, new product development and Joint Ventures.
- He has worked with various companies like Tata Motors Limited, TVS Motor Company Limited, Apollo Tyres Limited and many more.



Mr. Gautam Ganguli

(Non-Independent Director)

- He is a Chartered Accountant and Company Secretary with ~50 years of experience and a PAN India CA Final rank holder, with strong expertise in governance, compliance, and finance.
- He has held senior roles at Kesoram Industries, EIH Limited, and Duncans Industries, including serving as Company Secretary and in leadership positions.



BUSINESS OVERVIEW

MANUFACTURING FACILITIES



Plant 1

Research & Development Centre



Plant 2

Specializes in needle rollers & cylindrical rollers & special products



Plant 3

- **Newly commissioned facility dedicated to steel ball production with advanced manufacturing technologies**
- **Successfully completed the trial run of Plant 3 Zamar, marking it fully operational.**
- **Enhances production capacity, reduces bottlenecks, and supports new product lines to meet growing demand.**

Combined Annual Capacity 1,200+ million pieces across all facilities

Superfinishing lines integrated with automated grading, sorting systems, and in-line visual inspection using advanced technology.

OVERSEAS DIVISION

Acquisition of 95-year-old French Company "*Valette & Gaurand Industries" (VGI)*



Plant 4 - France Manufacturing Facility

VGI continuously refines its products and services that have been developed to satisfy the demand of the world market.

" Precision Rollers and balls of various materials (Stainless steel, Brass, Aluminum, Glass & many more)."

Products Offered:

Balls	Rollers	Shipping & Ordering Services



Range for Rollers

- Diameter: 2.00mm to 8.00mm
- Length: 4.00mm to 60.00mm



Range for Balls

- 0.6 mm to 16.00 mm

Strategic Acquisition Rationale:

- Secured to establish a European presence with 400 assets under one roof
- Ship raw materials from India to France for U.S. market access, avoiding tariffs
- Enable resource collaboration across facilities

PRODUCTS (1/4)



Needle Roller

Needle rollers are cylindrical rolling elements with a diameter ≤ 6 mm and a length at least three times their diameter, used in bearing technology.

Types of Needle Rollers

- Single Needle Rollers
- Double-Row Needle Rollers
- Caged Needle Rollers
- Full Complement Needle Rollers

Application:



Automotive components -
To reduce friction and support loads in compact spaces



Industrial Machinery –
To support radial & axial loads

PRODUCTS (2/4)



Cylindrical Roller

Cylindrical rollers are smooth, uniform cylinders used in machines to provide low friction and high load capacity on flat surfaces. They are ideal for precision applications requiring support for heavy loads.

Nominal Diameter Dw: 3 to 40 mm
Nominal Length Lw: 5 to 40 mm
R: 0.3 to 0.6 mm

Application:





Cylindrical roller bearings are used in various applications where high radial loads and high speeds are required, such as in gearboxes, electric motors, and wind turbines

PRODUCTS (3/4)



Precision Pins

Precision pins are high-strength components used to align, fasten, and transfer motion in machinery, ensuring reliable and accurate performance in demanding industrial applications

Types of Precision Pins

- Pins with special Heat treatments, coating, crankpins, etc.
- Custom Pins

Application:





They are used in electronics, automotive, and chemical industries, as well as in medical and aerospace manufacturing.

PRODUCTS (4/4)



Balls

Balls of G10 Grade form 3.968 mm to 22.225 mm

Steel balls are durable, high-precision components used in industrial machinery for smooth and efficient operation.
We offer G5 and G10 grade steel balls, along with chrome, plastic and glass options, in sizes from 0.6 mm to 22.5 mm to suit diverse industrial needs.

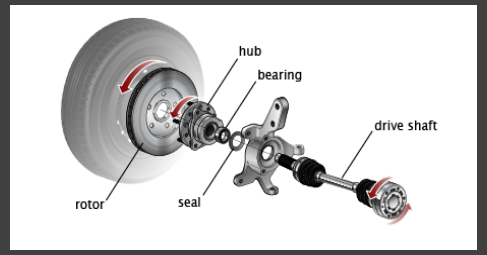
Types of Balls offered

- Industrial Steel Balls
- Miniature Balls
- Satellite Balls
- SS Balls & Chrome Balls
- Glass Balls
- Plastic Balls
- Coated Balls
- Ball Valve Balls

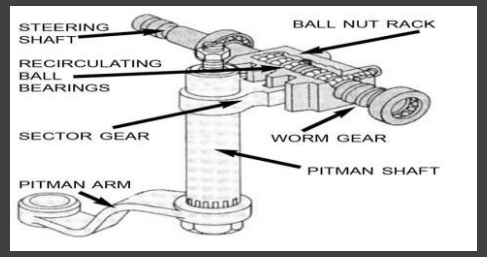
Application:



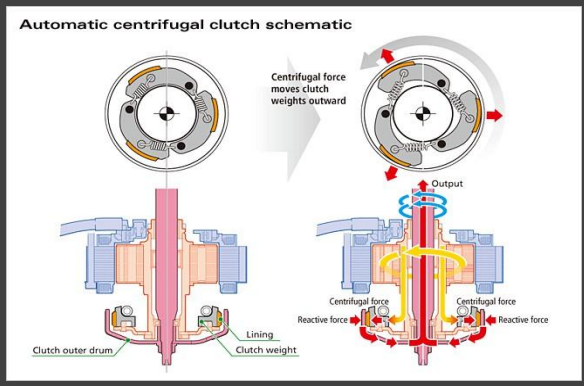
Cycles



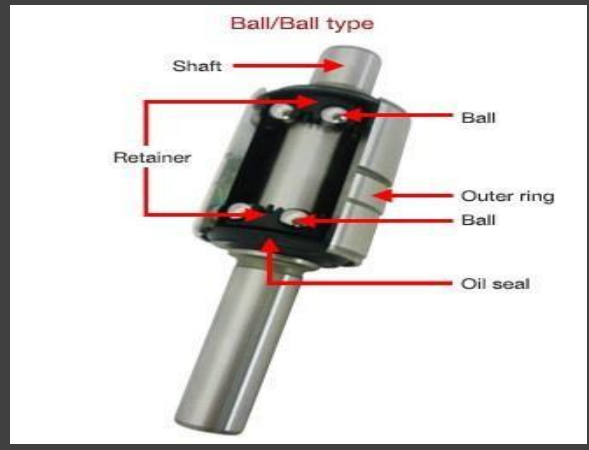
Brakes



Steering



Accelerators



Water Pumps

WIDE INDUSTRIAL APPLICATION

Luxury Watches

Watches underwater pump application



EVs & 2-Wheelers

BLDC motors & EV drivetrain



Wind Turbines

High-load bearing applications



Precision Bearings

Import substitute products



Architecture

Rust-free specialty window pins



Industrial Machinery

Heavy-duty industrial brakes



Aerospace

Ultra-precision rollers



Defence

Precision Rollers



Pharma & Textile

Contamination-free precision



DUAL-REGION MANUFACTURING STRATEGY

The France acquisition enables SKP to transition from a domestic manufacturer to a globally integrated precision-engineering supplier.



Cost-efficient manufacturing base

- Scalable manufacturing capacity
- Competitive cost structure
- Ball + Roller expansion plans
- Renewable energy integration
- AI-driven process optimization

Global Supply Partner



Customer access & global credibility

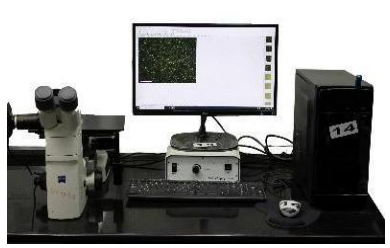
- European market footprint
- Dual-source capability for OEMs
- Faster customer onboarding
- Specialty stainless products
- Access to US / EU / Middle East

Advanced Testing Facility

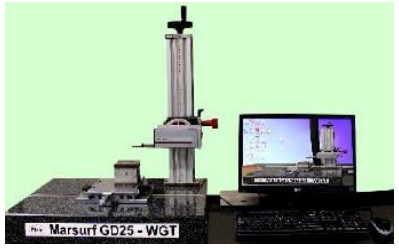
In-House Laboratory for Quality Validation and Advanced Testing Facility:



Roundness Tester



Metallurgical Microscope with Image Analyzer



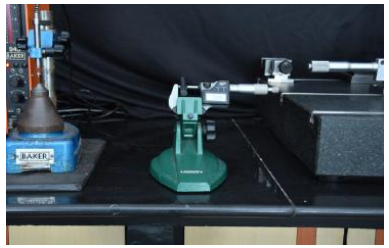
Contour Tester



Roughness Tester



Digital Hardness Tester



Micro Metres



Four Point Instrument



UTS Tester



Cut Off Grinder



Double Disc Grinder/ Polisher

Deployed state-of-the-art quality assessment machines to deliver products aligned with customer requirements

STRATEGY FOR A PROFITABLE GROWTH

New Product

- Product Development- Offering and diversifying products range
- Projected to increase steel ball output substantially
- Focusing on offering tailor made solutions and increasing share of high margin products in revenue mix

Operational Efficiency

- Lean and Agile Manufacturing processes increasing Asset Utilization
- Cost reduction measures at organization and plant level
- Installation of Solar Energy as part of Green Initiative.
- Using latest generation AI based machines for manufacturing process, enhancing sustainable production.
- Post Acquisition Expanded SKP's manufacturing footprint into Europe



New Customers

- Increasing wallet share from existing customers and winning new customers in target markets
- Dedicated marketing team for exploring opportunities in Overseas Markets
- Leveraging relationship with Global OEMs to penetrate their Global Operations
- Conducted over 20 B2B meetings with existing clients and new leads
- Targeting customer shift from Chinese suppliers, aiming to replace imports with domestic supply.

New Technologies

- Technology synergy between Indian and French operations
- Bringing Operational excellence through Automation
- Focusing on R&D and Sustainable manufacturing
- Post Acquisition Enabled cross-learning in process engineering and automation standards

KEY STRENGTHS

Integrated supplier to bearing makers & auto OEMs

Diversified global base across auto, textile, engineering—no single-industry reliance

30+ years experienced team delivering custom products

India's only ultra-precision tester (0.1 micron; 13 nm sensitivity; AC-vibration proof)

Proprietary innovations in complex multi-element/process products



Self-generated power via rooftop solar & wind cuts electricity costs

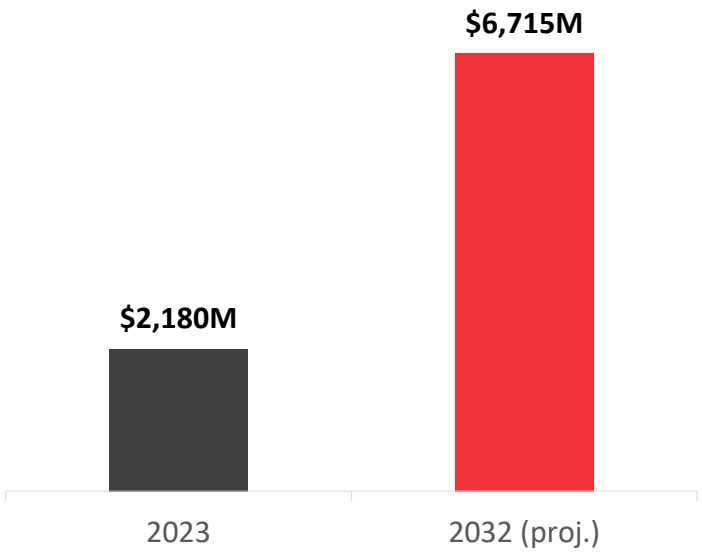
Unique in India: Multi-rolling-element production under one roof with flexible R&D chain

Stable France facility strengthens global operations

- Direct OEM sales; competitive pricing vs. China
- Balanced portfolio: Volume from commodities + margins from niches (e.g., evolving automotive/aerospace)
- Diversified offerings enable one-stop procurement, enhancing customer stickiness

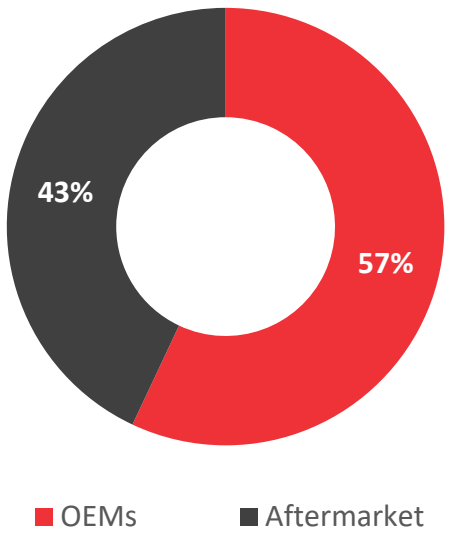
INDUSTRY OVERVIEW (1/2)

Market size, USD Million



13.5% CAGR, 2024–2032 • base year 2023

Distribution channel, 2023



(14.7% CAGR)

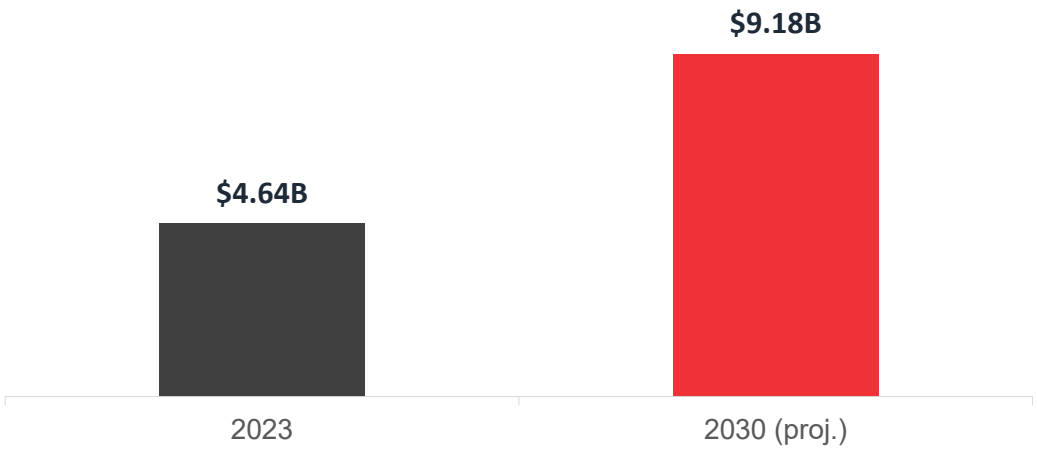
Source: Astute Analytica — India Bearings Market Size & Trends, 2024–2032

- Automotive drives ~60% of demand — 340M+ registered vehicles, 25.93M vehicles produced in FY23
- Top 5 players control 68% of revenue; some of our customers hold a combined 37% share
- Roller bearings lead by type (38.8% share); ball bearings are fastest-growing at 14.4% CAGR
- $1.2B of bearings imported in FY23 — China alone supplies 44.5% (~$467M) of that
- West India (Maharashtra & Gujarat) contributes 54.5% of market revenue, led by auto OEM clusters

INDUSTRY OVERVIEW (2/2)

Precision rolling elements & bearings, and wind & solar power generation — India

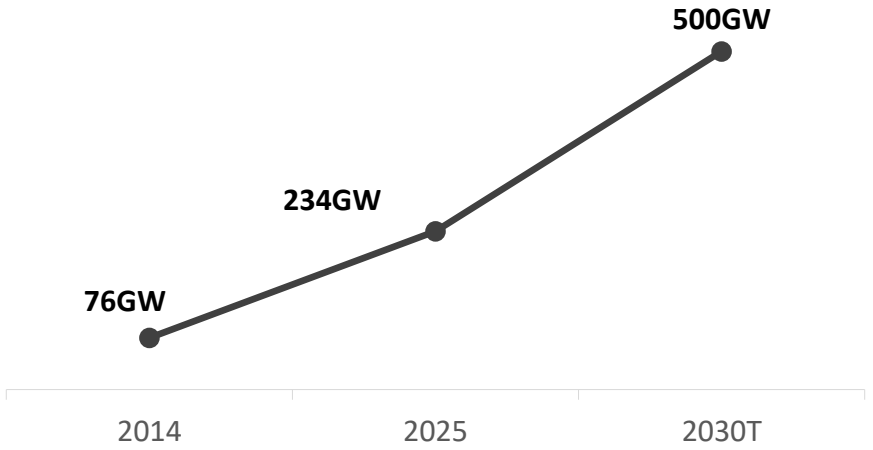
Precision rolling elements & bearings



- $4.64B (2023) → $9.18B by 2030 — 10.2% CAGR
- Roller bearings: largest & fastest-growing segment (57.6% share)
- Driven by 340M+ vehicles, EV growth, industrial automation
- PLI-backed import substitution (China ~44.5% of bearing imports)
- Global needle roller bearings (precision format) growing 4.8–7% CAGR

10.2% CAGR, 2024–2030

Wind & solar power generation



- Total RE capacity: 76.4 GW (2014) → 234 GW (Jun 2025) → 500 GW target (2030)
- Wind: 21.0 → 52.7 GW (Aug 2025) → ~100 GW (FY30 target)
- Solar: 105.7 GW (Mar 2025) → 150.3 GW (Mar 2026) → 280 GW (2030 target)
- FY25 added a record 29.52 GW — highest-ever annual addition
- Renewables now ~50% of India's total installed power capacity

~3x growth since 2014; 500 GW target by 2030

Sources: Grand View Research; Astute Analytica; Ken Research; GII Research ,Press Information Bureau; Invest India



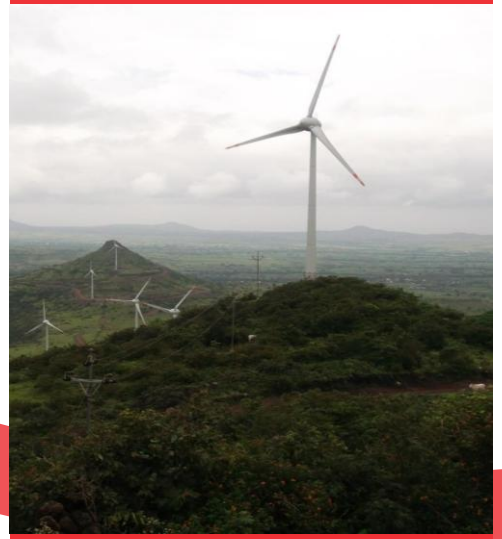
GREEN ENERGY & SUSTAINABILITY

Windmill Plant Gujarat



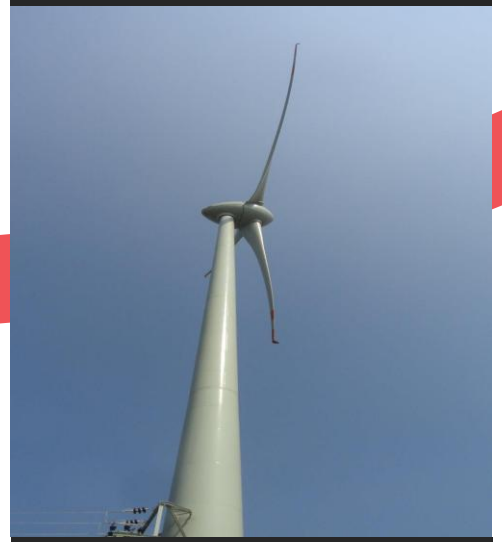
First windmill installed in Navadra, Gujarat of 250KW for captive consumption.

Windmill Plant Maharashtra



Commissioned a windmill project in Maharashtra to expand clean energy operations.

Windmill Plant Madhya Pradesh



Installed a 1.5 MW wind turbine generator in Mandsaur, Madhya Pradesh, in 2015.

Solar Plant Madhya Pradesh



Commissioned a 0.6 MW solar plant

PM Kusum Solar Power Plant



Installed capacity of 1,980 KW (AC) / 2,802.8 KW (DC) at Bhiloda, Arvalli district, Gujarat.

Opportunity to diversify revenue streams and contribute to environmental conservation

Use renewable energy for captive consumption and external sales; aligns with PM-KUSUM for revenue generation and cost efficiency

WAY FORWARD



WAY FORWARD

Strategic Priorities for Sustained Value Creation

01

Zamar Plant Optimization

Optimum utilization targeted by FY27 → unlocking higher efficiencies and capacity contribution.

02

France Subsidiary Milestone

Successfully completed two years of operations with gradual growth visibility, supported by customer base expansion and organic growth initiatives.

03

Focus Areas for Profitable Growth

Automation-led efficiency, pipeline conversion, France profitability improvement and global expansion leveraging core strengths.

04

Export Acceleration

Global exports showing strong upward momentum → delivering robust near-term traction and market penetration. Receiving strong traction in export orders.

05

Client and Synergy Expansion

Gained access to new customers + technical synergies in high-performance rolling elements → broadening competitive portfolio and stickiness.

06

Revenue Target (FY29)

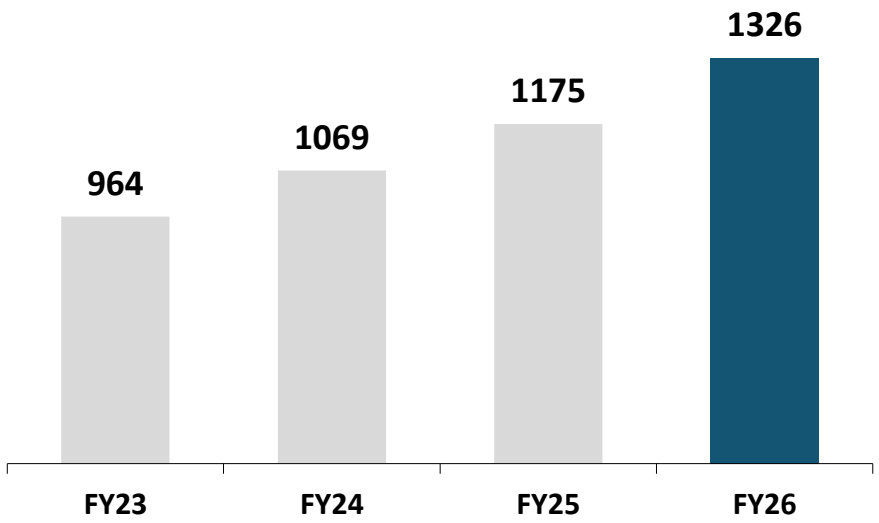
India standalone ₹110 Cr



ANNUAL HIGHLIGHTS

CURRENT CAPACITY & UTILIZATION

Roller Plant

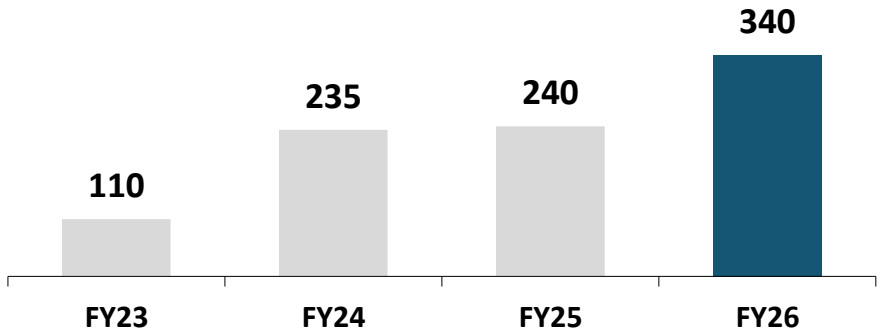


Production Volume (TPA)

	FY23	FY24	FY25	FY26
Installed Capacity	1320	1320	1320	**1,700**
Utilization%	**73%**	**81%**	**89%**	**78%**

2,400 MT capacity is under way to commission for Roller Plant.

Ball Plant



Production Volume (TPA)

	FY23	FY24	FY25	FY26
Installed Capacity	480	480	480	**2,000***
Utilization%	**23%**	**49%**	**50%**	**17%**

***Substantial capacity addition in the ball plant during FY26, creating a strong base for scale-up.**

KEY ANNUAL HIGHLIGHTS

Standalone

~70%
FY22-FY26

Revenue CAGR%

Reflects rapid scale-up and sustained growth over the last five years.

~42%
FY22-FY26

PAT CAGR%

Reflects strong operating efficiency and resilient earnings profile

~20%
FY22-FY26

ROCE

Last 5 years Avg. ROCE
Reflects efficient capital deployment and strong return generation.

~19%
FY22-FY26

ROE*

Last 5 years Avg. ROE
Reflects capital efficiency and value creation for shareholders.

*ROE calculated on full year basis

Consolidated

~46%
FY25-FY26

Revenue Growth%

Achieved strong year-on-year growth in consolidated revenues in FY26

ANNUAL INCOME STATEMENT (STANDALONE)

Particulars (INR Mn)	FY24	FY25	FY26
Revenue from Operations	496.0	526.0	807.0
Total Expenditure	294.4	323.2	582.1
EBITDA	**201.6**	**202.8**	**224.9**
EBITDA Margin (%)	40.6%	38.6%	27.9%
Other Income	2.6	12.4	54.3
Depreciation	12.9	21.7	41.9
Profit Before Interest & Tax	**191.4**	**193.5**	**237.3**
Interest	11.2	19.6	31.4
Profit Before Tax	**180.2**	**173.9**	**205.8**
Tax	46.0	43.7	55.8
Profit After Tax	**134.1**	**130.3**	**150.1**
PAT Margin (%)	27.0%	24.8%	18.6%
Earnings Per Share (Rs)	8.08	7.85	9.04
Dividend (Rs)		**1.11**	

BALANCE SHEET (STANDALONE)

Particulars (INR Mn)	FY25	FY26	H1FY27
Equity & Liabilities			
Equity			
Share Capital	166.0	166.0	166.0
Reserves & Surplus	475.4	607.0	666.4
Total Equity	**641.4**	**773.0**	**832.4**
Liabilities			
Non-Current Liabilities			
Long-Term Borrowings	223.8	280.5	295.7
Deferred Tax Liabilities	17.8	27.1	36.2
Total Non-Current Liabilities	**241.7**	**307.6**	**331.9**
Current Liabilities			
Short-Term Borrowings	65.1	132.6	132.0
Trade Payables	16.9	23.1	15.2
Other Current Liabilities	32.9	41.3	29.0
Short-Term Provisions		9.6	5.3
Total Current Liabilities	**114.9**	**206.6**	**181.6**
Total Equity & Liabilities	**998.0**	**1,287.3**	**1,345.8**

Particulars (INR Mn)	FY25	FY26	H1FY27
Assets			
Non-Current Assets			
Property Plant & Equipment	582.8	599.2	639.5
Capital work in Progress	-	16.7	3.0
Intangible Assets	0.9	1.2	1.1
Non-Current Investments	6.7	8.2	8.2
Long-Term Loans & Advances	128.1	238.3	302.8
Other Non-Current Assets	2.0	1.4	1.4
Total Non-Current Assets	**720.5**	**864.8**	**956.0**
Current Assets			
Inventories	92.6	63.5	91.6
Trade Receivables	135.3	280.1	186.0
Cash & Cash Equivalent	0.2	1.1	0.2
Short Term Loans & Advances	15.6	25.3	40.4
Other Current Assets	33.9	52.4	71.7
Total Current Assets	**277.4**	**422.4**	**389.8**
Total Assets	**998.0**	**1,287.3**	**1,345.8**

ANNUAL INCOME STATEMENT (CONSOLIDATED)

Particulars (INR Mn)	FY24	FY25	FY26
Revenue from Operations	516.6	703.3	1,027.1
Total Expenditure	342.2	592.9	928.5
EBITDA	**174.5**	**110.4**	**98.7**
EBITDA Margin (%)	33.8%	15.7%	9.6%
Other Income	2.6	7.1	43.9
Depreciation	13.1	24.5	46.6
Profit Before Interest & Tax	**164.0**	**93.0**	**96.0**
Interest	11.2	19.6	31.4
Profit Before Tax	**152.8**	**73.4**	**64.5**
Tax	46.0	43.7	55.8
Profit After Tax	**106.8**	**29.7**	**8.8**
PAT Margin (%)	20.7%	4.2%	0.8%
Earnings Per Share (Rs)	6.43	1.79	0.53

Note: *Margins were compressed due to high initial operating costs in France.*

BALANCE SHEET (CONSOLIDATED)

Particulars (INR Mn)	FY25	FY26	H1FY27
Equity & Liabilities			
Equity			
Share Capital	166.0	166.0	166.0
Other Equity	345.8	305.6	302.9
Total Equity	**511.8**	**471.6**	**468.9**
Liabilities			
Non-Current Liabilities			
Long-Term Borrowings	223.8	280.5	295.9
Deferred Tax Liabilities	17.8	27.1	36.2
Total Non-Current Liabilities	**241.7**	**307.6**	**332.1**
Current Liabilities			
Short-Term Borrowings	65.1	132.6	132.0
Trade Payables	28.1	32.4	70.6
Other Current Liabilities	85.5	160.5	93.8
Provisions	-	9.6	5.3
Total Current Liabilities	**178. 7**	**335.1**	**301.7**
Total Equity & Liabilities	**932.2**	**1,114.3**	**1,102.7**

Particulars (INR Mn)	FY25	FY26	H1FY27
Assets			
Non-Current Assets			
Property Plant & Equipment	597.0	617.7	656.4
Capital work in Progress	-	16.7	3.0
Intangible Assets	0.9	2.7	1.1
Non-Current Investments	1.1	2.6	2.6
Long-Term Loans & Advances	-		
Other Non-Current Assets	2.0	1.5	1.6
Total Non-Current Assets	**601.1**	**641.2**	**664.6**
Current Assets			
Inventories	124.3	102.9	140.6
Trade Receivables	160.6	300.8	211.7
Cash & Cash Equivalent	5.2	3.4	0.2
Short Term Loans & Advances	0.3	25.3	40.4
Other Current Assets	40.9	40.8	45.2
Total Current Assets	**331.1**	**473.1**	**438.1**
Total Assets	**932.2**	**1,114.3**	**1,102.7**



ANNEXURE

AWARDS & ACCOLADES

Awarded with Special National Award as "Outstanding Entrepreneurship" in Women General category and subsequent special awards.









CERTIFICATIONS

Current Facility Has Strong Quality Assurance System

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Under Certification By
TUV Seudland

IATF 16949
Certified By TUV Seudland

ISO 14001
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