

SITA INVESTMENT COMPANY LIMITED

CIN : U65993TN1974PLC113557

Corporate Office : 4, Scindia House, New Delhi - 110 001

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Dalmia Bharat Limited
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu - 621651.

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051.

Disclosure under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dalmia Bharat Limited (DBL)	
2.	Name of the acquirer(s)	Sita Investment Company Limited	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition pursuant to a Scheme of Amalgamation and Arrangement between Kavita Trading and Investment Company Private Limited (Transferor Company) and Sita Investment Company Limited (Transferee Company) and their respective shareholders and creditors	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(d)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Not Applicable – the shares of DBL are being transferred from Kavita Trading and Investment Company Private Limited to Sita Investment Company Limited pursuant to a Scheme of Amalgamation and Arrangement and exemption under Regulation 10(1)(d)(iii) is being sought and therefore the requirement of filing disclosure under Regulation 10(5) does not arise	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made

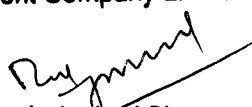


	a. Name of the transferor / seller	N.A.		N.A.	
	b. Date of acquisition	-			
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	-			
	e. Price at which shares are proposed to be acquired / actually acquired	-			
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	Each Acquirer / Transferee(*): -				
	i. Sita Investment Company Limited	66,43,560	7.45	69,44,130	7.79
	Each Seller / Transferor :-				
	i. Kavita Trading and Investment Company Private Limited	3,00,570	0.34	0	0.00

Note:

1. (*) Shareholding of each entity shall be shown separately and then collectively in a group.
2. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Sita Investment Company Limited


Authorised Signatory

Date: 27.02.2018

Place: New Delhi