



S J LOGISTICS (INDIA) LIMITED

February 11, 2026

National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E), Mumbai- 400051, India

Symbol: SJLOGISTIC

Subject: Press Release on Vessel Operations, business operations and Expansion.

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose a press release titled "***S J Logistics India Limited, Along with Its Wholly-Owned Material Subsidiaries, Accelerates High-Growth Vessel Operations Strategy; Reaffirms Business and Margin Expansion and Commitment to Long-Term Shareholder Value***".

Kindly take on record the above.

Thanking You,

For and on behalf of
S J Logistics (India) Limited

Rajen Hasmukhlal Shah
Chairman & Managing Director
DIN: 01903150

Registered Office

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CIN: L63000MH2003PLC143614



S J Logistics (India) Limited

S J Logistics India Limited, Along with Its Wholly-Owned Material Subsidiaries, Accelerates High-Growth Vessel Operations Strategy; Reaffirms Business and Margin Expansion and Commitment to Long-Term Shareholder Value

Mumbai, India – 11 February 2026

S J Logistics India Limited, a leading integrated logistics and supply chain solutions provider, reaffirmed its strategic focus on vessel operations as the key growth engine for the Company's next phase of expansion.

In October 2025, the Company had informed the Exchange via a press release that its wholly owned Material subsidiary, **S J Logisol Shipping LLC, Dubai**, had successfully launched its maiden voyage charter under the **“Suez Express Service.”** This marked S J Logistics' first entry into direct vessel operations and a pivotal step in its evolution into a fully integrated shipping and logistics solutions platform.

The strong market response and commercial traction from this service across key trade corridors linking the India, Gulf, Red Sea, North Africa, and the Mediterranean have validated management's strategic vision and now form the foundation for the Company's current growth momentum, building on this success, the Company has already inducted four vessels into its operations and expect to add two more vessels by the end of March 2026, further strengthening capacity, network reach, and revenue visibility.

Historically, S J Logistics' core strengths have been in **Freight Forwarding**. The introduction of NVOCC and direct vessel operations represents a strategic forward integration designed to complement and strengthen these businesses.

By combining:

- Controlled vessel capacity
- Established freight forwarding volumes
- And its NVOCC customer base

the Company is building a unified platform which will automate the business process and offers greater control over schedules, routing, and cargo management resulting in improved service reliability, stronger customer retention, and enhanced pricing power.

Management expects this integration to:

- Improve margin quality through yield optimisation
- Reduce dependence on third-party carriers
- Increase asset utilisation and optimum utilisation of working capital
- And enhance long-term return on capital employed (ROCE)



Growth, Execution & Capital Discipline

The Company is currently in a high-growth and execution-focused phase. With vessel operations gaining strong traction and being integrated into the broader freight forwarding and NVOCC ecosystem, management is prioritising:

- Market expansion
- Platform scalability
- And disciplined capital deployment

to maximise long-term shareholder value.

Given the accelerated pace of growth, ongoing operational integration, and expansion of business verticals between the Company and its subsidiaries, the Company is aligning its internal reporting schedules and processes with its execution priorities. Accordingly, **S J Logistics India Limited** has decided to discontinue the voluntary declaration of quarterly Financial Results and will continue to publish mandatory half-yearly Financial Results in full compliance with applicable regulatory requirements and the highest standards of corporate governance.

Management Commentary

Commenting on the development, the Mr. Rajen Hasmukhlal Shah, Chairman & Managing Director of S J Logistics India Limited stated:

"The launch of vessel charter operations in October 2025 marked a pivotal transformation for S J Logistics, transitioning the Company from a freight forwarding and NVOCC-led model to an integrated, vessel-operations-driven shipping and logistics platform. The robust traction we are witnessing is a direct outcome of this strategy. By integrating vessel operations with our established cargo base, we are driving margin expansion, strengthening earnings quality, and creating a scalable engine for sustained long-term shareholder value."

Outlook

The Company remains financially sound, operationally resilient, and focused on sustainable, profitable growth. S J Logistics India Limited will continue to keep investors and stakeholders informed of all material developments in line with the highest standards of transparency, compliance, and governance.

About S J Logistics India Limited

Founded in 2003, **S J Logistics (India) Ltd.** ("SJL") is a globally recognised logistics service provider with over two decades of experience. The company offers integrated services including Ocean freight forwarding, Air freight forwarding, End to End Project Cargo services, NVOCC services, Direct Vessel operations, custom clearance and transportation. With operations across India and with direct presence in countries like Singapore & UAE along with agency network representation throughout the globe, SJ Logistics serves clients in diverse sectors such as textile, tyre, transmission tower, agro commodities, heavy engineering and various other sectors.



S J Logistics (India) Limited

Safe Harbour Statement

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

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