



SKMEGG/SEC/NSE/BSE/OCBM/2026

Jan 28, 2026

To,

National Stock Exchange of India Limited
Exchange Plaza,
Plot No:C/G Block
Bandra Kurla Complex
Mumbai-400 051

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

Dear Sirs,

Sub: Outcome of the Board Meeting

This is to inform you that at the meeting of the Board of Directors of the Company held today, the Board of Directors has approved the un-audited financial results of the company for the quarter and nine months ended 31st December 2025.

Please find the unaudited financial results (Standalone and consolidated) together with the limited Review Reports thereon in accordance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Meeting was started at 11.30 A.M and concluded at 13 : 15 P.M

Yours Faith fully,
For SKM Egg Products Export (India) Limited



P.Sekar
Company Secretary
(ICSI Membership No.F10744)

Encl: as above

SKM EGG PRODUCTS

THINKING OUT OF THE SHELL

SKM EGG PRODUCTS EXPORT (INDIA) LIMITED

CIN:L01222T21995PLC006025 GSTIN : 33AACCS7106G1Z0 PAN : AACCS7106G

Registered Office: 133, 133/1, Gandhiji Road, Erode - 638 001. Tamil Nadu India. Tel: +91 424 2262963, Fax: +91 424 2258419

Factory : Erode - Karur Main Road, Cholangapalayam, Erode - 638 154, Tamil Nadu, India. Tel: +91 424 2351532 - 34, Fax: +91 424 2351531, Web: www.skmegg.com

**SKM EGG****Q3 - 2025-26 - Fin results****Snapshot**

Rs lakhs

PARTICULARS	Q2 CY	Q3 CY	Q3 LY	YTD 25-26	YTD 24-25	Impact YoY
SALES	20,621	20,011	13,343	57,996	37,497	↑ 50%
OPERATING PROFIT	3,879	4,670	1,633	11,458	5,475	186%
PBT	3,245	4,010	1,019	9,456	3,723	293%

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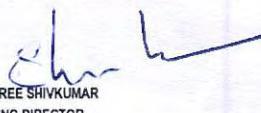
Factory : Erode - Karur Main Road, Cholangapalayam, Erode - 638 154, Tamil Nadu, India. Tel: +91 424 2351532 - 34, Fax: +91 424 2351531, Web: www.skmegg.com

PARTICULARS	Standalone							Consolidated						
	3 Months ended (31.12.2025)	Preceding 3 Months ended (30.09.2025)	Corresponding 3 Months ended in the previous year (31.12.2024)	Year to date figures for the current period ended (31.12.2025)	Year to date figures for the previous year ended (31.12.2024)	Previous year ended (31.03.2025)	3 Months ended (31.12.2025)	Preceding 3 Months ended (30.09.2025)	Corresponding 3 Months ended in the previous year (31.12.2024)	Year to date figures for the current period ended (31.12.2025)	Year to date figures for the previous year ended (31.12.2024)	Previous year ended (31.03.2025)		
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)		
Revenue from Operations	20,011	20,621	13,343	57,996	37,497	49,336	20,371	20,193	13,509	58,134	38,039	49,783		
Other Income	(122)	4	227	312	906	1,254	474	244	239	1,149	918	1,404		
Total Income	19,888	20,625	13,570	58,309	38,403	50,590	20,845	20,437	13,748	59,283	38,958	51,187		
Expenses														
a) Cost of Material Consumed	12,897	11,908	7,972	36,329	23,189	31,012	12,897	12,104	7,885	36,329	22,955	31,012		
b) Purchase of stock in trade	1,203	1,143	157	2,792	1,942	2,321	920	1,234	188	2,670	2,179	2,773		
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,366)	852	1,691	(214)	1,292	1,427	(729)	275	1,817	(41)	1,576	1,369		
d) Employee benefits expenses	802	822	845	2,619	2,514	3,366	801	822	844	2,617	2,513	3,364		
e) Finance Costs	273	248	260	845	789	1,040	373	319	273	1,018	806	1,128		
f) Depreciation expenses	387	386	354	1,156	963	1,377	387	386	354	1,157	964	1,377		
g) Power and Fuel	478	510	385	1,519	1,192	1,624	478	510	385	1,519	1,192	1,624		
h) Transport and Forwarding expenses	465	533	348	1,510	1,104	1,421	374	478	356	1,314	1,130	1,152		
i) Other expenses	741	979	540	2,295	1,695	2,310	1,355	1,033	630	3,233	1,944	2,705		
Total Expenditure	15,878	17,380	12,551	48,852	34,680	45,897	16,856	17,160	12,733	49,818	35,260	46,505		
Profit Before Share of Profit/(Loss) of Associates	4,010	3,245	1,019	9,456	3,723	4,694	3,989	3,278	1,015	9,466	3,697	4,682		
Share of Profit/(Loss) of Associates	-	-	-	-	-	-	10	32	10	40	(42)	(40)		
Profit/(Loss) before exceptional and tax	4,010	3,245	1,019	9,456	3,723	4,694	4,000	3,310	1,025	9,506	3,655	4,642		
Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-		
Profit/(Loss) before tax	4,010	3,245	1,019	9,456	3,723	4,694	4,000	3,310	1,025	9,506	3,655	4,642		
Tax expense:														
(1) Current tax	949	811	234	2,276	855	1,035	949	811	234	2,276	855	1,035		
(2) Deferred tax	50	18	38	121	(22)	147	50	18	38	121	(22)	147		
Profit/(Loss) for the period	3,012	2,415	747	7,059	2,890	3,512	3,001	2,480	753	7,109	2,822	3,460		
Other Comprehensive Income, net of tax	(231)	(115)	(66)	(367)	109	(213)	(222)	(153)	(82)	(367)	129	(180)		
A. Items that will not be reclassified to profit or loss														
i) Remeasurement of Defined Benefit Plans & Others	-	-	-	-	-	51	-	-	-	-	-	51		
ii) translating the financial statements of a foreign operation	-	-	-	-	-	-	9	(38)	(15)	(0)	16	29		
iii) Share in OCI of Associate	-	-	-	-	-	-	1	-	0	1	3	3		
iv) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	13	-	-	-	-	-	13		
B. Items that will be reclassified to profit or loss														
i) Effective portion of gains and loss on Forward contracts	(309)	(154)	(89)	(490)	146	(335)	(309)	(154)	(89)	(490)	146	(335)		
ii) Income tax relating to items that will be reclassified to profit or loss	(78)	(39)	(22)	(123)	37	(84)	(78)	(39)	(22)	(123)	37	(84)		
Total Comprehensive Income for the Period	2,781	2,300	680	6,692	2,999	3,299	2,780	2,327	671	6,742	2,951	3,279		
Net Profit attributable to :														
(i) Owners of the Company							3,004	2,475	753	7,107	2,826	3,461		
(ii) Non controlling interest							(3)	4.9	(1)	1.4	(4)	(2)		
Other Comprehensive Income attributable to :														
(i) Owners of the Company							(223)	(147)	(79)	(367)	126	(185)		
(ii) Non controlling interest							1	(6)	(2)	(0)	2	4		
Total Comprehensive Income attributable to :											0	0		
(i) Owners of the Company							2,781	2,328	674	6,741	2,952	3,277		
(ii) Non controlling interest							(2)	(1)	(3)	1	(1)	3		
Paid-up equity share capital (Rs.10/-each)	2,633	2,633	2,633	2,633	2,633	2,633	2,633	2,633	2,633	2,633	2,633	2,633		
Earnings per equity share ("not annualised"):														
(1) Basic	11.44	9.17	2.84	26.81	10.98	13.34	11.41	9.40	2.86	26.99	10.73	13.15		
(2) Diluted	11.44	9.17	2.84	26.81	10.98	13.34	11.41	9.40	2.86	26.99	10.73	13.15		
See accompanying notes to the financial results														

Notes :

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 28.01.2026 and the Statutory auditors of the Company have conducted a "Limited Review" of the above financial results for the quarter ended 31st December 2025.
- The above is an extract of the detailed format of quarterly/year ended Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (LODR) Regulations, 2015.
- There is no impairment of assets as per Indian Accounting Standard "Impairment of Assets" (Ind AS - 36).
- Figures for the previous periods are re-classified / re-arranged / re-grouped wherever necessary to make them comparable with those of current period.
- Consolidated financial statement includes the results of the following entities (i) Subsidiary - SKM Europe BV, Utrecht, The Netherlands; (ii) Associate - SKM Universal Marketing Company India Private Limited.

By Order of the Board



 SKM SHREE SHIVKUMAR
 MANAGING DIRECTOR.

Partners :

G.N. GOPALARATHNAM, B.Sc., F.C.A., DISA
V. ANANTHARAMAN, B.Com., F.C.A.
M.V. RENGARAJAN, N.D.COM., F.C.A.,
S.K VYSHNAVEE, M.Com., F.C.A., DISA
SRIKAANTH. L, B.Com., A.C.A., DISA
M.R. SARANGAN, B.Com., A.C.A.,



199, Agraharam Street,
ERODE - 638 001.

SUMITHRA RAVICHANDRAN, B.Sc., F.C.A.
V. CHANDRASEKARAN, B.Com., F.C.A.
N. SUNDAR, B.Sc., F.C.A., DISA
N.C. VIJAY KUMAR, B.Com., F.C.A., DISA
ARJUN.S, B.Com., F.C.A.,

Independent Auditor's Limited Review report on review of standalone unaudited quarterly financial results

To

The Board of Directors

SKM Egg Products Export (India) Limited

We have reviewed the accompanying statement of unaudited standalone financial results of M/s. **SKM Egg Products Export (India) Limited** ("the Company") for the period ended **31st December, 2025**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards i.e. Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For N.C. Rajagopal & Co.,

Chartered Accountants,

VIJAYKUMAR Digitally signed
by **VIJAYKUMAR**
N.C.Vijay Kumar, Partner

Membership No : 208276

FRN : 003398S

Place : Erode

Date : 28-01-2026

UDIN : 26208276WLVWRG2803

Partners :

G.N. GOPALARATHNAM, B.Sc., F.C.A., DISA
V. ANANTHARAMAN, B.Com., F.C.A.
M.V. RENGARAJAN, N.D.COM., F.C.A.,
S.K VYSHNAVEE, M.Com., F.C.A., DISA
SRIKAANTH. L, B.Com., A.C.A., DISA
M.R. SARANGAN, B.Com., A.C.A.,



SUMITHRA RAVICHANDRAN, B.Sc., F.C.A.
V. CHANDRASEKARAN, B.Com., F.C.A.
N. SUNDAR, B.Sc., F.C.A., DISA
N.C. VIJAY KUMAR, B.Com., F.C.A., DISA
ARJUN.S, B.Com., F.C.A.,

Independent Auditor's Review Report on consolidated unaudited quarterly and year to date financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

The Board of Directors

SKM Egg Products Export (India) Limited

1. We have reviewed the accompanying statement of consolidated unaudited financial results of M/s. **SKM Egg Products Export (India) Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its share of the net profit / (loss) after tax and total comprehensive income / loss of its associate for the quarter and period ended 31st December 2025 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

Cont.,



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4. The Statement includes the results of the following entities:
 - i) Subsidiary - SKM Europe BV, Utrecht, The Netherlands
 - ii) Associate - SKM Universal Marketing Company India Private Limited
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The consolidated unaudited financial results includes the interim financial statements / financial information/ financial results of 1 subsidiary which have not been reviewed, whose interim financial statements / financial information / financial results reflect total assets of Rs.677.13 lakhs as at 31.12.2025 and total revenue of Rs.899.43 lakhs for the quarter ended 31st December 2025 and Rs.2344.67 lakhs for the period from 01.04.2025 to 31.12.2025, total net loss after tax of Rs.17.59 lakhs for the quarter ended 31st December 2025 and total net profit after tax of Rs.7.98 lakhs for the period from 01.04.2025 to 31.12.2025 and total comprehensive loss of Rs.10.23 lakhs for the quarter ended 31st December 2025 and total comprehensive income of Rs.7.62 lakhs for the period from 01.04.2025 to 31.12.2025, and cash inflows (net) of Rs.18.05 lakhs for the quarter ended 31st December 2025 and cash outflows (net) of Rs.42.44 lakhs for the period from 01.04.2025 to 31.12.2025, as considered in the consolidated unaudited financial results. According to the information and explanations given to us by the Management, these interim financial statements / financial information / financial results are not material to the Group. Our conclusion on the Statement is not modified in respect of the above matters.

For N.C. Rajagopal& Co.,

Place : Erode

Chartered Accountants,

Date : 28-01-2026

UDIN : 26208276LVFHAV9599

N.C.Vijay Kumar, Partner

Membership No : 208276

FRN : 003398S