



S J LOGISTICS (INDIA) LIMITED

July 23, 2026

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East), Mumbai – 400051

Symbol: SJLOGISTIC

Subject: Reconciliation of Share Capital Audit Report for the quarter ended on June 30th, 2026.

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares for the quarter ended on June 30th, 2026. The report has been signed by Rushabh Doshi, Practicing Company Secretary.

We request you to kindly take the same on record.

For S J Logistics (India) Limited

Richa Gupta
Company Secretary & Compliance Officer
Membership No.: A74596

Registered Office

Office No. 901 /902 /903, Centrum, Opp. Raila Devi Lake, Wagle Estate Thane (West) - 400 604. Maharashtra, INDIA
Tel.: +91 22 61982800 | Fax: +91 22 61982801 | Email: info@sjl.co.in | www.sjlogistics.co.in
CIN: L63000MH2003PLC143614

Reconciliation of Share Capital Audit Report-Equity shares

for the Quarter ended June 30, 2026

[As per Regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018]

The Board of Directors

S J LOGISTICS (INDIA) LIMITED

901/902/903, Centrum, Opposite Raila, Devi Lake,
Wagle Estate, Thane West, Maharashtra, 400604.

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **S J Logistics (India) Limited** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents, **Maashitla Securities Private Limited**, for issuing this certificate, in accordance with Circular No. D&CC/ FITTC/ CIR-16/ 2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I hereby certify as follows:

1.	For the quarter ended:	June 30, 2026
2.	ISIN:	INE0F3301020
3.	Face Value:	Rs. 10/- Per Share
4.	Name of the Company:	S J LOGISTICS (INDIA) LIMITED
5.	Registered office address:	901/902/903, Centrum, Opposite Raila Devi Lake, Wagle Estate, Thane West, Maharashtra, 400604.
6.	Correspondence address:	901/902/903, Centrum, Opposite Raila Devi Lake, Wagle Estate, Thane West, Maharashtra, 400604.
7.	Telephone & Fax Nos. Tel:	Tel. No: 022-61982800
8.	Email Id:	cs@sjl.co.in
9.	Name of the Stock Exchanges where the Company's Securities are listed:	National Stock Exchange of India Limited



9619554272



r.doshi87@gmail.com



Room No 19 Om Sai pooja Nehru Road Dombivli East 421201

				Number of shares	% of Total Issued Capital	
10.	Issued Capital:			1,52,93,130	100%	
11.	Listed Capital (Exchange wise):			1,52,93,130	100%	
12.	Held in dematerialized form in N.S.D.L:			32,81,450	21.46%	
13.	Held in dematerialized form in C.D.S.L:			1,20,11,680	78.54%	
14.	Physical:			0	0	
15.	Total No. of shares (12+13+14):			1,52,93,130	100%	
16.	Reason for difference, if any: Difference between (10 &11) and (11&15) is:			N.A.		
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars**	No. of shares	Applied / not applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE (Specify names)
Conversion of Warrants*	5,30,000	Applied	National Stock Exchange	No	No	No
*Note: The Company has made an allotment of equity shares mentioned above on 02.06.2026, 03.06.2026 and 05.06.2026 and for the same the company has made a listing application to the National Stock Exchange of India Limited.						
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Education Forfeiture, any other (to specify).						
18.	Register of Members is updated (Yes/No):			Yes		
	If not, updated up to which date.			N.A.		
19.	Reference of previous quarter with regards to excess dematerialized shares, if any:			N.A.		
20.	Has the company resolved the matter mentioned in point no. 19 above in current quarter?If not, reason why?			N.A.		
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total No. of Demat requests		No. of requests	No. of shares	Reason for delay	
	Confirmed after 21 days		Nil	Nil	Nil	
	Pending for more than 21 days		Nil	Nil	Nil	
Note: All the dematerialization requests are confirmed within 15 days from the date of receipt of DRF and Share Certificates						

22.	Name, Telephone & Fax no. of the Compliance Officer of the Company:	Name: Richa Gupta Company Secretary and Compliance Officer Address: 901/902/903, Centrum, Opposite Raila Devi Lake, Wagle Estate, Thane West, Thane, Maharashtra, 400604 Contact No.: 022-61982800 Email: cs@sjl.co.in
23.	Name, Telephone & Fax no. of the Secretarial Auditor of the Company:	Name: Rushabh Doshi & Associates Practising Company Secretary Unique Code: S2024MH1003300 Address: R. NO. 19, 3RD FLOOR, OM SAI POOJA, NEHRU RD, DOMBIVLI (E) - 421201; Contact No.: 9619554272 E-mail id: doshi_rushabh@yahoo.com ACS: 24406, COP: 25328 Peer Review Certificate no. 7101/2025
24.	Appointment of common agency for share registry work, if yes, name & address:	Name: Maashitla Securities Private limited Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi – 110034
25.	Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting formSE, etc.....):	NIL

For **Rushabh Doshi & Associates**

Reg No.: S2024MH1003300

Practicing Company Secretary

Rushabh
Narendra
Doshi

Digitally signed by
 Rushabh Narendra
 Doshi
 Date: 2026.07.14
 18:45:14 +05'30'

Rushabh Narendra Doshi

Proprietor

ACS: 24406

COP: 25328

ICSI Firm Peer Review

Peer Review Certificate no. 7101/2025

Date: 14/07/2026

Place: Dombivli

UDIN: A024406H000835546