

SHREE KRISHNA GYANODAYA FLOUR MILLS PRIVATE LIMITED

18/03/2013

The Listing Department National Stock Exchange of India Ltd. Exchange Plaza Plot no. C/1, G Block Bandra-Kurla Complex, Bandra(E) Mumbai – 400 051	Bombay Stock Exchange Ltd. Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400 001
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Dear Sir / Madam,

Sub: Disclosure under Regulation 10(5) of SEBI (Subs. Acq. of Shares & Takeovers) Regulations, 2011

In connection with proposed acquisition of shares of REI Six Ten Retail Ltd. by way of inter-se transfer, please find enclosed herewith disclosure under regulation 10(5) of SEBI (Subs. Acq. of Shares & Takeovers) Regulations, 2011.

This is for your information and record.

Thanking you.

Yours faithfully,

For Shree Krishna Gyanodaya Flour Mills Pvt. Ltd.

For SKG Flour Mills Pvt. Ltd.

Authorised Signatory

Suruchi
Authorised Signatory

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition

under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	REI Six Ten Retail Limited			
2	Name of the acquirer(s)	Shree Krishna Gyanodaya Flour Mills Pvt. Ltd.			
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Promoter Group			
4	Details of the proposed acquisition				
5	a. Name of the person(s) from whom shares are to be acquired	REI Agro Limited			
	b. Proposed date of acquisition	25/03/2013			
	c. Number of shares to be acquired from each person mentioned in 4(a) above	17500000			
	d. Total shares to be acquired as % of share capital of TC	11.8968			
	e. Price at which shares are proposed to be acquired	Price as on 25/03/2012			
	f. Rationale, if any, for the proposed transfer	Inter-se transfer			
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 3.503			
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable			
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes			
9	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes			
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes			
11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of
	a. Acquirer(s) and PACs (other than sellers)(*)	8988775	6.1107	26488775	18.0075
	b. Seller (s)	17500000	11.8968	0	0

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Shree Krishna Gyanodaya Flour Mills Pvt. Ltd.

For SKG Flour Mills Pvt. Ltd.

Director / Authorised Signatory

Place: Delhi

Date: 18/03/2013

Authorised Signatory

Swuchi