॥ श्री बालाजी नमः ॥

SITA SHREE
FOOD PRODUCTS LIMITED
AN ISO 9001 : 2000 CERTIFIED COMPANY

Manufacturer of :
Maida, Rawa, Suji, Chakki Atta
& Quality Pulses, Importer & Exporter
of all Kind of Agro Commodities

Ref. No.

Date.....

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Date: 02.02.2012

Sub.:- Submission of unaudited financial results for the Quarter ended on 31.12.2011;

Ref.:- Script Code: SITA SHREE- Eq, ISIN: INE686I01011

Res. Sir,

Please find enclosed following:-

1. Unaudited Financial Results for the Quarter ended on 31.12.2011 approved and taken on record by the Board of Directors of the Company on their meeting held on 02.02.2012 at 4.00 P. M.
2. Limited Review Report from the Auditors of the Company on the Unaudited financial results for the quarter ended on 31st December 2011.

Thanking You

For **Sitashree Food Products Limited**

Authorised Signatory

332/4/2, R.D. Udyog Nagar, Palda, Nemawar Road, Indore (M.P.)
Ph.:+91-731- 2862121, 4052101- 200 Fax : + 91- 731-4068448
Website : www.sitashri.com E-mail : info@sitashri.com

धरती को पेड़ों से भर दो,
यह समय की धारा है।
पेड़ लगाना बने ध्येय,
यही हमारा नारा है।

Sitashree Food Products Limited

Registered office : 332/4/2, R.D. Udyog Nagar, Nemawar Road Indore (M.P.)

Unaudited Financial Result for the Quarter Ended of Current Year on 31st December, 2011

Rs. In Lacs

Sr. No.	Particulars	STAND ALONE					CONSOLIDATED	
		Three Months ended 31/12/2011 Unaudited	Corresponding Three Months ended in the Previous Year 31/12/2010 Unudited	Year to date figure for current period ended 31/12/2011 Unaudited	Year to date figure for Previous Accounting Year ended 31/12/2010 Unaudited	Year to date figure for Previous Accounting Year ended 31/03/2011 Audited	Year to date figure for current period ended 31/12/2011 Unaudited	Year to date figure for Previous Accounting Year ended 31/03/2011 Audited
1	Sales / Income form Operation	3387.86	3276.28	10748.86	8150.62	13685.94	10851.69	13754.43
	Less : Excise Duty	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1	Net Sales / Income from Operation	3387.86	3276.28	10748.86	8150.62	13685.94	10851.69	13754.43
2	Other Opreation Income	25.42	31.41	38.80	89.66	178.94	38.94	98.73
3	**Total Income**	**3413.27**	**3307.69**	**10787.66**	**8240.28**	**13864.88**	**10890.63**	**13853.17**
4	Expenditure							
a	Increased / (Decreased) Stock in Trade & Work in progress	-143.33	-526.88	-114.18	-810.20	-913.96	-179.77	-884.11
b	Cost of Sales	-		-	-	-	-	-
c	Consumtion of Raw material	2680.77	875.04	9153.59	3086.65	8153.80	9153.59	8153.80
d	Purchase of Traded Goods	169.91	1637.32	437.62	3569.15	3681.03	437.62	3681.03
e	Employee Cost	6.81	8.17	19.18	30.26	51.15	25.12	51.65
f	Depreciation	12.68	11.42	36.48	33.82	45.02	36.48	45.02
g	Other Expenditure	277.14	162.38	686.89	469.74	639.16	689.31	642.88
h	**Total (b+c+d+e+f+g-a)**	**3290.64**	**3221.21**	**10447.94**	**7999.82**	**13484.11**	**10521.89**	**13458.48**
5	Interest (Net)	74.69	52.86	230.45	165.02	228.54	230.49	228.54
6	**Total Expenditure**	**3365.33**	**3274.07**	**10678.39**	**8164.84**	**13712.65**	**10752.38**	**13687.02**
7	**Profit before Tax and Exceptional Income / (Expenses) Net**	**47.94**	**33.63**	**109.27**	**75.44**	**152.23**	**138.25**	**166.14**
8	Exception Income / (Expenses) Net	-	-	-	-	-	-	-
9	**Profit from Ordinary activites before Tax**	**47.94**	**33.63**	**109.27**	**75.44**	**152.23**	**138.25**	**166.14**
10	Tax Expenses							
a	Provision for Current Tax including Deferred Tax	19.00	12.47	43.30	30.15	58.50	52.25	61.02
b	Provision for Freing Benefit Tax	0.00	0.00	0.00	0.00	0.00	0.00	0.00
c	**Total (a+b)**	**19.00**	**12.47**	**43.30**	**30.15**	**58.50**	**52.25**	**61.02**
11	**Net Profit from Ordinery activities after Tax**	**28.94**	**21.16**	**65.97**	**45.28**	**93.73**	**86.00**	**105.12**
12	Adjustment in respect of Earlier years	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Paid up Equity Share Capital	2203.68	2203.68	2203.68	2203.68	2203.68	2203.68	2203.68
	(Face Value of Rs. 10/- each)							
14	Reserve excluidng revalution reserves	2622.19	2507.77	2622.19	2507.77	2556.21	2653.60	2567.61
15	Basic & diluted earning per share after	0.13	0.10	0.30	0.21	0.43	0.39	0.48
	Exceptional Income/ (Expenses) Net (Rs.)							
16	Aggregate of Public Shareholding							
	No. of Share	9943927	9943927	9943927	9943927	9943927	9943927	9943927
	Percentage of Shareholding	45.12%	45.12%	45.12%	45.12%	45.12%	45.12%	45.12%
17	Promoters and Promotor Group							
a	Pledged/ Encumbered							
	No. of Share	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a %of the total share holidng of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil		Nil
	Percentage of Shares (as a %of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil		Nil
b	Non encumbered							
	No. of Share	12092873	12092873	12092873	12092873	12092873	12092873	12092873
	Percentage of Shares (as a %of the total share holidng of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a %of the total share capital of the company)	54.88%	54.88%	54.88%	54.88%	54.88%	54.88%	54.88%

For Sita Shree Food Products Limited

Director

Sitashree Food Products Limited

Registered office : 332/4/2, R.D. Udyog Nagar, Nemawar Road Indore (M.P.)

Consolidated Segmentwise Revenue, Results & Capital Employed For the Quarter Ended of Current Year on 31st December, 2011 under clause 41 of Listing Agreement

(Rs. In Lacs)

Sr. No.	Particulars	STAND ALONE					CONSOLIDATED	
		Three months ended 31/12/2011 Unaudited	Corresponding three months ended in the previous year 31/12/2010 Unaudited	Year to date figure for current period ended 31/12/2011 Unaudited	Year to date figure for Previous Accounting Year ended 31/12/2010 Unaudited	Year to date figure for Previous Accounting Year ended 31/03/2011 Audited	Year to date figure for current period ended 31/12/2011 Unaudited	Year to date figure for previous Accounting Year ended 31/03/2011 Audited
1	**SEGMENT REVENUE**							
	MANUFACTURING ACTIVITIES	3236.92	1559.40	10327.17	4320.87	9645.58	10327.17	9645.58
	TRADING ACTIVITIES	150.94	1716.88	421.68	3829.75	4040.37	421.68	4040.37
	REAL ESTATE DEVELOPMENT	-	-	-	-	-	102.83	68.49
	NET OPERATIONAL INCOME	**3387.86**	**3276.28**	**10748.86**	**8150.62**	**13685.94**	**10851.69**	**13754.43**
2	**SEGMENT RESULTS**							
	(PROFIT/(LOSS) BEFORE TAX & INTEREST FROM EACH SEGMENT							
	MANUFACTURING ACTIVITIES	204.28	102.49	557.30	370.17	540.43	557.30	540.43
	TRADING ACTIVITIES	11.82	25.31	47.28	60.10	125.42	47.28	125.42
	REAL ESTATE DEVELOPMENT	-	-	-	-	-	37.23	18.14
	TOTAL	**216.10**	**127.80**	**604.58**	**430.27**	**665.85**	**641.81**	**683.99**
	LESS: INTEREST & FINANCIAL CHARGES	74.69	52.86	230.45	165.02	228.54	230.49	228.54
	DEPRECIATION	12.68	11.42	36.48	33.82	45.02	36.48	45.02
	NET OF UNALLOCABLE EXPENDITURE	80.79	29.90	228.37	155.99	240.07	236.59	244.29
	PROFIT BEFORE TAX (AFTER PRIOR PERIOD ADJUSTMENTS)	**47.94**	**33.63**	**109.27**	**75.44**	**152.23**	**138.25**	**166.14**
3	**CAPITAL EMPLOYED**							
	(SEGMENT ASSETS - SEGMENT LIABILITIES)							
	MANUFACTURING ACTIVITIES	1611.96	1753.46	1611.96	1753.46	4060.04	1611.96	4060.04
	TRADING ACTIVITIES	85.31	864.73	85.31	864.73	22.08	85.31	22.08
	REAL ESTATE DEVELOPMENT	-	-	-	-	-	30.99	10.97
	UNALLOCABLE ASSETS LESS LIABILITIES	3128.61	2093.25	3128.61	2093.25	677.77	3129.03	678.20
TOTAL		**4825.87**	**4711.45**	**4825.87**	**4711.45**	**4759.89**	**4857.28**	**4771.29**

Notes:-

1) The above unaudited results were reviewed by the audit committee and were approved and taken on record by the Board in their respective meetings held on 2nd February, 2012.
2) The previous year figurs have been regrouped/reclassified wherever required.
3) The Company is having opration in two segments, Whose results are produced separately. Apart from that 100% Subsidiary is operating in Real Estate Sector.
4) Summary of investor complaints: Opening- Nil, Received during the Quarter-Nil, Resolved -Nil and Closing - Nil.
5) Cosolidated result include result of 100% subsidiary M/s GG Real Estate Pvt. Ltd.
6) As per Requirement of listing agreement during the quarter Company is having (a) turnover 10748.86 Lacs (b) profit before Tax 109.27 lacs. ('c) Profit after Tax 65.97 Lacs on Stand alone basis.
7) Construction & Erection work of Company's up coming Soya project is going on, it to be completed during the year.

Place: Indore

Dated: 2nd Feb., 2012

For Sita Shree Food Products Limited

Director

Sitashree Food Products Limited

Registered office : 332/4/2, R.D. Udyog Nagar, Nemawar Road Indore (M.P.)

Unaudited Statement of Asset and Liability as at 31st December, 2011

(Rs. in Lakhs)

Particulars	STAND ALONE		CONSOLIDATED	
	(Quarter) Year ended on 31/12/2011 Unaudited	ended in the previous year as at 31/03/2011 Audited	(Quarter) Year ended on 31/12/2011 Unaudited	ended in the previous year as at 31/03/2011 Audited
SHAREHOLDERS' FUNDS:				
(a) Capital	2,203.68	2,203.68	2,203.68	2,203.68
(b) Reserves and Surplus	2,622.19	2,556.21	2,653.60	2,567.61
LOAN FUNDS				
(a) Secured Loan	2,483.88	2,146.72	2,483.88	2,146.72
(b) Unsecured Loans	-	-	15.08	13.63
(c) Deffered Tax Liability	131.67	131.67	131.67	131.67
Minority Interest	-	-	-	-
TOTAL	**7,441.41**	**7,038.28**	**7,487.91**	**7,063.30**
FIXED ASSETS	1,449.08	1,197.52	1,449.08	1,197.52
Goodwill Arising on Capital Consolidation	-	-	5.37	5.37
INVESTMENTS	84.25	84.25	84.30	84.30
CURRENT ASSETS, LOANS AND ADVANCES				
(a) Inventories	1,832.75	1,903.44	2,690.37	2,826.66
(b) Sundry Debtors	2,251.15	2,139.95	2,310.41	2,192.58
(c) Cash and Bank balances	226.71	181.60	334.38	186.17
(d) Other current assets	42.29	42.80	42.29	42.80
(e) Loans and Advances	1,685.10	1,627.02	1,041.79	1,082.71
Less: Current Liabilities and Provisions				
(a) Liabilities	360.62	332.77	691.83	746.75
(b) Provisions	43.30	58.50	52.25	61.02
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	274.00	252.95	274.00	252.95
PROFIT AND LOSS ACCOUNT				
TOTAL	**7,441.41**	**7,038.28**	**7,487.91**	**7,063.30**

The Subsidiary Company considerd in the consolidated financial result

Name of the Company	Ownership %
Subsidiary Company	
1) GG Real Estate Pvt. Ltd.	100%

For Sita Shree Food Products Limited

Director

M.K. SHAH & ASSOCIATES

CHARTERED ACCOUNTANTS

M.K. Shah
B.Com., F.C.A.

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LIMITED REVIEW REPORT

We have received the accompanying statement of unaudited financial result of **SITASHREE FOOD PRODUCTS LIMITED** for the 3rd quarter ended **31st December, 2011**. This statement is the responsibility of the company's management and has been approved by the board of Directors.

A review of interim financial information consists principally of applying analytical procedures for financial data and making enquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accept auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly we do not express such an opinion.

Based on our review conducted as above nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial result prepared in accordance with accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR: M.K.SHAH & ASSOCIATES,
CHARTERED ACCOUNTANTS,

PLACE : INDORE
DATE : 02/02/2012

M. K. SHAH
(PROPRITOR)
MEMBERSHIP NO. 400-71199
REG. NO. 002077C

M. K. Shah & Associates C. A. INDORE