S.J.S. Enterprises Limited
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ISO 14001 ISO 45001
ISO 9001 IATF 16949
Certified
CIN: L51909KA2005PLC036601
www.sjsindia.com

Creating Possibilities

August 06, 2026

To,

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra – Kurla Complex, Bandra (E), Mumbai -400 051 **Symbol: SJS**	**BSE Limited** Corporate Relationship Department, 2nd Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street, Mumbai – 400 001 **Scrip Code: 543387**

ISIN: INE284S01014

Dear Sir/Madam,

Subject: Press release pertaining to unaudited financial results of Q1 of FY 2026-27

We hereby submit the Press Release of the unaudited Financial Results of the Company for the quarter ended June 30, 2026.

Request you to kindly take the above on record.

Thank you,

Yours faithfully,
For S.J.S. Enterprises Limited

THABRAZ HUSHAIN W

Digitally signed by THABRAZ HUSHAIN W
Date: 2026.08.06 14:41:07 +05'30'

Thabraz Hushain W.
Company Secretary and Compliance Officer
Membership No.: A51119

Encl: As mentioned above.

SJS delivers highest ever quarterly revenue and profitability since IPO

27th consecutive quarter of outperforming the automotive industry
SJS delivers highest ever quarterly revenue at Rs. 2,610.0 Mn, growth of 24.5% YoY
EBITDA up 36.2% YoY and PAT rises 115.0% YoY in Q1 FY2027

Bengaluru, August 6th, 2026: The Board of Directors at SJS Enterprises Limited ("SJS" or the "Company") (BSE: 543387; NSE: SJS), one of India's leading companies in the decorative aesthetics industry, today approved the financial results for the quarter ended June 30, 2026. The Company delivered a strong performance, better than industry growth.

Financial Performance Summary (Consolidated)

(INR in Mn)	Q1FY27	Q1FY26	YoY%	Q4FY26	QoQ%	FY26	FY25	YoY%
Operating Revenue	**2,610.0**	**2,096.6**	*24.5%*	**2,601.2**	*0.3%*	**9,550.7**	**7,604.9**	*25.6%*
EBITDA	**799.6**	**587.3**	*36.2%*	**807.6**	*(1.0%)*	**2,879.6**	**2,032.1**	*41.7%*
EBITDA Margin %	30.0%	27.6%		30.3%		29.6%	26.4%	
PAT	**744.2**	**346.2**	*115.0%*	**488.7**	*52.3%*	**1,717.9**	**1,188.4**	*44.6%*
PAT Margin %	28.5%	16.5%		18.8%		18.0%	15.6%	
EPS	**23.18**	**11.03**		**15.16**		**54.02**	**37.82**	

Note: 1) PAT includes Rs 241.7 Mn exceptional gain - one time gain (post tax) on sale of Bangalore old facility, which was not in use since 2019

Q1 FY2027 Key Performance Highlights (Consolidated):

- **Revenue increased 24.5% YoY to Rs. 2,610.0 mn,** driven by robust growth in the PV segment up 45.4% YoY and strong export momentum.
- Delivered the **27th consecutive quarter of outperformance,** with **automotive business revenue growing 32.4% YoY,** significantly ahead of **automotive industry (2W + PV) production growth of 21.7% YoY.**
- **EBITDA grew 36.2% YoY to Rs. 799.6 mn,** with **EBITDA margin expanding to 30.0%.**
- **PAT increased 115.0% YoY to Rs. 744.2 mn,** with a **PAT margin of 28.5%,** including a one-time post-tax gain of Rs. 241.7 mn from the sale of the erstwhile Bengaluru facility.
    - **Normalised PAT grew 45.2% YoY to Rs. 502.5 mn, with margin expanding by 274 bps YoY to 19.3% - highest quarterly margin since listing.**
- Generated strong free cash flow during the quarter, resulting in a **net cash position of Rs. 3,287.7 mn** as of June 30, 2026.
- Secured multiple new business wins from leading OEMs, including **Mahindra & Mahindra, Tata Motors, TVS Motors, Autoliv, Royal Enfield, Škoda, John Deere and Hero MotoCorp**, further strengthening the order book.
- Board approved the incorporation of a wholly owned subsidiary for Cover Glass & Display business.
- SJS' in-house **R&D Centre achieved recognition from the Department of Scientific and Industrial Research (DSIR),** reinforcing the Company's commitment to innovation & technology development.
- Achieved a **CareEdge ESG Rating of 75.6,** reflecting the Company's leadership position in ESG practices, governance standards, and sustainability performance.
- **SDPL's new manufacturing facility in Pune commenced commercial operations in Aug 2026,** further enhancing manufacturing capacity and supporting future growth.

Commenting on Company's performance, Mr. K. A. Joseph, Managing Director, SJS Enterprises Limited, said, "We have commenced FY27 on a strong footing, **delivering our 27th consecutive quarter of outperforming the underlying automotive industry.** This sustained performance reflects the strength of our premium product portfolio, increasing content per vehicle, and deepening relationships with leading OEMs. We are also pleased to announce that **Board has approved the acquisition of 9.9% stake in WPI,** thereafter it will be a wholly owned subsidiary of SJS. This strategic integration will enable closer operational alignment, foster greater collaboration across technologies, and further strengthen our capabilities in delivering premium interior and technology-driven decorative solutions.

During the quarter, we achieved our **highest-ever quarterly revenue of Rs. 2,610.0 mn,** driven by robust growth in the PV segment and a strong increase in exports. We also delivered our highest-ever quarterly profitability since listing, supported by a favourable product mix, higher export contribution, and continued focus on operational excellence and cost efficiencies.

Our new manufacturing facility in Pune commenced operations, expanding our production capacity and enhancing our ability to support future customer demand. In addition, our in-house **R&D centre received recognition from the Department of Scientific and Industrial Research (DSIR),** reaffirming our commitment to innovation, technology leadership, and product development. We continue to strengthen our growth platform by expanding our premium product portfolio, enhancing market presence, and deepening OEM partnerships. With ongoing investments in technology, manufacturing, and innovation, we remain well positioned to drive sustainable growth and long-term stakeholder value."

Commenting on Company's performance, Mr. Sanjay Thapar, Executive Director & Group CEO, SJS Enterprises Limited, said, "Q1FY27 marks another strong quarter for SJS as we extended our track record of consistently outperforming the underlying automotive industry. **We delivered our highest-ever quarterly revenue of Rs. 2,610.0 mn, representing a robust YoY growth of 24.5%.** This performance underscores the strength of our premium product portfolio, increasing content per vehicle, expanding customer relationships, and disciplined execution, enabling us to deliver sustainable and profitable growth.

The quarter also reflected the benefits of our continued focus on product mix optimisation and operational excellence. We reported our highest-ever quarterly PAT since listing. Excluding a one-time gain of Rs. 241.7 mn from the sale of land from our PAT, **SJS still delivered 45.2% YoY growth to Rs 502.5 Mn with a PAT margin of 19.3% - highest profit margin since IPO.**

We also secured multiple new business wins with **leading OEMs, including Tata Motors, Mahindra & Mahindra, Autoliv, Hero MotoCorp, TVS Motor, Royal Enfield, and Maruti Suzuki,** across both domestic and international markets. These wins further strengthen our order book and provide strong revenue visibility for the coming years. SDPL secured new programmes with Tata Motors, while WPI won new business with M&M, highlighting the success of our cross-selling strategy across the Group. **Exports remained a key growth driver, increasing 83.2% YoY and contributing 9.8% of total revenue during the quarter.**

During the quarter, the **Company generated free cash flow of Rs. 837.5 mn. Consolidated ROE and ROCE stood at 20.3% and 37.2%**, respectively. As of June 30, 2026, **cash and cash equivalents stood at Rs. 3,380.8 mn,** resulting in a **net cash position of Rs. 3,287.7 mn.** Our **debt-free balance sheet**, coupled with strong cash generation, provides significant financial flexibility to pursue both organic and inorganic growth opportunities while maintaining a disciplined capital allocation approach.

Going forward, we remain focused on expanding our premium portfolio, strengthening OEM partnerships, and investing in technology and capabilities. With a strong order book and diversified business model, we are well positioned to drive sustainable growth and long-term stakeholder value."

S.J.S. Enterprises Limited
(Formerly known as S.J.S. Enterprises Private Limited)
Sy.Nos – 28 & 85 B M Kaval & Agara, Off Kanakapura Road, Bangalore - 560082, Karnataka, India.
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Q1FY2027 Earnings Conference Call

Conference Call Details: 7th August, 2026, at 12.00 Noon IST 02:30 PM HONG KONG / SINGAPORE | 07:30 AM UK TIME* | 02:30 AM USA EDT*	
Diamond Pass	**Registration**
Universal Access Number	+91 22 6280 1146 | +91 22 7115 8047
The number listed above is universally accessible from all networks and all countries.	
Toll Free Number	HK: 800 964 448 | SG: 800 101 2045 | UK: 0 808 101 1573 | USA: 1 866 746 2133

About SJS Enterprises

Founded in 1987, SJS Enterprises Limited is a leading provider of aesthetic products and solutions primarily serving the automotive and consumer appliance industries. The company offers a comprehensive portfolio including decals, 3D lux badges, overlays, aluminium badges, chrome-plated parts, and optical plastics. With a strong focus on in-house manufacturing capabilities, its facilities are located in Bangalore and Pune, encompassing advanced technologies across design, tooling, printing, moulding and electroplating processes. The company benefits from long-standing relationships with global and Indian OEMs, backed by a robust portfolio of over 17,500+ SKUs, supplying to more than 220+ customers in over 22 countries. Its strategic positioning leverages a one-stop shop value proposition, high entry barriers through precision manufacturing, and a track record of consistent delivery standards. Supported by its design-led innovation and a diverse product portfolio, SJS is well placed to capitalize on increasing premiumization trends and customization demand in its end-use markets while maintaining high standards of quality and reliability. For more information visit http://www.sjsindia.com/

DISCLAIMER:

Certain statements that are made in the Press Release may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in economic environment in India and overseas, tax laws, inflation, litigation, etc. Actual results might differ substantially from those expressed or implied. SJS Enterprises Ltd. will not be in any way responsible for any action taken based on such statements and discussions; and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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