SKIL
The Infrapreneurs

May 28, 2018

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

NSE Symbol: SKIL

To,
The Manager,
Listing Departme t,
BSE Ltd.
P J Towers, Dalal treet,
Mumbai -400001 ndia

BSE Security Cod 539861

Dear Sir,

Sub: Outcome of Board Meeting held on Monday, May 28, 2018

Pursuant to Regulation 30 of the SEBI (Listing Obligations and isclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors at its meeting held today i.e May 28, 2018, have approved the Standalone and Consolidated Au lited Financial Results for the quarter and year ended March 31, 2018.

In terms of Regulation 33 of the SEBI (Listing Obligations and sclosure Requirements) Regulations, 2015, please find enclosed herewith the Standalone Consolidated Audited Financial Results for the quarter and year ended March 31, 2018, A dit Report issued by the Statutory Auditors along with Declaration from Chief Financial Offic r (CFO) of the Company pursuant to Regulation 33 (3)(d) of the SEBI (LODR) Regulations, 2015

The Meeting commenced at 14.15 Hours and concluded at 15.40 Ho s. Please take the above on your record and disseminate the same for the information of inves ors.

Thanking you,
Yours truly,

For SKIL Infrastructure Limited

Nilesh Mehta
Company Secretary
Encl.: a/a

SKIL INFRASTRUCTURE LIMITED

Regd. Office : SKIL House, 209, Bank Street Cross Lane, Fort, Mur ›ai - 400 023
CIN: L36911MH1983PLC178299, E-mail: contact@skilgroup.co.in, Website ‹www.skilgroup.co.in
STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEA‹ ENDED MARCH 31, 2018

Rs in lacs

Sr. No.	Particulars	3 months ended 31.03.2018	Preceeding 3 month ended 31.12.2017	corresponding 3 month ended 31.03.2017	Year Ended	
					31-03-18	31-03-17
		Refer note no 2	Unaudited	efer note no 2	Audited	Audited
1	**Revenue**					
(a)	Revenue from Operations	-		-	-	4.40
(b)	Other Income	200.31	3.44	3,524.69	207.54	1,488.94
	Total Revenue	**200.31**	**3.44**	**3,524.69**	**207.54**	**1,493.34**
2	**Expenses**					
(a)	Loss on Sale of Investment (net)	2,697.39	1,956.40	-	6,344.30	-
(b)	Employee Benefits Expenses	85.06	66.45	88.51	272.88	318.57
(c)	Finance Costs	2,702.93	5,444.23	5,404.37	20,113.38	16,803.86
(d)	Depreciation and Amortisation Expenses	8.36	9.03	22.56	36.04	54.41
(f)	Other Expenses	258.65	50.84	364.59	581.41	800.57
	Total Expenses	**5,752.39**	**7,526.95**	**5,880.03**	**27,348.01**	**17,977.41**
3	**Profit / (Loss) Before Exceptional Items (1-2)**	**(5,552.08)**	**(7,523.51)**	**(2,355.34)**	**(27,140.47)**	**(16,484.07)**
4	Exceptional Items (Refer note no 5)	(15,435.60)	-	333.11	(15,435.60)	333.11
5	**Profit / (Loss) before Tax (3-4)**	**(20,987.68)**	**(7,523.51)**	**(2,022.23)**	**(42,576.07)**	**(16,150.96)**
6	Tax Expenses	0.43	-	(153.79)	0.43	(153.79)
7	**Profit/(Loss) for the year/period**	**(20,987.25)**	**(7,523.51)**	**(2,176.02)**	**(42,575.64)**	**(16,304.75)**
8	**Other Comprehensive Income**					
	Items that will be reclassified to profit or loss					
(i)	Mark to Market gain/(loss) on Non Current Investment	(7,582.55)	-	(212.23)	(7,582.55)	(212.23)
(ii)	Income Tax effect					
	Items that will not be reclassified to profit or loss					
(i)	Acturial gains/(losses) on defined benefit plans	1.09	-	(2.80)	1.09	(2.80)
(ii)	Income Tax effect		-			
	Total Other Comprehensive Income for the year/period	**(7,581.46)**	**-**	**(215.03)**	**(7,581.46)**	**(215.03)**
9	**Total Comprehensive Income for the year/period (7+8)**	**(28,568.71)**	**(7,523.51)**	**(2,391.05)**	**(50,157.10)**	**(16,519.78)**
10	Paid-up Equity Share Capital (Face Value of Rs. 10 Each)	21,657.12	21,657.12	21,657.12	21,657.12	21,657.12
11	Other Equity (Reserves and Surplus)				2,39,097.78	2,89,254.85
12	Earnings Per Share (EPS) (* Not Annualised)					
(a)	Basic EPS (Rs.)	(13.19)	(3.47)	(1.10)	(23.16)	(7.63)
(b)	Diluted EPS (Rs.)	(13.19)	(3.47)	(1.10)	(23.16)	(7.63)

STATEMENT OF ASSETS AND LIABILITIES

Rs in lacs

Particulars	As at 31st March, 2018	As at 31st March, 2017
	Audited	Audited
I **ASSETS**		
(1) **Non Current Assets**		
Property, Plant and Equipment	22,033.02	22,067.45
Capital Work in Progress	27,620.07	27,620.07
Intangible Assets	-	0.69
	49,653.09	49,688.21
Financial Assets		
Investments	3,60,427.31	4,70,073.63
Other Financial Assets	10,744.18	11,638.83
	3,71,171.49	4,81,712.46
Non- Current Tax Assets (net)	1,780.60	1,779.87
Other Non Current Assets	6,246.04	6,246.04
	8,026.64	8,025.91
(2) **Current Assets**		
Financial Assets		
Investments	168.43	617.31
Cash and Cash Equivalents	81.51	1.40
Other Bank Balances	1.44	209.48
	251.38	828.19
Current Loan	89,275.41	45,874.67
Other Current Assets	-	-
	2.48	2.28
Total Assets	2.48	2.28
II **EQUITY AND LIABILITIES**	**5,18,380.49**	**5,86,131.72**
Equity		
Equity Share Capital	21,657.12	21,657.12
Other Equity	2,39,097.78	2,89,254.85
	2,60,754.90	3,10,911.97
Liabilities		
Non Current Liabilities		
Financial Liabilities		
Borrowings	1,27,688.96	1,62,220.45
Other Long Term Liabilities	-	-
	1,27,688.96	1,62,220.45
Provisions	27.83	18.38
Deferred Tax Liabilities (net)	-	0.43
Current Liabilities		
Financial Liabilities		
Borrowings	3,700.00	3,700.00
Other Current Financial Liabilities	82,314.41	61,118.17
	86,014.41	64,818.17
Other Current Liabilities	43,840.66	48,107.81
Provisions	53.74	54.51
TOTAL EQUITY AND LIABILITIES	**5,18,380.49**	**5,86,131.72**

Notes :

01 The Company is engaged only in single operating segment

02 The Company has adopted Indian Accounting Standard (Ind-AS) with effect from April 1, 2017. In line th the Ind-AS, the Company elect to measure its Investment and all financial liabilities and assets at fair value as at April 1, 2016, being the transition date e impact of the resulted change has been given in the opening reserve and surplus. The figures for the quarter ended March 31, 2018 are the balancing jures between the audited figure in respect of full financial year and the published year to date figures up to the third quarter. The comparative figures of th ear ended and quarter ended March 31, 2017 has been restated, reclassify and regrouped to make them comparable with those of current year in line with t ind-AS

03 Reconciliation of the financial results with those reported under the previous (GAAP) is as under

Rs in Lacs

S.No	Particulars	Quarter ended March 31, 2017	Year ended March 31, 2017
1	Net loss after tax as reported as per previous GAAP	(5,896.61)	(17,134.26)
2	Recalculation of Finance Cost on Fair Valuation of Financial Liability	2,396.60	2,396.60
3	Recalculation of profit/loss on sale/fair valaution of Investment	9,310.00	6,409.92
4	Redemption premium adjusted in profit and loss	(7,986.00)	(7,986.00)
4	Reversal of preliminary expenses w/off	-	9.00
5	**Net loss after tax as per Ind AS**	**(2,176.01)**	**(16,304.74)**
6	Other Comprehensive Income	(215.03)	(215.03)
7	**Total Comprehensive Income as per Ind-AS**	**(2,391.04)**	**(16,519.77)**

04 Reconciliation of Other equity with those reported under the previous (GAAP) is as under

Rs in Lacs

S.No	Particulars	As at March 31, 2017
1	Other Equity as reported as per previous GAAP	242,458.99
2	Fair Valuation of Investment	42,866.40
3	Fair Valuation of Non Current Borrowings	13,804.94
4	Financial Assets recognised at Fair Value	(10,146.02)
5	Financial Liability recognised at Fair Value	270.54
6	**Other Equity as per Ind AS**	**289,254.85**

05 Exceptional Items for the year and quarter ended March 31, 2018 include loss of Rs 46,210.38 Lacs a unted on invocation of equity shares of Reliance Naval and Engineering Limited (RNEL) which were pledged as security for loan obtained by RNEL and F Valuation gain of Rs 30,774.78 lacs accounted on non current financial liability at initial recognition. The Company has contested the illegal invocation by the nders of RNEL and matter is sub-judice

07 After review by the Audit Committee, the Board of Directors of the Company has approved the above res at their meeting held on May 28, 2018

Place - Mumbai
Date - May 28, 2018

Shankar Aggarwal
Director
DIN: 02116442

KAILASH CHAND JAIN & CO. (Regd.)
CHARTERED ACCOUNTANTS
"Edena" 1st Floor,
97, Maharshi Karve Road,
Near Income Tax Office,
Mumbai - 400 020.
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022-22065373
022-22005373
Fax : 022-22089978

INDEPENDENT AUDITOR'S REP(RT

TO THE BOARD OF DIRECTOR'S OF SKIL INFRASTR CTURE LIMITED

1. We have audited the accompanying Statement of Sta dalone Financial Results ("Results") of **SKIL INFRASTRUCTURE LIMITED** the Company") for the year ended 31st March, 2018("the Statement), being su mitted by the company pursuant to the requirements of Regulation 33 of the SE I (Listing Obligation and Disclosure Requirements) Regulations, 2015 read ith SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016.

2. The Results included in the Statement, which is ie responsibility of the Company's Management and approved by the Boar of Directors, have been prepared on the basis of related Standalone audited nancial statements which are in accordance with the Indian Accounting Standa ds ("Ind AS") prescribed under Section 133 of the Companies Act, 2013,("the Act") read with relevant rules issued thereunder as applicable and other accou ting principles generally accepted in India. Our responsibility is to express n opinion on the Result included in the Statement.

3. We conducted our audit in accordance with the Standa ds on Auditing issued by the Institute of Chartered Accountants of India. Those tandards require that we plan and perform the audit to obtain reasonable ass rance about whether the statement is free from material misstatement. An audi includes examining, on a test basis, evidence supporting amounts disclosed in the statement. .An audit also includes evaluating the appropriateness of accou ing policies used and the reasonableness of the accounting estimates made by t Management, as well as evaluating the overall presentation of the Results incl ded in the Statement. We believe that the audit evidence we have obtained is su icient and appropriate to provide a basis for our audit opinion.

4. In our opinion and to the best of our information and according to the explanations given to us Results included in the Statement :

(i) Is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015; read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July ,2016

(ii) Give a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net loss and other financial information of the Company for the year ended 31st March, 2018.

5. The Statement includes the results for the Quarter ended 31st March, 2018, being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us and the figures for the "Corresponding 3 months ended in previous year 31/0 2017 are restated and certified by management to be in compliant with Ind A based on the audited result and financial statement audited by other auditor.

For KAILASH CHAND JAIN & CO.
Chartered Accountants
(Firm Reg. No: 112318W

SAURABH CHOUHAN
PARTNER
Membership No. 167453

PLACE : MUMBAI
DATED : 28.05.2018

SKIL INFRASTRUCTURE LIMITED

Regd. Office : SKIL House, 209, Bank Street Cross Lane, Fort, Mumb - 400 023
CIN: L36911MH1983PLC178299, E-mail: contact@skilgroup.co.in, Website: w w.skilgroup.co.in
STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED ARCH 31, 2018

Rs in lacs

Sr. No.	Particulars	Year Ended	
		31-03-18	31-03-17
		Audited	Audited
1	**Revenue**		
(a)	Revenue from Operations	2,213.00	1,928.15
(b)	Other Income	274.30	3,389.69
	Total Revenue	**2,487.30**	**5,317.84**
2	**Expenses**		
(a)	Loss on Sale of Investment (net)	6,344.30	-
(b)	Employee Benefits Expenses	827.30	894.56
(c)	Finance Costs	22,077.15	21,538.66
(d)	Depreciation and Amortisation Expenses	272.02	295.34
(f)	Other Expenses	783.66	1,809.11
	Total Expenses	**30,304.44**	**24,537.66**
3	**Profit / (Loss) Before Exceptional Items (1-2)**	**(27,817.13)**	**(19,219.82)**
4	Exceptional Items (Refer note no 5)	(15,435.60)	333.12
5	**Profit / (Loss) before Tax (3-4)**	**(43,252.74)**	**(18,886.70)**
6	Tax Expenses	9.34	(153.79)
7	**Profit/(Loss) for the year/period before share of profit of associate**	**(43,243.40)**	**(19,040.49)**
8	Share of Net Loss of Associate	-	**(12,590.80)**
9	Non Controlling Interest	2.00	**17.94**
10	**Profit/(Loss) for the year/period**	**(43,241.39)**	**(31,613.36)**
11	**Other Comprehensive Income**		
	Items that will be reclassified to profit or loss		
(i)	Mark to Market gain/(loss) on Non Current Investment	(7,582.55)	(212.23)
(ii)	Income Tax effect		
	Items that will not be reclassified to profit or loss		
(i)	Acturial gains/(losses) on defined benefit plans	1.09	(2.80)
(ii)	Income Tax effect		
	Total Other Comprehensive Income for the year/period	**(7,581.46)**	**(215.03)**
12	**Total Comprehensive Income for the year/period (9+10)**	**(50,822.85)**	**(31,828.39)**
13	Paid-up Equity Share Capital (Face Value of Rs. 10 Each)	21,657.12	21,657.12
14	Other Equity (Reserves and Surplus)	2,17,165.44	2,27,616.48
15	Earnings Per Share (EPS) (* Not Annualised)		
(a)	Basic EPS (Rs.)	(23.47)	(14.70)
(b)	Diluted EPS (Rs.)	(23.47)	(14.70)

Rs in Lacs

STATEMENT OF ASSETS AND LIABILITIES

Particulars	As at 31st March, 2018	As at 31st March, 2017
	Audited	Audited
I **ASSETS**		
(1) **Non Current Assets**		
Property, Plant and Equipment	25,447.73	43,653.44
Capital Work in Progress	62,616.21	87,960.06
Intangible Assets	-	3.72
	88,063.94	1,31,617.22
Financial Assets		
Investments	3,39,901.89	4,09,789.94
Other Financial Assets	22,879.95	4,718.89
	3,62,781.83	4,14,508.84
Non- Current Tax Assets (net)	1,780.60	1,779.99
Other Non Current Assets	20,460.88	15,096.04
	22,241.48	16,876.03
(2) **Current Assets**		
Financial Assets		
Investments	168.44	617.33
Trade Receivable	669.76	689.85
Cash and Cash Equivalents	2,359.92	1,532.19
Other Bank Balances	934.92	1,915.69
	4,133.05	4,755.06
Current Loan	1,17,553.29	1,05,697.83
		-
Other Current Assets	443.37	14.09
	443.37	14.09
Total Assets	**5,95,216.97**	**6,73,469.07**
II **EQUITY AND LIABILITIES**		
Equity		
Equity Share Capital	21,657.12	21,657.12
Other Equity	2,17,165.44	2,27,616.48
Equity attributable to the owners of the Company	2,38,822.57	2,49,273.60
Non Controlling Interest	7,201.37	7,228.80
	2,46,023.94	**2,56,502.40**
Liabilities		
Non Current Liabilities		
Financial Liabilities		
Borrowings	2,03,759.68	2,43,297.52
Other Financial Liabilities	8,681.10	-
	2,12,440.78	2,43,297.52
Provisions	35.27	23.86
Deferred Tax Liabilities (net)	82.56	97.75
Current Liabilities		
Financial Liabilities		
Borrowings	9,032.64	27,371.38
Trade Payable (Others)	1,825.57	2,139.06
Other Current Financial Liabilities	84,562.68	89,443.10
	95,420.89	1,18,953.54
Other Current Liabilities	41,156.19	54,539.49
Provisions	57.35	54.51
TOTAL EQUITY AND LIABILITIES	**5,95,216.97**	**6,73,469.07**

Notes :

01 The Company is engaged only in single operating segment

02 The Company has adopted Indian Accounting Standard (Ind-AS) with effect from April 1, 2017. In e with the Ind-AS, the Company elect to measure its Investment and all financial liabilities and assets at fair value as at April 1, 2016, b g the transition date. The impact of the resulted change has been given in the opening reserve and surplus. The comparative figures of e year ended March 31, 2017 has been restated, reclassify and regrouped to make them comparable with those of current year in line with th Ind-AS

03 Reconciliation of the financial results with those reported under the previous (GAAP) is as under

Rs in Lacs

S.No	Particulars	Year ended March 31, 2017
1	Net loss after tax as reported as per previous GAAP	(31,826.43)
2	Recalculation of Finance Cost on Fair Valuation of Financial Liability	2,396.60
3	Recalculation of profit/loss on sale/fair valaution of Investment	5,793.47
4	Redemption premium adjusted in profit and loss	(7,986.00)
4	Reversal of preliminary expenses w/off	9.00
5	**Net loss after tax as per Ind AS**	**(31,613.36)**
6	Other Comprehensive Income	(215.03)
7	**Total Comprehensive Income as per Ind-AS**	**(31,828.39)**

04 Reconciliation of Other equity with those reported under the previous (GAAP) is as under

Rs in Lacs

S.No	Particulars	As at March 31, 2017
1	Other Equity as reported as per previous GAAP	1,15,783.16
2	Fair Valuation of Investment	1,08,014.71
3	Fair Valuation of Non Current Borrowings	13,804.97
4	Financial Assets recognised at Fair Value	(10,277.38)
5	Financial Liability recognised at Fair Value	291.02
6	**Other Equity as per Ind AS**	**2,27,616.48**

05 Exceptional Items for the year and quarter ended March 31, 2018 include loss of Rs 46,210.38 Lac accounted on invocation of equity shares of Reliance Naval and Engineering Limited (RNEL) which were pledged as security for loan obtain l by RNEL and Fair Valuation gain of Rs 30,774.78 lacs accounted on non current financial liability at initial recognition. The Company has cc ested the illegal invocation by the lenders of RNEL and matter is sub-judice.

07 After review by the Audit Committee, the Board of Directors of the Company has approved the abov esults at their meeting held on May 28,

Place :- Mumbai
Date :- May 28, 2018

KAILASH CHAND JAIN & CO. (Regd.)
CHARTERED ACCOUNTANTS
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INDEPENDENT AUDITOR'S REPORT

TO THE BOARD OF DIRECTOR'S OF SKIL INFRASTRUCTURE LIMITED

1. We have audited the accompanying Consolidated Financial Results ("Consolidated Results") of **SKIL INFRASTRUCTURE LIMITED** ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its jointly Controlled entities and its associates for the year ended 31st March,2018 included in the accompanying Standalone and Consolidated Financial Results ('the Statement"), initialled by us for identification purpose only, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th july, 2016.

2. The Consolidated Results included in the Statement, which are the responsibility of the Holding Company's Management and approved by the Board of Directors, have been prepared on the basis of related Consolidated financial statements which is in accordance with the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act 2013, read with relevant rules issued thereunder as applicable and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Consolidated Result included in the Statement.

3. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Consolidated Results included in the Statement are free of material misstatement.

   An audit involves performing procedure to obtain audit evidence about the amounts and disclosure in the Consolidated Results included in the Statement. The Procedures selected depend on the auditor's judgment, including assessment of the risks of material misstatement in the Consolidated Results

included in the Statement, whether due to fraud or err . In making those risk assessments, the auditor considers internal control r evant to the Holding Company's preparation and fair presentation of th Consolidated Results included in the Statement in order tc design au t procedures that are appropriate in the circumstances. An audit also i ludes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by the Management, as wel as evaluating the overall presentation of the Consolidated Results included n the Statement.
We believe that the audit evidence we have obtained is s ficient and appropriate to provide a basis for our audit opinion.

4. We did not audit the financial of Five subsidiaries w ose financial statement financial information reflect total assets (net) of Rs.(2507.) Lacs as at 31st March, 2018, total revenues of Rs. 42.87 Lacs and net cash utflows amounting to Rs.1638.75 Lacs for the year ended on that date, as consi ered in the consolidated financial statements .These financial statements / fin ncial information have been audited by other auditors whose reports have bee furnished to us by the Management and our opinion on the consolidated finan ial statements, in so far as it relates to the amounts and disclosures includ d in respect of these subsidiaries, jointly controlled entities and associates, a d our report in term of sub-section (3) and (11) of section 143 of the Act, in s far as it relates to the aforesaid subsidiaries, jointly controlled entities and ass iates, is based solely on the reports of the other auditors.

5. We did not audit the financial statement / finan al information of one subsidiary whose financial statements / financial infor ation reflect total assets (net) of Rs.10747.83 Lacs as at 31st March, 2018, total r enues of Rs. (0.01) lacs and net cash outflows amounting to Rs.0.27 Lacs for the ear ended on that date, as considered in the consolidated financial stateme ts. These financial statement / financial information are unaudited and h e been furnished to us by the Management.

6. We did not audit the financial statements of one jointl controlled entity (Joint Venture), whose financial statements reflect total assets et) of Rs.1818.80 Lacs as at 31st December, 2017, total revenue of Rs.2236.90 L s and net cash inflows amounting of Rs.654.71 Lacs for the year ended on that ate, as considered in the consolidated financial statements. These financial statements / financial information have been audited by the other auditors hose reports have been furnished to us by the Management and our opinion on he Consolidated Results included in the statements, in so far as it relates to th amount and disclosure

included in respect of this Joint Venture, is based solely o the report of the other auditors.

7. Two Associates of the company whose profit/ (loss) , not included in this consolidated financial statement due to unavailability audited financials of those associates.

8. In our opinion and to the best of our information nd according to the explanations given to us, and based on the considerati n of the reports of the other auditors referred to in paragraph 3 and 6 abo , and on the basis of information available from the Management of unaudit d financial statements referred to in paragraph 4 and 5 above, the Consolidated Results included in the Statements:

   a) Include the results of the following entities:

      List of Subsidiaries:

      SKIL Advanced System Private Limited, SKIL Sin apore Pte. Ltd, SKIL Shipyard Holding Private Limited, SKIL Himachal In rastructure & Tourism Limited, , Gujarat Dwarka Port-west Limited, Met tech Technology Park Private Limited, , Chiplun FTWZ Private Limited,

      List of Joint Venture:

      Sohar Free Zone LLC

   b) Are presented in accordance with the requirements f Regulation 33 of the SEBI (Listing Obligation and Disclosure Requiren nts) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 lated 5th july, 2016.

   c) Give a true and fair view in conformity with the afo said Ind AS and other accounting principles generally accepted in India of t e consolidated net loss (Financial performance including other comprehen ve income) and other financial information of the Group for the year ended 1st March, 2018.

For KAILASH CHAND JAIN & CO.,
Chartered Accountants
Firm Reg. No: 112318W

SAURABH CHOUHAN
PARTNER
Membership No. 167453

Place : MUMBAI
Date : 28.05.2018

SKIL®
The Infrapreneurs

May 28, 2018

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

NSE Symbol: SKIL

To,
The Manager,
Listing Department,
BSE Ltd.
P J Towers, Dalal Street,
Mumbai -400001, India

BSE Security Code: 539861

Dear Sir/Madam,

Sub: Declaration in respect of Unmodified opinion on Audited Financial Statements for the Financial Year ended March 31, 2018

In terms of SEBI Circular CIR/CFD/CMD/56/2016 dated May 27, 2016 we hereby declare and confirm that the Statutory Auditor of the Company, M/s. SKIL Infrastructure Limited, have issued an unmodified audit report on Standalone and Consolidated Financial Results of the Company for the year ended March 31, 2018.

Kindly take this communication on record and inform your members accordingly.

Yours faithfully,

For **SKIL Infrastructure Limited**

Shekhar Gandhi
Chief Financial Officer