CIN: L40101HP1988GOI008409

एसजेवीएन लिमिटेड
SJVN Limited
(A Joint Venture of GOI & GOHP)
A Mini Ratna & Schedule "A" Company

SJVN/CS/93/2021-

Date: 30/04/2021

NSE Symbol: SJVN-EQ

BOLT SCRIP ID:SJVN,
SCRIP CODE: 533206

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex,
Bandra East, Mumbai-400051, India.

The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001, India.

Sub: Disclosures of SJVN Limited as a Large Corporate

Dear Sir/Madam

In line with the SEBI Circular ref. no. SEBI/HO/DDHS/CIR/P12O1B1144 dated 26 November 2018, please find enclosed Disclosure of SJVN Limited as a Large Corporate Borrower. The disclosure is in the format as provided of Annexure A and B1 of the above mentioned SEBI Circular.

Kindly take the above information on record and oblige.

Thanking you

Yours faithfully

(Soumendra Das)
Company Secretary

Encl:
As stated above.

पंजीकृत एवं कॉर्पोरेट कार्यालय: एसजेवीएन कॉर्पोरेट ऑफिस कॉम्प्लेक्स, शनान, शिमला - 171006 हिमाचल प्रदेश
Registered & Corporate Office: SJVN Corporate Office Complex, Shanan, Shimla – 171006 Himachal Pradesh
दूरभाष /**Tel No.**0177-26600075, फ़ैक्स /**Fax**: 0177-26600071, ईमेल/ **Email:** cs.sjvn@sjvn.nic.in , वेबसाइट/ **Website** : www.sjvn.nic.in

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"Our Shared Vision: 5000MW by 2023, 12000MW by 2030 & 25000MW by 2040"

Annexure A

Initial Disclosure of SJVN Limited as a Large Corporate

Sl. No.	Particulars	Details
1.	Name of the Company	SJVN Limited
2.	CIN	L40101HP1988GOI008409
3.	Outstanding borrowings of company as on 31.3.2021 (Rs in Crore)	2102.67
4.	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	IND AA+/STABLE, INDIA RATINGS & RESEARCH (AXIS BANK TERM LOAN) and CRISIL (NCD)
5.	Name of Stock Exchange # in which the fine shall be paid, in case of short fall in the required borrowing under the framework	NSE

We confirm that SJVN Limited is a large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

(Soumendra Das)
Company Secretary

(Akhileshwar Singh)
Chief Financial Officer
DIN No. 08627576

Dated 30/04/2021

In terms para of 3.2(ii) of the circulars, beginning F.Y. 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

Annexure B1

Annual Disclosure of SJVN Limited as a LC

1. Name of the Company : SJVN Limited
2. CIN : L40101HP1988GOI008409
3. Report filed for FY : 2020-21
4. Details of the borrowings (all figures in Rs crore) :

Sl.No.	Particulars	Details
i.	Incremental borrowing done in FY **(a)**	183 Crores
ii.	Mandatory borrowing to be done through issuance of debt securities **(b) = (25% of a)**	45.75 Crores
iii.	Actual borrowings done through debt securities in FY **(c)**	NIL
iv.	Shortfall in the mandatory borrowing through debt securities, if any **(d) = (b) - (c)** **(If the calculated value is zero or negative, write "nil")**	45.75 Crores
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	The amount mentioned above was already sanctioned by bank in January 2019

(Soumendra Das)
Company Secretary

(Akhileshwar Singh)
Chief Financial Officer
DIN No. 08627576

Dated 30/04/2021