Date: 17th August 2026

National Stock Exchange of India Limited, Exchange Plaza, 5th Floor,Plot No. C-1, G Block, Bandra- Kurla Complex, Bandra (East),Mumbai – 400051, Maharashtra, India **NSE Scrip Code – SKFINDIA**	**BSE Limited,** Phiroze Jeejeebhoy Towers,Dalal Street, Fort Mumbai – 400001, Maharashtra, India **BSE Scrip Code -500472**

Subject: **Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") – Presentation on Analyst/Institutional Investor Meeting**

Reference: Our Intimation Dated 11th August 2026

Pursuant to Clause 15(a)(ii) of Schedule III, Part A, Para A read with Regulation 30(2), Regulation 30(6), Regulation 46(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) ("SEBI LODR"), SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026, we are hereby submitting the presentation of Earnings Call for Q1 FY 2026-27 scheduled today i.e. on Monday, 17th August 2026 at 13:00 p.m. (IST).

This Investor Presentation will be available shortly on the website of the company at https://www.skf.com/in/investors/skf-india-ltd/financial-results

The above is for your information and record. You are hereby requested to disseminate the same on your respective websites.

Thanking you,

Yours faithfully,
For SKF India Limited

Mayuri Ishan Kulkarni
Digitally signed by Mayuri Ishan Kulkarni
DN: cn=Mayuri Ishan Kulkarni, c=IN, o=Personal
Date: 2026.08.17 11:13:33 +05'30'

Mayuri Kulkarni
Company Secretary & Compliance Officer

SKF India Limited
Registered office: Chinchwad, Pune 411 033, Maharashtra, India
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CIN: L29130PN1961PLC213113

SKF India Limited – Investors Earnings call

2Q26: April – June 2026

17th August 2026

Disclaimer

The purpose of this presentation is to share our Q1 FY2026-27 results. We would like to remind you, some of the remarks may contain forward-looking statements, which are subject to risk, and uncertainties and actual results may defer materially. Such statements are based on management beliefs as well as assumptions made by and on the information currently available to the management. The audience is cautioned not to place undue reliance on these forward-looking statements and making any investment decision. The purpose of today's call is to purely educate and bring awareness about the company's fundamental business and the financial quarter under review.

Please note that financial information for previous period (quarter / year) as reported in this presentation has been extracted (and may involve some assumptions) by the management from the combined financial information of SKF India Limited (prior to the demerger of industrial undertaking), which are prepared in accordance with the Appendix C of Ind AS 103 "Business Combinations" by using the financial information maintained by the SKF India Limited ("Demerged Company")

Agenda

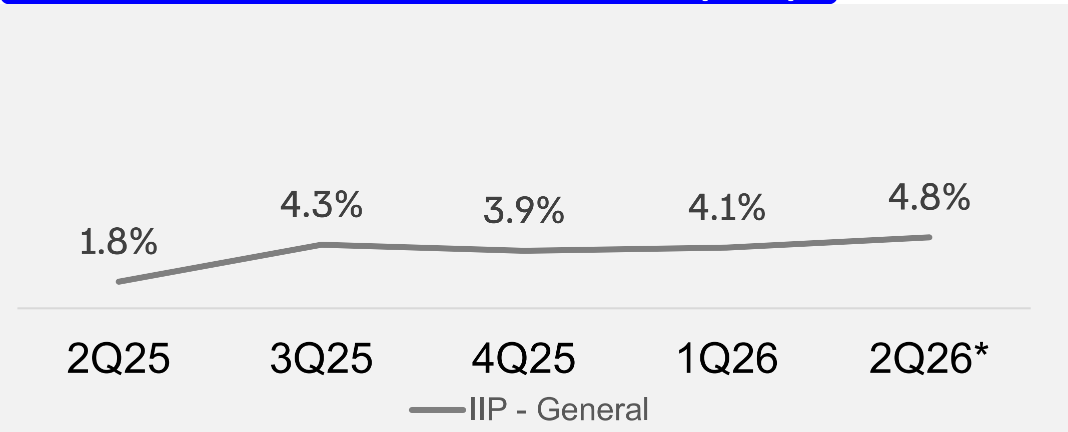
1. Macro Key Indicators
2. Quarterly Highlights – Q1, FY 2026-27
3. Success Stories
4. Q&A

Key Indicators Update

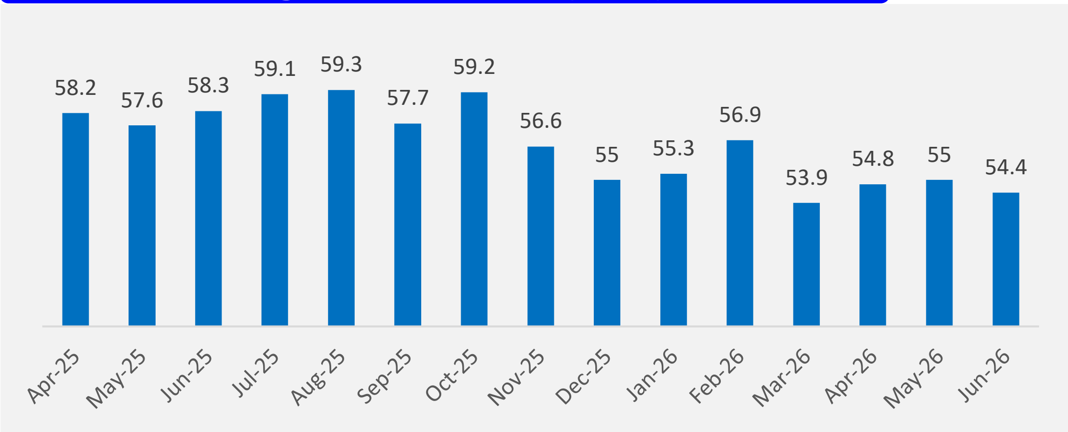
SKF

Major Sectors Performance | Favorable macroeconomic indicators supported higher automotive production YoY

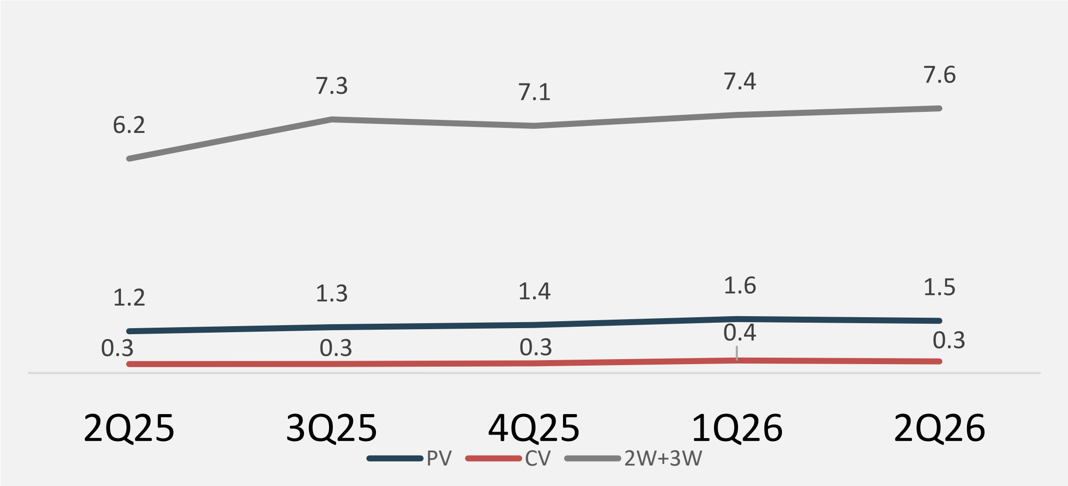
IIP-Industrial Production Growth (YoY)



Manufacturing PMI Growth (YoY)



Automotive Production (Mn Units)



Source : Ministry of Statistics/SIAM

Quarterly Highlights – Q1 FY 2026-27

SKF

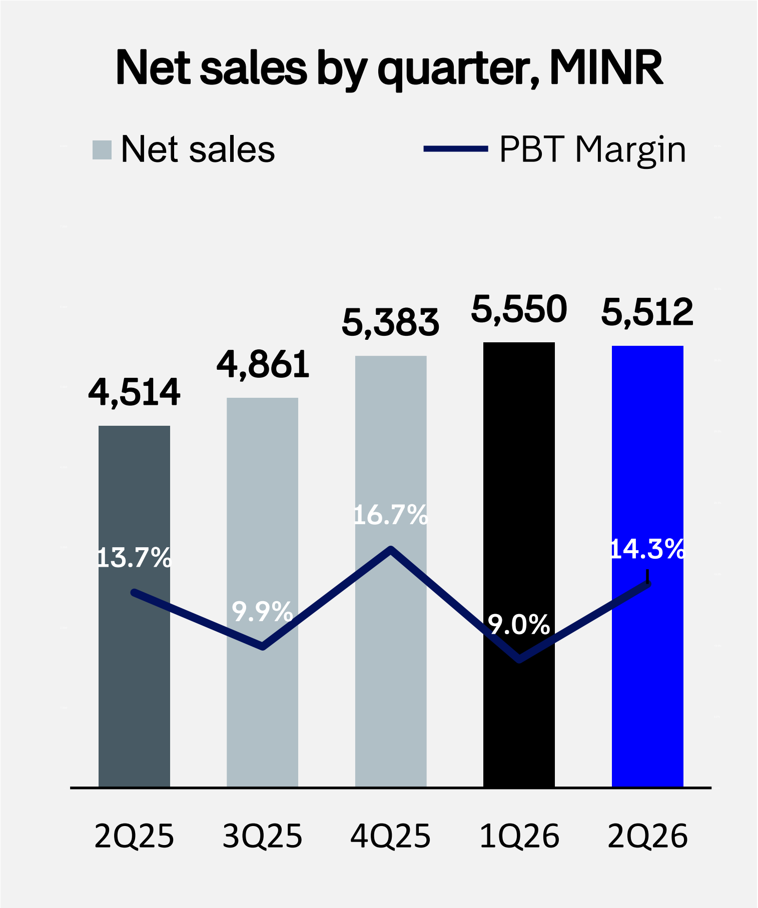
Summary | Strong sales & Stabilizing profitability

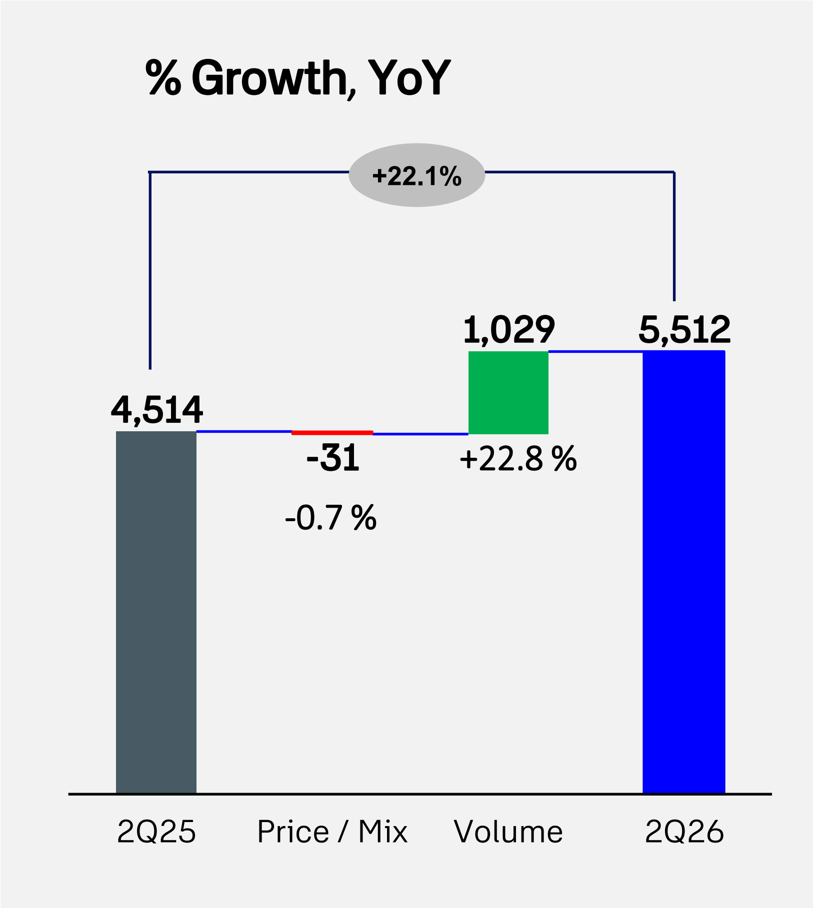
2Q26: April to June 2026

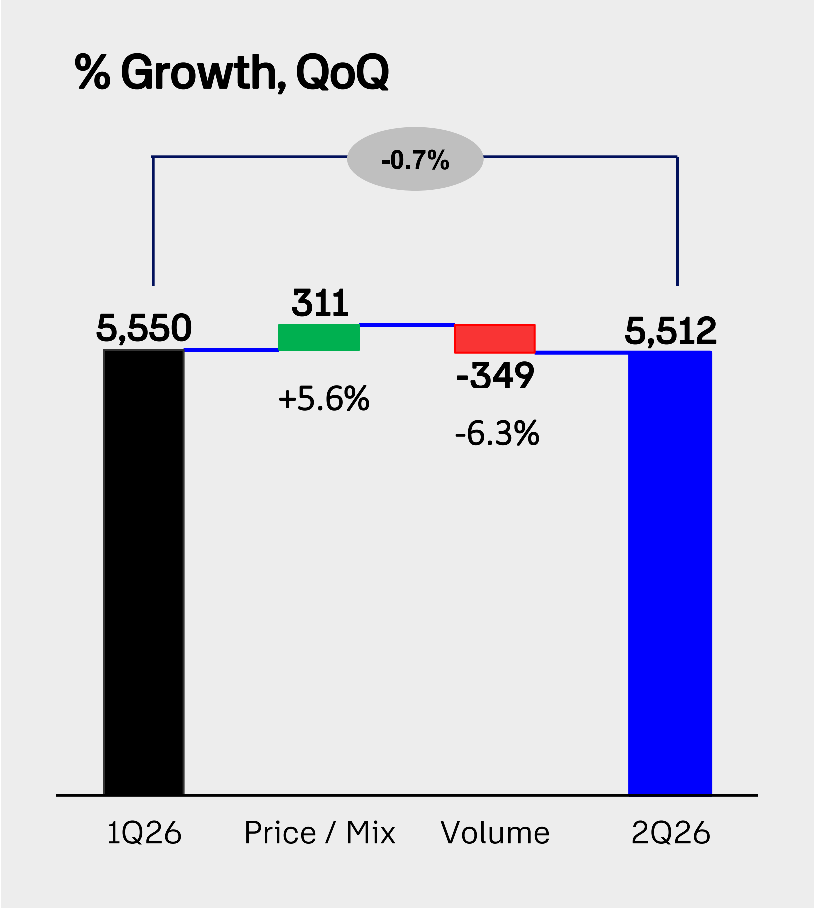
Revenue	EBITDA	PBT%
5.9 BINR	17.1%	14.3%
▲ 27.1% YoY	▲ 7 bps YoY	▲ 61 bps YoY
▼ 1.1% QoQ	▲ 540 bps QoQ	▲ 527 bps QoQ*

**Excludes exceptional items: 1Q26 – 73 MINR*

Sales | YoY +22% & QoQ -0.7%

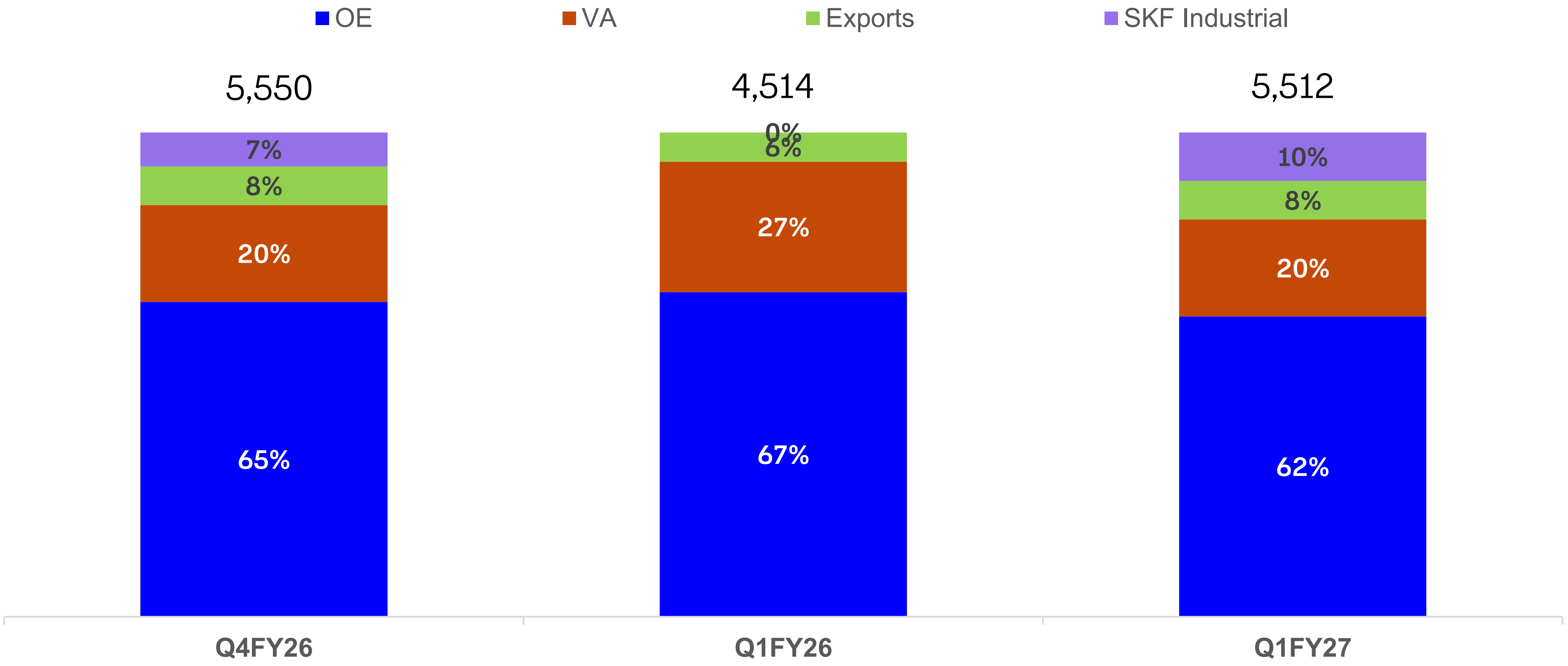






**Sales figures on this slide do not include other operating income.*

Sales | Segment Mix



Revenue figures do not include other operating income.

Sales | Summary P&L

Million INR

Description	Quarterly Result				
	Jun-25	Mar-26	Jun-26	▲% YoY	▲% QoQ
Revenue from Operations	4,625	5,945	5,878	27.1%	-1.1%
Gross Margin %	**52.1%**	**44.5%**	**51.0%**	**-1.01%**	**6.5%**
EBITDA	787	694	1,004	27.6%	44.6%
EBITDA %	**17.0%**	**11.7%**	**17.1%**	**7 bps**	**540 bps**
Profit Before Exceptional Items & tax	631	534	838	32.8%	56.9%
PBET Margin %	**13.6%**	**9.0%**	**14.3%**	**61 bps**	**527 bps**
Exceptional Items	0	-73	0	0	100%
Profit Before tax	**631**	**461**	**838**	**32.8%**	**81.8%**
PBT Margin %	**13.6%**	**7.8%**	**14.3%**	**61 bps**	**650 bps**

**Revenue figures do not include other operating income.*

Success Stories

New Business won:
PV Wheel end
June 26

PV Customer

Application: Front & Rear Wheel

The issue and solution :

- A large passenger vehicle manufacturer wanted a techno commercially robust and competitive wheel bearing solution with their aim to maximize local content at vehicle level, minimize forex exposure, and mitigate supply chain risks arising from geopolitical uncertainties.
- SKF through persistent customer engagement and value-based selling. provided techno-commercial proposal meeting their program objectives with production from India footprint.

Benefits for Customer & SKF:

- For SKF – First wheel bearing business win with this customer, laying strong foundation for long term, enhancing SKF as trusted partner for future platform opportunities.
- For Customer – Global supplier with Local footprint providing strong value proposition on optimized friction to enhance EV battery range.
- SKF's > 95% localization, enables the customer to secure PLI incentives under 'Make in India / Atmanirbhar Bharat' initiatives.

Awards & Recognition

RECOGNITIONS

H1 Awards from OEM partners

BEST DELIVERY

SUZUKI MOTORCYCLE INDIA · SMIPL

Best Delivery Award — Proprietary Group

- Successful **customer onboarding** in 2024
- Fastest legal sign-off & S-Portal go-live
- Timely PPAP & sample approvals
- **>98% delivery ratings** since SOP
- Smooth system integration on SAP platforms

SUPPLIER CONFERENCE

Divgi Torq Transfer Solutions

Special Recognition – Technical Supplier partner

- Formal recognition at Annual Supplier Conference
- Partnership performance across the value chain
- **Preferred, trusted partner** on improving efficiency on newly Launched EV Reducers.
- Reinforces SKF's role in India's mobility ecosystem

SKF

Road to Bronze: India's Gothia Cup Journey

CSR Wins
H1 Gothia Cup

Meet the World with SKF

'Meet the World' football tournament, a global SKF initiative, in partnership with Special Olympics Bharat. 200 athletes participated from 20 states between April 6th to 10th in the 'Meet the World' tournament in Gwalior for the qualifying round to the Gothia Cup.

The Grand Send-Off

The shortlisted contingent received a grand send-off during the ceremony held at the Embassy of Sweden in New Delhi on 10th of July 2026. The Ambassador of Sweden to India, Cabinet Ministers and SKF Leadership offered wishes to the team for a successful tournament

Men in Blue win Bronze

The Special Olympics Bharat team played 6 matches and defeated Finland to receive a Bronze medal in the finals. This win re-affirmed that Sports when leveraged meaningfully, can create a more inclusive world, where opportunities are endless.

SUSTAINABILITY

SKF India Automotive Plants Achieve Decarbonized Status

Bangalore

Haridwar

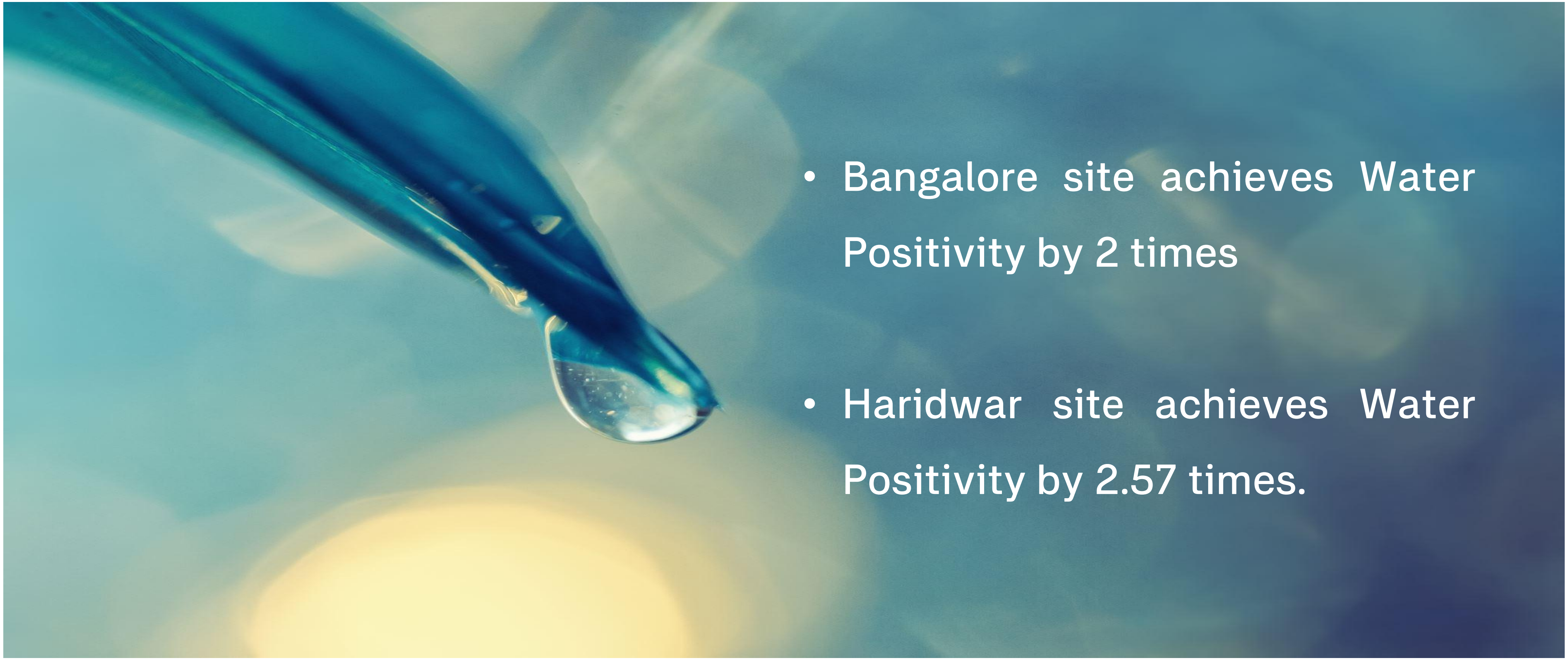
Pune

- All 3 plants have achieved >98% Renewable energy sourcing
- SKF is committed to achieving Net Zero in operations by 2030 and throughout the value chain by 2050

SKF

SUSTAINABILITY

Safeguarding what is precious – SKF's commitment to water stewardship



- Bangalore site achieves Water Positivity by 2 times
- Haridwar site achieves Water Positivity by 2.57 times.

SKF

DRIVING EFFICIENCY THROUGH SUSTAINABILITY

SKF at Maruti Suzuki India Limited (MSIL) Tech Day

- **400+ stakeholder engagements** across engineering, platform, and EV teams.
- **Showcased SKF solutions** for both ICE and EV applications.
- **Strong interest** in Low Friction Hub Bearing Unit and E-drive Conductive Brush Ring.
- **Reinforced SKF's technology leadership** in efficiency and sustainable mobility.
- **Opened opportunities** aligned with MSIL's future vehicle and electrification roadmap.

Q & A

SKF