



S J LOGISTICS (INDIA) LIMITED

May 28, 2026

National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G

Bandra Kurla Complex, Bandra (E), Mumbai- 400051, India

Symbol: SJLOGISTIC

Subject: Press Release relating to Audited Financial Results for FY2025-26

Dear Sir/ Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached press release relating to Audited Financial Results (Standalone and Consolidated) for the Half Year and Financial Year Ended on March 31, 2026.

You are requested to take the same on record.

Kindly take on record the above.

Thanking You,

**For and on behalf of
S J Logistics (India) Limited**

Richa Gupta
Company Secretary & Compliance Officer



S J Logistics (India) Limited Announces Record FY2025-26 Results

Revenue Crosses ₹650 Crore | EBITDA Surges 59% | PAT Grows 44% YoY

Mumbai, India – [May 28 2026] -

S J Logistics (India) Limited (“SJ Logistics” or “the Company”), a leading integrated logistics and supply chain solutions provider engaged in freight forwarding, project logistics, NVOCC operations, vessel operations, air cargo and multimodal transportation services, announced its Audited Financial Results for the Half Year and Financial Year ended March 31, 2026.

The Company delivered its highest-ever annual Revenue and Profitability, driven by strong growth in specialized logistics businesses, expanding project cargo operations, NVOCC & Vessel Operations, improved operating efficiencies and increasing contribution from higher-margin verticals.

FY2025-26 Financial Highlights (Consolidated)

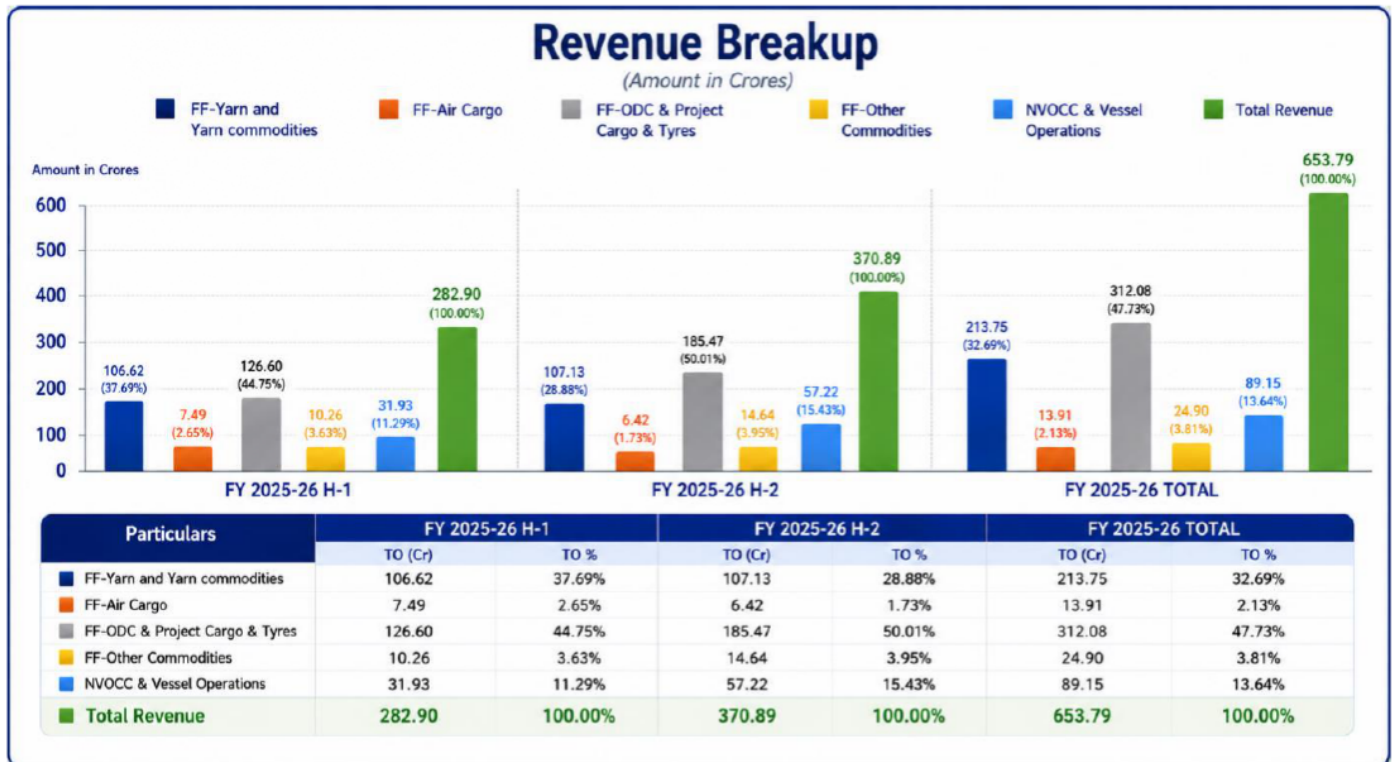
Particulars	FY26	FY25	YoY Growth
Revenue	₹653.8 Cr	₹502.5 Cr	▲ 30.1%
EBITDA	₹120.0 Cr	₹75.4 Cr	▲ 59.2%
EBITDA Margin	18.35%	15.00%	▲ 335 bps
PAT	₹75.8 Cr	₹52.5 Cr	▲ 44.4%
PAT Margin	11.60%	10.45%	▲ 115 bps
Basic EPS	₹49.58	₹35.76	▲ 38.7%

H2 FY2025-26 Performance Highlights (Consolidated)

Particulars	H2 FY26	H2 FY25	YoY Growth
Revenue	₹370.9 Cr	₹282.9 Cr	▲ 31.1%
EBITDA	₹69.4 Cr	₹50.6 Cr	▲ 37.0%
EBITDA Margin	18.70%	17.90%	▲ 80 bps
PAT	₹43.4 Cr	₹32.4 Cr	▲ 34.1%
PAT Margin	11.81%	11.45%	▲ 36 bps
Basic EPS	₹28.40	₹21.18	▲ 34.1%



Revenue Mix Analysis – FY2025-26



Operational Performance Review

During FY2025–26, the Company further strengthened its position across integrated logistics, specialized freight solutions, and international trade facilitation, delivering robust growth across key business verticals.

The strong performance during the year was driven by multiple strategic initiatives and operational improvements, including:

- Significant scale-up in the ODC & Project Cargo business, supported by increasing participation in specialized logistics requirements
- Higher contribution from value-added and margin-accretive logistics solutions
- Strong expansion in NVOCC and Vessel Operations activities, enhancing global service capabilities
- Continued improvement in operational efficiencies and execution capabilities across business verticals
- Strengthening of international trade lane connectivity through an expanded network presence
- Deeper customer engagement and diversification across multiple industry sectors



ODC & Project Cargo emerged as the largest revenue contributor during FY2025–26, accounting for nearly 48% of total revenue. This reflects the Company's strategic focus on specialized, high-complexity logistics solutions and execution-led business opportunities.

The NVOCC & Vessel Operations segment also delivered strong momentum during the year, with its contribution increasing significantly during H2 FY2025–26 and supporting overall margin expansion. Growth in this segment was further supported by the Company's expanding vessel operations platform through its Dubai subsidiary, which has strengthened international trade connectivity, improved access to key shipping corridors, and enhanced the Company's ability to offer integrated cross-border logistics solutions. The Dubai presence continues to serve as an important gateway for expanding regional coverage and supporting long-term growth in international operations.

The successful commencement of vessel operations during FY2025–26 marked a significant strategic expansion for the Company and represents an important milestone in strengthening its integrated logistics platform. The vessel operations business enables the Company to enhance control over cargo movement, improve service reliability, and offer more comprehensive end-to-end logistics solutions across key trade routes. The Company has also strategically integrated its Project Cargo division with vessel operations, enabling the transportation of various earth-moving equipment and other specialized cargo through its own operating platform. This integration has strengthened execution capabilities, improved operational flexibility, and expanded the Company's reach across key trade corridors for heavy and specialized cargo movement. Backed by growing market participation and increasing customer acceptance, the Company expects this vertical to gain meaningful operational scale in FY2026–27 and emerge as a key contributor to future revenue growth, international expansion, and margin improvement.

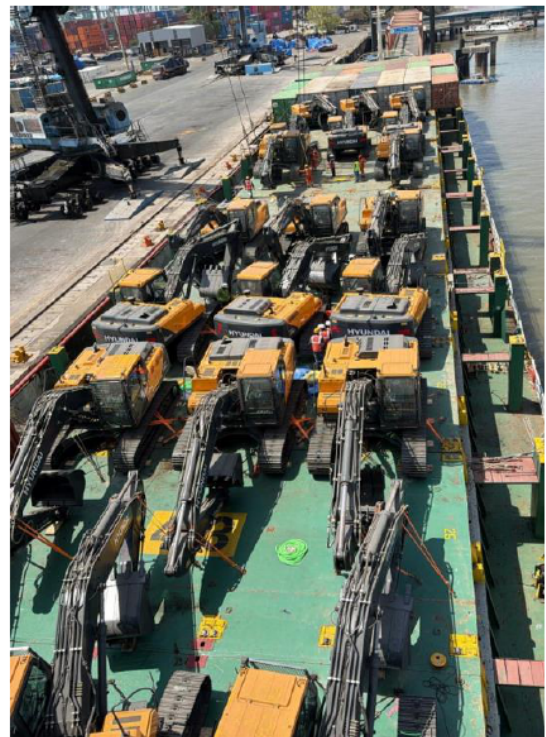
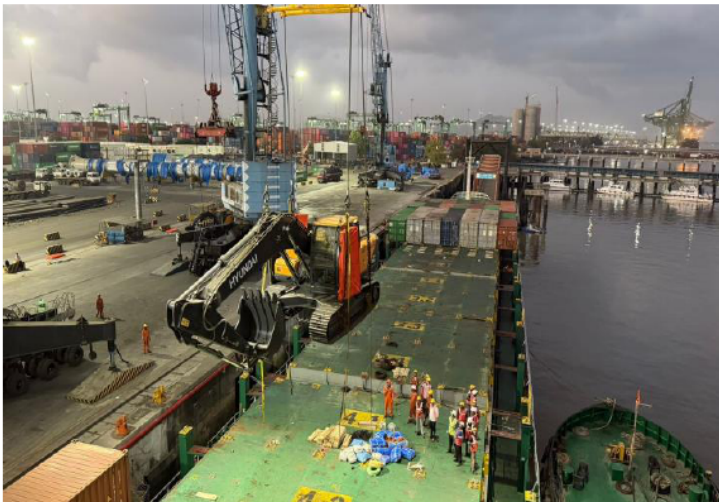
Overall, the evolving revenue mix demonstrates the Company's transition toward higher-value, specialized, and globally integrated logistics offerings, positioning it for sustainable long-term growth.



Duct Pipes of varied dimensions loaded on our vessel from Bombay Port Trust



Excavators loaded on our vessel from Nhava Sheva Port





Commenting on the performance, Mr .Rajen Hasmukhlal Shah (Chairman & Managing Director) of S J Logistics (India) Limited said:

“FY2025–26 has been a milestone year for the Company as we delivered record revenue, profitability, and margin expansion. Our consistent focus on specialized logistics solutions, operational efficiencies, and customer-centric execution has enabled us to achieve strong growth across business verticals.

The sharp improvement in EBITDA and PAT reflects the scalability of our integrated logistics platform and the increasing contribution from higher-margin businesses, including Project Cargo, NVOCC, and vessel operations.

A key strategic milestone during the period was the successful commencement of vessel operations. This expansion enhances the Company’s service offerings and diversifies its revenue base, positioning it to capitalize on emerging opportunities within the sector. Early indicators from this initiative are encouraging, and the Company expects vessel operations to emerge as a significant growth driver in FY2026–27. With increasing operational scale, expanding trade lane participation, and stronger integration with the Company’s existing NVOCC and logistics platform, the vessel operations business is expected to provide meaningful momentum to both revenue growth and overall profitability in the coming financial year.

The industry, however, continues to operate amid geopolitical uncertainties, evolving trade policies, shipping route disruptions, and freight market fluctuations, creating periodic challenges across global supply chains. These evolving conditions are also creating opportunities for diversified and agile logistics providers, as customers increasingly seek resilient supply chains, specialized logistics solutions, and stronger international connectivity.

We remain focused on expanding our integrated service offerings, strengthening global partnerships, and creating long-term value for stakeholders.”

About S J Logistics India Limited

Founded in 2003, S J Logistics (India) Ltd. (“SJL”) is a globally recognized logistics service provider with over two decades of experience. The Company offers integrated services including ocean freight forwarding, air freight forwarding, end-to-end project cargo services, NVOCC services, direct Vessel operations, customs clearance, and transportation. SJL operates across India, with a direct presence in countries such as Singapore and the UAE, along with an extensive agency network representation across global markets.
