SIYARAM SILK MILLS LIMITED

Date: 30th July, 2026

To,

BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai **Scrip Code: 503811**	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 **Company Symbol: SIYSIL**

Dear Sir/Madam,

Subject: Investors / Earnings Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith Investor Presentation on the Unaudited Financial Results of the Company for the quarter ended 30th June, 2026.

The Investor Presentation is also available on the website of the Company i.e. www.siyaram.com.

We request you to take the above information on record.

Thanking You,

Yours faithfully,
For Siyaram Silk Mills Limited

Mahipal Samayalal Thakur

Digitally signed by Mahipal Samayalal Thakur
Date: 2026.07.30 22:51:16 +05'30'

Mahipal Thakur
Company Secretary & Compliance Officer

Encl: a/a.

Corporate office: B - 5, Trade World, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 (India)
Phone : 3040 0500, **Fax**: 3040 0599 **Email**: sharedept@siyaram.com
Internet: www.siyaram.com **CIN** : L17116MH1978PLC020451
Registered Office: H – 3/2, MIDC, A – Road, Tarapur, Boisar, Palghar – 401 506 (Mah.)

Siyaram's

Come Home to Siyaram's

Investor Presentation | Q1FY27

Safe Harbor

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Siyaram's

Q1FY27 Performance

Siyaram's

Message from

Mr. Gaurav Poddar

President & Executive Director

"

During Q1 FY27, demand remained stable despite some moderation in wedding and occasion-led consumption due to the Adhik Maas period. Consumers continued to adopt a value-conscious approach to spending, while inflationary pressures on input costs also persisted during the quarter. Despite these factors, our strong brand portfolio and diversified product offerings helped us maintain steady progress across our businesses.

We reported total income of ₹466 crores in Q1 FY27, compared to ₹400 crores in the corresponding quarter last year. Fabric remained the largest contributor to revenue at 71%, followed by Garments at 19%, while Yarn & Others contributed the remaining 10%. EBITDA for the quarter stood at ₹40 crores, resulting into a margin of 8.6%, compared to ₹33 crores and a margin of 8.2% in Q1 FY26. PAT improved to ₹11 crores from ₹5 crores, with the PAT margin expanding to 2.4%.

We further expanded our retail network during the quarter with the addition of 3 ZECODE and 2 DEVO stores, taking the total store count to 30 and 19, respectively. As we move forward, our focus remains on pursuing growth in a disciplined manner, with emphasis on quality locations, operational excellence, and sustainable profitability.

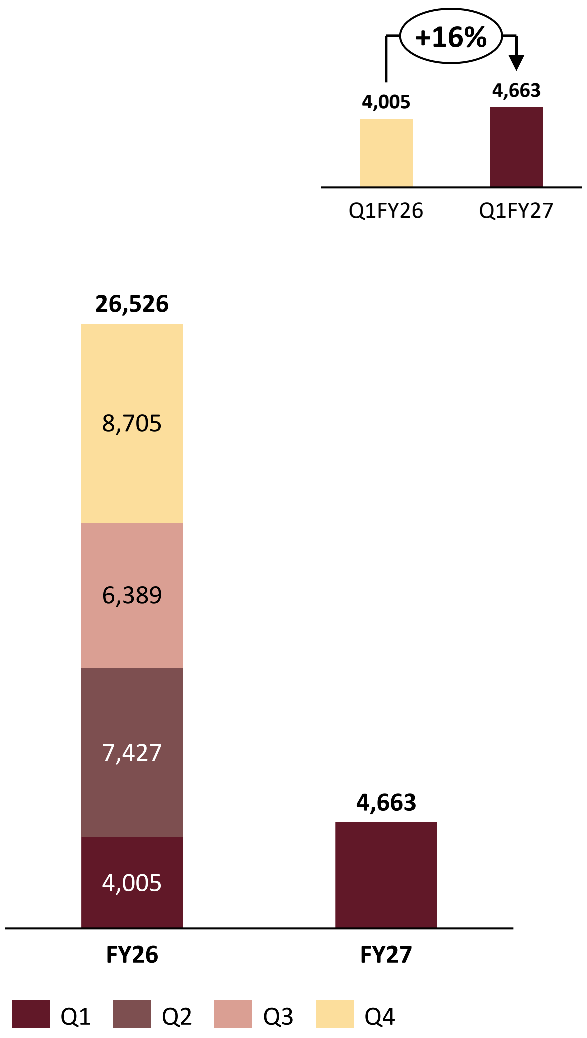
While consumer spending patterns remain selective and demand continues to be influenced by cautious purchasing behavior, the outlook for the coming quarters remains encouraging. Supported by our strong brands, diversified portfolio, and focused growth initiatives, we remain confident in our ability to drive sustainable growth and create long-term value. "

Quarterly Business Performance

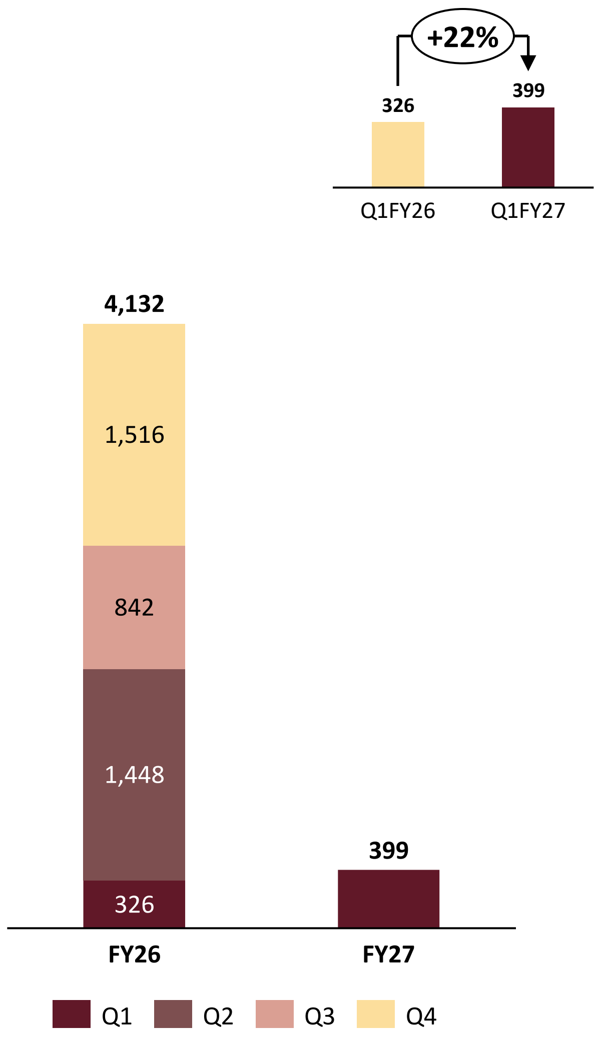
Siyaram's

(₹ in Mn)

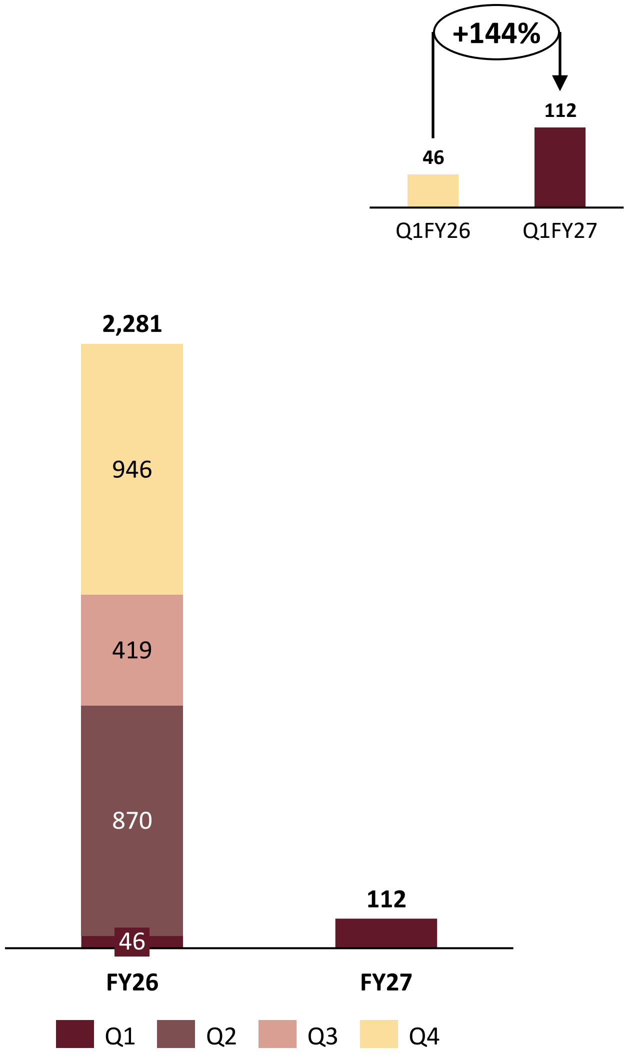
Total Income



EBITDA



Net Profit After Tax



Including Other Income ; Note: Rounded off to the nearest whole number

Q1 FY27 Profit & Loss Statement (*Standalone*)

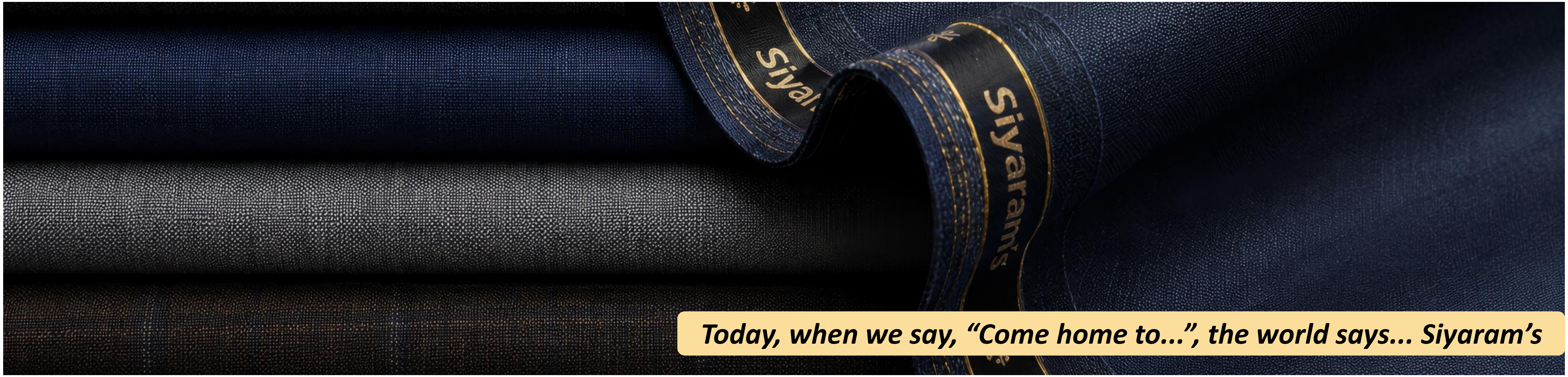
Particulars (₹ in Mn)	Q1 FY27	Q1 FY26	Y-o-Y
Revenue from Operations	4,446	3,885	
Other Income*	217	120	
Total Income	**4,663**	**4,005**	**16.4%**
Cost Of Goods Sold	2,293	2,168	
Employee Expenses	520	455	
Cost towards Development of Property	246	-	
Other Expenses	1,205	1,056	
EBITDA	**399**	**326**	**22.3%**
EBITDA Margin (%)	**8.6%**	**8.2%**	
Depreciation	180	198	
EBIT	**219**	**128**	**71.1%**
EBIT Margin (%)	**4.7%**	**3.2%**	
Finance Cost	73	64	
Profit before Tax	**146**	**64**	**128.1%**
Profit before Tax(%)	**3.1%**	**1.6%**	
Tax	34	18	
Profit After Tax	**112**	**46**	**144.4%**
PAT Margin (%)	**2.4%**	**1.1%**	
EPS (As per Profit after Tax)	2.48	1.01	

Other income includes interest collection from debtors amounting to ₹79.4 million, mark-to-market gains on investments of ₹74.6 million, and rental income of ₹21.1 million

Siyaram's

Our Organization

About Siyaram...



VISION

To empower every individual to express themselves through fashion rooted in quality, authenticity, and respect.

MISSION

We design and deliver fashion that helps every individual express who they are — effortlessly, meaningfully, and with authenticity.

VALUES

Respect | Authenticity | Drive | Ownership

From 1978 till today, through our fabrics and brands, we have carved a niche in the hearts and minds of millions.	Amongst India's most renowned multisegmented brands and marketers of fabrics, readymade garments, and other textiles products.	Strong brands & sub-brands like Siyaram's, Mistair, J. Hampstead, CADINI, Oxemberg and many more	Operates franchises, retail stores and online platform presence, which offer menswear fashion fabrics, apparel, and accessories	An **ISO 14001:2008, 45001:** certified company, with integrated state-of-the-art manufacturing plants across Tarapur, Daman, Amravati and Silvassa	Strategically launched new retail brands, **ZECODE & DEVO** to enter into the fast fashion and ethnic wear markets

We Improve. Grow. Accelerate

Siyaram's

PHASE 01 — Manufacturing

1978 - 1987

- Established in 1978
- Went Public in 1980
- Setup capacity for manufacturing & weaving and processing at Tarapur

PHASE 02 — Business Expansion

1991 - 2009

- Started brand promotion exercise for brand Siyaram's with the tagline "Coming Home to Siyaram's"
- Introduced Oxemberg to venture into readymade garments
- Launched J. Hampstead to market with 100% pure worsted suiting fabrics
- Started & expanded the weaving capacity at Silvassa
- Launched Mistair, a fashion brand for fabrics

OXEMBERG

J.HAMPSTEAD

PHASE 03 — Brand Creation

2013 - 2020

- Siyaram's voted as the most trusted brand by Economic Times and Nielsen Media Research
- Acquired the Italian Brand Cadini
- Set up indigo rope dyeing unit at Amravati
- Launched Siyaram's Mozzo – A casual Apparel Brand
- Set Guinness World Record for online Textile Mahakumbh

PHASE 04 — Innovation & Asset Light Model

2021 -2024

- Launched DEN - KNIT Knitted Denim fabric
- Launched Siyaram's Exclusive Knit Wear Brand – Tessio
- Launched range of Bamboo blended shirting fabric brand under sub brands EVITA & BREEZY
- Launched Ethnic wear fabric brand Ethnair

PHASE 05 — Strategic Expansion

2024 onwards

- Launched DEVO, ethnic wear brand & ZECODE, fast fashion brand with Company owned company operated stores
- Introduced Cadini perfumes

DEVO
MADE of INDIA
OCCASION WEAR FOR MEN

ZECODE

Creating Value Across India's Fashion Ecosystem

Siyaram's

A large and growing opportunity across Fast Fashion and Ethnic Wear

Fast Fashion Industry

- Mass Adoption
- Trend Accessibility
- Affordability Advantage

Large market opportunity driven by scale, aspiration & demographics

- Branded Penetration
- Premiumization
- Wedding – Led Growth

Ethnic Wear Industry

Siyaram's Right to Win

- Leveraging on the brand recall
- In-house design team
- Deep Industry Knowledge
- Efficient Operating Model
- Supply Chain Automation

Siyaram 2.0 – New Retail brands

Siyaram's

ZECODE

ZECODE, targeting urban shoppers with trendy, affordable apparel

As of **Q1Y27 t**otal store count of ZECODE stood at **30**

DEVO

DEVO caters to ethnic wear segment that celebrates the country's rich cultural heritage and traditional style preferences

As of **Q1FY27** total store count of DEVO stood at **19**

Stores are placed in high-footfall areas to boost brand visibility and connect with more customers	Using billboards, hoardings, and small on-ground events to boost brand recall and engage with customers offline	Actively engages on social media and digital platforms to reach a wider and younger audience	The plan is to have a total of approximately **70 stores** across both brands by **FY27**

Fast Fashion - ZECODE

Siyaram's

Store Format Company Owned Company Operated	**Store Size** 6,000-10,000 sq.ft	**Price Positioning** Fast Fashion
Targeted Geography South India	**Investment per store** Rs. 1 Cr. to Rs. 1.5 Crs.	**Target Customer** Gen Z

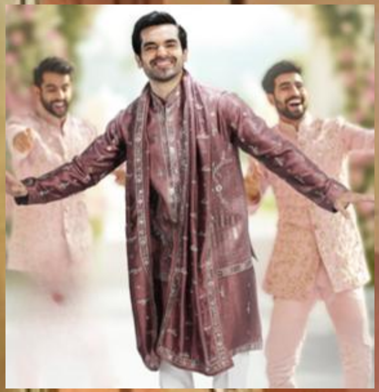
ZECODE Stores

SILK BOARD, BENGALURU

MATHIKERE, BENGALURU

JP NAGAR, BENGALURU

Ethnic Wear - DEVO



Store Format

Company Owned
Company Operated

Store Size

2,000-4,000 sq.ft

Price Positioning

Mid – Premium

Targeted Geography

North India

Investment per store

Rs. 1 Cr. to Rs. 1.5 Crs.

Target Customer

Men

DEVO Stores

Siyaram's

DLF MIDTOWN

DURGAKUND

Siyaram's

Our Legacy Business

Serve Multiple End Markets through Different Brands and Sub-Brands…

Siyaram's

End markets	Distributors	MBO's	Institutions	Exclusive Shops	Online Marketplace

FABRICS

Siyaram's | Siyaram's MARCONI Italian Fashion | Siyaram's VICTORY Premium Shirting Fabric | Siyaram's SPIRIT 100% Cotton Shirting | Siyaram's ACCLAIM The 21st Century Shirting Fabric | EVITA BAMBOO NX | Siyaram's Utsav

Siyaram's Elite | CADINI ITALY The Power of Presence | CAVALERO FLORENCE | Canetti ITALY | Breezy BAMBOO SHIRTING | VELARDI STAY SHARP

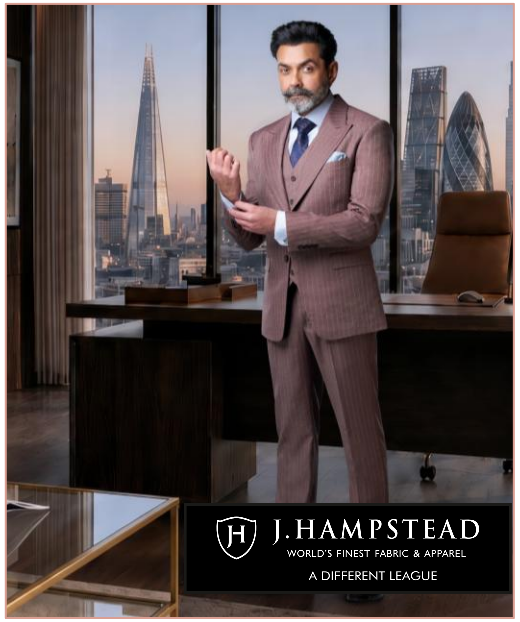
J.HAMPSTEAD World's Finest Fabric & Apparel A Different League | MiSTAiR The Finest in Fashion A Siyarams Initiative | ROYALE LINEN BELGIUM TO BHARAT | Siyaram's unicode Complete Uniform Solutions | Siyarams DENKNIT PREMIUM INDIGO KNIT | MORETTI ITALIAN FASHION | Ethnair The tradition of India

OXEMBERG | J.HAMPSTEAD World's Finest Fabric & Apparel A Different League | Siyarams MOZZO | Siyaram's INSPIRO | Siyaram's TESSIO

GARMENTS

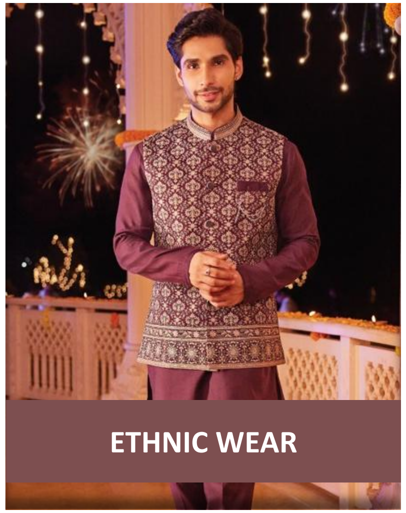
...through serving Different Customer Needs

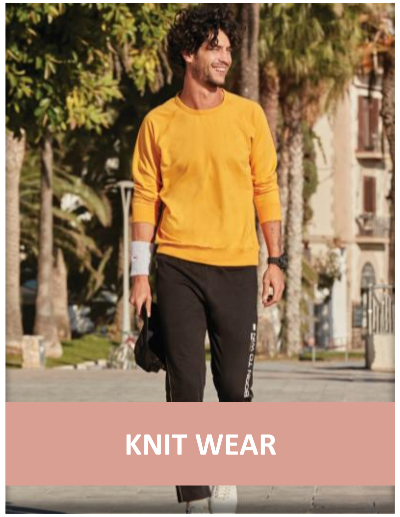
Siyaram's



...through In-house Design Studio and Top-Notch Technology

Siyaram's





Designed with Insight and Made with Discipline

Design Studio

Our **in-house Design Studio** translates evolving customer preferences into contemporary, wearable collections.

- Focus on comfort, versatility & style
- Contemporary seasonal collections

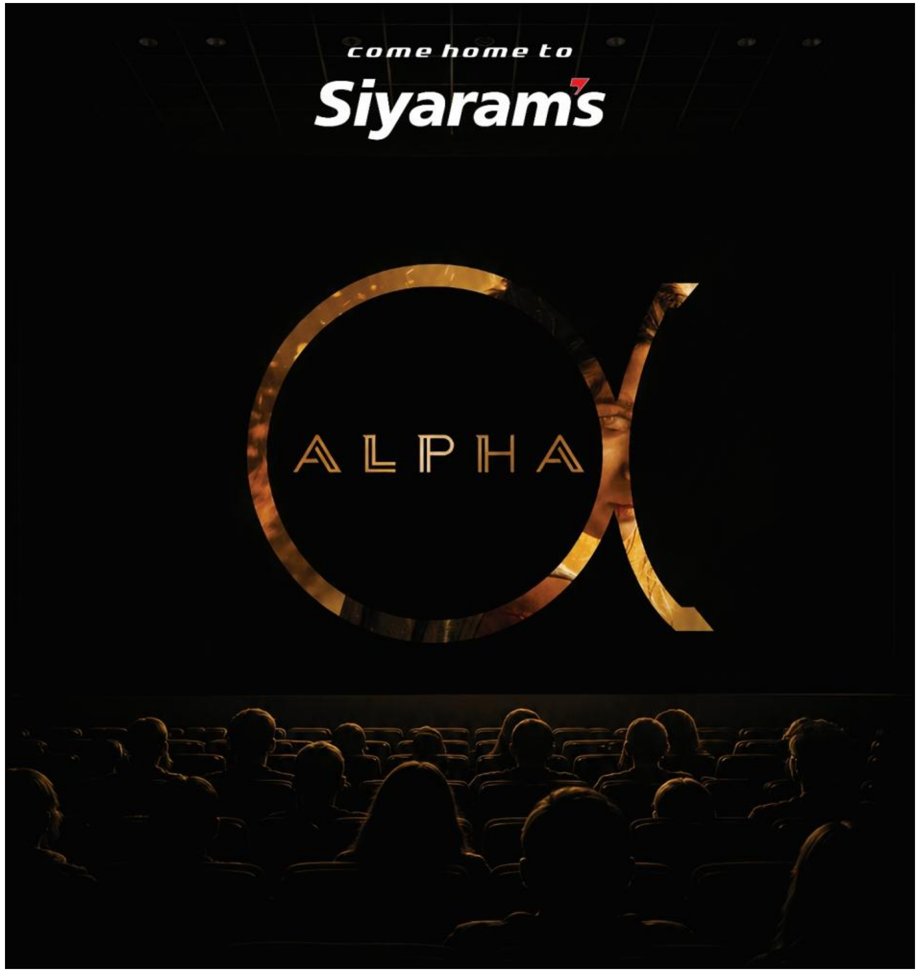
R&D Team

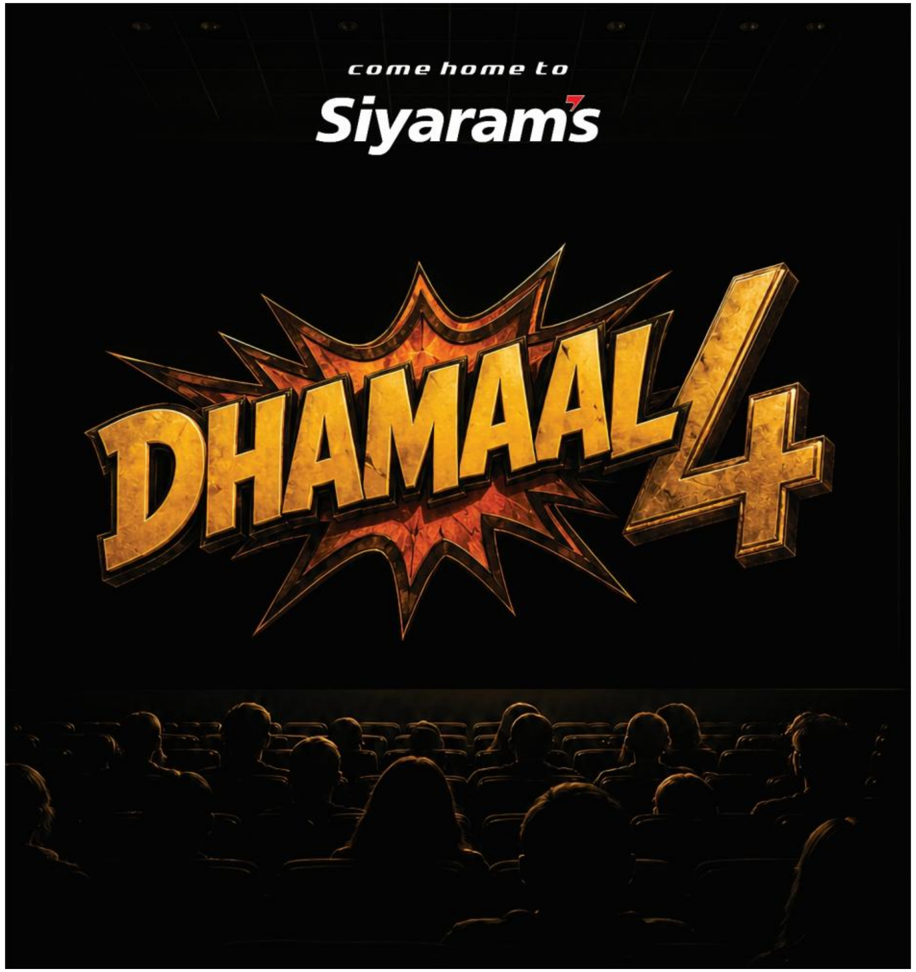
Our R&D team helps transform design concepts into scalable products by blending traditional craftsmanship with modern styling.

- Fabric innovation & Market Research
- Quality, Durability & Adaptability

Our Advertising & Marketing Initiatives

Our In-Cinema Publicity





Our Experienced Board

MR. RAMESH PODDAR
Chairman & Managing Director

Mr Ramesh Poddar is a stalwart of textile industry having rich experience of over 4 decades. He has been instrumental in creating brand Siyaram's. His futuristic vision made Siyaram's a brand that exudes dynamism, quality and innovation. He led the company to build comprehensive product portfolio of suitings, shirtings and garments. Mr Poddar is a member of various charitable trusts, offering services in many sectors. He was also a member of Textile committee to the Government of India and has represented the industry through key trade forums & associations. People in industry regard him as mentor because of his vast experience & knowledge and seek his help in solving complex business challenges.Under his leadership, today Siyaram's has become one of the most trustworthy and household house hold names in India.

MR. PAWAN PODDAR
Joint Managing Director

Mr Pawan Poddar's vision from the beginning was to make Siyaram's a truly state-of-the art manufacturing organisation. His efforts stood the test of time and today Siyaram's manufacturing plants are considered the best in the industry.

Mr Poddar is also a well-known social figure who participates in various causes and activities supported by trade associations and industrial bodies such as FAITMA, BTRA and TIMA to make a difference in the industry.

MR. SHRIKISHAN PODDAR
Executive Director

Mr Shrikishan Poddar established the Exports Division in Siyaram's to tap into global markets. With his intuition and relentless innovation, Siyaram's expanded to the USA, Europe, Australia, Far East, Gulf and Sri Lanka.
He launched Siyaram's home furnishings, offering fashionable curtains and upholstery fabrics.
With his unending quest he made Siyaram's a prominent force in International markets

MR. GAURAV PODDAR
President & Executive Director

Mr Gaurav Poddar is a new age leader whose dynamic and high energy persona always guides teams to excel in business.
He is involved in strategic planning for the group and new business initiatives especially in garments and retail businesses.
He has also contributed significantly across functions such as manufacturing, product development and technology upgradation.
Mr Poddar inherited his family's business acumen and combined it with a modern outlook making him a role model for young and budding entrepreneurs

MR. ASHOK M. JALAN
Senior President cum Director

Mr. Ashok Jalan is an experienced executive director with expertise in business operations and administration. He brings valuable insights and strategic leadership to the organisation, which he joined in 1981 and has, since, steered its growth by managing cross-functional teams, developing effective strategies, and implementing efficient processes to achieve organisational goals. He effectively manages financial and human resources, and makes datadriven decisions to drive the Company's profitability. He holds a Bachelor of Commerce degree.

Our Experienced Board

MR. SACHINDRA N. CHATURVEDI

Mr. Sachindra N. Chaturvedi Fellow member of the ICAI, a bachelors' degree with honors in Technology and holds a master's degree in business administration. He has over 38 years of experience as a Practicing Chartered Accountant, and he is a member of Bombay Chartered Accountants' society and Tax Consultants Association. He has expertise in the areas of Audit, Taxation, Project / Corporate Finance, Investment Banking, M&As, Corporate Laws, DD exercises, Valuation, Restructuring & Rehabilitation and Strategic Business Planning. He has varied experience of auditing BFSI, PSU and many large companies. He also has valuable experience in monitoring / inspection / investigating / companies at the behest of banks / FIs / IT authorities / High Courts/ NCLT/ as well as inspection of books and records of MFs/ SE brokers/ plantation companies on behalf of SEBI.

MR. CHETAN S. THAKKAR

Mr. Chetan S. Thakkar is a Graduate and has done his LLB from Shivaji University Kolhapur and LLM from Bombay University. He thereafter qualified as a Solicitor from Bombay and has since been associated with Kanga & Co., as an Associate and then as a partner from 2006 onwards. He is in practice for over 25 years and has vast experience in matters relating to capital markets including IPO, Rights Issues, QIPs, FCCB offerings foreign collaborations, Mergers & Acquisitions, private equity investments, corporate laws, banking, loan syndication, ECBs FDI, franchising, insurance matters and intellectual property matters.

MR. DEEPAK R. SHAH

Mr. Deepak R. Shah is a Graduate and a Fellow member of the ICAI with 36 years of experience in the field of Direct and Indirect Tax. He was the Chairman of All India Federation of Tax Practitioners Western Zone for 2018 and 2019 and also the Chairman of Indirect Taxation Committee of Bombay Chartered Accountants' Society. He has served as President of Bombay Chartered Accountants' Society in the year 2012-13. He also served as an Editor of BCA Referencer for 12 years till 2012. He has expertise in the field of Audit, Company Law and Taxation (Direct and Indirect)

MRS. MANGALA R. PRABHU

Mrs. Mangala R. Prabhu is a Postgraduate in Commerce, a Law Graduate as well as CAIIB. She has 42 years of experience in the Banking Sector with cross multiple roles spanning across corporate credit, foreign exchange, HR and branch banking. Presently working as a Financial Consultant imparting Corporate Financial Advisory Services in Mid/ Large Corporate Clients.

DR. ASHOK N.DESAI

Dr Ashok N. Desai holds a Ph. D (Tech) in Textile Technology and is a Fellow of Institute of Engineers, India. He joined Bombay Textile Research Association (BTRA) in 1980. In July 2000 he took over as Director of BTRA and he initiated many activities towards self-sufficiency and finance disciple as well as gave a new direction to BTRA. He is a Scientist member of the Governing Council of SITRA . He is also the Chairman of TX30 and TX33 of the Bureau of Indian Standards and is Chairman of Textile Division Council of Bureau of Indian Standards. He has gained expertise in the fields of Spinning Technology, Microbiology, E-beam Radiation of Textiles, Plasma Processing applications to Textiles and other related fields.

Choosing Siyaram's: Here's Why

Siyaram 2.0

While the Company is actively scaling its retail presence through ZECODE and DEVO, it remains equally committed to strengthening and growing its established legacy business.

Proven Track Record

The brand **Siyaram's** stands for exceptional craftsmanship and consistent growth. Despite competition, Siyaram maintains its edge through prudent financial management, high product quality, and a focus on creating value for all stakeholders.

Well Diversified Product Mix

The Company's diverse portfolio of affordable and premium brands, offering products for every occasion, helps build strong customer loyalty across both mass and premium market segments.

Marketing Approach

Our traditional marketing strategy garnered positive results in the domestic market, developing a vast network and penetrating tier-I, tier-II and tier-III cities

Focus on Innovation & Quality Experience

We survey customers regularly to adjust our products based on behavior and innovate with new designs, striving to be at the top of customer preferences in a competitive fashion industry

Shareholders Return

We are consistently delivering balanced growth & sustainable value to our stakeholders

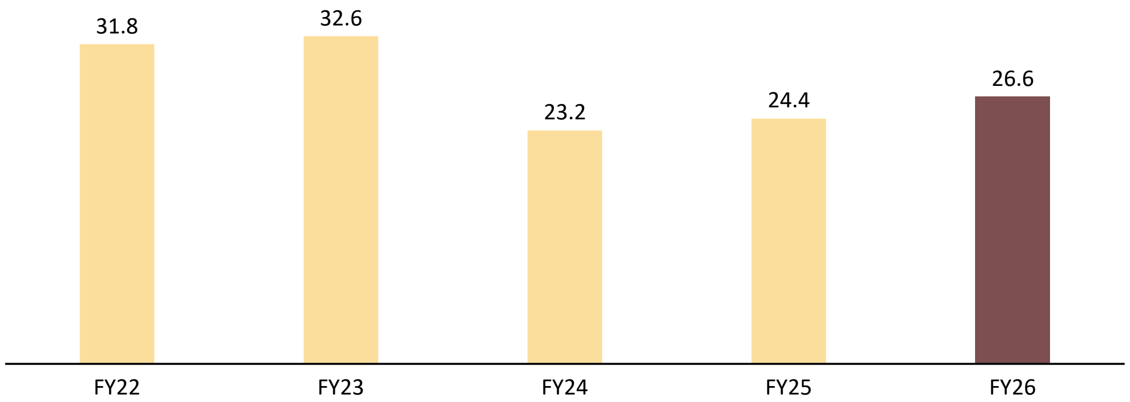
Siyaram's

Our Financial Performance

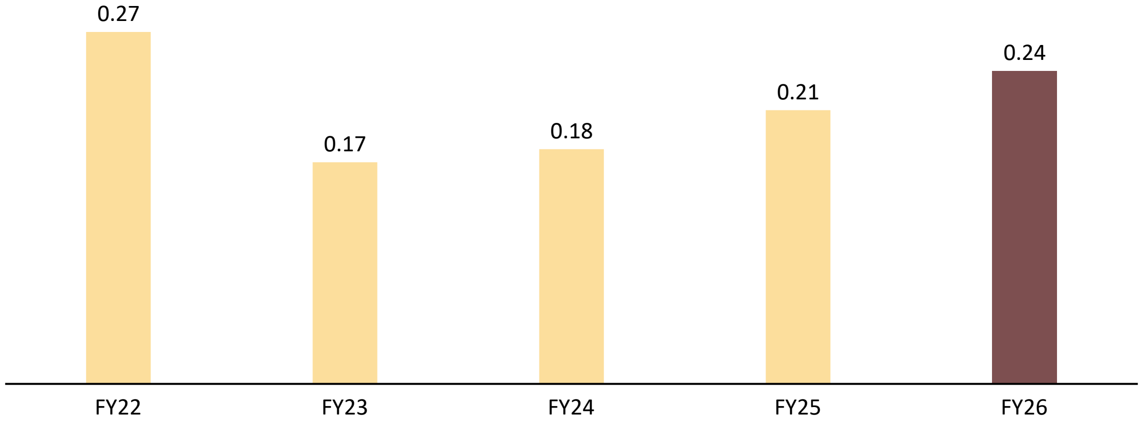
Outcome of Strategic Actions

Return on Capital Employed %

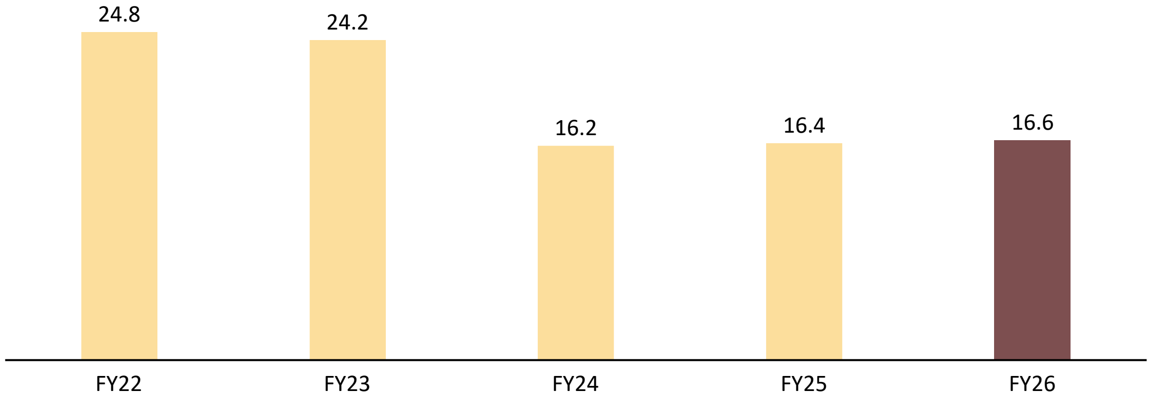
* Adjusted for cash & Investments



Debt Equity (x)

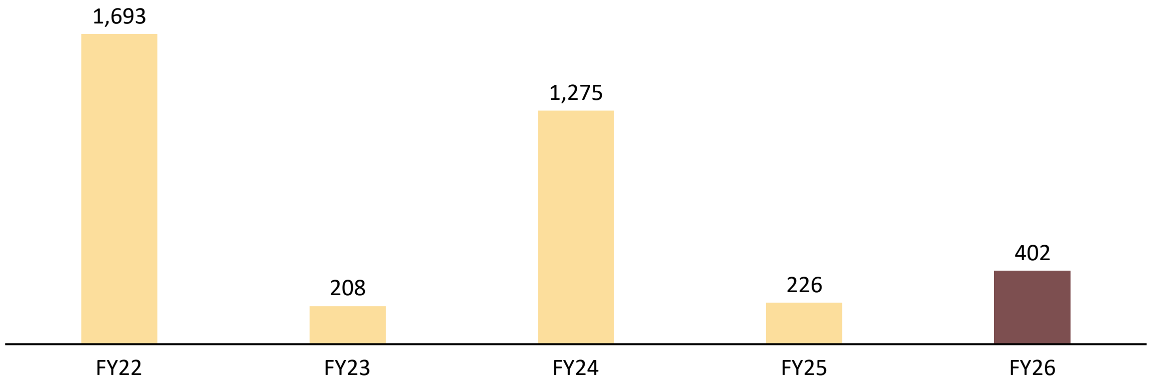


Return on Equity %



Net Debt

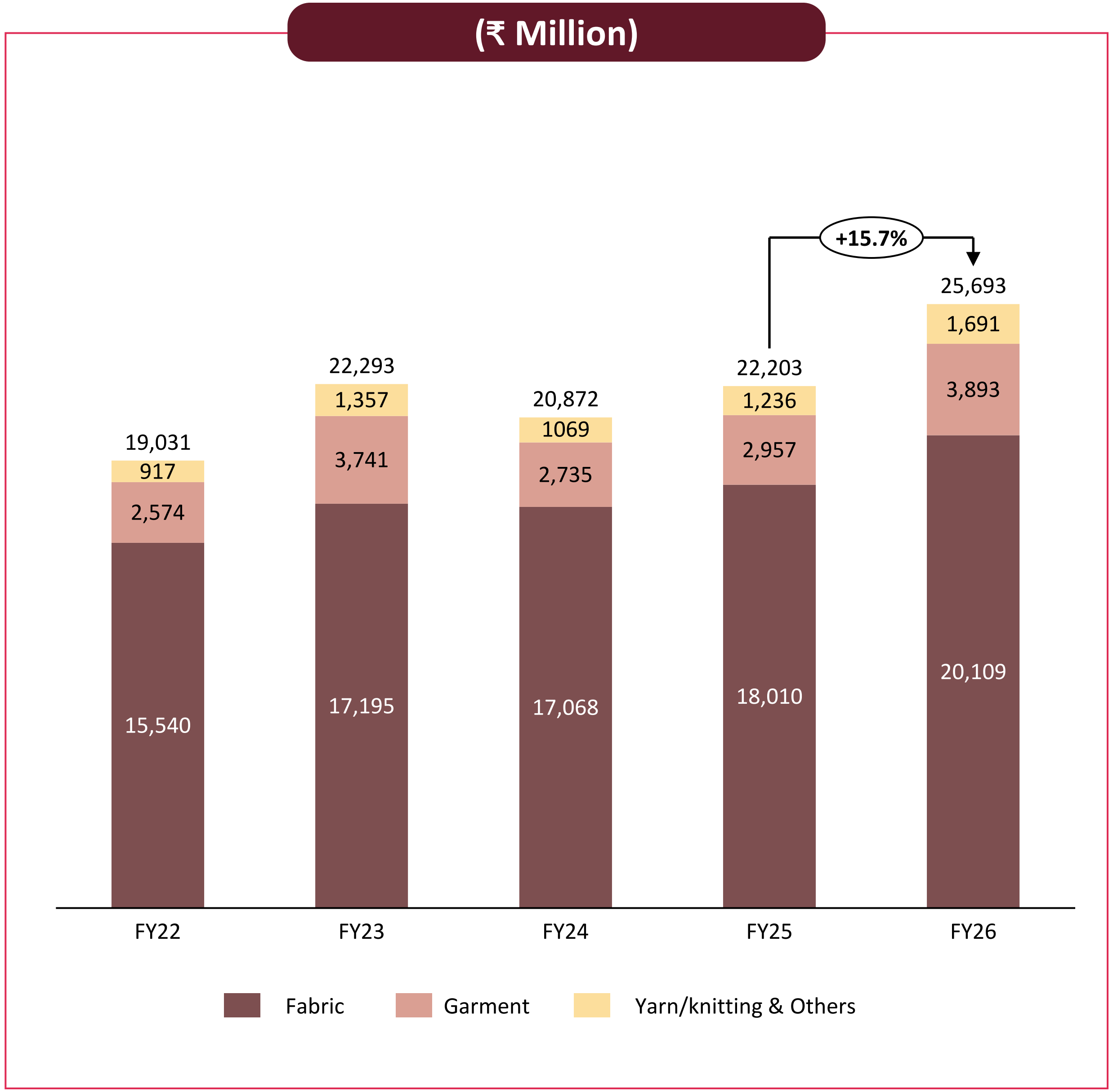
(₹ in Mn)

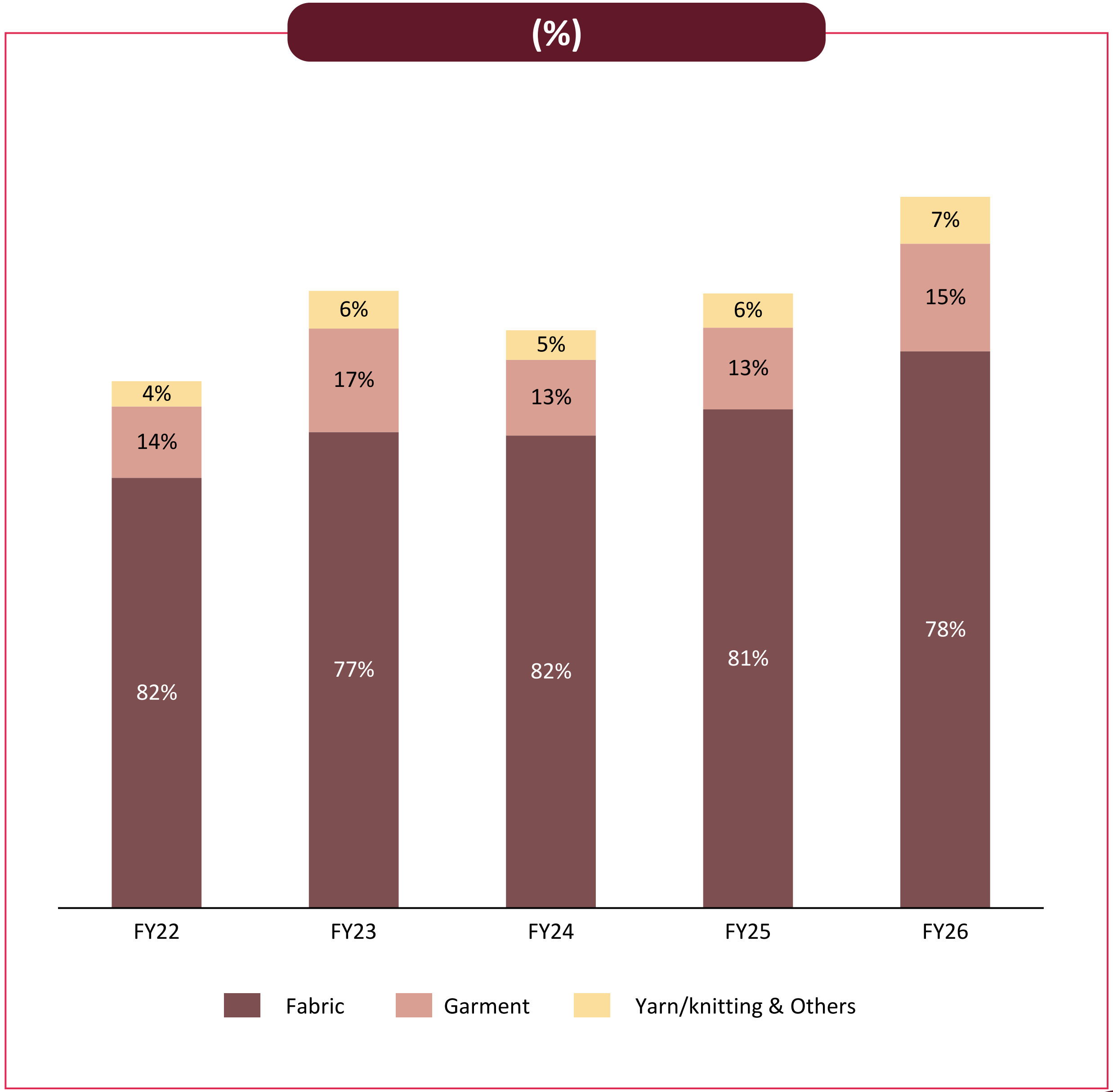


1. ROCE = EBIT/Avg CE (CE = Total Assets - Total Current Liabilities + Current Maturity of Long-Term Debt - CCE- Bank Balances - Non-Current Investments - Current Investments) 2. ROE = PAT/ Shareholders fund (Shareholders Fund = Equity share capital +Other Equity) 3. Debt Equity = Total Debt/ Equity

Revenue Break-up

Siyaram's

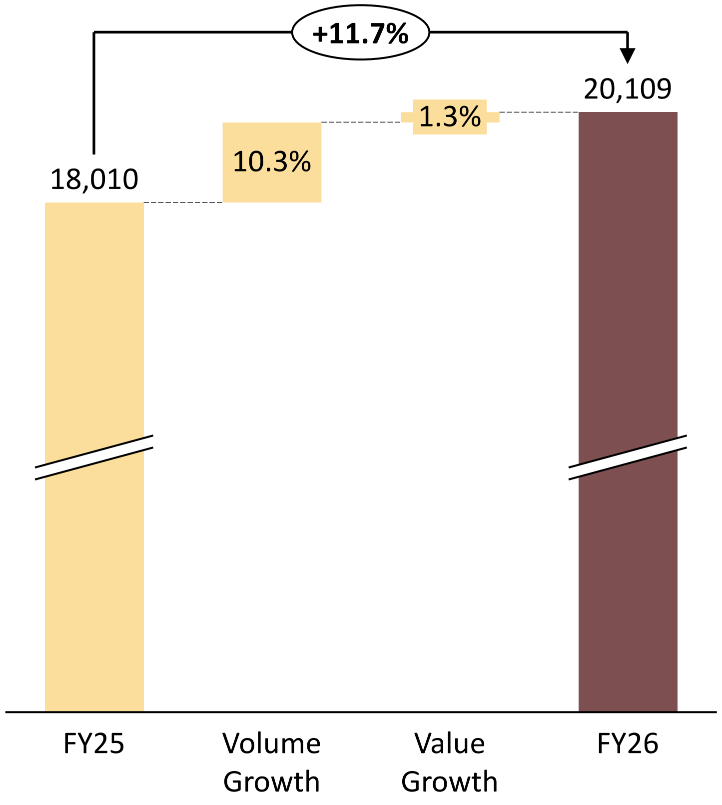




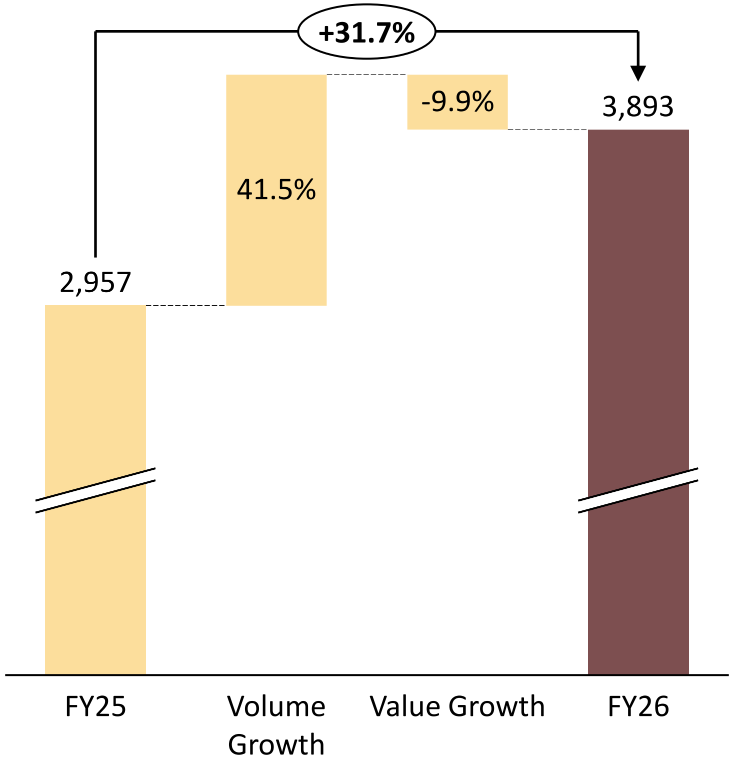
Businesswise Performance

(₹ in Mn)

Fabric



Garments



- Exports contributed 10% of the Revenues in FY26
- Overall revenue growth has been volume-driven, supported by market demand and efficient operational execution. This has contributed to topline growth and maintained profitability in a competitive environment.

Excluding Other Income ; Note: Rounded off to the nearest whole number

Profit & Loss Statement

Siyaram's

Particulars (₹ in Mn)	FY24	FY25	FY26
Revenue from Operations	20,872	22,203	25,693
Other Income	375	753	833
Total Income	**21,247**	**22,956**	**26,526**
Cost Of Goods Sold	12,106	13,022	15,202
Employee Expenses	1,723	1,827	2,109
Other Expenses	4,194	4,581	5,083
EBITDA	**3,224**	**3,526**	**4,132**
EBITDA Margin (%)	**15.2%**	**15.4%**	**15.6%**
Depreciation	550	599	786
EBIT	**2,674**	**2,927**	**3,346**
EBIT Margin (%)	**12.6%**	**12.8%**	**12.6%**
Finance Cost	203	238	342
Profit before Tax	**2,471**	**2,689**	**3,004**
Profit before Tax(%)	**11.6%**	**11.7%**	**11.3%**
Tax	624	702	723
Profit After Tax	**1,847**	**1,987**	**2,281**
PAT Margin (%)	**8.7%**	**8.7%**	**8.6%**
EPS (As per Profit after Tax)	39.9	43.8	50.3

Balance Sheet

Siyaram's

Equity & Liabilities (₹ in Mn)	FY24	FY25	FY26
Equity			
Equity Share Capital	91	91	91
Other Equity	11,319	12,794	14534
Total Equity	**11,410**	**12,885**	**14,625**
Non-Current Liabilities			
Financial Liabilities:			
i. Borrowing	12	325	225
ii. Lease Liabilities	77	173	172
iii. Other Financial Liabilities	401	387	363
Provisions	99	118	174
Other Non-Current Liabilities	36	77	19
Deferred Tax Liabilities	100	184	220
Total Non-Current Liabilities	**725**	**1,264**	**1,173**
Current Liabilities			
Financial Liabilities:			
i. Borrowings	1,631	2,023	2979
ii. Lease Liabilities	30	100	147
iii. Trade Payables	1,642	1,965	2267
iv. Other Financial Liabilities	53	34	73
Other Current Liabilities	529	612	626
Provisions	36	43	41
Total Current Liabilities	**3,921**	**4,777**	**6,133**
Total Equity & Liabilities	**16,056**	**18,926**	**21,931**

Assets (₹ in Mn)	FY24	FY25	FY26
Non-Current Assets			
Property, plant and equipment	4,522	5,515	5486
Capital Work-in-Progress	187	31	145
Other Intangible Assets	4	4	4
Investment Property	127	113	139
Right Of Use Assets	92	253	283
Investment in Subsidiaries	109	109	76
Financial Assets:			
i. Investments	181	53	657
ii. Loans	45	44	52
iii. Other	105	182	252
Other non-current assets	19	33	30
Total Non-Current Assets	**5,391**	**6,337**	**7,124**
Current Assets			
Inventories	4,657	4295	5312
Financial Assets:			
i. Current Investments	117	2,013	2070
ii. Trade Receivable	4,677	5,204	6469
iii. Cash and Cash Equivalents	57	42	60
iv. Bank balances other than above	12	14	16
v. Loans	23	28	27
vi. Other Financial Assets	2	2	2
Other Current assets	945	794	775
Current Tax Assets (Net)	175	197	76
Total Current Assets	**10,665**	**12,589**	**14,807**
Total Assets	**16,056**	**18,926**	**21,931**

Cash Flow Statement

Siyaram's

Particulars (₹ in Mn)	FY24	FY25	FY26
Cash Flow from Operating Activities			
Profit before Tax	2,471	2,689	3003
Adjustment for Non-Operating Items	488	201	448
Operating Profit before Working Capital Changes	**2,959**	**2,890**	**3452**
Changes in Working Capital	-1,096	307	-1952
Cash Generated from Operations	**1,863**	**3,197**	**1500**
Less: Direct Taxes paid	-584	-636	-567
Net Cash from Operating Activities	**1,279**	**2,561**	**933**
Cash Flow from Investing Activities	**682**	**-2,477**	**-689**
Cash Flow from Financing Activities	**-1,939**	**-99**	**-227**
Net increase/ (decrease) in Cash & Cash equivalent	**22**	**-15**	**18**
Add: Cash and cash equivalents as at 1st April	35	57	42
Cash and cash equivalents as at 31st March	**57**	**42**	**60**

Siyaram's

Rewarding Shareholders

Rewarding Shareholders in the Lead-up to the 50th Anniversary

Siyaram's

As Siyaram's embarks on the pathway to its golden anniversary in FY27-28 hence, the Board has proposed a special reward for its esteemed shareholders who have been steadfast in their support during the Company's journey. As part of this process, the Company has announced the issuance of cumulative non-convertible redeemable preference shares ("CNCRPS") by way of a bonus to all shareholders through a Scheme of Arrangement

As part of the Scheme, the Company will issue and allot 9% of CNCRPS by bonus in 2 series.

The issue size will be ₹ 318 Cr and will be issued from the general reserves/retained earnings of the Company

Series I: 4(four) 9% CNCRPS of Rs. 10 each for every 1 equity share of Rs. 2 each fully paid-up

Series II: 3(three) 9% CNCRPS of Rs. 10 each for every 1 equity share of Rs. 2 each fully paid-up

Series I CNCRPS & Series II CNCRPS will be redeemed at the end of 3rd & 5th year respectively

The CNCRPS will be listed on the NSE/BSE (the stock exchange on which the Company's equity shares are listed)

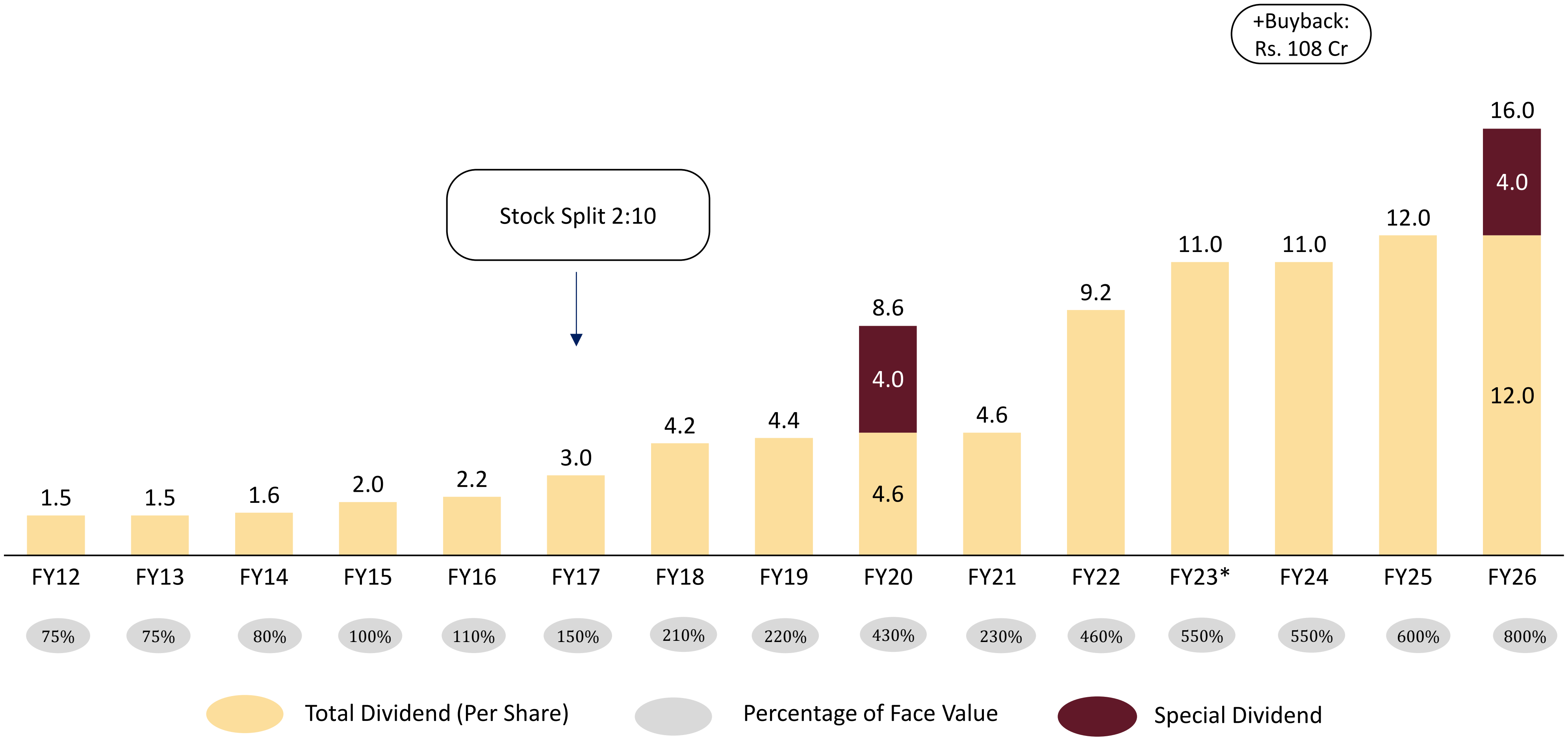
The Scheme of issuing Redeemable Preference Shares (RPS) by way of Bonus to the Equity Shareholders of the Company, has approved by the National Company Law Tribunal (NCLT, Mumbai) vide Order date 21st July, 2026

The Board of Directors, at its meeting held on 30 July 2026, took note of the NCLT order and declared the Scheme effective from 30 July 2026

The Company has also fixed 22nd August 2026 as the "Record Date" for determining the eligible shareholders entitled to receive the Redeemable Preference Shares under the Scheme

Consistent Returns to Stakeholders since Listing

FY21	FY22	FY23	FY24	FY25	FY26
₹ 21.5 Cr Dividend Outlay	₹ 43.1 Cr Dividend Outlay	₹ 51.6 Cr Dividend Outlay	₹ 108 Cr Buyback (Post Tax) ₹ 49.9 Cr Dividend Outlay	₹ 54.4 Cr Dividend Outlay	₹ 72.5 Cr Dividend Outlay



* Adjusted for Split prior to FY17

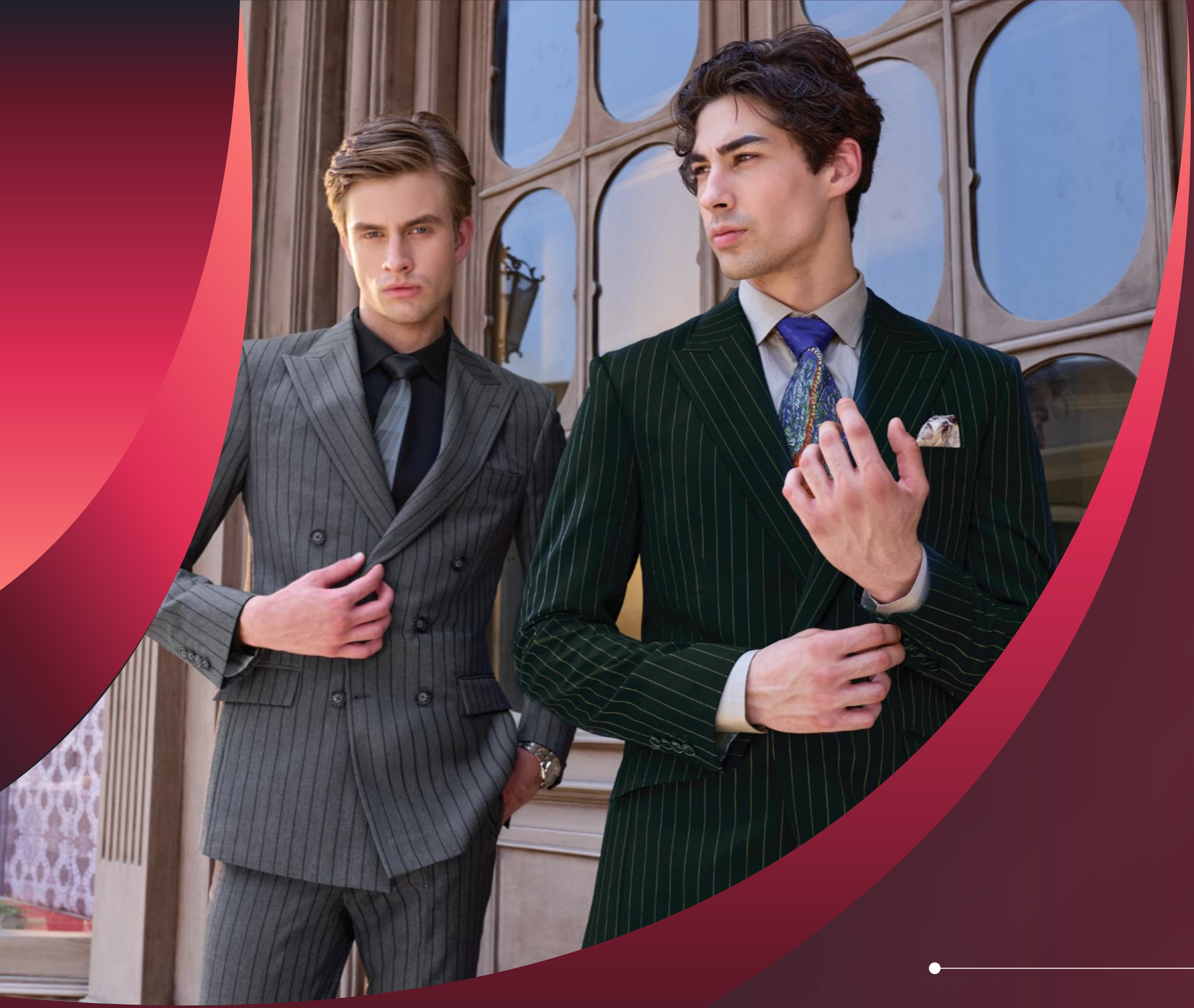
VALUE CREATION FOR SHAREHOLDERS

Robust shareholder returns over the last 15 years

Value creation through stock split in FY17 during which dividend of ₹ 15 (150%) was paid

Dividend paid consistently since listing

Total dividend of ₹ 12 per equity share of ₹ 2 each in FY26 and a Special Interim dividend of ₹ 4 per equity share



Siyaram's

Annexure

Testimony to our Success

Siyaram's

Guinness World Records for creating World's most viewed livestream

Awarded as India's Most Attractive Brands by Trust Research Advisory

Awarded as The Next 500 by Fortune India

Ranked amongst Top 100 Franchise Opportunities

Awarded as Most Trusted Brand by ET & Nielsen Media Research

Felicitated as Iconic Brands of India by ET

Our Social & Sustainability Initiatives

Savrkundla Hospital, Gujarat

Proposed Construction of school at Tarapur

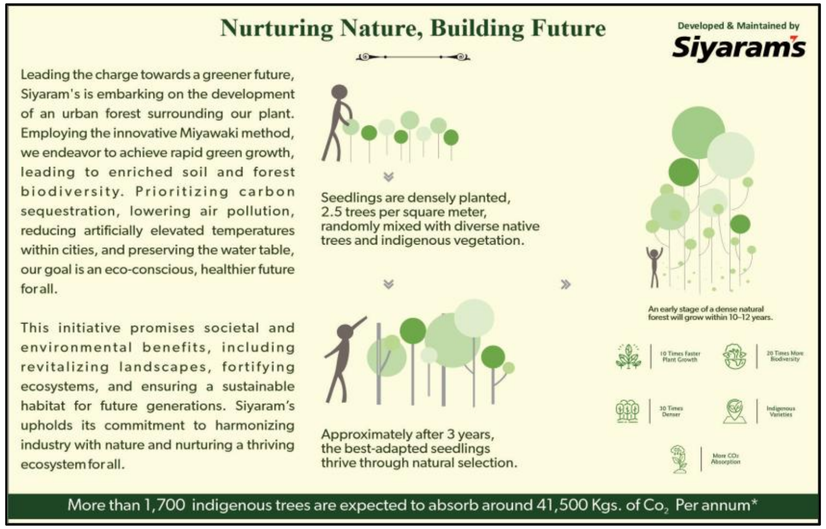
Blind Cricket Tournament 2026, Mumbai

Contribution made to build floors in GSL Public School, Rajpipla, Gujarat

Sustainability through Green Energy

The Company remains committed to sustainable operations by expanding its use of renewable energy and implementing energy-efficient practices to further reduce its carbon footprint.

Solar Panel at our Plant



Expanded Renewable Energy Capacity

The Company's total installed solar capacity is 6,792 kWp across its manufacturing facilities, reducing carbon emissions by approximately 5,000 to 6,000 metric tons of CO_2 each year

The company has set the target of 15% electricity consumption through renewable energy by 2030

Enhanced Energy Efficiency

Improved energy efficiency through infrastructure upgrades, including the installation of LED lighting and high-efficiency motors, reducing overall energy consumption

Company :

Siyaram's

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Mr. Surendra Shetty
Chief Financial Officer
Surendra.shetty@siyaram.com

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Thank You