

Date: March 26, 2025

National Stock Exchange of India Limited
Exchange Plaza
C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Company Symbol: SIS

Company Code: 540673

Dear Sir/Madam,

Sub: Intimation for allotment of Secured Redeemable Rated Listed Non-Convertible Debentures on private placement basis

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors vide resolution passed on March 26, 2025 has approved the allotment of 25,000 Secured Redeemable Rated Listed Non-Convertible Debentures (“NCDs”) having a face value of INR 1,00,000/- (Indian Rupees One Lakh only) each, aggregating to INR 250,00,00,000/- (Indian Rupees Two Hundred Fifty Crores Only) on private placement basis to the identified investors.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as Annexure-A.

Kindly take note of the same.

Thanking you.

Sincerely,
For **SIS Limited**

Pushpalatha K
Company Secretary

Annexure-A

Information required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Size of the issue	25,000 Secured Redeemable Rated Listed Non-Convertible Debentures having a face value of INR 1,00,000/- (Indian Rupees One Lakh only) each, aggregating to INR 250,00,00,000/- (Indian Rupees Two Hundred Fifty Crores Only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, the NCDs are proposed to be listed on BSE Limited.
Tenure of the instrument	36 months Date of allotment: March 26, 2025 Date of maturity: March 28, 2025
Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon payable at an interest rate of 8.50 % p.a. Schedule of payment: Coupon/interest: To be paid quarterly Principal: On Maturity
Charge/security, if any, created over the assets;	Pledge over the shareholding of the Company in one of its subsidiary companies.
Special right/interest/privileges attached to the instrument and changes thereof	None
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of failure by the Company to make any payments (on any Due Date), the Company shall be liable to pay default interest which shall be calculated at the rate of 2% (two percent) per annum over and above the Coupon/Interest Rate on the defaulted amounts for the duration of the default.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	The NCDs will be redeemed in accordance with the Debenture Trust Deed between the Company and the Trustee.