S J LOGISTICS (INDIA) LIMITED

November 12, 2026

National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E) Mumbai – 400051, India

Symbol: SJLOGISTIC

Subject: Outcome of Board Meeting held on November 12, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 read with of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we would like to inform you that the Board of Directors in its meeting held today at its Corporate Office i.e. Thursday, November 12, 2026 inter alia:

- Considered, approved and took on record the Unaudited Financial Results (Standalone and Consolidated) for the Half year ended September 30, 2026 along with the Limited Review Report, which is attached herewith as **Annexure – A**.

The Board Meeting commenced at 01:35 P.M and concluded at 02:05 P.M.

Kindly take the same on your records.

For and on behalf of
S J Logistics (India) Limited

JEET RAJEN SHAH
Digitally signed by JEET RAJEN SHAH
Date: 2026.11.12 14:10:54 +05'30'

Jeet Rajen Shah
Director & CFO
DIN: 06948326

MYSP & ASSOCIATES LLP
(Formerly known as Madkholkar Bhave Chitale & Associates LLP)
CHARTERED ACCOUNTANTS
(CIN : AAE – 2982)

• A-701, 7th Floor, WIP III Park, Wagle Estate, LBS Road, Thane (W) - 400 604.
• Tel. : 022-25828843 / 7662
• Email ID : rkjk.thane@gmail.com
madkholkar@gmail.com

Independent Auditor's Review Report on Unaudited Consolidated Financial Results of the Company

Date: 12th November, 2026

To Board of Directors,
S J Logistics (India) Limited
CIN- L63000MH2003PLC475076

- We have reviewed the accompanying statement of Unaudited Consolidated Financial results of **S J Logistics (India) Limited** ("The Parent") and its subsidiaries together referred to as ("The Group") for the half year ended 30th September, 2026 being submitted by the Parent Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

- This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, (AS 25) "Interim Financial Reporting "prescribed under section 133 of the companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.

- We conduct our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



- The Statement includes the results of the following entities:
  A. SJA Logisol India Private Limited (Wholly Owned Subsidiary).
  B. S.J.L Group Singapore PTE LTD (Wholly Owned Subsidiary).
  C. S J Logisol Shipping L.L.C. (Wholly Owned Subsidiary)

- Key Observation:

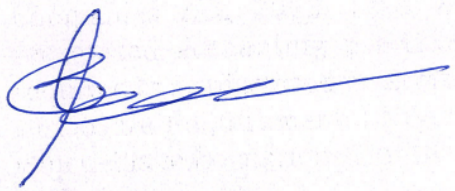
  A. During the half year ended September 30, 2026, the company converted 5,30,000 share warrants into an equivalent number of fully paid-up equity shares of face value ₹10 each, at an issue price of ₹576 per share (including a share premium of ₹566 per share). These 5,30,000 warrants were converted as per schedule given below. As per the terms of the warrant issue, 25% of the issue price was paid at the time of allotment of the warrants, and the remaining 75% was payable upon exercise of the conversion option. Accordingly, the company received ₹22,89,60,000 (75% of ₹30,52,80,000) for these 5,30,000 warrants upon conversion. These warrants were originally allotted to the Promoter of the company. The conversion was carried out in accordance with the warrant agreement and all applicable regulatory requirements. Following the conversion, the company's paid-up equity share capital increased by ₹53,00,000, and the Promoter's shareholding has been updated accordingly.

Date of Allotment and Receipt of Money	No. of shares allotted	Amount Received (in Rs.)
02-06-2026	1,25,000	₹ 5,40,00,000
03-06-2026	1,20,000	₹ 5,18,40,000
05-06-2026	1,15,000	₹ 4,96,80,000
05-06-2026	1,70,000	₹ 7,34,40,000
Total	**5,30,000**	**₹ 22,89,60,000**



- Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, (AS 25) "Interim Financial Reporting " prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For MYSP & Associates LLP.
Chartered Accountants
FRN: 116455W/ W100091



CA Mahesh Madkholkar
Partner
M. No. 045305
Date: 12th November, 2026
Place: Thane
UDIN: 26045305NOYWMF3669



S J LOGISTICS (INDIA) LIMITED

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. In Lakhs except EPS)

Particulars	For the Half Year ended ,			For the Year ended
	30th September,2026	31st March, 2026	30th September, 2025	31st March, 2026
	Unaudited	Audited	Unaudited	Audited
INCOME				
Revenue from Operations	38,338.29	37,089.15	28,289.65	65,378.81
Other Income	38.39	21.12	18.25	39.37
TOTAL INCOME	**38,376.68**	**37,110.27**	**28,307.90**	**65,418.18**
EXPENSES				-
Purchase of Services	29,605.69	28,512.99	22,107.85	50,620.83
Employee Benefit Expenses	684.20	852.61	597.23	1,449.84
Depreciation & Amortisation Expense	567.27	473.09	264.08	737.18
Finance Cost	1,066.09	926.36	655.48	1,581.84
Other Expenses	676.49	788.38	521.09	1,309.46
TOTAL EXPENSES	**32,599.74**	**31,553.43**	**24,145.73**	**55,699.15**
Profit before exceptional and extraordinary items and tax	**5,776.94**	**5,556.84**	**4,162.17**	**9,719.03**
Exceptional Items	-	-	-	-
Profit before extraordinary items and tax	**5,776.94**	**5,556.84**	**4,162.17**	**9,719.03**
Extraordinary Items	-	-	-	-
Profit before tax	**5,776.94**	**5,556.84**	**4,162.17**	**9,719.03**
Tax Expenses				-
Current Tax (Income Tax)	1,205.72	1,168.19	892.33	2,060.52
Deferred Tax	55.07	45.94	31.82	77.76
Excess/(Short) Provision of Previous Year	-34.63	-	-	-
	1,226.16	**1,214.13**	**924.15**	**2,138.28**
Profit/(Loss) for the period ended from Continuing Operations	**4,550.78**	**4,342.71**	**3,238.02**	**7,580.75**
Profit/(Loss) for the period ended from Discontinuing Operations		-	-	-
Tax Expenses for the period ended from Discontinuing Operations		-	-	-
Profit/(Loss) for the period ended from Discontinuing Operations		-	-	-
Profit/(Loss) for the period ended	**4,550.78**	**4,342.71**	**3,238.02**	**7,580.75**
Paid up Equity Share Capital	**1,582.31**	**1,529.31**	**1,529.31**	**1,529.31**
Other Equity				**28,015.07**
Earnings per Equity Share:				
Basic	**28.76**	**28.40**	**21.18**	**49.58**
Diluted	**28.76**	**27.45**	**20.46**	**47.91**

Notes:

1. The above unaudited consolidated financial results have been prepared in accordance with Accounting Standards ("AS") as prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014. As per MCA Notifications dated February 16, 2015, Companies whose shares are listed on SME Exchanges as referred to in Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, are exempted from the compulsory requirements of adoption of Indian Accounting Standards ("Ind AS").

2. The above unaudited consolidated financial results for the half year ended 30th September, 2026 have been reviewed by the Audit Committee and were thereafter approved by the Board of Directors of the Company in their meeting held on 12th November, 2026. The Statutory Auditors (Peer Reviewed) of the Company have carried out limited review of the consolidated financial results for the half year ended 30th September, 2026. Their limited review report does not have any qualification/modification.

3. The Company has only one reportable business segment. Hence, separate information for segment wise disclosure in accordance with the requirement of Accounting Standard (AS)-17- "Segment Reporting" is not applicable.

4. Figures for previous year / period have been regrouped wherever necessary.

5. The Company has 3 wholly owned subsidiaries as on 30th September, 2026 namely, SJA Logisol India Private Limited, S.J.L Group Singapore PTE Ltd., and S J Logisol Shipping LLC, UAE.

6. The Board of Directors, at its meeting held on September 11, 2024, approved the issuance of 7,00,000 (Seven Lakh) convertible warrants with a face value of ₹10 each, at an issue price of ₹576 per warrant (including a premium of ₹566 per warrant), aggregating to ₹40.32 crore. In accordance with the terms of the issue, 25% of the warrant price was payable at the time of allotment, with the balance due upon exercise of the conversion option. During the previous year, 50,000 warrants were converted into equity shares and 1,20,000 warrants were converted in earlier periods, thus a total of 5,30,000 convertible warrants were outstanding as on March 31, 2026. During the current half year, the said 5,30,000 warrants were converted into equity shares and no covertible warrants remain outstanding as on September 30, 2026.

For and on behalf of Board of Directors of
S J Logistics (India) Limited

Mr. Jeet Shah
Director & CFO
DIN: 06948326
Place : Thane
Date : 12-11-2026

S J LOGISTICS (INDIA) LTD.

S J LOGISTICS (INDIA) LIMITED

CONSOLIDATED BALANCE SHEET FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

(Rs. In Lakhs)

Particulars	As at September 30, 2026	As at March 31, 2026
I. EQUITY & LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	1,582.31	1,529.31
(b) Reserves & Surplus	35,807.87	28,015.07
(c) Money received against share warrants	-	763.20
(2) Share Application Money pending allotment		
(3) Non-Current Liabilities		
(a) Long Term Borrowings	10,278.11	7,726.00
(b) Deferred Tax Liabilities (Net)	233.09	178.02
(c) Long Term Provisions	96.06	90.25
(4) Current Liabilities		
(a) Short Term Borrowings	6,136.25	3,935.57
(b) Trade Payables		
(i) Total Outstanding dues of Micro, Small and Medium Enterprises	14.72	92.58
(ii) Total Outstanding dues of Creditors other than Micro, Small and Medium Enterprises	2,343.78	3,164.37
(c) Other Current Liabilities	3,219.05	2,558.90
(d) Short Term Provisions	17.25	16.81
TOTAL	**59,728.49**	**48,070.08**
II. ASSETS		
(1) Non-Current Assets		
(a) Property, Plant & Equipment and Intangible Assets		
(i) Property, Plant & Equipment	11,088.88	9,857.02
(ii) Intangible Assets	0.43	0.43
(b) Non-Current Investments	112.45	385.73
(c) Other Long Term Assets	10,396.72	6,383.69
(2) Current Assets		
(a) Trade Receivables	24,802.02	24,061.22
(b) Cash and Bank Balances	174.34	296.30
(c) Short Term Loans & Advances	13,101.45	7,044.70
(d) Other Current Assets	52.20	40.99
TOTAL	**59,728.49**	**48,070.08**

For and on behalf of Board of Directors of
S J Logistics (India) Limited

Mr. Jeet Shah
Director & CFO
DIN: 06948326
Place : Thane
Date : 12-11-2026

S J LOGISTICS (INDIA) LTD.

Registered Office : Office No. 403, 4th Floor, Sabari Samriddhi Building, Ghatla Village Road, Opp. Union Park, S. T. Road, Chembur, Mumbai - 400 071. Maharashtra, INDIA
Corporate Office : Office No. 901 / 902 / 903, Centrum, Opp. Raila Devi Lake, Wagle Estate, Thane (West) - 400 604. Maharashtra, INDIA
Tel. : +91 22 61982800 I Fax : +91 22 61982801 I Email : info@sjl.co.in I www.sjlogistics.co.in
CIN : L63000MH2003PLC475076

S J LOGISTICS (INDIA) LIMITED

CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

(Rs. In Lakhs)

Particulars	For the Half Year Ended September 30, 2026	For the Year ended March 31, 2026
(A) CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit Before Taxation and Extraordinary Item	**5,776.93**	**9,719.03**
Adjustments for:	-	
Depreciation	567.27	737.18
Recognized FCTR	218.65	476.51
Capital Reserve	-	1.79
Provision for Gratuity	6.25	72.52
Interest / Dividend Income	-0.54	-2.22
Interest Expense	1,066.09	1,581.84
Operating Profit before Working Capital Changes	**7,634.65**	**12,586.65**
Adjustments for:	-	-
Decrease/(Increase) in Trade and Other Receivables	-740.80	-4,697.51
Decrease/(Increase) in Other Current Assets	-11.21	-21.72
Decrease/(Increase) in Other Long Term Assets	-4,013.04	-4,721.84
Decrease/(Increase) in Short Term Loans & Advances	-6,056.75	-2,996.22
Increase/(Decrease) in Other Current Liabilities	23.13	329.23
Increase/(Decrease) in Trade and Other Payables	-898.43	2,569.49
Cash Generated from Operations	**-4,062.45**	**3,048.08**
Direct Taxes Paid (Net)	-568.69	-928.37
Net Cash Flow from Operating Activities (A)	**-4,631.14**	**2,119.71**
	-	
(B) CASH FLOW FROM INVESTING ACTIVITIES	-	
Sale/Redemption of Investments	-5.00	4.99
(Increase)/Decrease in Investments	273.27	-
Sale of Fixed Assets	-	-
Purchase of Fixed Assets	-1,740.92	-6,158.93
Interest Income	0.54	2.22
Net Cash Flow from Investing Activities (B)	**-1,472.11**	**-6,151.71**
	-	
(C) CASH FLOW FROM FINANCING ACTIVITIES	-	
Long-Term Borrowings Taken including Lease	2,552.11	3,214.63
Re-payment of Long-Term Borrowings	-	-
Short-Term Borrowings Taken/(Re-paid)	2,200.68	2,360.22
Proceeds from Issuance of Share Capital	2,289.60	216.00
Interest Expense	-1,066.09	-1,581.84
Net Cash Flow from Financing Activities (C)	**5,976.30**	**4,209.01**
	-	
Net Changes in Cash & Cash Equivalents (A+B+C)	-126.95	177.01
Add: Cash & Cash Equivalents at the beginning of the year	293.31	116.32
Cash & Cash Equivalents at the end of the year	**166.36**	**293.33**

For and on behalf of Board of Directors of
S J Logistics (India) Limited

Mr. Jeet Shah
Director & CFO
DIN: 06948326
Place : Thane
Date : 12-11-2026

S J LOGISTICS (INDIA) LTD.

MYSP & ASSOCIATES LLP
(Formerly known as Madkholkar Bhave Chitale & Associates LLP)
CHARTERED ACCOUNTANTS
(CIN : AAE – 2982)

• A-701, 7th Floor, WIFI IT Park, Wagle Estate, LBS Road, Thane (W) - 400 604.
• Tel. : 022-25828843 / 7662
• Email ID : rkjk.thane@gmail.com
madkholkar@gmail.com

Independent Auditor's Review Report on Unaudited Standalone Financial Results of the Company

Date: 12th November, 2026

To Board of Directors,
S J Logistics (India) Limited
CIN- L63000MH2003PLC475076

- We have reviewed the accompanying statement of unaudited standalone financial results of **S J Logistics (India) Limited** ("The Company") for the half year ended 30th September, 2026 being submitted by the company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('Listing Regulations').

- This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, (AS 25) " Interim Financial Reporting ", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

- We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that

MYSP & ASSOCIATES LLP Chartered Accountants

we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

- Key Observation:

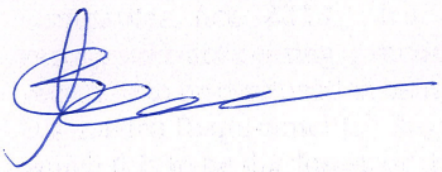
A. During the half year ended September 30, 2026, the company converted 5,30,000 share warrants into an equivalent number of fully paid-up equity shares of face value ₹10 each, at an issue price of ₹576 per share (including a share premium of ₹566 per share). These 5,30,000 warrants were converted as per schedule given below. As per the terms of the warrant issue, 25% of the issue price was paid at the time of allotment of the warrants, and the remaining 75% was payable upon exercise of the conversion option. Accordingly, the company received ₹22,89,60,000 (75% of ₹30,52,80,000) for these 5,30,000 warrants upon conversion. These warrants were originally allotted to the Promoter of the company. The conversion was carried out in accordance with the warrant agreement and all applicable regulatory requirements. Following the conversion, the company's paid-up equity share capital increased by ₹53,00,000, and the Promoter's shareholding has been updated accordingly.

Date of Allotment and Receipt of Money	No. of shares allotted	Amount Received (in Rs.)
02-06-2026	1,25,000	₹ 5,40,00,000
03-06-2026	1,20,000	₹ 5,18,40,000
05-06-2026	1,15,000	₹ 4,96,80,000
05-06-2026	1,70,000	₹ 7,34,40,000
Total	**5,30,000**	**₹ 22,89,60,000**

MVSP & ASSOCIATES LLP
Chartered Accountants

- Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, (AS 25) " Interim Financial Reporting " prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For MYSP & Associates LLP.
Chartered Accountants
FRN: 116455W/ W100091



CA Mahesh Madkholkar
Partner
M. No. 045305
Date: 12th November, 2026
Place: Thane
UDIN: 26045305BAWQRO5817



S J LOGISTICS (INDIA) LIMITED

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

(Rs. In Lakhs except EPS)

Particulars	For the Half Year Ended			For the Year ended
	30th September, 2026	31st March, 2026	30th September, 2025	31st March, 2026
	Unaudited	Audited	Unaudited	Audited
INCOME				
Revenue from Operations	25,168.88	26,061.36	18,560.23	44,621.59
Other Income	27.07	23.40	23.38	46.78
TOTAL INCOME	**25,195.95**	**26,084.76**	**18,583.61**	**44,668.37**
EXPENSES				
Purchase of Services	20,040.39	20,762.95	14,752.13	35,515.08
Employee Benefit Expenses	353.89	427.75	323.94	751.69
Depreciation & Amortisation Expense	333.77	284.83	218.01	502.84
Finance Cost	949.97	812.69	580.46	1,393.14
Other Expenses	350.51	534.88	396.94	931.82
TOTAL EXPENSES	**22,028.53**	**22,823.10**	**16,271.48**	**39,094.57**
Profit before exceptional and extraordinary items and tax	**3,167.42**	**3,261.66**	**2,312.13**	**5,573.80**
Exceptional Items	-	-	-	
Profit before extraordinary items and tax	**3,167.42**	**3,261.66**	**2,312.13**	**5,573.80**
Extraordinary Items	-	-	-	
Profit before tax	**3,167.42**	**3,261.66**	**2,312.13**	**5,573.80**
Tax Expenses				
Current Tax (Income Tax)	783.15	800.93	564.01	1,364.94
Deferred Tax	55.41	50.86	33.49	84.35
Excess/(Short) Provision of Previous Year	-	-	-	-
	838.56	851.79	597.50	1,449.29
Profit/(Loss) for the period ended from Continuing Operations	**2,328.86**	**2,409.87**	**1,714.63**	**4,124.51**
Profit/(Loss) for the period ended from Discontinuing Operations	-	-	-	-
Tax Expenses for the period ended from Discontinuing Operations	-	-	-	-
Profit/(Loss) for the period ended from Discontinuing Operations	-	-	-	-
Profit/(Loss) for the period ended	**2,328.86**	**2,409.87**	**1,714.63**	**4,124.51**
Paid up Equity Share Capital	1,582.31	1,529.31	1,529.31	1,529.31
Other Equity				19,382.34
Earnings per Equity Share:				
Basic	**14.72**	**15.76**	**11.22**	**26.97**
Diluted	**14.72**	**15.23**	**10.84**	**26.07**

Notes:

1. The above unaudited standalone financial results have been prepared in accordance with Accounting Standards ("AS") as prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014. As per MCA Notifications dated February 16, 2015, Companies whose shares are listed on SME Exchanges as referred to in Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, are exempted from the compulsory requirements of adoption of Indian Accounting Standards ("Ind AS").

2. The above Unaudited standalone financial results for the half year ended 30th September 2026 have been reviewed by the Audit Committee and were thereafter approved by the Board of Directors of the Company in their meeting held on 12th November, 2026. The Statutory Auditors (Peer Reviewed) of the Company have carried out limited review of the standalone financial results for the half year ended 30th September, 2026. Their limited review report does not have any qualification/modification.

3. The Company has only one reportable business segment. Hence, separate information for segment wise disclosure in accordance with the requirement of Accounting Standard (AS)-17- "Segment Reporting" is not applicable.

4. Figures for previous year/period have been regrouped wherever necessary.

5. The Company has 3 wholly owned subsidiaries as on 30th September, 2026. (SJA Logisol India Private Limited , S.J.L Group Singapore Pte Ltd and S J Logisol Shipping LLC, UAE).

6. The Board of Directors, at its meeting held on September 11, 2024, approved the issuance of 7,00,000 (Seven Lakh) convertible warrants with a face value of ₹10 each, at an issue price of ₹576 per warrant (including a premium of ₹566 per warrant), aggregating to ₹40.32 crore. In accordance with the terms of the issue, 25% of the warrant price was payable at the time of allotment, with the balance due upon exercise of the conversion option. During the previous year, 50,000 warrants were converted into equity shares and 1,20,000 warrants were converted in earlier periods, thus a total of 5,30,000 convertible warrants were outstanding as on 31st March, 2026. During the current half year, the said 5,30,000 warrants were converted into equity shares and no covertible warrants remain outstanding as on September 30, 2026.

For and on behalf of Board of Directors of
S J Logistics (India) Limited

Mr. Jeet Shah
Director & CFO
DIN: 06948326
Place : Thane
Date : 12-11-2026

S J LOGISTICS (INDIA) LTD.

Registered Office : Office No. 403, 4th Floor, Sabari Samriddhi Building, Ghatla Village Road, Opp. Union Park, S. T. Road, Chembur, Mumbai - 400 071. Maharashtra, INDIA
Corporate Office : Office No. 901 / 902 / 903, Centrum, Opp. Raila Devi Lake, Wagle Estate, Thane (West) - 400 604. Maharashtra, INDIA
Tel. : +91 22 61982800 I Fax : +91 22 61982801 I Email : info@sjl.co.in I www.sjlogistics.co.in
CIN : L63000MH2003PLC475076

S J LOGISTICS (INDIA) LIMITED

STANDALONE BALANCE SHEET FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. In Lakhs)

Particulars	As at September 30, 2026	As at March 31, 2026
I. EQUITY & LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	1,582.31	1,529.31
(b) Reserves & Surplus	24,711.00	19,382.34
(c) Money received against share warrants	-	763.20
(2) Share Application Money pending allotment	-	-
(3) Non-Current Liabilities		
(a) Long Term Borrowings	9,537.28	6,802.33
(b) Deferred Tax Liabilities (Net)	245.08	189.67
(c) Long Term Provisions	70.75	67.22
(4) Current Liabilities		
(a) Short Term Borrowings	5,805.23	3,356.33
(b) Trade Payables		
(i) Total Outstanding dues of Micro, Small and Medium Enterprises	14.14	92.46
(ii) Total Outstanding dues of Creditors other than Micro, Small and Medium Enterprises	339.62	892.03
(c) Other Current Liabilities	1,746.12	1,199.22
(d) Short Term Provisions	6.59	6.36
TOTAL	**44,058.12**	**34,280.47**
II. ASSETS		
(1) Non-Current Assets		
(a) Property, Plant & Equipment and Intangible Assets		
(i) Property, Plant & Equipment	7,266.49	6,443.09
(ii) Intangible Assets	0.43	0.43
(b) Non-Current Investments	735.80	735.80
(c) Other Long Term Assets	7,119.97	5,399.01
(2) Current Assets		
(a) Trade Receivables	18,279.51	16,486.60
(b) Cash and Bank Balances	30.62	17.79
(c) Short Term Loans & Advances	10,607.94	5,184.98
(d) Other Current Assets	17.36	12.77
TOTAL	**44,058.12**	**34,280.47**

For and on behalf of Board of Directors of
S J Logistics (India) Limited

Mr. Jeet Shah
Director & CFO
DIN: 06948326
Place : Thane
Date : 12-11-2026

S J LOGISTICS (INDIA) LTD.

S J LOGISTICS (INDIA) LIMITED

STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. In Lakhs)

Particulars	For the Half Year Ended September 30, 2026	For the Year ended March 31, 2026
(A) CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit Before Taxation and Extraordinary Items	**3,167.42**	**5,573.80**
Adjustments for:		-
Depreciation	333.77	502.84
Provision for Gratuity	3.76	46.24
Interest / Dividend Income	-0.54	-0.66
Interest Expense	949.97	1,393.14
Operating Profit before Working Capital Changes	**4,454.38**	**7,515.37**
Adjustments for:		
Decrease/(Increase) in Trade and Other Receivables	-1,792.90	-2,541.29
Decrease/(Increase) in Other Current Assets	-4.59	3.10
Decrease/(Increase) in Other Long Term Assets	-1,720.96	-3,781.88
Decrease/(Increase) in Short Term Loans & Advances	-5,422.97	-2,228.31
Increase/(Decrease) in Other Current Liabilities	71.34	204.57
Increase/(Decrease) in Trade and Other Payables	-630.72	605.75
Cash Generated from Operations	**-5,046.42**	**-222.70**
Direct Taxes Paid (Net)	-307.59	-780.04
Net Cash Flow from Operating Activities (A)	**-5,354.01**	**-1,002.74**
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Increase in Investments	-5.00	-55.77
Decrease in Investments		4.99
Purchase of Fixed Assets	-1,157.18	-3,082.88
Interest Income	0.54	0.66
Net Cash Flow from Investing Activities (B)	**-1,161.64**	**-3,133.00**
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Long-Term Borrowings Taken inlcuding Lease	2,734.95	2,915.38
Re-payment of Long-Term Borrowings	-	-
Short-Term Borrowings Taken/(Re-paid)	2,448.90	2,354.47
Proceeds from Issuance of Share Capital	2,289.60	216.00
Interest Expense	-949.97	-1,393.14
Net Cash Flow from Financing Activities (C)	**6,523.48**	**4,092.71**
Net Changes in Cash & Cash Equivalents (A+B+C)	7.83	-43.03
Add: Cash & Cash Equivalents at the beginning of the year	14.80	57.83
Cash & Cash Equivalents at the end of the year	**22.63**	**14.80**

For and on behalf of Board of Directors of
S J Logistics (India) Limited

Mr. Jeet Shah
Director & CFO
DIN: 06948326
Place : Thane
Date : 12-11-2026

S J LOGISTICS (INDIA) LTD.