

IL&FS Financial Services**IL&FS Financial Services Limited**

The IL&FS Financial Centre 3rd Floor, Plot C-22, G-Block Bandra Kurla Complex Bandra East Mumbai 400 051 INDIA	T +91 22 2653 3333 F +91 22 2653 3149 W www.ifsfin.com
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Corporate Identity Number - U85900MH1995PLC003241

January 30, 2015

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai- 400 051

Re : Disclosure in terms of Regulation 29(2) of SEBI (Substantial
Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir :

- (1) Nikhil Prataprai Gandhi and Bhavesh Prataprai Gandhi have created pledge of 5,622,963 shares of SKIL Infrastructure Limited (2.60% of Share Capital) of Rs 10/- each on January 29, 2015 for the loan advanced by IL&FS Financial Services Limited
- (2) In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we are enclosing the requisite declaration for your information and necessary action

Sincerely,



Neelam Desai
Authorised Signatory



Annexure

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

1	Name of the Target Company (TC)	SKIL Infrastructure Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IL&FS Financial Services Limited		
3	Whether the acquirer belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange		
5	Details of the acquisition as follows :	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
	<u>Before the acquisition under consideration, holding of:</u>			
	a) Shares carrying voting rights	---	---	---
	b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	25,588,421	11.82	11.82
	c) Voting rights (VR) otherwise than by shares	--	--	--
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
	Total (a+b+c+d)	25,588,421	11.82	11.82
	<u>Details of acquisition/sale</u>			
	a) Shares carrying voting rights acquired/sold	---	---	---
	b) VRs acquired/sold otherwise than by shares	---	---	---
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
	d) Shares encumbered/invoked/ released by the acquirer	5,622,963	2.60	2.60
	Total (a+b+c+d)	5,622,963	2.60	2.60

	After the acquisition/sale, holding of :			
	a) Shares carrying voting rights	---	---	---
	b) Shares encumbered with the acquirer	31,211,384	14.42	14.42
	c) VRs otherwise than by equity shares	---	---	---
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
	Total (a+b+c+d)	31,211,384	14.42	14.42
6	Mode of acquisition / sale (e.g. open market / off-market/ public issue / rights issue / preferential allotment / inter-se transfer etc)	Pledge		
7	Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 29, 2015		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs 2,165,712,320		
9	Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs 2,165,712,320		
10	Total diluted share/voting capital of the TC after the said acquisition	Rs 2,165,712,320		



Signature of the Authorised Signatory

Place: Mumbai

Date: January 30, 2015