



Ref No.: CMG/KT/SJVN/2017-18/102

Date: February 08, 2018

National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sirs,

Subject: Cash offer for buyback by SJVN Limited ("Company") of 20,68,31,325 equity shares of face value of ₹10 each at a price of ₹38.75 per equity share through the tender offer process ("Buyback Offer").

This has a reference to the Draft Letter of Offer dated January 15, 2018 filed with your office on January 17, 2018. The SEBI observations on the Draft Letter of Offer were received vide its letter dated January 31, 2018 ('SEBI Observation Letter'). We have finalized the letter of offer pursuant to the SEBI Observation Letter and filed it with SEBI on February 08, 2018.

In accordance with the letter of offer dated February 01, 2018, the Buyback Offer is slated to commence on Wednesday, February 14, 2018 and close on Wednesday, February 28, 2018.

A copy of the Letter of Offer dated February 01, 2018 is enclosed for your records.

Thanking you.

Yours Sincerely,
For and on behalf of **SBI Capital Markets Limited**




Authorized Signatory
Name: Kavita Tanwani
Designation: Assistant Vice President

Encl.: a/a

9-2-2018

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