

# VENTEX TRADE PRIVATE LIMITED

Regd. Office : 3A, Loudon Street, 1st Floor, Kolkata - 700 017

Ph. : (033) 2289 5731/5732, Fax : (033) 2289 5733, CIN : U51109WB1995PTC075034

Date: 02.12.2024

To,  
**Skipper Limited,**  
3A, Loudon Street, 1st Floor,  
Kolkata- 700017

Dear Sir / Madam,

**Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.**

**Re: Allotment of Equity Shares pursuant to conversion of partly paid-up rights equity share to fully paid-up equity shares, issued on Rights Basis of your Company.**

With reference to the above, please find enclosed herewith the details of allotment of Equity Shares pursuant to conversion of partly paid-up rights equity share to fully paid-up equity shares issued pursuant to Rights Issue of the Company in the prescribed format attached herewith.

This is for your information and record.

Thanking You.

Yours Faithfully,

**For Ventex Trade Private Limited**



**Rudranath Sharma**  
**Company Secretary**

*Encl: As above*

CC:

To,  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai- 400 001

To,  
**National Stock Exchange of India Limited**  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

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## Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A- Details of the Acquisition:

|                                                                                                                                                                                                    |                                                                         |                                                                     |                                                                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|---------------------------------------------------------------------|-------------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                                    | <b>Skipper Limited</b><br>BSE Scrip Code: 538562<br>NSE Symbol: SKIPPER |                                                                     |                                                                   |
| Name(s) of the acquirer, <del>sellers</del> and Persons Acting in Concert (PAC) with them                                                                                                          | Ventex Trade Private Limited                                            |                                                                     |                                                                   |
| Whether the acquirer, <del>sellers</del> —belongs to Promoter/Promoter group                                                                                                                       | Yes                                                                     |                                                                     |                                                                   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                 | 1. BSE Limited<br>2. National Stock Exchange of India Limited           |                                                                     |                                                                   |
| <b>Details of the acquisition /<del>disposal</del> as follows:</b>                                                                                                                                 | <b>Number</b>                                                           | <b>% w.r.t. total share/ voting capital wherever applicable (*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| <b>Before the acquisition/<del>disposal</del> under consideration, holding of: ^</b>                                                                                                               |                                                                         |                                                                     |                                                                   |
| a) Shares carrying voting rights                                                                                                                                                                   | 49,87,500                                                               | 4.86%                                                               | 4.86%                                                             |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)                                                                                                             | --                                                                      | --                                                                  | --                                                                |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                                              | --                                                                      | --                                                                  | --                                                                |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                           | --                                                                      | --                                                                  | --                                                                |
| <b>Total (a+b+c+d)</b>                                                                                                                                                                             | <b>49,87,500</b>                                                        | <b>4.86%</b>                                                        | <b>4.86%</b>                                                      |
| <b>Details of allotment/sale: ^^</b>                                                                                                                                                               |                                                                         |                                                                     |                                                                   |
| a) Shares carrying voting rights acquired/ <del>sold</del>                                                                                                                                         | 7,44,769                                                                | 0.66%                                                               | 0.66%                                                             |
| b) VRs acquired / <del>sold</del> otherwise than by shares                                                                                                                                         | --                                                                      | --                                                                  | --                                                                |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ <del>sold</del> | --                                                                      | --                                                                  | --                                                                |
| d) Shares encumbered/ <del>invoked</del> /released by the acquirer                                                                                                                                 | --                                                                      | --                                                                  | --                                                                |
| <b>Total (a+b+c+d)</b>                                                                                                                                                                             | <b>7,44,769</b>                                                         | <b>0.66%</b>                                                        | <b>0.66%</b>                                                      |
| <b>After the allotment/sale, holding of: ^^</b>                                                                                                                                                    |                                                                         |                                                                     |                                                                   |
| a) Shares carrying voting rights**                                                                                                                                                                 | 57,32,269                                                               | 5.10%                                                               | 5.10%                                                             |
| b) Shares encumbered with the acquirer                                                                                                                                                             | --                                                                      | --                                                                  | --                                                                |
| c) VRs otherwise than by equity shares                                                                                                                                                             | --                                                                      | --                                                                  | --                                                                |
| d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition       | --                                                                      | --                                                                  | --                                                                |

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| Total (a+b+c+d)                                                                                                                         | 5732269                                                                                                                                                                                                            | 5.10% | 5.10% |
|-----------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|-------|
| Mode of allotment/sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc.)       | Allotment of full paid-up equity shares on conversion of partly paid-up equity shares issued pursuant to Rights Issue.                                                                                             |       |       |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Terms as per Letter of Offer dated January 17, 2024 and Partly Paid-up Equity Shares issued in accordance with First and Final Call Money Notice dated November 07, 2024 converted to fully paid-up equity shares. |       |       |
| Date of allotment / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                | Allotment dated 30.11.2024                                                                                                                                                                                         |       |       |
| Equity share capital / total voting capital of the TC before the said allotment /sale                                                   | Rs. 10,26,70,212/- divided into 102670212 equity shares of Re. 1/- each                                                                                                                                            |       |       |
| Equity share capital/ total voting capital of the TC after the said allotment /sale                                                     | Rs. 11,25,07,670/- divided into 112507670 equity shares of Re. 1/- each                                                                                                                                            |       |       |
| Total diluted share/voting capital of the TC after the said allotment /sale                                                             | Rs. 11,25,07,670/- divided into 112507670 equity shares of Re. 1/- each                                                                                                                                            |       |       |

<sup>^</sup>Calculated on pre conversion fully paid-up equity share capital of 102670212 equity shares

<sup>^^</sup>Calculated on post conversion fully paid-up equity share capital of 112507670 equity shares

## Part-B\*\*\*

Name of the Target Company: Skipper Limited

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|-------------------------------------------------------------------------------|----------------------------------------------------------|----------------------------------|
|                                                                               |                                                          |                                  |

### Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchanges under repealed Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC after allotment of equity shares issued on Rights Basis.

(\*\*\*) Calculated as a percentage of post Rights Issue fully paid-up Equity Share Capital of the Company.

Thanking You.

Yours faithfully,

For Ventex Trade Private Limited



Rudranath Sharma  
Company Secretary

Place: Kolkata

Date: 02.12.2024