

भारत सरकार
विद्युत मंत्रालय
श्रम शक्ति भवन, रफी मार्ग,
नई दिल्ली-110 001

Ravi Prakash Pradhan
Director



GOVERNMENT OF INDIA
MINISTRY OF POWER

Shram Shakti Bhawan,
Rafi Marg, New Delhi-110001
Fax : 2371-7519
Tel. : 23717753
Email : rp.pradhan@nic.in

Date: September 21, 2023
Dated:.....

To, DO NO.

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
India

The Managing Director
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East), Mumbai -
400 051, India

Dear Sir/ Madam,

Sub: Offer for sale of equity shares of SJVN Limited (the "Company") having a face value of ₹10 each (the "Equity Shares") by its Promoter, the President of India, acting through the Ministry of Power, Government of India ("Seller") intimated by way of notice dated September 20, 2023.

We refer to the notice dated September 20, 2023 ("Notice") sent by the Seller to BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges") wherein, the President of India, acting through and represented by the Ministry of Power, Government of India proposed to sell up to 9,66,72,962 Equity Shares having a face value of ₹10 each, representing 2.46% of the total issued and paid-up Equity Share capital of the Company ("Base Offer Size"), on September 21, 2023 ("T Day") (for non-Retail Investors only) and on September 22, 2023 ("T+1 Day") (for Retail Investors and for non-Retail Investors who choose to carry forward their unallotted bids) ("Offer Shares") with an option to additionally sell 9,66,72,961 Equity Shares (representing 2.46% of the total issued and paid up equity share capital of the Company) (the "Oversubscription Option" and in the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will collectively hereinafter be referred to as "Offer Shares" while in the event that such Oversubscription Option is not exercised the Equity Shares forming part of the Base Offer Size will be hereinafter referred to as "Offer Shares") through a separate, designated window of BSE Limited (the "BSE") and National Stock Exchange of India Limited ("NSE", and together with the BSE, the "Stock Exchanges"), collectively representing 4.92% of the total paid up equity share capital of the Company as on June 30, 2023 (held in dematerialized form in demat accounts with the relevant depository participant), in accordance with the OFS Guidelines (such offer for sale hereinafter referred to as the "Offer").

In this connection, we wish to exercise the Oversubscription Option to the extent of 9,66,72,961 Equity Shares (representing 2.46% of the total issued and paid-up equity share capital of the Company) in addition to 9,66,72,962 Equity Shares of the Company, (representing 2.46% of the total issued and paid-up equity share capital of the Company) forming part of the Base Offer Size. Accordingly, the total Offer Size will be up to 19,33,45,923 Equity Shares (representing 4.92% of the total paid-up equity share capital of the Company) as on June 30, 2023. Consequently, 1,93,34,593 equity shares would be available as a part of the offer to the retail investors.

All capitalised terms not defined in this intimation letter shall have the same meaning as ascribed to them in the Notice filed with the Stock Exchanges.

Yours sincerely,

For and on behalf of the President of India,
Ministry of Power, Government of India

Authorised Signatory

Name: Ravi Prakash Pradhan

Designation: Director, Ministry of Power

रवि प्रकाश प्रधान
Ravi Prakash Pradhan
निदेशक / Director
विद्युत मंत्रालय / Ministry of Power
भारत सरकार / Government of India
नई दिल्ली-110001 / New Delhi-110001