



S J LOGISTICS (INDIA) LIMITED

February 12, 2026

National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G

Bandra Kurla Complex, Bandra (E), Mumbai- 400051, India

Symbol: SJLOGISTIC

Subject: Press Release on Business update and Financials highlights

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose a press release titled ***"S J Logistics India Limited Reports Q3 FY 2025–26 Business Update; Vessel Operations Continue to Drive Growth"***.

Kindly take on record the above.

Thanking You,

For and on behalf of
S J Logistics (India) Limited

Rajen Hasmukhlal Shah
Chairman & Managing Director
DIN: 01903150

Registered Office

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S J Logistics India Limited Reports Q3 FY 2025–26 Business Update; Vessel Operations Continue to Drive Growth

Mumbai, India – 12 February 2026

S J Logistics India Limited, a leading integrated logistics and supply chain solutions provider, today announced its business update for the quarter ended 31 December 2025 (Q3 FY 2025–26). The quarter marked continued operational momentum as the Company accelerated the scale-up of its vessel operations strategy through its wholly owned material subsidiary, S J Logisol Shipping LLC, Dubai, strengthening its position as an integrated shipping and logistics platform.

Key Financial Highlights

Consolidated Basis (Rs. In Crores)			
Particulars	Q3 FY 2025-26	Q3 FY 2024-25	Y-o-Y changes
Revenue from operations	182.52	135.85	34.35%
EBITDA	34.44	20.27	69.90%
EBITDA Margins (%)	18.87%	14.92%	395 Bps

Standalone Basis (Rs. In Crores)			
Particulars	Q3 FY 2025-26	Q3 FY 2024-25	Y-o-Y changes
Revenue from operations	123.81	89.34	38.58%
EBITDA	20.62	11.89	73.42%
EBITDA Margins (%)	16.65%	13.31%	334 Bps

Management Commentary

Commenting on the Q3 business update, Mr. Rajen Hasmukhlal Shah, Chairman & Managing Director of S J Logistics India Limited, stated:

“We are pleased to report a strong 34% year-on-year growth in Revenue from Operations and 70% year-on-year growth in EBITDA in Q3 FY 2025–26 on consolidated basis. This performance reflects the successful execution of our strategic transition toward an integrated, vessel-operations-driven model. The strong revenue growth during the quarter was accompanied by improvement in our overall margin profile, driven by better capacity utilisation, operating efficiencies, and integration of vessel operations with our existing freight forwarding and NVOCC businesses.

The growing traction across key trade corridors, combined with the integration of vessel capacity with our established freight forwarding and NVOCC businesses, is strengthening revenue visibility and enhancing operating leverage.

We believe this momentum positions S J Logistics for sustained growth, improved margin quality, and long-term value creation for our shareholders.”

About S J Logistics India Limited

Founded in 2003, S J Logistics (India) Ltd. (“SJL”) is a globally recognised logistics service provider with over two decades of experience. The company offers integrated services including Ocean freight forwarding, Air freight forwarding, End to End Project Cargo services, NVOCC services, Direct Vessel operations, custom clearance and transportation. With operations across India and with direct presence in countries like Singapore & UAE along with agency network representation throughout the globe.