

June 05, 2026

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051

To,
Company Secretary & Compliance Officer
S J Logistics (India) Limited
901,902,903, Centrum,
Opposite Raila Devi lake, Wagle Estate,
Thane - 400604

Subject: Disclosure for Creation of Pledge in terms of Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

I, Rajen Hasmukhlal Shah hereby submit the disclosure pursuant to Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 19, 2023 regarding Creation of pledge on **14,00,000 (Fourteen Lakhs)** Equity Shares of S J Logistics (India) Limited (the "Company" or "SJL") [**Symbol:** SILOGISTIC] out of which 10,00,000 (Ten Lakh) Equity Share in favour of Betul Oil Limited and 4,00,000 (Four Lakh) Equity Share in Favour of Elkoviivify Logistics Private Limited

Kindly take the same on record.

Thanking You.
Yours Faithfully,



Rajen Hasmukhlal Shah
Promoter
S J Logistics India Limited

Place: Thane

Encl: Annexure I & II

ANNEXURE- I

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
Name of Target Company (TC)	S J Logistics (India) Limited
Names of the stock exchange where the shares of the target company are listed	National Stock Exchange of India Limited (NSE-Emerge)
Date of reporting	June 05, 2026
Name of the promoter or PAC on whose shares encumbrance has been created/ released/ invoked	Rajen Hasmukhlal Shah
Details of the creation of encumbrance:	June 01, 2026

Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(4)-(3)]}		
	Number	% of total share capital *	Number	% of total share capital	Type of event	Date of creation of encumbrance	Type of encumbrance	Reasons for encumbrance **	Number	% of share capital *	Name of the entity in whose favor shares are encumbered	Number	% of total share capital		
Rajen Hasmukhlal Shah	5645450	36.91%	1100000	7.19%	Creation	01-06-2026	Pledge	As per Note 2	1000000	6.54%	Betul Oil Limited	25,00,000	16.35%		
Asmita Rajen Shah	864200	5.65%	700000	4.57%	No new Creation of Encumbrance *** (Refer Note 3)									700000	4.57%
Jeet Rajen Shah	390060	2.55%	-	-	-	-	-	-	-	-	-	-	-		
Shruti Rajen Shah	290030	1.90%	-	-	-	-	-	-	-	-	-	-	-		
Prashant Arvindlal Shah	51000	0.33%	-	-	-	-	-	-	-	-	-	-	-		
Pavan Prashant bhai Shah HUF	51000	0.33%	-	-	-	-	-	-	-	-	-	-	-		
Rupanki Prashant Shah	217750	1.42%	-	-	-	-	-	-	-	-	-	-	-		
Total	7509490	49.10										14,00,000	9.15%		
Note 1: The calculation has been made on the basis of undiluted Share Capital of the Company as on 31.03.2023.													32,00,000	20.92%	

(*) Note 1: The calculation has been made on the basis of undiluted Share Capital of the Company, i.e 1,52,93,130 shares.

(**) Note 2: The purpose of pledge of shares is raising funds for Working Capital Requirements of the Company, disclosure as per SEBI Circular is provided in Annexure-II.

(***) Note 3: Details relating to reason for encumbrance along with previous/existing encumbrance by Promoter or Promoter Group is provided in Annexure-II.



Rajen Hasmukhlal Shah
Place: Thane
Date: 05-06-2026