॥ श्री बालाजी नमः ॥

SITA SHREE
FOOD PRODUCTS LIMITED
AN ISO 9001 : 2000 CERTIFIED COMPANY

Manufacturer of :
Maida, Rawa, Suji, Chakki Atta
& Quality Pulses, Importer & Exporter
of all Kind of Agro Commodities

Ref. No.

Date.....

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Date: 09.11.2011

Sub.:- Submission of unaudited financial results for the Quarter ended on 30.09.2011;

Ref.:- Script Code: SITA SHREE- Eq, ISIN: INE686I01011

Res. Sir,

Please find enclosed following:-

1. Unaudited Financial Results for the Quarter ended on 30.09.2011 approved and taken on record by the Board of Directors of the Company on their meeting held on 09.11.2011 at 4.00 P. M.

Thanking You

For **Sitashree Food Products Limited**

Managing Director

SITA SHREE

332/4/2, R.D. Udyog Nagar, Palda, Nemawar Road, Indore (M.P.)
Ph.:+91-731- 2862121, 4052101- 200 Fax : + 91- 731-4068448
Website : www.sitashri.com E-mail : info@sitashri.com

धरती को पेड़ों से भर दो,
यह समय की धारा है।
पेड़ लगाना बने ध्येय,
यही हमारा नारा है।

Sitashree Food Products Limited

Registered office : 332/4/2, R.D. Udyog Nagar, Nemawar Road Indore (M.P.)

Unaudited Financial Result for the Quarter Ended of Current Year on 30th September, 2011

Rs. In Lacs

Sr. No.	Particulars	STAND ALONE					CONSOLIDATED	
		Three months ended 30/09/2011 Unaudited	Corresponding Three Months ended in the Previous Year 30/09/2010 Unudited	Year to date figure for current period ended 30/09/2011 Unaudited	Year to date figure for Previous Accounting Year ended 30/09/2010 Unaudited	Year to date figure for Previous Accounting Year ended 31/03/2011 Audited	Year to date figure for current period ended 30/09/2011 Unaudited	Year to date figure for Previous Accounting Year ended 31/03/2011 Audited
1	Sales / Income form Operation	3679.29	2633.72	7361.00	4874.33	13685.94	7411.71	13754.43
	Less : Excise Duty	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1	Net Sales / Income from Operation	3679.29	2633.72	7361.00	4874.33	13685.94	7411.71	13754.43
2	Other Opreation Income	2.14	37.97	13.39	58.25	178.94	13.43	98.73
3	**Total Income**	**3681.43**	**2671.69**	**7374.39**	**4932.58**	**13864.88**	**7425.14**	**13853.17**
4	Expenditure							
a	Increased / (Decreased) Stock in Trade & Work in progress	68.96	(62.17)	29.16	(283.33)	(913.96)	(0.80)	(884.11)
b	Cost of Sales	-		-	-	-	-	-
c	Consumtion of Raw material	3349.19	829.80	6472.81	2211.61	8153.80	6472.81	8153.80
d	Purchase of Traded Goods	46.37	1533.07	267.72	1931.83	3681.03	267.72	3681.03
e	Employee Cost	6.38	10.22	12.37	22.09	51.15	16.33	51.65
f	Depreciation	12.12	11.33	23.80	22.40	45.02	23.80	45.02
g	Other Expenditure	229.00	151.58	409.75	307.35	639.16	411.72	642.88
h	**Total (b+c+d+e+f+g-a)**	**3574.10**	**2598.17**	**7157.30**	**4778.61**	**13484.11**	**7193.18**	**13458.48**
5	Interest (Net)	70.78	50.98	155.76	112.17	228.54	155.80	228.54
6	**Profit before Tax and Exceptional Income / (Expenses) Net**	**3644.88**	**2649.15**	**7313.06**	**4890.78**	**13712.65**	**7348.98**	**13687.02**
7	Exception Income / (Expenses) Net	NIL		NIL	NIL	NIL	NIL	NIL
8	**Profit from Ordinary activites before Tax**	**36.54**	**22.54**	**61.33**	**41.81**	**152.23**	**76.16**	**166.14**
9	Tax Expenses							
a	Provision for Current Tax including Deferred Tax	15.60	11.14	24.30	17.69	58.50	28.88	61.02
b	Provision for Fring Benefit Tax	0.00	0.00	0.00	0.00	0.00	0.00	0.00
c	**Total (a+b)**	**15.60**	**11.14**	**24.30**	**17.69**	**58.50**	**28.88**	**61.02**
10	**Net Profit from Ordinery activities after Tax**	**20.94**	**11.41**	**37.03**	**24.12**	**93.73**	**47.28**	**105.12**
11	Adjustment in respect of Earlier years	0.00	0.00	0.00	0.00	0.00	0.00	0.00
12	Paid up Equity Share Capital	2203.68	2203.68	2203.68	2203.68	2203.68	2203.68	2203.68
	(Face Value of Rs. 10/- each)							
13	Reserve excluidng revalution reserves	2593.25	2486.61	2593.25	2486.61	2556.21	2614.89	2567.61
14	Basic & diluted earning per share after	0.10	0.05	0.17	0.11	0.43	0.21	0.48
	Exceptional Income/ (Expenses) Net (Rs.)							
15	Aggregate of Public Shareholding							
	No. of Share	9943927	9943927	9943927	9943927	9943927	9943927	9943927
	Percentage of Shareholding	45.12%	45.12%	45.12%	45.12%	45.12%	45.12%	45.12%
16	Promoters and Promotor Group Shareholding							
a	Pledged/ Encumbered							
	No. of Share	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a %of the total share holidng of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a %of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
b	Non encumbered							
	No. of Share	12092873	12092873	12092873	12092873	12092873	12092873	12092873
	Percentage of Shares (as a %of the total share holidng of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a %of the total share capital of the company)	54.88%	54.88%	54.88%	54.88%	54.88%	54.88%	54.88%

For Sita Shree Food Products Limited

Managing Director

Sitashree Food Products Limited

Registered office : 332/4/2, R.D. Udyog Nagar, Nemawar Road Indore (M.P.)

Consolidated Segmentwise Revenue, Results & Capital Employed For the Quarter Ended of Current Year on 30th September, 2011 under clause 41 of Listing Agreement

(Rs. In Lacs)

Sr. No.	Particulars	STAND ALONE					CONSOLIDATED	
		Three months ended 30/09/2011 Unaudited	Corresponding three months ended in the previous year 30/09/2010 Unaudited	Year to date figure for current period ended 30/09/2011 Unaudited	Year to date figure for Previous Accounting Year ended 30/09/2010 Unaudited	Year to date figure for Previous Accounting Year ended 31/03/2011 Audited	Year to date figure for current period ended 30/09/2011 Unaudited	Year to date figure for previous Accounting Year ended 31/03/2011 Audited
1	**SEGMENT REVENUE**							
	MANUFACTURING ACTIVITIES	3642.97	1110.27	7090.25	2761.47	9645.58	7090.25	9645.58
	TRADING ACTIVITIES	36.32	1523.45	270.75	2112.87	4040.37	270.75	4040.37
	REAL ESTATE DEVELOPMENT	0.00	0.00	0.00	0.00	0.00	50.71	68.49
	NET OPERATIONAL INCOME	**3679.29**	**2633.72**	**7361.00**	**4874.33**	**13685.94**	**7411.71**	**13754.43**
2	**SEGMENT RESULTS**							
	(PROFIT/(LOSS) BEFORE TAX & INTEREST FROM EACH SEGMENT							
	MANUFACTURING ACTIVITIES	183.16	135.46	353.01	267.68	540.43	353.01	540.43
	TRADING ACTIVITIES	25.75	20.14	35.47	34.79	125.42	35.47	125.42
	REAL ESTATE DEVELOPMENT	0.00	0.00	0.00	0.00	0.00	20.76	18.14
	TOTAL	**208.91**	**155.60**	**388.48**	**302.47**	**665.85**	**409.23**	**683.99**
	LESS: INTEREST & FINANCIAL CHARGES	70.78	50.98	155.76	112.17	228.54	155.80	228.54
	DEPRECIATION	12.12	11.33	23.80	22.40	45.02	23.80	45.02
	NET OF UNALLOCABLE EXPENDITURE	89.46	70.75	147.58	126.10	240.07	153.47	244.29
	PROFIT BEFORE TAX (AFTER PRIOR PERIOD ADJUSTMENTS)	**36.54**	**22.54**	**61.33**	**41.81**	**152.23**	**76.16**	**166.14**
3	**CAPITAL EMPLOYED**							
	(SEGMENT ASSETS - SEGMENT LIABILITIES)							
	MANUFACTURING ACTIVITIES	3998.59	2180.78	3998.59	2180.78	4060.04	3998.59	4060.04
	TRADING ACTIVITIES	66.74	630.79	66.74	630.79	22.08	66.74	22.08
	REAL ESTATE DEVELOPMENT	0.00	0.00	0.00	0.00	0.00	21.22	10.97
	UNALLOCABLE ASSETS LESS LIABILITIES	731.60	1878.71	731.60	1878.71	677.77	732.02	678.20
TOTAL		**4796.93**	**4690.29**	**4796.93**	**4690.29**	**4759.89**	**4818.57**	**4771.29**

Notes:-

(1) The above unaudited results were reviewed by the audit committee and were approved and taken on record by the Board in their respective meetings held on 9th November, 2011. (2) The previous year figures have been regrouped/reclassified wherever required. (3) The Company is having operation in two segments, Whose results are produced separately. Apart from that 100% Subsidiary is operating in Real Estate Sector.

(4) Summary of investor complaints: Opening- Nil, Received during the Quarter-NIL, Resolved NIL and Closing - Nil.

(5) Consolidated result include result of 100% subsidiary M/s GG Real Estate Pvt. Ltd.

(6) As per Requirement of listing agreement during the quarter Company is having (a) turnover 7361.00 Lacs (b) profit before Tax 61.33 lacs. ('c) Profit after Tax 37.03 Lacs on Stand alone basis.

(7) Construction & Plant Erection work of Company's upcoming Soya Project is going on, it would be completed during the current Financial year. Commercial production may be start from April, 2012 onwards.

Place: Indore

Dated: 9th Nov., 2011

For Sita Shree Food Products Limited

Managing Director

Sitashree Food Products Limited

Registered office : 332/4/2, R.D. Udyog Nagar, Nemawar Road Indore (M.P.)

Unaudited Statement of Asset and Liability as at 30th SEPTEMBER, 2011

(Rs. in Lakhs)

Particulars	STAND ALONE		CONSOLIDATED	
	(Quarter) Year ended on 30/09/2011 Unaudited	ended in the previous year as at 31/03/2011 Audited	(Quarter) Year ended on 30/09/2011 Unaudited	ended in the previous year as at 31/03/2011 Audited
SHAREHOLDERS' FUNDS:				
(a) Capital	2,203.68	2,203.68	2,203.68	2,203.68
(b) Reserves and Surplus	2,593.25	2,556.21	2,614.89	2,567.61
LOAN FUNDS				
(a) Secured Loan	2,040.99	2,146.72	2,040.99	2,146.72
(b) Unsecured Loans	-	-	15.08	13.63
(c) Deffered Tax Liability	131.67	131.67	131.67	131.67
Minority Interest	-	-	-	-
TOTAL	**6,969.58**	**7,038.28**	**7,006.30**	**7,063.30**
FIXED ASSETS	1,290.37	1,197.52	1,290.37	1,197.52
Goodwill Arising on Capital Consolidation	-	-	5.37	5.37
INVESTMENTS	84.25	84.25	84.30	84.30
CURRENT ASSETS, LOANS AND ADVANCES				
(a) Inventories	1,651.60	1,903.44	2,544.86	2,826.66
(b) Sundry Debtors	2,549.35	2,139.95	2,600.13	2,192.58
(c) Cash and Bank balances	157.45	181.60	170.82	186.17
(d) Other current assets	42.61	42.80	42.61	42.80
(e) Loans and Advances	1,496.09	1,627.02	962.78	1,082.71
Less: Current Liabilities and Provisions				
(a) Liabilities	537.37	332.77	925.59	746.75
(b) Provisions	24.30	58.50	28.88	61.02
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	259.54	252.95	259.54	252.95
PROFIT AND LOSS ACCOUNT				
TOTAL	**6,969.58**	**7,038.28**	**7,006.30**	**7,063.30**
	(0)	(0)	(0)	(0)

The Subsidiary Company considerd in the consolidated financial result

Name of the Company	Ownership %
Subsidiary Company	
1) GG Real Estate Pvt. Ltd.	100%

For Sita Shree Food Products Limited

Managing Director