

Date- 09.07.2026

|                                                                                                                                                                                                                |                                                                                                                                                              |                                                                                                                                                                              |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| To,<br>The Executive Director,<br>Listing Department<br><b>National Stock Exchange of<br/>India Limited</b><br>Exchange Plaza<br>C-1, Block G<br>Bandra Kurla Complex<br>Bandra (East)<br>Mumbai 400051, India | To,<br>Department of Corporate<br>Services<br>Listing Department<br><b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai- 400001, India | To,<br>Compliance Officer &<br>Company Secretary<br><b>Mahamaya Steel Industries Ltd</b><br>B/8-9, Sector- C, Urla Industrial<br>Area, Urla, Raipur – 493221<br>Chhattisgarh |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Madam/Sir,

**Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby submit disclosure in Annexure-1 for acquisition of equity shares of Mahamaya Steel Industries Limited.

Kindly take the same on record.

Thanking you.  
Yours faithfully,



**VIJAY RATHEE**  
**ACQUIRER**

Encl : Disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011

✓

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|                                                                                                                                                                          |                                          |                                                                   |                                                                   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|-------------------------------------------------------------------|-------------------------------------------------------------------|
| <b>Name of the Target Company (TC)</b>                                                                                                                                   | <b>Mahamaya Steel Industries Limited</b> |                                                                   |                                                                   |
| <b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>                                                                                     | <b>Vijay Rathee</b>                      |                                                                   |                                                                   |
| <b>Whether the acquirer belongs to Promoter/Promoter group</b>                                                                                                           | <b>No</b>                                |                                                                   |                                                                   |
| <b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>                                                                                                | <b>NSE &amp; BSE</b>                     |                                                                   |                                                                   |
| <b>Details of the acquisition as follows</b>                                                                                                                             | <b>Number</b>                            | <b>% w.r.t. total share/voting capital wherever applicable(*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>                                                                               |                                          |                                                                   |                                                                   |
| a) Shares carrying voting rights                                                                                                                                         | 819380                                   | 4.985%                                                            | 4.985%                                                            |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                   | NIL                                      | NIL                                                               | NIL                                                               |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                    | NIL                                      | NIL                                                               | NIL                                                               |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL                                      | NIL                                                               | NIL                                                               |
| e) Total (a+b+c+d)                                                                                                                                                       | 819380                                   | 4.985%                                                            | 4.985%                                                            |
| <b>Details of acquisition</b>                                                                                                                                            |                                          |                                                                   |                                                                   |
| a) Shares carrying voting rights                                                                                                                                         | 2810                                     | 0.017%                                                            | 0.017%                                                            |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                   | NIL                                      | NIL                                                               | NIL                                                               |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                    | NIL                                      | NIL                                                               | NIL                                                               |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL                                      | NIL                                                               | NIL                                                               |
| e) Total (a+b+c+d)                                                                                                                                                       | 2810                                     | 0.017%                                                            | 0.017%                                                            |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>                                                                                                    |                                          |                                                                   |                                                                   |
| a) Shares carrying voting rights                                                                                                                                         | 822190                                   | 5.002%                                                            | 5.002%                                                            |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                   | NIL                                      | NIL                                                               | NIL                                                               |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                    | NIL                                      | NIL                                                               | NIL                                                               |
| d) Warrants/convertible securities/any other instrument                                                                                                                  | NIL                                      | NIL                                                               | NIL                                                               |

*Vijay Rathee*

|                                                                                                                                                                                                 |                                                                       |        |        |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------|--------|--------|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                                                                                |                                                                       |        |        |
| e) Total (a+b+c+d)                                                                                                                                                                              | 822190                                                                | 5.002% | 5.002% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)                                                             | OPEN MARKET                                                           |        |        |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                         | NIL                                                                   |        |        |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 08-07-2026                                                            |        |        |
| Equity share capital / total voting capital of the TC before the said acquisition                                                                                                               | 16434400 equity shares of face value of INR 10 totaling INR 164344000 |        |        |
| Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                 | 16434400 equity shares of face value of INR 10 totaling INR 164344000 |        |        |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                         | 16434400 equity shares of face value of INR 10 totaling INR 164344000 |        |        |

*Vijay Ramoo*

**Part-B\*\*\***

**Name of the Target Company: Mahamaya Steel Industries Limited**

| Name(s) of the acquirer <del>and Persons Acting in Concert (PAC)</del> with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|------------------------------------------------------------------------------------------|----------------------------------------------------------|----------------------------------|
| <b>Vijay Rathee</b>                                                                      | <b>No</b>                                                |                                  |
|                                                                                          |                                                          |                                  |
|                                                                                          |                                                          |                                  |
|                                                                                          |                                                          |                                  |

*Vijay Rathee*

**Signature of the acquirer / Authorised Signatory**

**VIJAY RATHEE**

**Place: Delhi**

**Date: 09/07/2026**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated