To,

Date 04.02.2013

**National Stock Exchange of India Ltd.**
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

**Ref. :- Target Company- M/s Sitashree Food Products Limited;**

**Sub.:- Intimation regarding pledge of shares as per of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011;**

Please take notice in terms of Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for pledge of 36391 (Thirty Six Thousand Three One hundred and Ninety One) shares of Rs. 10/- each for the purpose of loan on 04.02.2013 in favor of State Bank of India. Details as per prescribed format is attached herewith. This is for your information and record.

Thanking You

**For Dinesh Chandra Agrawal - HUF**

For Dinesh Agrawal (HUF)

Karta

Dinesh Agrawal
Karta

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | |
|---|---|
| Name of the Target Company(TC) | Sitashree Food Products Limited |
| Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one) | Dinesh Chandra Agrawal-HUF |
| Date of reporting | 04.02.2013 |
| Names of the stock exchanges where the shares of the target company are listed | Bombay Stock Exchange & National Stock Exchange |

Details of the promoters' holding:
(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be )

| Promoter (s) or PACs with him | Pre-event holding | | Details of events pertaining to encumbrance | | Post event holding (encumbered shares to be excluded) | | (*) Details of encumbrance (pledge/lien or others- give details |
|---|---|---|---|---|---|---|---|
| Names | Number | % of total share capital | Type – creation/ invocation/ release | Date (s) | Number | % of total share capital | |
| Dinesh Chandra Agrawal-HUF | 36391 | 0.16 % | Creation | 04.02.2013 | 0.00 | 0.00 | Pledged to **State Bank of India** for securing loan taken by Sitashree Food Products Limited |

***Note :*** Total holding of Dinesh Chandra Agrawal (HUF) is 448500 Equity Shares out which 412109 equity shares already pledged to **Union Bank Of India - State Bank of India Consortium** for securing loan taken by Sitashree Food Products Limited and now 36391 equity shares are pledged with **State Bank of India** for which this form is being submitted.

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

For Dinesh Agrawal (HUF)

For Dinesh Chandra Agrawal (HUF)

Karta

Dinesh Agrawal
Karta

Place : Indore
Date : 04.02.2013

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