Date: 12th November 2026

National Stock Exchange of India Limited, Exchange Plaza, 5th Floor,Plot No. C-1, G Block, Bandra- Kurla Complex, Bandra (East),Mumbai – 400051, Maharashtra, India **NSE Scrip Code – SKFINDUS**	**BSE Limited,** Phiroze Jeejeebhoy Towers,Dalal Street, Fort Mumbai – 400001, Maharashtra, India **BSE Scrip Code -544572**

Subject: **Submission of Presentation for Analyst/Institutional Investor Meeting**

Reference: Our Intimation Dated 5th November 2026

Pursuant to Regulation 30 read with Clause 15 of Schedule III, Part A, Para A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) ("SEBI LODR"), and with reference to our earlier intimation dated 5th November 2026, we are hereby submitting the presentation of Earnings Call on the Financial Results of the Company for the Second Quarter Ended 30th September 2026 scheduled today i.e. on 12th November 2026 at 14:00 Hrs (IST).

This Investor Presentation will be available on the website of the company at:

https://www.skf.com/in/investors/skf-india-industrial-ltd/financial-results

The above is for your information and record.

Thanking you,

Yours faithfully,
For SKF India (Industrial) Limited

POORVA BANG
Digitally signed by POORVA BANG
DN: cn=POORVA BANG, c=IN, o=Personal, email=POORVA.BANG@SKF.COM
Date: 2026.11.12 10:16:12 +05'30'

Poorva Bang
Company Secretary & Compliance Officer

SKF INDIA (INDUSTRIAL) LIMITED



INVESTOR PRESENTATION

Q2 FY2026-27
12 NOVEMBER 2026

DISCLAIMER & FORWARD-LOOKING STATEMENTS

This presentation relates to SKF India (Industrial) Limited's results for Q2 FY2026-27. Certain statements made during this presentation may be forward-looking in nature, subject to risks and uncertainties, and actual results may differ materially. Such statements are based on management beliefs and assumptions using information currently available. Recipients are cautioned not to place undue reliance on forward-looking statements when making investment decisions. The purpose of this call is solely to educate and create awareness of the Company's fundamental business performance for the quarter under review.

Confidentiality: C2 – Internal

MACRO INDICATORS →

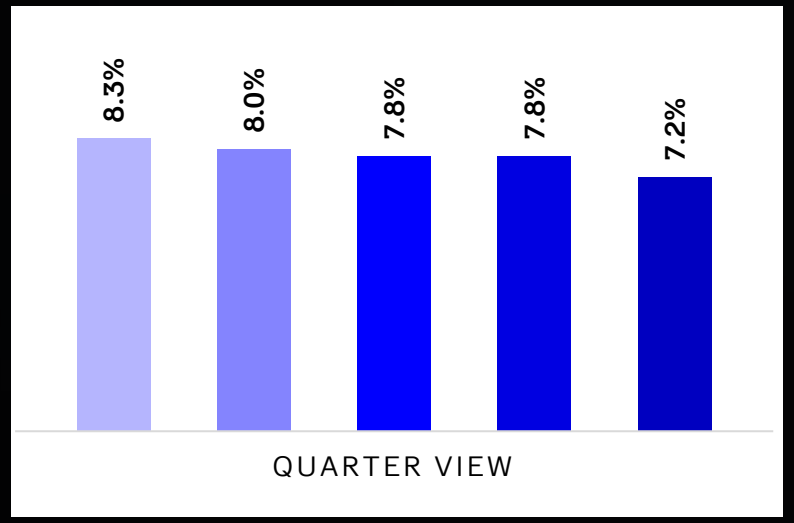
STRATEGIC GROWTH DRIVERS

FINANCIAL HIGHLIGHTS

SUMMARY

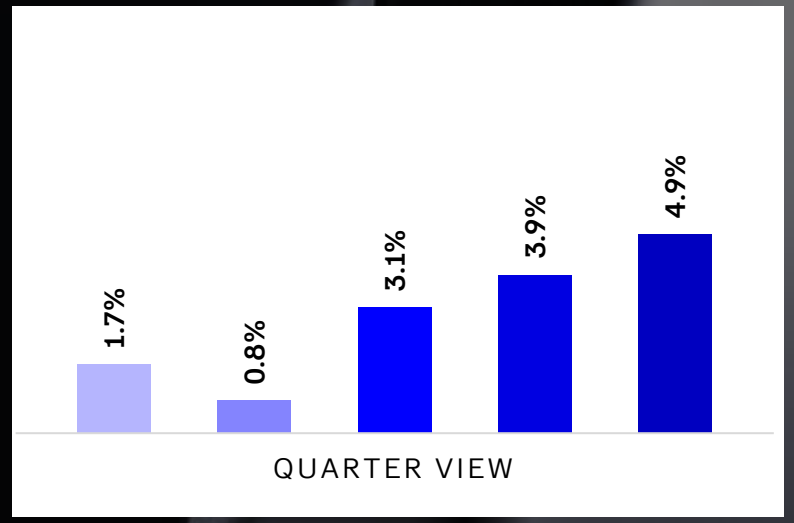
ECONOMY REMAINS RESILIENT DESPITE GLOBAL HEADWINDS

GDP



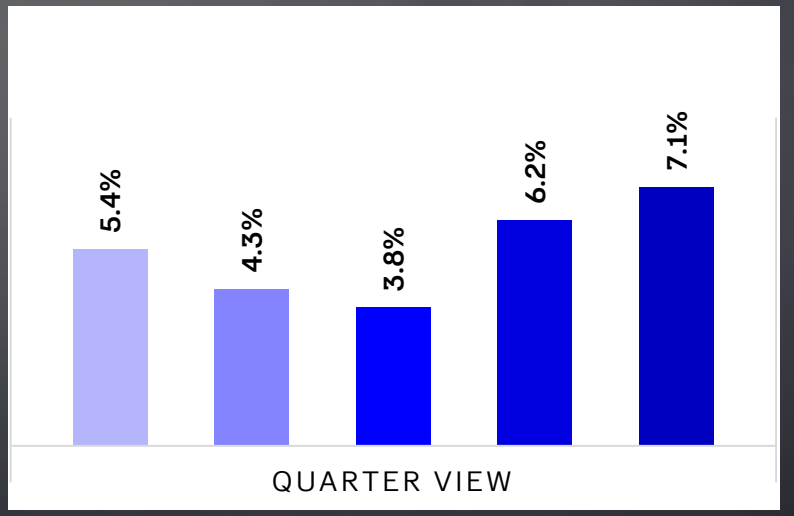
- Economic activity remains resilient
- RBI forecast 7.1% GDP growth for FY'27

INFLATION



- Geopolitical uncertainty and uneven monsoon conditions have added pressure to fuel and food prices

INDUSTRIAL PRODUCTION (IIP)



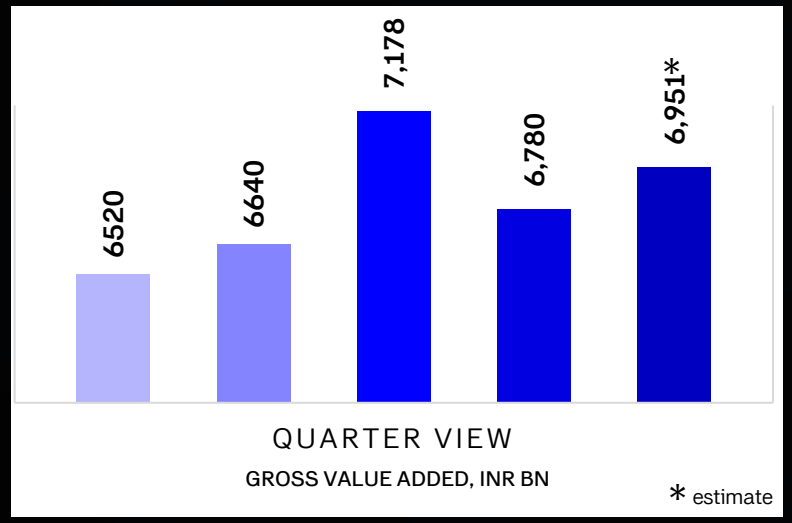
- Industrial output has strengthened, indicating improving manufacturing momentum

Q2 FY26 Q3 FY26 Q4 FY26 Q1 FY27 Q2 FY27

Sources : Ministry of statistics, RBI, Trading economics

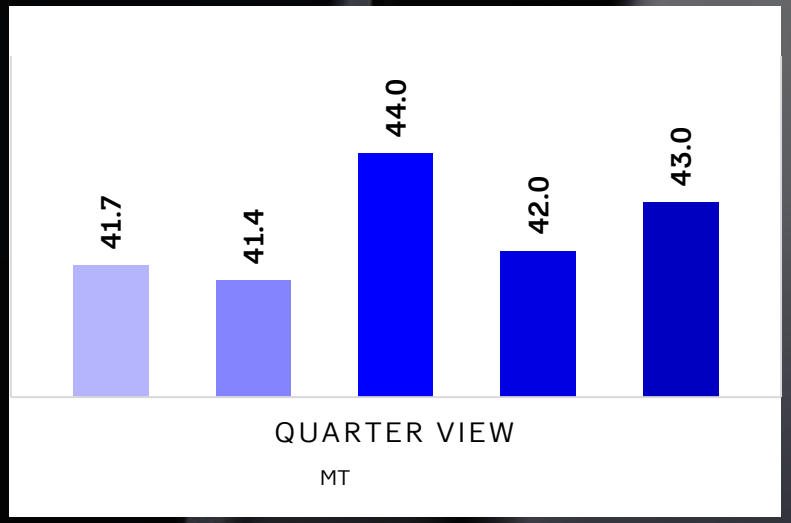
INDIA'S INFRASTRUCTURE MOMENTUM SUPPORTS GROWTH ACROSS CORE INDUSTRIES

CONSTRUCTION



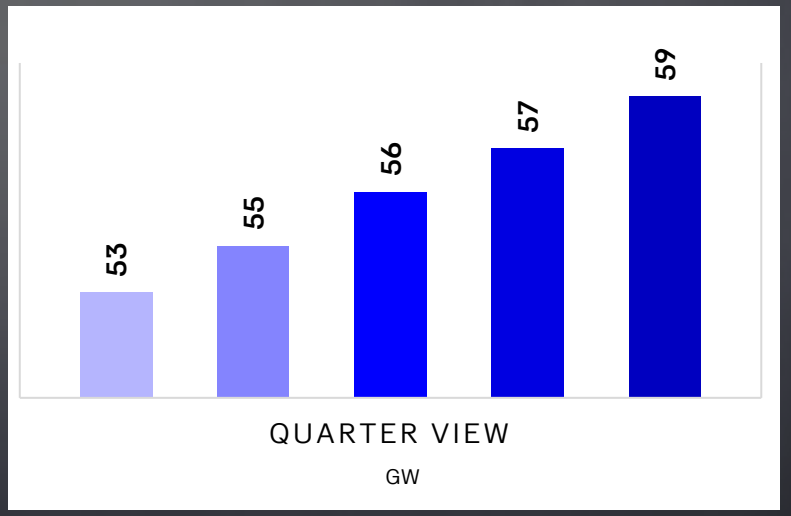
Construction sector expected to grow ~10% YoY in FY2026-27

STEEL



Steel production remains above 42 MT, reflecting sustained sector activity

WIND



4th largest wind capacity in the world
Capacity growth +10% YoY

Q2 FY26 Q3 FY26 Q4 FY26 Q1 FY27 Q2 FY27

Source : Ministry of statistics, Trading economics & Worldsteel

MACRO INDICATORS

STRATEGIC GROWTH DRIVERS →

FINANCIAL HIGHLIGHTS

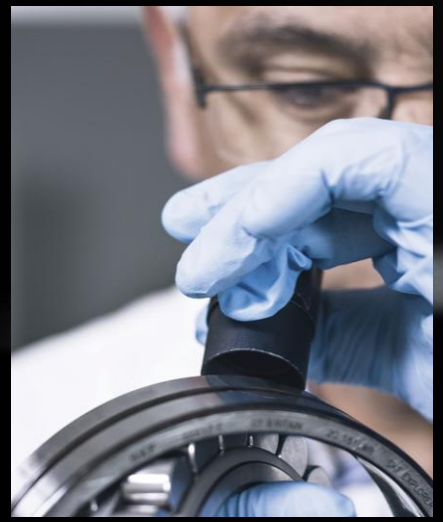
SUMMARY

STRATEGIC PRIORITIES CONTINUE TO STRENGTHEN GROWTH AND PROFITABILITY



Localisation

Expanding local capabilities to improve agility and competitiveness



Innovation

Advancing energy-efficient & intelligent solutions for industry



Digitalisation

Advancing digitalization, to drive smarter, more efficient manufacturing and operations



People

Building critical capability and strengthening execution

LOCALISATION STRENGTHENING COMPETITIVENESS

- The Ahmedabad factory has commissioned a new mCRB (Medium Cylindrical Roller Bearing) manufacturing line, advancing our localisation strategy.
- Adds annual capacity of ~220,000 units, supporting growth across gearboxes, motors, railways, agriculture and aftermarket.
- Advanced automation and flexible manufacturing capabilities support improved productivity and responsiveness to customer needs.



INNOVATION CONTINUES TO OPEN NEW GROWTH OPPORTUNITIES



SKF Solid oil bearing

Lubrication free solution for demanding mining & construction applications



SKF DuraPro Carbo-Nitriding

Enhanced load carrying capacity and wear resistance for tractor applications

MACRO INDICATORS

STRATEGIC GROWTH DRIVERS

FINANCIAL HIGHLIGHTS →

SUMMARY

Q2 26-27 FINANCIAL HIGHLIGHTS OVERVIEW

1. REVENUE INR 10,429 MN

Delivered strong top-line growth in wind, heavy industry, exports and distribution

GROWTH
28.3% YoY

2. PBT INR 1,344 MN

Margins improved by 42 bps YoY due to lower one-off demerger expenses and improved price realization partially offsetting higher costs

MARGIN
12.9%

3. CASH FLOW INR -61 MN

Negative due to settlement of inter-company payables

CASH CONVERSION
-4.5%

Confidentiality: C2 – Internal

FINANCIAL OVERVIEW Q2 FY 26-27 V/S Q2 FY 25-26

QUARTERLY FINANCIALS

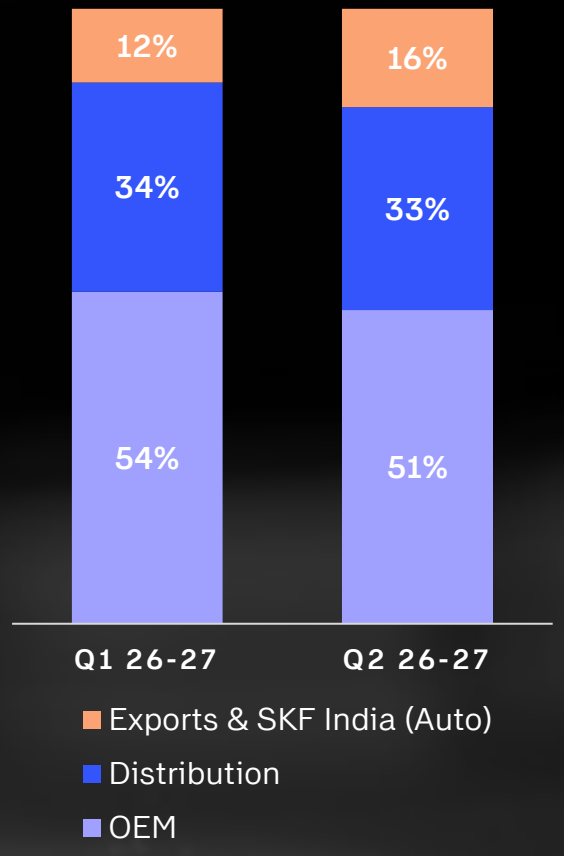
In million INR	Q2 26-27	Q2 25-26	% (y-o-y)
Revenue	10,429	8,131	+28.3%
PBT Margin %	12.9%	12.5%	+42 bps
Profit before tax*	1,344	1,014	+32.6%
Net working capital	7,231	5,747	+25.8%
NWC % of Revenue	18.9%	18.8%	+9 bps
Operating cash flow	-61	2,175	n.m.

* after exceptional items

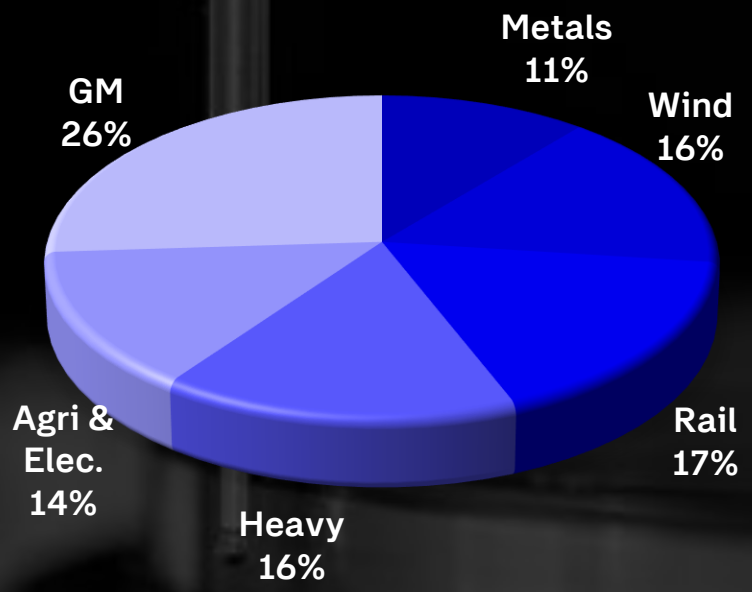


Q2 FY 26-27 REVENUE MIX AND KEY WINS

CUSTOMER MIX



Q2 SEGMENT MIX



KEY WINS





MACRO INDICATORS

STRATEGIC GROWTH DRIVERS

FINANCIAL HIGHLIGHTS

SUMMARY →

A STRONG FOUNDATION FOR SUSTAINABLE, PROFITABLE GROWTH - H1 FY2026-27

INR 2014 CR
Revenue from Operations

11.0 %
PBT Margin

19.5%
CASH CONVERSION



Strong First Year Post-Demerger
Revenue growth and healthy margins reflect our progress as a focused industrial business



INR 800-950 Crore Investment Through 2030
Manufacturing expansion and capability building, with localisation progressing and Pune setup underway.



Benefiting from India's Growth Story
Well positioned to outgrow key segments such as Wind, Heavy industries, Aftermarket & Exports



Strengthening Competitive Advantage
Driving customer value through localisation, innovation, digitalisation and operational excellence.


SKF