Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Sitashree Food Products Limited
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	Ashish Goyal
Date of reporting	04.02.2013
Names of the stock exchanges where the shares of the target company are listed	Bombay Stock Exchange & National Stock Exchange

Details of the promoters' holding:
(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)

Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of total share capital	
Ashish Goyal	1482156	6.73%	Creation	04.02.20136591		0.03%	Pledged to **State Bank of India** for securing loan taken by Sitashree Food Products Limited

Note : Total holding of Mr. Ashish Goyal is 2897956 Equity Shares out which 1422391 equity shares already pledged to **Union Bank Of India - State Bank of India Consortium** for securing loan taken by Sitashree Food Products Limited and now 1475565 equity shares are pledged with **State Bank of India** for which this form is being submitted.

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

Signature
Ashish Goyal

Place : Indore
Date : 04.02.2013

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