

SKIL Infrastructure Limited

CIN- L36911MH1983PLC178299

**Company under CIRP, Hon'ble NCLT, Mumbai, Order
dated 1st February 2024**

C/o. Headway Resolution and Insolvency Services Pvt. Ltd.
708, Raheja Centre, 7th Floor, Nariman Point, Mumbai - 400021
Email: cirpskili@gmail.com Cell: +917718851633; Tel: +912266107430 (B)

May 18, 2024

To, The Manager, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Sandra Kuria Complex, Sandra (East), Mumbai 400051 NSE Symbol: SKIL	To, The Manager, Listing Department, BSE Ltd. P J Towers, Dalai Street, Mumbai -400 001, India BSE Scrip Code: 539861
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Subject:- Non-Submission of Shareholding Pattern under Regulation 31 of the SEBI LODR Regulations, 2015; Reconciliation and Share Capital Audit report from PCS under Regulation 76 of SEBI (Depositories and participants) regulations 2018; Compliance certificate received from RTA Under Regulation 74 (5) of SEBI (Depositories and participants) regulations 2018; Investors Complaints Under Reg. 13 (3) SEBI LODR, Regulations, 2015; Compliance Certificate for Transfer Facility under Reg. 7(3) SEBI LODR Regulations, 2015; as on March 31, 2023 & March 31, 2024.

Dear Sir/Madam,

We would like to inform you that the application for the Corporate Insolvency Resolution Process (CIRP) filed by Amluckie Investment Company Limited in the matter of Corporate Debtor i.e. SKIL Infrastructure Limited under Section 7 of the Insolvency and Bankruptcy Code, 2016 (IBC), was admitted by the Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated February 1, 2024, and the undersigned was appointed as the Interim Resolution Professional ("IRP").

The company is under Corporate Insolvency Resolution Process (CIRP) since 1st February 2024. There are no cash flow /funds available, and the erstwhile management has not made payment of the outstanding fee(s) as demanded by National Securities Depository Limited (NSDL), Central Depository Services Limited (CDSL) and Registrar and Transfer Agent (RTA) on account of which NSDL, CDSL and RTA have stopped providing Benpos regarding shareholding of the Company.

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In view of the above, the Company is not in a position as of now to submit the following quarterly compliances for the quarter ended December_31, 2023 & March 31, 2024

1. Non-Submission of Shareholding Pattern under Regulation 31(b) of the SEBI LODR Regulations, 2015.
2. Reconciliation and Share Capital Audit report from PCS under Regulation 76 of SEBI (Depositories and participants) regulations 2018.
3. Compliance certificate received from RTA Under Regulation 74 (5) of SEBI (Depositories and participants) regulations 2018.
4. Investors Complaints Under Reg. 13(3) SEBI LODR Regulations, 2015.
5. Compliance Certificate for Transfer Facility under Reg. 7(3) SEBI LODR Regulations, 2015.

The IRP has already requested NSDL, CDSL and the RTA to submit their claims regarding their pre-CIRP dues and co-operate by providing the required data in this regard and the matter is under his active follow-up.

Under the above-mentioned peculiar facts and circumstances, we humbly request you to take the same on record.

Thanking You,

Yours Sincerely,

For Skil Infrastructure Limited



Purusottam Behera

Interim Resolution Professional

IBBI Registration No. IBBI/IPA-002/IP-N00940/2019-20/12993

(AFA Valid till 7th August 2024)

