



S J LOGISTICS (INDIA) LIMITED

Date: 24/12/2024

National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G

Bandra Kurla Complex, Bandra (E) Mumbai – 400051, India

Symbol: SJLOGISTIC

Subject: Reply to Email dated – December 24, 2024

Re: Clarification on Filing of Quick Results and Disclosure of Utilization of Proceeds

Dear Sir/ Ma'am,

We appreciate your attention to our recent filings, and we would like to provide clarification on two matters.

The Financial Results filed by us is as per the format specified by SEBI.

Secondly, concerning the disclosure of utilization of proceeds, we would like to respectfully point out that we had already made the necessary disclosure vide our Disclosure dated December 29th, 2023 (**Annexure-I**). Also, the circular as mentioned in the communication via your email is dated 5th September, 2024, before which we had already filed the Disclosure of Utilization of Issue Proceeds.

In light of this, we believe that a repeat disclosure is not required.

We hope this clarification helps, and we appreciate your understanding in this matter.

Kindly take the same on your records.

For S J Logistics (India) Limited

Rajen Hasmukhlal Shah
Chairman & Managing Director

Registered Office

Office No. 901 /902 /903, Centrum, Opp. Raila Devi Lake, Wagle Estate Thane (West) - 400 604. Maharashtra, INDIA

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CIN: L63000MH2003PLC143614



S J LOGISTICS (INDIA) LIMITED

S. J. A. Group of Companies

December 29, 2023

National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E) Mumbai – 400051, India

Symbol: SJLOGISTIC

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/ Ma’am,

Pursuant to Regulation 30 read with Schedule III of SEBI Listing Regulations, we hereby inform you that the Company has utilised the proceed of Rs. 1450 Lakhs for the purpose stated in Initial Public Offer (IPO) document against repayment and/or pre-payment, in full or part, of certain borrowings availed by our Company.

Apart from this company has also repaid Rs. 47 Lakhs out of reserves against repayment and/or pre-payment, in full or part, of certain borrowings availed by our Company.

Kindly take the same on record.

Thanking you,
Sincerely yours,

For S J Logistics (India) Limited

Rajen Hasmukhlal Shah
Managing Director

Registered Office

Office No. 901/902/903, Centrum, Opp. Raila Devi Lake, Wagle Estate Thane (West)-400604. Maharashtra, INDIA

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