SIYARAM SILK MILLS LIMITED

25th August, 2026

To,

BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001. **Scrip Code: 503811**	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 **Company Symbol: SIYSIL**

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to the Scheme of Arrangement between Siyaram Silk Mills Limited and its shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

Ref: Our letters dated 06th August, 2026; 01st August, 2026; 29th July, 2026 and 22nd July, 2026

Further to our intimations made earlier in connection with the Scheme of Arrangement between Siyaram Silk Mills Limited and its shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Scheme**"), which was approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its order dated 21st July, 2026, the Allotment Committee of the Company today i.e., 25th August, 2026 has approved the allotment of Preference Shares of the Company by way of bonus in following 2 series as under, to each equity shareholder of the Company whose name is recorded in its register of members and/ or records of the concerned depository as on the Record Date, i.e., 22nd August, 2026, in terms of the Scheme.

(i) 4 (four) 9% cumulative non-convertible redeemable preference shares of face value ₹ 10/- each fully paid up of the Company for every 1(one) equity share of face value ₹ 2/- each fully paid up held by such shareholder, redeemable on or before expiry of 3 years from the date of allotment ("**Preference Shares – Series I**"); and

(ii) 3 (three) 9% cumulative non-convertible redeemable preference shares of face value ₹ 10/- each fully paid up of the Company for every 1(one) equity share of face value ₹ 2/- each fully paid up held by such shareholder, redeemable on or before expiry of 5 years from the date of allotment ("**Preference Shares – Series II**" together with Preference Shares – Series I, the "**Preference Shares**")..

Corporate office: B - 5, Trade World, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 (India)
Phone: 022-3040 0500/6833 0500 **Email**: sharedept@siyaram.com
Internet: www.siyaram.com **CIN**: L17116MH1978PLC020451
Registered Office: H – 3/2, MIDC, A – Road, Tarapur, Boisar, Palghar – 401 506 (Mah.)

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SIYARAM SILK MILLS LIMITED

The brief terms of Preference Shares are as follows:

Sr. No.	Name of the Security	ISIN	Date of Allotment	Date of Maturity	Coupon Rate per annum
1	9% cumulative non-convertible redeemable Preference Shares Series - I	INE076B04022	25th August, 2026	On or before 24th August, 2029	9%
2	9% cumulative non-convertible redeemable Preference Shares Series - II	INE076B04014	25th August, 2026	On or before 24th August, 2031	9%

The Company shall make necessary applications with the BSE Limited and the National Stock Exchange of India Limited for listing and trading of the abovementioned Preference Shares pursuant to the Scheme along with application under Rule 19 (7) of Securities and Contracts (Regulation) Rules, 1957 ("**SCRR**") for seeking relaxation from Rule 19 (2) (b) of SCRR.

We request you to kindly take this intimation on record.

Thanking you,

Yours faithfully,
For SIYARAM SILK MILLS LIMITED

Mahipal Samayalal Thakur
Digitally signed by Mahipal Samayalal Thakur
Date: 2026.08.25 17:18:40 +05'30'

Mahipal Thakur
Company Secretary

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