SKIL®
The Infrapreneurs

January 03, 2023

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

NSE Symbol: SKIL

To,
The Manager,
Listing Department,
BSE Ltd.
P J Towers, Dalal Street,
Mumbai -400 001, India

BSE Security Code: 539861

Dear Sir,

Sub: Disclosures by listed entities of defaults on payment of interest/ repayment of principal amount on loans from banks / financial institutions.

Pursuant to the SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019 and incompliance with the Listing Regulations, we hereby enclose the details of the defaults made by the Company on payment of interest/repayment of principal amount on loans from banks financial institutions as on December 31, 2022

Kindly take the same on your records.

Thanking you,

Yours truly,

For **SKIL Infrastructure Limited**

Nilesh Mehta
Company Secretary

SKIL Infrastructure Limited (Position as on 31st Dec., 2022)	*All amounts are in INR Crores*

C 2

Sr. No.	Particulars	Amount
1	**Loans / revolving facilities like cash credit from banks / financial institutions**	
A.	Total amount outstanding as on date	887.53
B.	Of the total amount oustanding, amount of default as on date	877.69
2	**Unlisted debt securities i.e. NCDs and NCRPS**	
A.	Total amount outstanding as on date	940.10
B.	Of the total amount oustanding, amount of default as on date	940.10
3	**Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)**	1,827.62

For SKIL Infrastructure Limited

Ketan Shah

Ketan Shah
Authorised Signatory

SKIL INFRASTRUCTURE LIMITED * MUMBAI

SKIL Infrastructure Limited (Position as on 31st Dec., 2022)

All amounts are in INR Crores

C 1 (a) For Loans including revolving facilities like cash credit from banks / financial institutions:

Sr. No.	Type of disclosure	Details
1	Name of the Listed entity	SKIL Infrastructure Ltd.
2	Date of making the disclosure	05-01-2023
3	Nature of obligation	As per Annexure
4	Name of the Lender (s)	As per Annexure
5	Date of default	As per Annexure
6	Current default amount (break-up of principal and interest in INR crore)	Interest 5.92
7	Details of the obligation (total principal amount in INR crores, tenure, interest rate, secured/unsecured etc.)	As per Annexure
8	Total amount outstanding borrowings from Banks / financial institutions (in INR crore)	As per Annexure
9	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	1,827.62

C 1 (b) For unlisted debt securities i.e. NCDs and NCRPS:

Sr. No.	Type of disclosure	Details
1	Name of the Listed entity	SKIL Infrastructure Ltd.
2	Date of making the disclosure	05-01-2023
3	Type of instrument with ISIN	
4	Number of investor in the security as on date of default	One
5	Date of default	As per Annexure
6	Current default amount (break-up of principal and interest in INR crore)	INR 940.00
7	Details of the obligation (amount issued, tenure, coupon, secured / unsecured, redemption date etc.)	As per Annexure
8	Total amount issued through debt securities (in INR crore)	940.00 Crores
9	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	1,827.62

C 2

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SKIL INFRASTRUCTURE LIMITED MUMBAI

ANNEXURE

C 1 (a)

(All Amt. in Rs. Crores)

Sr. No.	Name of Lender / Bank / Financial Institution	Loan Type / Nature of Obligation	Security	Tenure	Rate of Interest (in %)	Date of Default	Principal Default Amount as on 31.12.2022	Interest Default Amount as on 31.12.2022	Total Outstanding as on 31.12.2022
1	Union Bank of india	Term Loan	Secured	6 years	13.75	Nov. 2016	5.64	5.04	10.68
2	IDBI Bank	Term Loan / WCL/FITL	Secured	51 months	15.85 / 12.60	Oct. 2016	33.37	46.10	79.47
3	Yes Bank	Term Loan	Secured	12 years	13.00	Dec. 2018	370.59	128.49	499.08
4	IL&FS Financial Services	Term Loan	Secured	5 years	16.00	July. 2018	248.70	38.81	287.51
5	Religare Finvest Ltd.	LAS	Secured	3 years	20.00	Sept. 2017	0.78	0.17	0.95
	TOTAL						**659.08**	**218.61**	**877.69**

C 1 (b)

(All Amt. in Rs. Crores)

Sr. No.	Name of the investor / subscriber	Nature of Debt Security	Security	Tenure	Coupon Rate of Interest (in %)	Date of Default	Principal Default Amount as on 31.12.2022	Interest Default Amount as on 31.12.2022	Total Outstanding as on 31.12.2022	Total Amount Issued	Redemption Date	Principal Outstanding as on 31.12.2022	Interest Payable as on 31.12.2022
1	Grevek Investment & Finance Pvt. Ltd.	Redeemable Non-Convertible Bonds	Secured	5 years	0.01	01-Oct-17	166.20	0.02	166.22	175.00	30-Sep-21	166.20	0.02
2	Grevek Investment & Finance Pvt. Ltd.	Redeemable Non-Convertible Bonds	Secured	5 years	0.01	01-Oct-18	773.80	0.08	773.88	829.00	30-Sep-22	773.80	0.08
	TOTAL						**940.00**	**0.10**	**940.10**	**1,004.00**		**940.00**	**0.10**

SKIL INFRASTRUCTURE LIMITED MUMBAI