

SKIL Infrastructure Limited

CIN- L36911MH1983PLC178299

**Company under CIRP, Hon'ble NCLT, Mumbai, Order
dated 1st February 2024**

*C/o. Headway Resolution and Insolvency Services Pvt. Ltd.
708, Raheja Centre, 7th Floor, Nariman Point, Mumbai - 400021
Email: cirpskil@gmail.com Cell: +917718851633; Tel: +912266107430 (B)*

November 28th, 2024

To, The Manager, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 NSE Symbol: SKIL	To, The Manager, Listing Department, BSE Ltd. P J Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: 539861
--	--

**Subject: - Non-Submission of Corporate Governance report under Regulation 27
of SEBI (LODR), 2015 as on March 31, June 30 and September 30, 2024.**

Dear Sir/ Madam,

In connection with the above we have to state that the company is undergoing Corporate Insolvency Resolution Process (CIRP) based on an application filed by Amluckie Investment Company Limited under Section 7 of the Insolvency and Bankruptcy Code, 2016 (IBC), which was admitted by the Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated February 1, 2024 and the undersigned was appointed as the Interim Resolution Professional ("IRP"). Furthermore, constitution of Committee of Creditors (CoC) was stayed by NCLAT vide order dated February 12, 2024.

The IRP has filed the financials for the quarter ended December 31, 2023 and is working towards to finalisation of the financials for the quarter & year ended March 31, 2024, quarter ended June 30, 2024 and quarter & half-year ended September 30, 2024.

Please note that the Company is exempted, pursuant to Regulations 15(2A) and 15(2B) of SEBI (LODR), 2015, from complying with Regulations 17 to 21 of SEBI (LODR), 2015, as the Company has been under the CIRP as stated above. Therefore, the Company is not required to file the Corporate Governance report under Regulation 27 of SEBI (LODR), 2015.

Under the above-mentioned peculiar facts and circumstances, we humbly request you to take the same on record.

Thanking You,
Yours Sincerely,

For Skil Infrastructure Limited

Purusottam Behera

Interim Resolution Professional

IBBI Registration No. IBBI/IPA-002/IP-N00940/2019-20/12993

(AFA Valid till 31st December, 2025)