

IL&FS Financial Services Limited

The IL&FS Financial Centre
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(CIN U65990MH1999PLC093241)

January 12, 2015

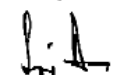
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai- 400 051

Re : Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of
Shares & Takeovers) Regulations, 2011

Dear Sir :

- (1) Nikhil Prataprai Gandhi and Bhavesh Prataprai Gandhi have created pledge of 25,588,421 shares of SKIL Infrastructure Limited (11.82% of Share Capital) of Rs 10/- each on 09.01.2015 for the loan advanced by IL&FS Financial Services Limited
- (2) In terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we are enclosing the requisite declaration for your information and necessary action

Sincerely,


Sujoy Kumar Das
Authorised Signatory

Annexure

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Part-A- Details of the Acquisition

1	Name of the Target Company (TC)	SKIL Infrastructure Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IL&FS Financial Services Limited		
3	Whether the acquirer belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange		
5	Details of the acquisition as follows :	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
	<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
	a) Shares carrying voting rights	---	---	---
	b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	---	---	---
	c) Voting rights (VR) otherwise than by equity shares	--	--	--
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
	Total (a+b+c+d)	---	---	---
	<u>Details of acquisition</u>			
	a) Shares carrying voting rights acquired	---	---	---
	b) VRs acquired otherwise than by equity shares	---	---	---
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	---	---	---
	d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	25,588,421	11.82	11.82
	Total (a+b+c+d)	25,588,421	11.82	11.82



	After the acquisition, holding of acquirer along with PACs of:			
	a) Shares carrying voting rights	---	---	---
	b) VRs otherwise than by equity shares	---	---	---
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
	d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	25,588,421	11.82	11.82
	Total (a+b+c+d)	25,588,421	11.82	11.82
6	Mode of acquisition (e.g. open market / public issue /rights issue / preferential allotment /inter-se transfer / encumbrance etc)	Pledge		
7	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
8	Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	January 09, 2015		
9	Equity share capital / total voting capital of the TC before the said acquisition	Rs 2,165,712,320		
10	Equity share capital/ total voting capital of the TC after the said acquisition	Rs 2,165,712,320		
11	Total diluted share/voting capital of the TC after the said acquisition	Rs 2,165,712,320		





Signature of the Authorised Signatory

Place: Mumbai

Date: January 12, 2015