

Date: April 30, 2021

National Stock Exchange of India Limited
Exchange Plaza
C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Company Symbol: SIS

Company Code: 540673

Dear Sir/Madam,

Sub: Newspaper advertisement- Financial Results for Q4 FY21

Pursuant to the provisions of Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the advertisements published in Financial Express and Hindustan newspapers related to audited financial results of the Company for the quarter and year ended March 31, 2021.

This is for your information and records.

Thanking you.

Yours faithfully,

For **SIS Limited**



Pushpalatha K
Company Secretary



SIS Limited

(Formerly Security and Intelligence Services (India) Limited)

Address for correspondence: #106, 1st Floor, Ramanashree Arcade, 18 MG Road, Bangalore- 560 001, Karnataka

Registered office: Annapoorna Bhawan, Patliputra Telephone Exchange Road, Kurji, Patna 800 010 Bihar

Website: www.sisindia.com Tel: +91 80 2559 0801

CIN: L75230BR1985PLC002083

FINANCIAL EXPRESS



A Market Leader in
Security, Cash Logistics
& Facility Management

SIS Limited

(Formerly known as 'Security and Intelligence Services (India) Limited')
Registered Office: Annapoorna Bhawan, Telephone Exchange Road, Kurji, Patna - 800010
CIN: L75230BR1985PLC002083

I. Extracts of audited consolidated financial results for the quarter and year ended March 31, 2021

(Rs. in millions, except per share data)

Particulars	Quarter ended March 31, 2021	Year ended March 31, 2021	Quarter ended March 31, 2020
	(Audited)	(Audited)	(Audited)
Total income from operations	24,452.05	91,273.04	22,097.46
Net profit/(loss) for the period (before tax and exceptional items)	4,171.64	7,588.40	1,146.98
Net profit/(loss) for the period before tax (after exceptional items)	1,409.18	4,825.94	1,146.98
Net profit/(loss) for the period after tax (after exceptional items)	1,022.33	3,672.10	-39.10
Total comprehensive income/(loss) for the period (comprising profit for the period after tax and other comprehensive income after tax)	996.71	4,427.32	-178.43
Equity share capital	741.51	741.51	733.19
Other equity	17,566.12	17,566.12	13,151.00
Earnings per share (of Rs.5 each) (for continuing and discontinued operations) -	(Not annualised)	(Annualised)	(Not annualised)
1. Basic	6.91	24.85	-0.28
2. Diluted	6.88	24.73	-0.28

II. Financial Results (Standalone Information)

(Rs. in millions)

Particulars	Quarter ended March 31, 2021	Year ended March 31, 2021	Quarter ended March 31, 2020
	(Audited)	(Audited)	(Audited)
Total income from operations	7,753.42	30,040.79	7,858.77
Profit/(loss) before tax	166.43	856.06	348.97
Total comprehensive income/(loss) for the period	94.87	525.07	-477.16

Notes:

- The above is an extract of the detailed format of Financial Results for the quarter and year ended March 31, 2021 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Annual Financial Results are available on the websites of the National Stock Exchange of India Limited (www.nseindia.com) ("NSE"), BSE Limited (www.bseindia.com) ("BSE") and the Company (www.sisindia.com).
- The Statement of audited consolidated Financial Results ("the Statement") of the Group, its associates and its jointly controlled entities for the quarter and year ended March 31, 2021 has been reviewed by the Audit Committee and, thereafter, approved by the Board of Directors in its meeting held on April 28, 2021.
- During the quarter ended March 31, 2021, the minority shareholder of SIS, Henderson Holdings Pte Ltd. exercised the option to sell the remaining 40% shares in that company held by the entity pursuant to the agreements executed in 2019. As a result of this option being exercised irrevocably, the liability for the value of these 40% shares have reduced by INR 2,762.46 Mn and the same has been recognised during the quarter under "Other gains/losses" in the Statement of Profit and Loss. At the same time, with this future value forming a significant part of the goodwill on acquisition of this company, the Group has decided to write down the corresponding amount of goodwill by a similar amount of INR 2,762.46 Mn. This has been recognised as an exceptional charge for the quarter ended March 31, 2021.
- On March 30, 2021, the Parent has issued 1,900 Secured Rated Listed Redeemable Non-Convertible Debentures ("the Debentures") of face value of INR 1.00 million each, aggregating to INR 1,900 million, on a private placement basis. As per the terms of the issue, the net proceeds shall be utilised towards payment of existing outstanding loans or NCDs of the Parent, financing of purchase of a business by way of slump sale or acquisition/purchase of shares of a company, working capital requirements and general corporate purposes. The Debentures carry a coupon rate of 7.90% p.a. payable annually and are redeemable at par after 2 years from the date of allotment. The debentures will be secured by way of security created over a portion of the Parent's shareholding in one of its subsidiary companies.
- The Board of Directors of the Parent, at the meeting held on February 15, 2021, has approved a proposal to buy-back up to 1,818,181 equity shares of face value of 5 each of the Parent for an aggregate amount not exceeding 1,000 million, being 1.24% of the total paid up equity share capital of the Parent as on March 31, 2020, at INR 550 per equity share. The shareholders of the Parent approved the proposal on March 20, 2021, by way of a special resolution through postal ballot. The record date has been fixed as April 9, 2021 for determining the names of the shareholders eligible to participate in the buyback and the related entitlement.

For and on behalf of the Board of Directors of
SIS Limited
sd/-
Ravindra Kishore Sinha
Chairman

Place: New Delhi
Date: April 28, 2021

www.sisindia.com



Group Enterprises

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For and on behalf of the Board of Directors of
SIS Limited

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Ravindra Kishore Sinha
Chairman

Place: New Delhi
Date: April 28, 2021

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