SKMEGG/SEC/NSE/BSE/OCBM/2026
July 29, 2026

To,

National Stock Exchange of India Limited
Exchange Plaza,
Plot No:C/G Block
Bandra Kurla Complex
Mumbai-400 051

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

Dear Sirs,

Sub: Outcome of the Board Meeting

This is to inform you that at the meeting of the Board of Directors of the Company held today, the Board of Directors has approved the followings: -

1. **Financial results**

   The un-audited financial results of the company for the quarter ended 30th June 2026 and limited review report thereof.

2. **Final Dividend**

   The recommendation of final dividend of Rs.1.25 (One rupee Twenty Five paise) per equity share of face value of Rs.5/- each, subject to the approval of shareholders of the company at the ensuing 31st Annual General Meeting.

3. **Appointment of Internal Auditor**

   The appointment of VRBB & Associates, Chartered Accountants, Chennai as Internal Auditor of the Company for the financial year 2026-2027.

The aforesaid board meeting commenced at 10.30 a.m. and concluded at 1:10 p.m.

This is for your kind information and records.

Yours Faith fully
For SKM Egg Products Export (India) Limited

P. Sekar
P Sekar
Company Secretary
(ICSI Membership No.F10744)

SKM EGG PRODUCTS
THINKING OUT OF THE SHELL
SKM EGG PRODUCTS EXPORT (INDIA) LIMITED
CIN:L01222TZ1995PLC006025 GSTIN : 33AACCS7106G1ZO PAN : AACCS7106G
Registered Office: 133, 133/1, Gandhiji Road, Erode - 638 001. Tamil Nadu India.Tel: +91 424 2262963
Factory : Erode - Karur Main Road, Cholangapalayam, Erode - 638 154, Tamil Nadu, India. Tel: +91 424 2351532 - 33, Web: www.skmegg.com

SKM EGG Q1 - 2026-27 - Fin results

Rs Lakhs

PARTICULARS	Q4 LY	Q1 CY	Q1 LY	Impact YoY
SALES	18,684	17,920	17,365	3%
OPERATING PROFIT	4,794	3,870	2,909	33%
PBT	4,125	3,213	2,201	46%

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SKM EGG PRODUCTS
THINKING OUT OF THE SHELL
SKM EGG PRODUCTS EXPORT (INDIA) LIMITED

Statement of Unaudited Financial Results for the Quarter ended 30th June, 2026.

CIN : L01222TZ1995PLC006025

(In Lakhs except per share data)

PARTICULARS	Standalone				Consolidated			
	3 Months ended (30.06.2026)	Preceding 3 Months ended (31.03.2026)	Corresponding 3 Months ended in the previous year (30.06.2025)	Previous year ended (31.03.2026)	3 Months ended (30.06.2026)	Preceding 3 Months ended (31.03.2026)	Corresponding 3 Months ended in the previous year (30.06.2025)	Previous year ended (31.03.2026)
	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
Revenue from Operations	17,920	18,684	17,365	76,680	18,426	18,665	17,570	76,800
Other Income	732	(335)	430	(23)	732	(336)	430	(23)
Total Income	18,652	18,349	17,795	76,657	19,158	18,330	18,001	76,776
Expenses								
a) Cost of Material Consumed	10,846	10,394	11,493	46,723	10,846	10,394	11,493	46,723
b) Purchase of stock in trade	2,694	350	478	3,142	2,754	737	517	3,407
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,891)	232	300	18	(1,443)	(287)	412	(328)
d) Employee benefits expenses	1,040	852	996	3,471	1,040	851	995	3,468
e) Finance Costs	265	271	324	1,116	265	271	326	1,123
f) Depreciation expenses	393	399	384	1,555	393	399	384	1,556
g) Power and Fuel	555	534	532	2,053	555	534	532	2,053
h)Transport and Forwarding expenses	770	530	513	2,040	778	554	531	2,113
i) Other expenses	768	663	575	2,958	775	678	613	2,997
Total Expenditure	15,440	14,224	15,594	63,076	15,964	14,131	15,802	63,112
Profit Before Share of Proft/(Loss) of Associates	3,213	4,125	2,201	13,581	3,194	4,198	2,199	13,664
Share of Proft/(Loss) of Associates	-	-	-	-	(2)	34	(2)	75
Profit/(Loss) before exceptional and tax	3,213	4,125	2,201	13,581	3,192	4,233	2,197	13,739
Exceptional Items	-	-	-	-	-	-	-	-
Profit/(Loss) before tax	3,213	4,125	2,201	13,581	3,192	4,233	2,197	13,739
Tax expense:								
(1) Current tax	791	915	516	3,191	791	916	516	3,192
(2) Deferred tax	19	38	53	159	19	38	53	159
Profit/(Loss) for the period	2,403	3,172	1,632	10,231	2,382	3,279	1,628	10,387
Other Comprehensive Income, net of tax	1,164	230	(21)	(137)	1,180	(393)	8	(759)
A. Items that will not be reclassified to profit or loss								
i) Remeasurement of Defined Benefit Plans & Others	-	(44)	-	(44)	-	(44)	-	(44)
ii) Equity Instruments through Other Comprehensive Income	919	27	-	27	919	(829)	-	(829)
iii) translating the financial statements of a foreign operation	-	-	-	-	15	19	29	18
iv) Share in OCI of Associate	-	-	-	-	-	-	-	1
iv) Income tax relating to items that will not be reclassified to profit or loss	231	(4)	-	(4)	231	(220)	-	(220)
B. Items that will be reclassified to profit or loss								
i) Effective portion of gains and loss on Forward contracts	637	323	(28)	(167)	637	323	(28)	(167)
ii) Income tax relating to items that will be reclassified to profit or loss	160	81	(7)	(42)	160	81	(7)	(42)
Total Comprehensive Income for the Period	3,567	3,401	1,611	10,094	3,562	2,886	1,636	9,628
Net Profit attributable to :								
(i) Owners of the Company					2,385	3,268	1,628	10,375
(ii) Non controlling Interest					(3)	11	(0.40)	12
Other Comprehensive Income attributable to :								
(i) Owners of the Company					1,177	(395)	4	(762)
(ii) Non controlling Interest					2	3	4	3
Total Comprehensive Income attributable to :								
(i) Owners of the Company					3,563	2,872	1,632	9,613
(ii) Non controlling Interest					(0.5)	14	4	15
Paid-up equity share capital (Rs.5/-each)	2,633	2,633	2,633	2,633	2,633	2,633	2,633	2,633
Earnings per equity share (*not annualised):								
(1) Basic	4.56	6.02	3.10	19.43	4.53	6.21	3.09	19.70
(2) Diluted	4.56	6.02	3.10	19.43	4.53	6.21	3.09	19.70
See accompanying notes to the financial results								

Notes :

1. The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 29.07.2026 and the Statutory auditors of the Company have conducted a "Limited Review" of the above financial results for the quarter ended 30th June 2026.
2. The above is an extract of the detailed format of quarterly/year ended Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (LODR) Regulations, 2015.
3. There is no impairment of assets as per Indian Accounting Standard "Impairment of Assets" (Ind AS - 36).
4. Figures for the previous periods are re-classified / re-arranged / re-grouped wherever necessary to make them comparable with those of current period.
5. The company's business activity involves one segment and one line of activity which is the manufacturing and marketing of egg products in powder and liquid form and eggs. Hence there are no reportable segments as per Ind AS 108 - Operating Segments, for disclosure in the Standalone and Consolidated Financial Results.
6. Consolidated financial statement includes the results of the following entities (i) Subsidiary - SKM Europe BV, Utrecht, The Netherlands; (ii)Associate - SKM Universal Marketing Company India Private Limited.
7. The Board of directors of the company have recommended a final dividend of 25% (Rs.1.25 per share) for the financial year 2025-26, subject to approval by the shareholders in the ensuing Annual General meeting.

By Order of the Board

Place : Erode
Date : 29-07-2026

SKM SHREE SHIVKUMAR
CHAIRMAN CUM MANAGING DIRECTOR.

N.C. RAJAGOPAL & CO.,
CHARTERED ACCOUNTANTS

199, Agraharam Street
ERODE 638 001

Partners :
G.N. GOPALARATHNAM, B.Sc., F.C.A., DISA
V ANANTHARAMAN, B.Com F.C.A
M.V. RENGARAJAN, N D COM F.C.A
S.K VYSHNAVEE, M Com F.C.A DISA
SRIKAANTH. L, B.Com., A.C.A. DISA
M R SARANGAN, B.Com A.C.A

SUMITHRA RAVICHANDRAN B.Sc F.C.A
V CHANDRASEKARAN, B.Com F.C.A
N. SUNDAR B F.C.A DISA
N C. VIJAY KUMAR, B.Com F.C.A DISA
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Independent Auditor's Limited Review report on review of standalone unaudited quarterly financial results

To

The Board of Directors

SKM Egg Products Export (India) Limited

We have reviewed the accompanying statement of unaudited standalone financial results of M/s. **SKM Egg Products Export (India) Limited ("the Company")** for the period ended **30th June, 2026.** This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards i.e. Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For N.C. Rajagopal & Co.,
Chartered Accountants,

Place : Erode

Date : 29-07-2026

UDIN : 26208276UNSSJN7627

M/s. N.C. RAJAGOPAL & Co. ERODE CHARTERED ACCOUNTANTS

N.C.Vijay Kumar, Partner

Membership No : 208276

FRN : 003398S

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N. SUNDAR, B.Sc., F.C.A., DISA
N.C. VIJAY KUMAR, B.Com., F.C.A., DISA
ARJUN.S, B.Com., F.C.A.,

Independent Auditor's Review Report on consolidated unaudited quarterly and year to date financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

The Board of Directors

SKM Egg Products Export (India) Limited

1. We have reviewed the accompanying statement of consolidated unaudited financial results of M/s. **SKM Egg Products Export (India) Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its share of the net profit / (loss) after tax and total comprehensive income / loss of its associate for the quarter and period ended 30th June 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

M/s. N.C. RAJAGOPAL & Co. ERODE CHARTERED ACCOUNTANTS

PHONE : 0424 - 4021628
e-mail : ncrerode@gmail.com

Head Office at : 22, V. Krishnaswamy Avenue, LUZ Church Road, Mylapore,Chennai
Branches at : Egmore, Chennai & Salem.

4. The Statement includes the results of the following entities:
   i) Subsidiary - SKM Europe BV, Utrecht, The Netherlands
   ii) Associate - SKM Universal Marketing Company India Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The consolidated unaudited financial results includes the interim financial statements / financial information/ financial results of 1 subsidiary which have not been reviewed, whose interim financial statements/ financial information/ financial results reflect total assets of Rs.763.90 lakhs as at 30.06.2026 and total revenue of Rs.703.75 lakhs for the quarter ended 30th June 2026, total net loss after tax of Rs.15.59 lakhs for the quarter ended 30th June 2026 and total comprehensive loss of Rs.2.59 lakhs for the quarter ended 30th June 2026, and cash inflows (net) of Rs.160.43 lakhs for the quarter ended 30th June 2026, as considered in the consolidated unaudited financial results. According to the information and explanations given to us by the Management, these interim financial statements / financial information / financial results are not material to the Group. Our conclusion on the Statement is not modified in respect of the above matters.

For N.C.Rajagopal& Co.,
Chartered Accountants,

Place : Erode

Date : 29-07-2026

UDIN : 26208276YIQOBK7166

N.C.Vijay Kumar, Partner
Membership No : 208276
FRN : 003398S

M/s. N.C. RAJAGOPAL & Co., ERODE, CHARTERED ACCOUNTANTS