S J LOGISTICS (INDIA) LIMITED

November 13, 2026

National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E), Mumbai- 400051, India

Symbol: SJLOGISTIC

Subject: Press Release relating to Unaudited Financial Results for Q2/2026-27

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached press release relating to Unaudited Financial Results (Standalone and Consolidated) for the Half Year Ended on September 30, 2026

Kindly take on record the above.

Thanking You,

For and on behalf of
S J Logistics (India) Limited

RAJEN HASMUKH LAL SHAH
Digitally signed by RAJEN HASMUKHLAL SHAH
Date: 2026.11.13 12:36:10 +05'30'

Rajen Hasmukhlal Shah
Chairman & Managing Director
DIN: 01903150

S J LOGISTICS (INDIA) LIMITED | NSE: SJLOGISTIC
PRESS RELEASE

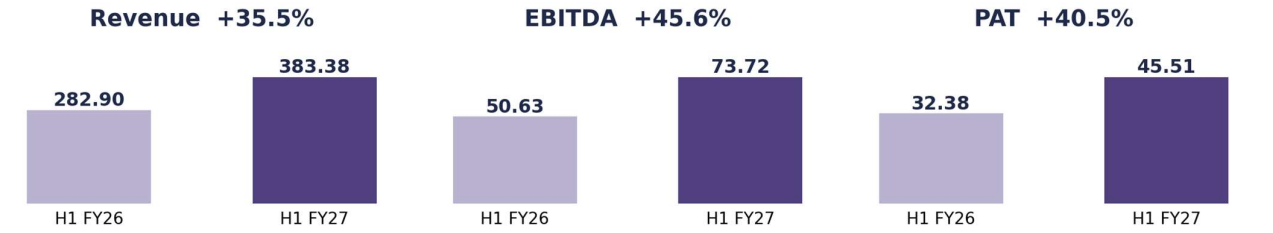
S J Logistics reports 40.5% YoY growth in consolidated PAT to ₹45.51 crore in H1 FY27

Revenue grows 35.5% | EBITDA rises 45.6% | EBITDA margin expands by 133 bps

Mumbai, November 13, 2026: S J Logistics (India) Limited, an integrated shipping and logistics solutions provider, announced its unaudited standalone and consolidated financial results for the half year ended September 30, 2026. The Company delivered strong year-on-year growth in revenue and profitability, accompanied by an improvement in operating margins.

Consolidated financial performance

(₹ in crore, except EPS and margins)

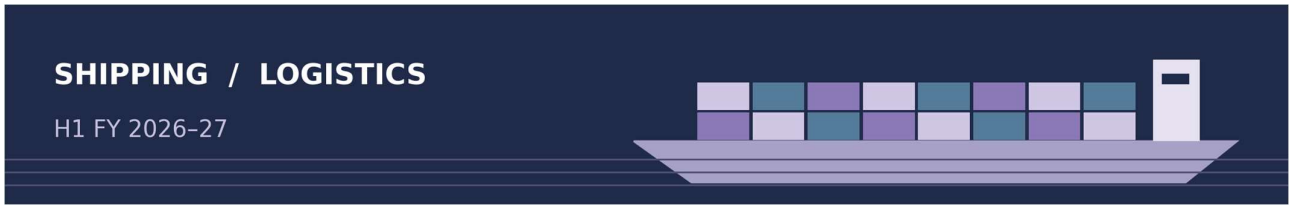


Particulars	H1 FY27	H1 FY26	YoY
Revenue from operations	383.38	282.90	**35.5%**
EBITDA	73.72	50.63	**45.6%**
EBITDA margin	19.23%	17.90%	**133 bps**
Profit before tax	57.77	41.62	**38.8%**
Profit after tax	45.51	32.38	**40.5%**
PAT margin	11.87%	11.45%	**42 bps**
Basic EPS (₹)	28.76	21.18	**35.8%**

EBITDA excludes other income. Margins are calculated on revenue from operations.

Standalone financial performance

Particulars (₹ crore)	H1 FY27	H1 FY26	YoY
Revenue from operations	251.69	185.60	**35.6%**
EBITDA	44.24	30.87	**43.3%**
Profit before tax	31.67	23.12	**37.0%**
Profit after tax	23.29	17.15	**35.8%**
Basic EPS (₹)	14.72	11.22	**31.2%**



Business and strategic highlights

Forward integration into vessel operations — The Group continues to strengthen its integrated shipping and logistics platform through strategic forward integration into vessel operations. Through its overseas subsidiary, S J Logisol Shipping L.L.C., UAE, the Group remains focused on expanding its international service network and enhancing operational control across key trade lanes.

Integrated logistics platform — Established capabilities in freight forwarding and project cargo complement vessel operations. The integrated business model aims to leverage operational synergies, enhance service capabilities and create a scalable platform for sustainable growth.

Capital infusion and net worth — During H1 FY27, the Company completed conversion of 5,30,000 convertible warrants into equity shares at ₹576 per share, receiving an additional ₹22.90 crore from the promoter. Consolidated net worth increased to ₹373.90 crore as at September 30, 2026, compared with ₹303.08 crore as at March 31, 2026, including warrant money at the earlier date.

Management commentary

Commenting on the financial performance, the CFO of S J Logistics (India) Limited said:

"We are pleased to report a strong financial performance for the first half of FY 2026–27, with consolidated revenue growing by 35.5% and profit after tax increasing by 40.5% on a year-on-year basis. The improvement in operating margins reflects our focus on operational efficiencies and the continued evolution of our integrated business model.

Our strategic forward integration into vessel operations marks an important phase in the Group's growth journey. By strengthening our shipping capabilities and expanding our international service network, we are building a more integrated and scalable logistics platform.

While the global shipping industry continues to operate in a dynamic geopolitical and economic environment, our focus remains on operational resilience, efficient vessel deployment, financial discipline and sustainable business growth. We remain committed to creating long-term value for our shareholders, customers and other stakeholders."

Business outlook

The Group remains focused on strengthening liner and vessel operations, expanding geographical reach, leveraging synergies across business verticals, optimising vessel utilisation and maintaining financial discipline and effective working capital management.

About S J Logistics (India) Limited

S J Logistics (India) Limited is an integrated shipping and logistics solutions provider offering freight forwarding, project cargo management, NVOCC services, vessel operations, air cargo and allied logistics services, with a presence in India, the UAE and Singapore.

NSE: SJLOGISTIC | CIN: L63000MH2003PLC475076

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Safe harbour statement

Certain statements may constitute forward-looking statements. Actual results may differ materially due to risks, uncertainties, geopolitical developments and market conditions. The Company undertakes no obligation to update such statements except as required under applicable laws.