

METROPOLITAN INDUSTRIES



512, Vyapar Bhavan, 49, P. D'mello Road,
Carnac Bunder, Mumbai - 400 009.
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December 08, 2015

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Security Code: SKIL

To,
Listing Department,
The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata,
West Bengal 700001
Security Code: 18039

To,
Board of Directors,
SKIL Infrastructure Limited,
Skil House, 209, Bank Street Cross Lane,
Fort, Mumbai, Maharashtra 400023

Sub: Submission of disclosure in terms of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith the disclosure in terms of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking You,

For Metropolitan Industries

Nikhil Gandhi
Partner

Encl: a/a.

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SKIL Infrastructure Limited ("SKIL")
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited ("NSE") & The Calcutta Stock Exchange Limited ("CSE")
Date of reporting	8-Dec-15
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	M/s. Metropolitan Industries (Represented by Mr. Nikhil Gandhi & Mr. Bhavesh Gandhi, Partners)
Details of the creation of encumbrance:	

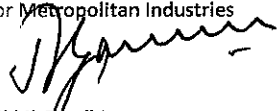
Name of the promoter(s) or PACs with him	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
M/s. Metropolitan Industries (Represented by Mr. Nikhil Gandhi & Mr. Bhavesh Gandhi, Partners)	87,410,539	40.36	82,426,427	38.06	Creation of Pledge on pari passu basis	2-Dec-15	Pledge	Refer Note	80,33,913	3.71	Lender: ECL Finance Limited Trustee: IDBI Trusteeship Services Limited	82,426,427	38.06
Montana Infrastructure Limited	34848791	16.09	34812599	16.07	-	-	-	-	-	-	-	34812599	16.07
Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of HCWLL Trust	9308160	4.30	6018075	2.78	-	-	-	-	-	-	-	6018075	2.78
Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of FDLL Trust	5934328	2.74	3423651	1.58	-	-	-	-	-	-	-	3423651	1.58
Rupali Gandhi	1213515	0.56	1200000	0.55	-	-	-	-	-	-	-	1200000	0.55
Nikhil P Gandhi	1177757	0.54	1172000	0.54	-	-	-	-	-	-	-	1172000	0.54



Bhavesh Prataprai Gandhi	1177757	0.54	1175000	0.54	-	-	-	-	-	-	-	1175000	0.54
Neha Gandhi	1171422	0.54	1165000	0.54	-	-	-	-	-	-	-	1165000	0.54
Grevek Investments and Finance Private Limited	476500	0.22	420000	0.19	-	-	-	-	-	-	-	420000	0.19
Prataprai Shivilal Gandhi	250934	0.12	0	0.00	-	-	-	-	-	-	-	0	0.00
Awaita Properties Private Limited	227799	0.11	0	0.00	-	-	-	-	-	-	-	0	0.00
Pranay Mehta	625	0.00	0	0.00	-	-	-	-	-	-	-	0	0.00
Total	143,198,127	66.12	131,812,752	60.86					80,33,913	3.71		131,812,752	60.86

Note: Third Party Pledge

For Metropolitan Industries



Nikhil Gandhi
Partner

Place: Mumbai

Date: December 08, 2015