S J LOGISTICS (INDIA) LIMITED

November 27, 2026

National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E) Mumbai – 400051, India

Symbol: SJLOGISTIC

Subject: Corrigendum to the Notice of Extra Ordinary General Meeting

Ref.: Notice of Extra Ordinary General Meeting dated November 13, 2026

Dear Sir/ Madam,

Please refer to this letter in lieu of the previous letter updated on the NSE Portal dated November 13, 2026 for corrigendum of extraordinary general meeting.

With reference to the above-mentioned subject, we would like to inform you that the Company had filed application with the stock exchange namely NSE Limited ("NSE"), for seeking in-principle approval in relation to the proposed preferential issue of Equity Shares & Warrants for which the approval of the shareholders is being sought.

The Company has received observations from NSE through e-mail dated November 25, 2026 and has directed the Company to rectify / provide additional details through Corrigendum. This Corrigendum is being issued to notify the amendments/ provide clarifications with respect to certain disclosures made under the explanatory statement to Item No. 1 & 2, which is annexed to the EGM Notice ("Explanatory Statement"), pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Company has circulated EGM Notice with Members of the Company dated November 13, 2026, for convening an Extra-Ordinary General Meeting of the members of the Company ('EGM Notice') to be held on Monday, December 07, 2026 at 04:00 pm (IST) through Video Conferencing /Other Audio-Visual Means.

In addition to the above, we would like to inform you that the said change shall not affect the amount of investment proposed to be made in the Company.

Thanking you,
For S J logistics (India) Limited

RAJEN HASMUKHLAL SHAH
Digitally signed by RAJEN HASMUKHLAL SHAH
Date: 2026.11.27 18:21:57 +05'30'

Rajen Hasmukhlal Shah
Chairman & Managing Director
DIN: 01903150

S J LOGISTICS (INDIA) LIMITED

CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING (EGM) TO BE HELD ON MONDAY, DECEMBER 07, 2026, AT 04:00 PM

1. Clarification in sr. no. 10 on pg.no. 15 of the Explanatory Statement 1 of EGM Notice

It is clarified that in the existing sr. no. 10 on pg.no. 15 of the Explanatory Statement 1 of EGM Notice, details of Ultimate Beneficiary Owners are provided wherein the Company provided reference of Annexure 1 – (a), mentioning details of UBO's

It is been advised that to update the details of UBO's in EGM Notice as per SEBI Circular No. CIR/MIRSD/2/2013 dated January 24, 2013, the details of the Senior Managing Official (SMO) of the respective non-individual proposed allottees.

In view of the above, the existing Annexure I(a) forming part of the EGM Notice shall stand substituted by the **Annexure A**, as enclosed with this Corrigendum, incorporating the updated details of the Ultimate Beneficial Owners of the proposed equity share allottees.

Except for the modifications specifically stated in this Corrigendum, all other terms and conditions of the proposed preferential issue of equity shares and convertible warrants, as set out in the EGM Notice, shall remain unchanged and continue to be in full force and effect.

Annexure A
Details of Proposed Allotees (Equity Shares)

Sr. No	Names of the proposed Allottees	Category (Promoter & Promoter Group and Non-Promoter /Public)	No. of Equity shares	Pre- issue Shareholding		Post -Issue Shareholding		Utimate Beneficial Owners
				No of Share	% of total Equity Capital	No of Shares	% of total Equity Capital	
1	Abakkus Venture Opportunities Fund	Non- Promoter	10,00,000	-	-	10,00,000	5.36	@
2	Deepali Daga	Non- Promoter	2,00,000	-	-	2,00,000	1.07	NA
3	Charandeep Singh	Non- Promoter	1,00,000	-	-	1,00,000	0.54	NA
TOTAL			**13,00,000**			13,00,000	6.97	

** the Post preferential percentage of shareholding has been calculated Assuming that all the Warrants allotted will be converted into equity shares.*

@ Details of Ultimate Beneficial Owners who ultimately control aforementioned proposed Allottees

Sr. No.	Details of Proposed Allottees	Ultimate Beneficial owner who ultimately controls the Allottees
1	Abakkus Venture Opportunities Fund	Sunil Banwarilal Singhania Biharilal Laxman Deora

2. Clarification in sr. no. 10 on pg.no. 19 of the Explanatory Statement 2 of EGM Notice

It is clarified that in the existing sr. no. 10 on pg.no. 19 of the Explanatory Statement 2 of EGM Notice, details of Ultimate Beneficiary Owners are provided wherein the Company provided reference of Annexure 1 – (b), mentioning details of UBO's

It is been advised that to update the details of UBO's in EGM Notice as per SEBI Circular No. CIR/MIRSD/2/2013 dated January 24, 2013, the details of the Senior Managing Official (SMO) of the respective non-individual proposed allottees.

In view of the above, the existing Annexure I(b) forming part of the EGM Notice shall stand substituted by the **Annexure B**, as enclosed with this Corrigendum, incorporating the updated details of the Ultimate Beneficial Owners of the proposed Warrant allottees.

Except for the modifications specifically stated in this Corrigendum, all other terms and conditions of the proposed preferential issue of equity shares and convertible warrants, as set out in the EGM Notice, shall remain unchanged and continue to be in full force and effect.

Annexure B
Details of Proposed Allotees (Warrant)

Sr. No	Names of the proposed Allottees	Category (Promoter & Promoter Group and Non-Promoter /Public)	No. of Warrant Convertible to Equity Share	Pre- issue Shareholding		Post -Issue Shareholding		Utimate Beneficial Owners
				No of Share	% of total Equity Capital	No of Shares	% of total Equity Capital	
1	Jeet Rajen Shah	Promoter Group	4,00,000	390,060	2.47	7,90,060	4.23	NA
2	Prashant Arvindlal Shah	Promoter Group	3,70,000	51,000	0.32	4,21,000	2.26	NA
3	Pavan Prashantbhai Shah	Promoter Group	3,70,000	-	-	3,70,000	1.98	NA
4	Siddhant Laxmikant Kabra	Non- Promoter	2,00,000	6,500	0.04	2,06,500	1.11	NA
5	Celestial Tradechem Private Limited	Non- Promoter	2,00,000	-	-	2,00,000	1.07	@
TOTAL			**15,40,000**	**4,47,560**	**2.83**	**19,87,560**	**10.65**	

**The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into equity shares.*

@ Details of Ultimate Beneficial Owners who ultimately control aforementioned proposed Allottees

Sr. No.	Details of Proposed Allottees	Ultimate Beneficial owner who ultimately controls the Allottees
1	Celestial Tradechem Private Limited	Archana Prakash Dakhale